

# BMJ Open Preventive health services implemented by family physicians in Portugal— a cross-sectional study based on two clinical scenarios

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#### ABSTRACT

**Objectives:** To assess whether Portuguese family physicians perform preventive health services in accordance with scientific evidence, based on the recommendations of the United States Preventive Services Task Force (USPSTF).

**Design:** Cross-sectional study.

**Setting:** Primary healthcare, Portuguese National Health Service.

**Participants:** 255 Portuguese family physicians selected by a stratified cluster sampling design were invited to participate in a computer-assisted telephone survey.

**Outcomes:** Prevalence of compliance with USPSTF recommendations for screening, given a male and female clinical scenario and a set of proposed medical interventions, including frequency of the intervention and performance in their own daily practice.

**Results:** A response rate of 95.7% was obtained (n=244). 98–100% of family physicians answered according to the USPSTF recommendations in most interventions. In the male scenario, the lowest concordance was observed in the evaluation of prostate-specific antigen with 37% of family physicians answering according to the USPSTF recommendations. In the female scenario, the lowest concordance was for cholesterol testing with 2% of family physicians complying. Family physicians younger than 50 years had significantly better compliance scores than older ones (mean 77% vs 72%; p<0.001).

**Conclusions:** We found a high degree of agreement with USPSTF recommendations among Portuguese family physicians. However, we also found results suggesting excessive use of some medical interventions, raising concerns related to possible harm associated with overdiagnosis and overtreatment.

#### INTRODUCTION

Concern exists about the implementation of preventive services of proven benefit in primary care, but there is also concern about the excessive use of preventive services and the harm that may arise from this. This study

#### Strengths and limitations of this study

- Simple design of the survey based on two clinical scenarios.
- The high response rate.
- Evidence that physicians know the preventive services they should apply, but have difficulty applying them with the appropriate frequency.
- Stratified cluster sampling design, which may have led to some misrepresentation.
- Self-report bias.

focuses on the application of preventive services by family physicians in Portugal.

From a historical perspective, the development of preventive medicine and the application of preventive healthcare services have a close connection with the genesis of the 'periodic health examination'. A periodic health examination is the assessment of health status carried out at predetermined intervals, for example, yearly, usually following a protocol with a set of structured questions and a set of predetermined laboratory tests.<sup>1</sup> One of the first recommendations for the implementation of a periodic health examination dates from 1922, when the American Medical Association proposed an annual medical examination for all adults, which included a battery of laboratory tests.<sup>2</sup> In the 1970s, Frame and Carlson<sup>3</sup> conducted a critical review of the effectiveness of preventive health services applied routinely at the periodic health examination and suggested that the selection of preventive health services should be carried out according to their effectiveness and specifically adjusted for the age and sex of each patient.<sup>2</sup> This critical analysis has contributed to the debate of the effectiveness of some tests that were being generally applied with preventive intent.<sup>4</sup> It was in this context that, in 1976,

the Canadian Task Force on the Periodic Health Examination, now called Canadian Task Force on Preventive Health Care, was created in order to evaluate the scientific evidence and make recommendations on preventive health services that should be implemented in the periodic health examination carried out on asymptomatic adults.<sup>5</sup> With similar objectives, the United States Preventive Services Task Force (USPSTF) appeared in 1984.<sup>6</sup> The appearance of these two task forces coincided with the emergence of evidence-based medicine, which allowed for the incorporation of new methods of bibliographic review. These new methods allowed for the publication of recommendations for preventive interventions according to a scale based on the levels of scientific evidence and degrees of recommendation.<sup>7-9</sup> Since then, the recommendations have been updated, adopted and adapted by various work groups.<sup>10 11</sup> Thus, clinicians have obtained a set of practical tools that may guide them, based on the best scientific evidence, in the selection of preventive interventions to be proposed to their patients, which may constitute a significant advance in the quality of performance of preventive medicine.

However, as evidence-based medicine, the implementation of the recommendations of preventive interventions always involves the right integration of three key components: the evidence resulting from the best scientific research, clinical expertise and the personal values of the patient.<sup>12</sup> This integration is not linear and depends on many factors, which may contribute heterogeneity in the way preventive interventions are applied. Several barriers to the implementation of preventive interventions have been described: the shortage of time, the excess of tasks, the absence of financial compensation, heterogeneity of recommendations, reduced patient compliance and the clinicians' feelings of lack of self-efficacy.<sup>13-17</sup>

Several studies indicate that health professionals, despite having updated, evidence-based recommendations, continue to implement interventions whose effectiveness is not proven. A cross-sectional study conducted in the USA, which analysed data from 6 years of routine office visits for preventive health exams, concluded that in 43% of consultations, at least one non-recommended test was ordered.<sup>18</sup> Another study, involving 2082 family physicians, and conducted in several European countries, showed a clear gap between clinical practice and evidence-based recommendations: 40.8% of physicians reported usually ordering X-rays for lung cancer screening in asymptomatic adults, whereas only 18.9% of physicians adequately ordered the colorectal cancer screening.<sup>13</sup>

Technological developments in the second half of the 20th century, particularly in the field of diagnostic tests, contributed to the growing number of interventions with supposed preventive intent available to health professionals and the public. Some of these interventions involve high costs and can contribute significantly to the

difficulties involved in sustaining health systems.<sup>18-20</sup> In recent years, there has been growing evidence that there may also be significant harm to patients from inappropriately delivered preventive interventions, due to eventual overdiagnosis that may lead to overtreatment.<sup>21-24</sup> In this context, it is important to know how primary care physicians are delivering preventive health services.

In Portugal, we now have access to data collected by the National Service regarding some preventive interventions conducted as part of pay for performance schemes. Initial results appear to be promising.<sup>25</sup>

The aim of this study is to assess whether Portuguese family physicians are performing preventive health services in accordance with the scientific evidence, based on the recommendations of the USPSTF.

## METHODS

### Study design

A cross-sectional study was conducted in a representative sample of Portuguese family physicians, using computer-assisted telephone interviews for data collection.

### Setting

The defined target population was the population of Portuguese family physicians working in the National Health Service. Data collection occurred between 1 April 2012 and 12 October 2012.

### Selection criteria

All medical doctors working as family physicians in National Health Service primary care health units were eligible. There were no exclusion criteria.

### Survey sampling methods and sample size

To obtain a representative sample of Portuguese family physicians, given that no official database of family physicians working at the National Health Service was available, a stratified cluster sampling design was used. The Portuguese National Health Service is administratively divided into five regional health administrations. We considered each regional health administration as a stratum and randomly selected a proportion of the primary healthcare units for each regional administration. Each primary healthcare unit was a cluster, and we randomly selected one-third of the family physicians working at each unit.

According to the Portuguese National Institute of Statistics, in 2010, there were 5273 family physicians working in the National Health Service.<sup>26</sup> According to the list of primary healthcare units provided by the Ministry of Health, there were 902 units (an average of 5.85 family physicians per unit).

To determine the sample size, the recommended protocol for this type of sampling designs was used,<sup>26</sup> according to the following steps:

1. Setting the desired precision of the estimates.

2. Setting the number of family physicians (secondary sampling units) to be selected in each primary healthcare unit (primary sampling units or 'clusters').
3. Setting the number of primary healthcare units to be selected for the sample (primary sampling units or 'clusters').

Regarding the required precision for the estimation of proportions, we decided that the margin of error (the half-width of the 95% CI) required should be at most 7.5%.

The definition of the number of family physicians to be selected in each primary healthcare unit took into account the minimisation of the variance of the desired estimates for a given fixed cost of the sampling procedures.<sup>27</sup> We have decided to select on average two family physicians in each primary healthcare unit, corresponding to nearly one-third of the family physicians in each primary healthcare unit.

Finally, to define the number of primary healthcare units to be selected for the sample, we have followed an approximation method based on an estimate of the design effect.<sup>27</sup> According to our calculations, the size of our sample should be between 174 and 301 family physicians. Given some financial constraints, the final sample size defined for this study was 180 family physicians distributed among 90 primary care health units, proportionately and randomly selected for each regional health administration, as shown in [table 1](#).

### Quality control

The interviewers had extensive experience in computer-assisted telephone interviewing and were adequately trained and prepared for the application of the study questionnaire. A pilot test was run in order to assess the time required to complete the questionnaire and to assess questionnaire language and comprehension issues. A data collection supervisor supervised all interviews. Additionally, at least a study coordinator randomly supervised 20% of the interviews.

### Instruments and methods for data collection

In order to achieve the best response rate and to avoid selection bias, we wrote to all family physicians working at the selected primary healthcare units by email with

information about the study, ethical and administrative authorisations, and information about possible future telephone contact. At the same time, we sent emails to Portuguese family physician mailing groups informing them about this study.

First telephone contact was made to the family physicians selected at each primary healthcare unit asking for consent and preferred days and times for performing the interview. Since contact was made by telephone, only oral consent was obtained. Data collection was carried out between 29 March 2012 and 12 October 2012, using computer-assisted telephone interviews. A structured questionnaire containing three sections was used: (1) an introductory section presenting the study aims and consent form, (2) the research instrument and (3) sociodemographic data including age, gender, practice location (urban or rural as defined by the participant) and professional qualification.

In the research section, the participants were asked to answer three questions regarding two clinical scenarios. Family physicians were asked to consider a 52-year-old male patient in a first consultation for a routine health check. The patient had not undergone any previous medical tests and had no personal or family history of serious illness or other risk factors.

The three questions asked were:

- A. Based on the scientific evidence and current recommendations, do you think you should perform the following medical interventions on this patient?
- B. Do you usually perform, in your clinical practice, these interventions in patients with the same characteristics as the patient presented in this clinical scenario?
- C. If you do so, how often do you perform this intervention, assuming that the previous results are normal?

Question (C) was only posed when the answer to question (B) was 'yes'.

These three questions referred to the following interventions: serum cholesterol, blood pressure measurement, fasting glucose levels for diabetes screening, faecal occult blood test, prostate-specific antigen (PSA), digital rectal examination, chest X-ray and assessment of tetanus immunisation status. Additionally, questions (A) and (B) also referred to the following interventions:

**Table 1** Primary healthcare units by regional health administrations in the Portuguese National Health Service sampled for the study of preventive health services implemented by primary healthcare physicians

	Number of primary healthcare units in the Portuguese National Health Service	Number of primary healthcare units (clusters) selected for our sample
Northern regional health administration	381	38
Centre regional health administration	65	6
Lisbon and Tagus Valley regional health administration	380	38
Alentejo regional health administration	57	6
Algarve regional health administration	19	2
Total	902	90

questions about smoking habits, smoking cessation advice to smokers, questions about alcohol consumption, advice to reduce alcohol consumption to those with risky drinking behaviours, calculation of body mass index, advice to obese or overweight patients to lose weight, questions about physical activity and advice to sedentary patients to exercise regularly.

In the second clinical scenario, family physicians were asked to consider a similar situation with a 52-year-old female patient in a first consultation for a routine health check. The patient had not had any previous medical tests and had no personal or family history of serious illness or other risk factors. The three questions were identical to those in the first clinical scenario, but the medical interventions were slightly different. Questions (A), (B) and (C) referred to the following interventions: serum cholesterol, blood pressure measurement, fasting glucose levels for diabetes screening, faecal occult blood test, mammography, clinical breast exam, cervical cytology and questions about tetanus immunisation status. Additionally, questions (A) and (B) also referred to the following interventions: questions about smoking habits, smoking cessation advice to smokers, questions about alcohol consumption, advice to reduce alcohol consumption to those with risky drinking behaviours, calculation of body mass index, advice to obese or overweight patients to lose weight, questions about physical activity and advice to sedentary patients to exercise regularly.

This main research section of the questionnaire was an authorised adaptation of a previous questionnaire applied to European general practitioners.<sup>13</sup>

### Statistical analysis

Statistical analysis was performed using the Statistical Package for the Social Sciences V.21.0 for Windows (SPSS). Descriptive statistics are presented as absolute and relative frequencies and as median and maximum/minimum values for periodicity of application of health services in months. For each investigated preventive health intervention, we compared the physicians' opinions regarding the use of the interventions and their actual use, using the McNemar test. We also compared the percentage of family physicians believing they should perform each intervention between male and female physicians, between urban and rural physicians and between physicians older or younger than 50 years of age, using  $\chi^2$  tests. Considering the USPSTF recommendations, including the periodicity of the interventions, a score from 0 to 100 was calculated, for each family physician, where 0 corresponds to no concordance with any of the USPSTF recommendations and 100 corresponds to complete concordance. For example, if a physician answered 14 out of the 16 suggested preventive activities correctly, he would receive a score of  $(14/16 \times 100)$  87.5. We compare this score between female and male physicians, between urban and rural physicians and between physicians older or younger than 50 years

of age, using an independent sample t test. A multivariate logistical regression model was used to assess independent factors associated with the prevalence of physicians considering whether they should perform each preventive health intervention. Whenever statistical hypothesis testing was used, a significance level of 5% was considered.

### Ethical considerations

All participants provided their verbal informed consent at the beginning of the telephone interview. The ethics committee agreed that we dispense with a written document of consent because interviews were conducted by telephone, without the physical presence of participants. Participants were informed about the estimated duration of the interview, confidentiality was assured and the voluntary nature of their participation was emphasised. Participants were informed that they could interrupt their participation at any time during the interview. The interviews were not recorded and participants did not receive any kind of compensation. To standardise the process of obtaining informed consent, the interviewers were trained to read the text of the informed consent form. This procedure of obtaining consent was approved by the Northern Regional Health Administration Ethics Committee for Health.

### RESULTS

Out of a total of 255 randomly selected family physicians invited, 244 agreed to participate, for a response rate of 95.7%. They worked in 90 different Portuguese National Health Service primary healthcare units. The mean duration of the interview was 15 min. Most of the participants were between 30 and 59 years old with 149 women and 95 men. In [table 2](#), we present the demographic description of the study sample.

In the male clinical scenario ([table 3](#)), almost all (98–100%) of the family physicians considered that they should perform the following preventive interventions: serum cholesterol, blood pressure measurement, fasting glucose test, questions about tetanus immunisation status, questions about smoking habits, smoking cessation advice to smokers, questions about alcohol consumption, advice to reduce alcohol consumption to those with risky drinking behaviours, calculation of body mass index, advice to obese or overweight patients to lose weight, questions about physical activity and advice to sedentary patients to exercise regularly. Fewer family physicians considered that they should perform faecal occult blood tests (84% of physicians), evaluation of PSA (63%) and the digital rectal examination (66%). Only 32% of the family physicians considered that they should perform the chest X-ray as a screening procedure in a healthy patient.

There was a statistically significant difference between what family physicians said they should perform and what they said they perform regularly in clinical practice

**Table 2** Demographic characteristics of the study sample in the study of preventive health services implemented by Portuguese primary healthcare physicians (n=244)

	n	(%)
Age		
20–29	1	(1)
30–39	33	(13)
40–49	44	(18)
50–59	155	(64)
60–69	11	(4)
Gender		
Male	95	(39)
Female	149	(61)
Regional health administration		
North	82	(34)
Centre	17	(7)
Lisbon and Tagus Valley	130	(53)
Alentejo	11	(4)
Algarve	4	(2)
Workplace		
Urban	157	(64)
Rural	87	(36)
Professional qualifications		
Specialist in family medicine/general practice	241	(99)
Non-specialist working as a family doctor	3	(1)
Specialist in family medicine/general practice, years		
Less than 2	5	(2)
For 2–10	35	(15)
More than 10	201	(83)

for two interventions: digital rectal examination and assessment of tetanus immunisation status (table 3). We did not observe any statistically significant difference between female and male family physicians (table 3). Comparing urban family physicians with rural family physicians, we observed a statistically significant difference in two interventions: chest X-ray and assessment of tetanus immunisation status (table 3). Comparing family physicians younger than 50 with family physicians 50 or older, we found a statistically significant difference in three interventions: evaluation of PSA, digital rectal examination and chest X-ray (table 3).

In a multivariate model, only an age over 50 (OR=2.642, 95% CI (1.357 to 5.144)) and a rural work setting (OR=2.120, 95% CI (1.197 to 3.756)) were independent factors associated with a higher prevalence of physicians who considered that they should perform the chest X-ray.

For the female clinical scenario, almost all of the family physicians (98–100%) considered that they should perform the following preventive interventions: serum cholesterol, blood pressure measurement, fasting glucose test, mammography, cervicovaginal cytology, tetanus immunisation status verification, questions about smoking habits, smoking cessation advice to smokers, questions about alcohol consumption, advice to reduce alcohol consumption to those with risky drinking behaviours, calculation of body mass index, advice to obese

or overweight patients to lose weight, questions about physical activity and advice to sedentary patients to exercise regularly. Fewer physicians considered that they should perform clinical breast examination (96%) and the faecal occult blood test (83%). Only 34% of the family physicians considered that they should perform the chest X-ray.

In the female scenario we found a statistically significant difference between what family physicians said they should perform and what they said they perform regularly in clinical practice for three interventions: the clinical breast exam, the chest X-ray and the assessment of tetanus immunisation status. More physicians answered that they should perform these interventions than the number of physicians who said they perform these interventions regularly (table 4). Comparing female family physicians with male family physicians, urban family physicians with rural family physicians and family physicians younger than 50 with family physicians 50 or older, we found a statistically significant difference for only one intervention: the chest X-ray (table 4).

In a multivariate model, only age over 50 (OR=2.973, 95%CI (1.512 to 5.707)) and a rural work setting (OR=2.126, 95%CI (1.202 to 3.762)) were independent factors associated with a higher prevalence of physicians who considered that they should perform the chest X-ray.

With regard to the frequency of preventive interventions in the male clinical scenario (table 5), over 90% answered that they perform cholesterol testing, blood pressure measurement, fasting glucose test, evaluations of PSA and digital rectal examinations periodically, with a median 12-month interval. Among family physicians who said that they perform chest X-rays, 42% answered that they perform this procedure periodically, with a median 24-month interval (minimum 12 months; maximum 60 months). In the female clinical scenario, the results are quite similar to those obtained in the male scenario for non-gender-specific interventions. Among family physicians who said that they perform mammography, clinical breast exam and cervical cytology, 99–100% answered that they perform these tests periodically, with a median 24-month interval for mammography and a 12-month interval for clinical breast exams and cervical cytology.

Most family physicians (98–100%) answered in accordance with the USPSTF recommendations for most interventions suggested (table 6) excluding those interventions for which the USPSTF considers there to be insufficient evidence (table 7). In the male clinical scenario, we find the lowest concordance in the evaluation of PSA. Only 37% of family physicians answered according to the USPSTF recommendation. In the female clinical scenario, we found the lowest concordance for the cholesterol testing. Only 2% of family physicians answered according to the USPSTF recommendation, which recommends screening women aged 45 and older for lipid disorders only if they have an

**Table 3** Proportion of family physicians stating that they should perform and normally use the proposed preventive services in the male patient clinical scenario (n=244)

	Yes, I should perform it		p Value	Yes, I usually perform it		p Value	Yes, I should perform it		p Value	Yes, I should perform it		p Value	Yes, I should perform it		p Value					
	n	(%)		n	(%)		Female GPs			Urban GPs			Rural GPs			GPs <50 years		GPs ≥50 years		
							n	(%)		n	(%)		n	(%)		n	(%)	n	(%)	n
Cholesterol	240	(98)	242	(99)	0.500	148	(99)	92	(97)	0.302	155	(99)	85	(98)	0.618	77	(99)	163	(98)	1.000
Blood pressure	244	(100)	244	(100)	–*	149	(100)	95	(100)	–	157	(100)	87	(100)	–	78	(100)	166	(100)	–
Fasting glucose	240	(98)	241	(99)	1.000	148	(99)	92	(97)	0.302	156	(99)	84	(97)	0.131	78	(100)	162	(98)	0.309
FOBT	205	(84)	202	(83)	0.549	128	(86)	77	(81)	0.313	137	(87)	68	(78)	0.063	64	(82)	141	(85)	0.566
PSA	153	(63)	158	(65)	0.359	91	(61)	62	(65)	0.509	99	(63)	54	(62)	0.878	38	(49)	115	(69)	<i>0.002</i>
Digital rectal examination	161	(66)	143	(59)	<i>0.001</i>	100	(67)	61	(64)	0.641	103	(66)	58	(67)	0.867	44	(56)	117	(70)	<i>0.030</i>
Chest X-ray	79	(32)	76	(31)	0.664	42	(28)	37	(39)	0.080	42	(27)	37	(43)	<i>0.012</i>	15	(19)	64	(39)	<i>0.003</i>
Assessment of tetanus immunisation	241	(99)	224	(92)	<i>&lt;0.001</i>	147	(99)	94	(99)	1.000	157	(100)	84	(97)	<i>0.044</i>	77	(99)	164	(99)	1.000
Inquiry about smoking habits	244	(100)	244	(100)	–	149	(100)	95	(100)	–	157	(100)	87	(100)	–	78	(100)	166	(100)	–
Advice to quit smoking	240	(98)	242	(99)	0.500	148	(99)	92	(97)	0.302	154	(98)	86	(99)	1.000	77	(99)	163	(98)	1.000
Inquiry about alcohol habits	243	(100)	243	(100)	1.000	149	(100)	94	(99)	0.389	157	(100)	86	(99)	0.357	78	(100)	165	(99)	1.000
Advice to modify risky drinking habits	244	(100)	244	(100)	–	149	(100)	95	(100)	–	157	(100)	87	(100)	–	78	(100)	166	(100)	–
Body mass index calculation	243	(100)	243	(100)	1.000	149	(100)	94	(99)	0.389	157	(100)	86	(99)	0.357	78	(100)	165	(99)	1.000
Weight loss advice to overweight patients	244	(100)	244	(100)	–	149	(100)	95	(100)	–	157	(100)	87	(100)	–	78	(100)	166	(100)	–
Inquiry about physical activity	244	(100)	244	(100)	–	149	(100)	95	(100)	–	157	(100)	87	(100)	–	78	(100)	166	(100)	–
Activity advice to sedentary patients	244	(100)	244	(100)	–	149	(100)	95	(100)	–	157	(100)	87	(100)	–	78	(100)	166	(100)	–

p Values &lt;0.05 are presented italic.

\*p Values are not presented when results of the compared terms where equal.

GPs, general practitioners; FOBT, faecal occult blood test; PSA, prostate-specific antigen.

**Table 4** Proportion of family physicians stating that they should perform and normally use the proposed preventive services in the female patient clinical scenario (n=244)

	Yes, I should perform it			p Value	Yes, I should perform it			p Value	Yes, I should perform it			p Value	Yes, I should perform it			p Value				
	n (%)		n (%)		Female GPs		Male GPs		Urban GPs		Rural GPs		GPs <50 years		GPs ≥50 years		n (%)			
	n	(%)			n	(%)			n	(%)			n	(%)			n	(%)	n	(%)
Cholesterol	240	(98)	241	(99)	1.000	148	(99)	92	(97)	0.302	155	(99)	85	(98)	0.618	77	(99)	163	(98)	1.000
Blood pressure	244	(100)	243	(100)	–*	149	(100)	95	(100)	–	157	(100)	87	(100)	–	78	(100)	166	(100)	–
Fasting glucose	240	(98)	242	(99)	0.500	148	(99)	92	(97)	0.302	156	(99)	84	(97)	0.131	78	(100)	162	(98)	0.309
FOBT	203	(83)	198	(81)	0.063	128	(86)	75	(79)	0.156	135	(86)	68	(78)	0.117	63	(81)	140	(84)	0.487
Mammography	244	(100)	242	(99)	–	149	(100)	95	(100)	–	157	(100)	87	(100)	–	78	(100)	166	(100)	–
Clinical breast exam	234	(96)	221	(91)	<0.001	144	(97)	90	(95)	0.518	149	(95)	85	(98)	0.291	72	(92)	162	(98)	0.079
Cervical cytology	244	(100)	244	(100)	–	149	(100)	95	(100)	–	157	(100)	87	(100)	–	78	(100)	166	(100)	–
Chest X-ray	84	(34)	73	(30)	0.027	43	(29)	41	(43)	0.022	45	(29)	39	(45)	0.011	15	(19)	69	(42)	0.001
Assessment of Tetanus immunisation	242	(99)	223	(91)	<0.001	148	(99)	94	(99)	1.000	157	(100)	85	(98)	0.126	78	(100)	164	(99)	1.000
Inquiry about smoking habits	244	(100)	244	(100)	–	149	(100)	95	(100)	–	157	(100)	87	(100)	–	78	(100)	166	(100)	–
Advice to quit smoking	240	(98)	242	(99)	0.500	148	(99)	92	(97)	0.302	154	(98)	86	(99)	1.000	77	(99)	163	(98)	1.000
Inquiry about alcohol habits	243	(100)	243	(100)	1.000	149	(100)	94	(99)	0.389	157	(100)	86	(99)	0.357	78	(100)	165	(99)	1.000
Advice to modify risky drinking habits	244	(100)	244	(100)	–	149	(100)	95	(100)	–	157	(100)	87	(100)	–	78	(100)	166	(100)	–
Body mass index calculation	243	(100)	243	(100)	1.000	149	(100)	94	(99)	0.389	157	(100)	86	(99)	0.357	78	(100)	165	(99)	1.000
Weight loss advice to overweight patients	244	(100)	244	(100)	–	149	(100)	95	(100)	–	157	(100)	87	(100)	–	78	(100)	166	(100)	–
Inquiry about physical activity	244	(100)	244	(100)	–	149	(100)	95	(100)	–	157	(100)	87	(100)	–	78	(100)	166	(100)	–
Activity advice to sedentary patients	244	(100)	244	(100)	–	149	(100)	95	(100)	–	157	(100)	87	(100)	–	78	(100)	166	(100)	–

p Values &lt;0.05 are presented italic.

\*p Values are not presented when results of the compared terms are equal.

‡GPs, general practitioners; FOBT, faecal occult blood test.

**Table 5** Frequency of preventive interventions (calculated for each intervention based on the number of family physicians who said they perform it)

	Yes, I perform it N	Health services periodically applied		Periodicity in months		
		n	n/N (%)	Minimum	Median	Maximum
<b>Male clinical scenario</b>						
Cholesterol	242	239	(99)	6	12	60
Blood pressure	244	242	(99)	3	12	36
Fasting glucose	241	239	(99)	6	12	60
FOBT	202	189	(94)	5	24	60
Digital rectal examination	143	134	(94)	12	12	60
Evaluation of PSA	158	147	(93)	12	12	60
Tetanus immunisation status verification	224	209	(93)	12	120	120
Chest X-ray	76	32	(42)	12	24	60
<b>Female clinical scenario</b>						
Fasting glucose	242	242	(100)	6	12	60
Mammography	242	242	(100)	2	24	60
Cervical cytology	244	243	(100)	12	12	36
Cholesterol	241	237	(98)	6	12	60
Blood pressure	243	238	(98)	1	12	36
FOBT	198	186	(94)	12	24	60
Clinical breast exam	221	218	(99)	6	12	24
Chest X-ray	73	30	(41)	12	24	60
Assessment of tetanus immunisation	223	211	(95)	12	120	120

FOBT, faecal occult blood test; PSA, prostate-specific antigen.

increased risk for coronary heart disease. Analysis of responses by the periodicity of the intervention reveals lower concordance with the recommendations of the USPSTF. The greatest differences were observed for cholesterol in the male clinical scenario, and cervical cytology and the faecal occult blood test in the female scenario.

Considering the male clinical scenario and the USPSTF recommendations, including the periodicity of the interventions, it was possible to calculate a score from 0 to 100, for each family doctor, where 0 corresponds to no concordance with any of the USPSTF recommendations and 100 corresponds to complete concordance. The mean score was 74 (SD=9; range 50–100). In the study sample, 28% had a score between 80 and 100, 65% of family physicians had a score between 60 and 79 and 7% of family physicians had a score between 50 and 59. We did not find significant differences between female and male scores (mean 74 vs 73;  $p=0.355$ ) or between family physicians working in urban and family rural settings (mean 74 vs 73;  $p=0.149$ ). Family physicians younger than 50 years had significantly higher scores than older physicians (mean 77 vs 72;  $p<0.001$ ).

For the female clinical scenario, the mean score was 75 (SD=9; range 42–92). In the study sample, 30% of physicians had a score between 80 and 100, 60% of family physicians had a score between 60 and 79 and 10% of family physicians had a score between 42 and 59. There were no significant differences found between female and male family physicians' scores (mean 75 vs

74;  $p=0.397$ ) or between the scores of family physicians younger than 50 years and those 50 or older (mean 75 vs 74;  $p=0.307$ ). Family physicians working in an urban setting had significantly higher scores than rural family physicians (mean 75 vs 73;  $p=0.034$ ).

## DISCUSSION

Portuguese family physicians have high concordance with the USPSTF recommendations in the application of preventive health services. For the male clinical scenario and the female clinical scenario, 93% and 90% of Portuguese family physicians, respectively, had a concordance score higher than 60. Another finding of this study is the coherence between what family physicians say they should perform and what they say they actually perform.

However there appears to be room for improvement in clinical practice. Despite of the high concordance with USPSTF recommendations, concordance scores decrease if we take into account the frequency of the preventive interventions with a defined periodicity.

Regarding cholesterol testing, the USPSTF recommendation is different for male and female patients. Portuguese family physicians do not differ in their performance of this test by the gender of the patient resulting in only 2% compliance with USPSTF recommendations in the female clinical scenario.

Prostate cancer screening using PSA evaluation and digital rectal examination are two other topics that may



**Table 6** Concordance of family physicians with the USPSTF recommendations

	<b>Should it be done? Percentage of physicians who answered according to the USPSTF recommendations</b>	<b>Should it be done and how often? Percentage of physicians who answered according to the USPSTF recommendations</b>
<b>Male clinical scenario</b>		
Cholesterol	98	7
Blood pressure	100	82
FOBT	84	34
PSA	37	37
Inquiry about smoking habits	100	na*
If smoker, advice to quit smoking	98	na
Inquiry about alcohol drinking habits	100	na
Advice to modify risky drinking habits	100	na
Body mass index calculation	100	na
Weight loss advice to overweight patients	100	na
<b>Female clinical scenario</b>		
Cholesterol	2	na
Blood pressure	100	78
FOBT	83	27
Mammography	100	82
Cervical cytology	100	29
Inquiry about smoking habits	100	na
If smoker, advice to quit smoking	98	na
Inquiry about alcohol drinking habits	100	na
Advice to modify risky drinking habits	100	na
Body mass index calculation	100	na
Weight loss advice to overweight patients	100	na

\*na—Not applicable because it is an intervention without a defined periodicity or a non-recommended intervention.  
FOBT, faecal occult blood test; PSA, prostate-specific antigen; USPSTF, United States Preventive Services Task Force.

be improved in clinical practice. Over 60% of family physicians in this sample answered they should perform these interventions. These results are significantly higher among family physicians older than 50, which may suggest some inertia in changing routines. Another topic to be improved is the use of chest X-rays for screening, as almost one-third of family physicians thought they should request it in both clinical scenarios and report that they use it in actual practice. This is significantly higher among family physicians over 50 and among those physicians working in rural settings. A high prevalence of pulmonary tuberculosis in Portugal and former practice of ordering chest X-rays as a screening test for that disease might explain this result. The clinical breast examination is another issue to be considered. In light of the fact that this intervention is graded by the USPSTF as a grade I recommendation, which means that the current evidence is insufficient to assess the risk–benefit ratio, the high prevalence of family physicians saying that they should perform this procedure and actually performing this intervention (more than 90%) is noted.

As for clinical breast examination, there is little evidence for routine fasting blood glucose evaluation for low-risk patients. However, when the blood pressure is greater than 135/80, this has a grade B recommendation (see table 7). While this preventive intervention has

a grade I recommendation, 98% of the family physicians said that they should perform this intervention on the female and male patients. This result may be interpreted as a sign that diabetes screening is probably being excessive among Portuguese family physicians.

For this study, we considered the recommendations of the USPSTF as the standard because it bases its recommendations on freely accessible, evidence-based systematic reviews, with recognised methodological quality and covers a considerable range of topics. Portugal is in a phase of transition regarding clinical guidelines and recommendations. The Ministry of Health has recently published guidelines covering some topics in preventive medicine. However, many of these guidelines are still in the phase of public discussion and are not based on systematic reviews but rather on experts opinion. For these reasons, we chose the USPSTF recommendations. Exceptions to this are the recommendations of the Portuguese Ministry of Health for the following: breast cancer screening by mammography every 2 years for women 50–69 years old, colorectal cancer screening by a faecal occult blood test every 1–2 years for adults 50–74 years old and cervical cancer screening with a cervicovaginal cytology for women between 25 and 60 years every 3 years after two annual normal tests.<sup>28</sup> Another exception is tetanus immunisation, which is included in the National Vaccination Program. A 10-year interval for

**Table 7** The USPSTF recommendations (according to online version available on 28 March 2013)

Cholesterol	Strongly recommends screening men aged 35 and older for lipid disorders (grade A). Every 5 years Strongly recommends screening women aged 45 and older for lipid disorders if they are at increased risk for coronary heart disease (grade A). Every 5 years
Blood pressure	Recommends screening for high blood pressure in adults aged 18 and older (grade A). Every 2 years
Fasting glucose	Recommends screening for type 2 diabetes in asymptomatic adults with a sustained blood pressure (either treated or untreated) greater than 135/80 mm Hg (grade B) Current evidence is insufficient to assess the balance of benefit and harm of screening for type 2 diabetes in asymptomatic adults with a blood pressure of 135/80 mm Hg or lower (grade I)
FOBT	Recommends screening for colorectal cancer using FOBT, sigmoidoscopy, or colonoscopy, in adults, beginning at age 50 and continuing until age 75 (grade A). Annual
Mammography	Recommends biennial screening mammographies for women aged 50–74 years (grade B). Every 2 years
Clinical breast exam	Evidence is insufficient to assess the additional benefit and harm of clinical breast examinations beyond screening mammographies in women 40 years or older (grade I)
Cervical cytology	Recommends screening women 21–65 (Pap smear; grade A) every 3 years or women aged 30–65 (in combo with HPV testing) every 5 years
PSA	Recommends against PSA-based screening for prostate cancer (grade D)
Chest X-ray	Evidence is insufficient to recommend for or against screening asymptomatic persons for lung cancer with low-dose CT, a chest X-ray, sputum cytology or a combination of these tests (grade I)
Inquiry about smoking habits	Recommends that clinicians ask all adults about tobacco use and provide tobacco cessation interventions for those who use tobacco products (grade A)
If smoker, advice to quit smoking	Recommends that clinicians ask all adults about tobacco use and provide tobacco cessation interventions for those who use tobacco products (grade A)
Inquiry about alcohol drinking habits	Recommends that clinicians screen adults aged 18 years or older for alcohol misuse and provide persons engaged in risky or hazardous drinking with brief behavioural counselling interventions to reduce alcohol misuse (grade B)
Advice to modify risky drinking habits	Recommends that clinicians screen adults aged 18 years or older for alcohol misuse and provide persons engaged in risky or hazardous drinking with brief behavioural counselling interventions to reduce alcohol misuse (grade B)
BMI calculation	Recommends screening all adults for obesity. Clinicians should offer or refer patients with a BMI of 30 kg/m <sup>2</sup> or higher to intensive, multicomponent behavioural interventions (grade B)
Weight loss advice to overweight patients	Recommends screening all adults for obesity. Clinicians should offer or refer patients with a BMI of 30 kg/m <sup>2</sup> or higher to intensive, multicomponent behavioural interventions (grade B)
Inquiry about physical activity	Evidence is insufficient to recommend for or against behavioural counselling in primary care settings to promote physical activity (grade I)
Activity advice to sedentary patients	Evidence is insufficient to recommend for or against behavioural counselling in primary care settings to promote physical activity (grade I)

BMI, body mass index; FOBT, faecal occult blood test; HPV, human papillomavirus; PSA, prostate-specific antigen.

each booster dose is recommended.<sup>29</sup> These recommendations could have influenced our results.

Another factor that may have influenced these results is the impact of recent primary healthcare reform in Portugal.<sup>30–31</sup> The formation of family health units with contracts that include pay-for-performance targets for preventive services may have had a positive impact in the implementation of preventive services.

Recently published data have evaluated the implementation of some preventive services in the Portuguese National Health Service. These data show that 68% of women aged 50–69 years have had at least one mammography performed in the past 2 years in family health units with pay for performance contracts. In these family health units, 58% of women aged 25–64 years had at least one

cervical cytology performed in the past 3 years and over 98% of 2-year-old children have full compliance with the National Vaccination Program. These data provide evidence of external validity for the findings of this study regarding the high rate of compliance of Portuguese family doctors with prevention guidelines.<sup>25</sup>

A recent study has calculated the number of consultations needed in 1 year for a family physician to perform the principal preventive services recommended and to meet the contractual obligations for performance indicators. The authors considered paediatric surveillance, follow-up of pregnant women, diabetic and hypertensive patients, and screening for breast, cervical and colorectal cancer, hypertension, dyslipidaemia and obesity. The results showed that 2848.5 consultations/year would be

needed to carry out those preventive activities if carried out separately or 2008.9 consultations/year if multiple activities were carried out in the same consultation. The authors concluded that the performance of preventive activities and the achievement of the performance indicators by Portuguese family doctors requires a considerable amount of time and may limit the availability of family physician to take care of sick people.<sup>32</sup> This perception of a time barrier may explain the differences between the high compliance found in this study, the theoretical situation and the lower figures observed in the reality of daily practice. The study of Pinto *et al* provides compelling evidence that current demands for preventive activities in primary care are excessive.

Comparing our results with a similar study of European family physicians,<sup>13</sup> we found a higher compliance with recommendations among Portuguese family physicians regarding what they say they do and should do. This raises concerns about excessive preventive interventions. For cholesterol testing, 99% of the family physicians in the male and female clinical scenario said that they perform this evaluation. Of those, 99% and 98% said that they perform it periodically in the male and female clinical scenarios, respectively, with a median periodicity of 12 months (table 5). We obtained similar results for blood pressure measurement and fasting blood glucose evaluation. These are signs that too much medicine is being offered to asymptomatic patients.

When the new Ministry of Health prevention guidelines are published, it will be interesting to replicate this study using the official Portuguese recommendations instead of the USPSTF recommendations.

Our study has some limitations. In order to select a representative sample of the Portuguese family physicians working in the Portuguese National Health Service without a database of family physicians, we had to implement a stratified cluster sampling design. This may have introduced a sampling bias. However, the high response rate obtained (95.7%) may have minimised this bias.

Another limitation of this study is the number of preventive interventions that were included in the questionnaire. It would have been interesting to study other medical interventions, for example, other imaging exams, endoscopic exams or serum tumour markers. We did not include more interventions because doing so would have extended the duration of the interviews with the risk of lowering the response rate.

In our study, we presented two clinical scenarios to family physicians and asked them about the preventive interventions they theoretically perform and those they actually perform. This may be influenced by a self-report bias or social desirability. Responses may have been given according to what the participant suspects the researcher wants to hear. We did not validate our findings with clinical records to assess how family physicians are actually performing preventive interventions. Additional real-world research is necessary to assess this. This is needed due to the evidence and growing

concern about harm associated with overtesting, over-diagnosing and overtreatment.<sup>21 22 33–35</sup>

Despite the limitations of our study, we believe that these results contribute to an understanding of the way prevention is being applied in Portuguese primary healthcare services. We have obtained positive indications showing good compliance with scientific evidence, but here are also concerns about the excessive use of some medical interventions.

**Contributors** CMdSM had the original idea of the study, designed the questionnaire and made the quality control during the data collection, drafted and revised the paper. He is guarantor. LFRdA has designed the sampling methodology, contributed to the questionnaire design and revised the paper. CMNdCS planned, supervised and has performed the statistical data analysis, contributed to the paper draft and revised the paper. LMBS, PAAPS, MLGDdC, AMRdCP and AAOPH contributed to the questionnaire design and revised the paper.

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