### Molecular and Histological Characteristics of Bovine Caudal Nucleus Pulposus by Combined Changes in Hydrostatic and Osmotic Pressures in vitro

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**ABSTRACT:** Intervertebral disc degeneration is ubiquitous among aging patients, and altered matrix homeostasis is one of the key features of this condition. Physicochemical stresses have a significant impact on matrix homeostasis as they lead to progressive degeneration and may be associated with spinal pain and dysfunction. Thus, it is important to understand the cellular and matrix characteristics of nucleus pulposus in response to these stresses, which include hydrostatic and osmotic pressures during alternate loading conditions. We hypothesized that a combination of changes in hydrostatic pressure and in osmotic pressure that mimic normal, daily spinal stress would stimulate anabolic function, whereas a non-realistic combination of those stresses would stimulate catabolic function in nucleus pulposus cells. We examined the effects of these combined stresses, represented by 12 systematic conditions, on the metabolic activities of enzymatically isolated bovine caudal nucleus pulposus in vitro. We measured the gene expression of extracellular matrix (ECM) molecules and proliferating cell nuclear antigen (PCNA) and evaluated the quality of the matrix and the capability of cell proliferation immunohistologically. Combined cyclic hydrostatic pressure at 0.5 MPa, 0.5 Hz, and high osmotic pressure at 450 mOsm upregulated the aggrecan core protein and collagen type-II gene expression significantly (p < 0.05), and showed trends of upregulation of chondroitin sulfate N-acetylgalactosaminyltransferase 1, matrix metalloproteinase-13, and PCNA. ECM, however, contained empty spaces at a high osmotic pressure with and without hydrostatic pressure. Since ECM has highly specialized physicochemical properties, homeostasis should involve not only phenotypic cellular behavior but also turnover of ECM. © 2018 The Authors. *Journal of Orthopaedic Research*<sup>(0)</sup> Published by Wiley Periodicals, Inc. on behalf of Orthopaedic Research Society. 37:466–476, 2019.

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The intervertebral disc (IVD) is composed of highly negatively charged amorphous extracellular matrix (ECM) in nucleus pulposus (NP) and abundant interstitial water.<sup>1,2</sup> Spinal motions in upright positions (e.g., lateral bending, flexion, and extension) and off-loading in a recumbent position creates changes in physicochemical stresses momentarily and in daily cycles.<sup>3</sup> These motions alter hydrostatic pressure (HP) and osmotic pressure (OP) during alternate loading stresses, and the degeneration of the IVD alters the quality of ECM and ultimately causes change in swelling pressure.<sup>4–8</sup> Therefore, degeneration, regeneration, and homeostasis are encountered by changes in these stresses.<sup>9–14</sup> Recently. the mechanisms of IVD degeneration have been studied using conventional cell or explant culture models.<sup>15–19</sup> These studies were limited in their ability to reproduce metabolism in IVD exposed to changes in physicochemical stresses.<sup>20–23</sup> A thorough understanding of how these stress variables affect matrix metabolisms will fill a large gap that exists in the field of IVD homeostasis and ultimately give a new direction to the development of biological treatments for IVD degeneration.<sup>24</sup> Thus, our objective was to recapitulate these stresses in vitro and

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to clarify the effects of combined changes in OP and HP on metabolic functions in NP cells. We hypothesized that a combination of changes in HP ( $\Delta$ HP) at high OP (HOP) mimicking daily spinal stress within a normal NP would maintain homeostasis in the NP.  $\Delta$ HP at low OP (LOP) mimicking daily spinal stress within a degenerated NP would decrease anabolic activity or activate catabolic activity in the NP. In order to test this hypothesis, we systematically compared the interactions of combined  $\Delta$ HP and  $\Delta$ OP in three groups with a set of counter culture conditions: Group A) Interactions of combined HP and HOP, Group B) Interactions of combined  $\Delta$ HP and  $\Delta$ OP, and Group C) Interactions of simultaneous  $\Delta$ HP and  $\Delta$ OP (Fig. 1). We applied these  $\Delta$ HP and  $\Delta$ OP using a HP/perfusion culture system and semipermeable membrane pouches (Fig. 2). These systems allowed cyclic HP with constant medium replenishment to incubate suspended NP cells/clusters with various conditions for HP and OP of the medium. We evaluated the metabolic activity of NP cells by examining the gene expression of ECM molecules and proliferating cell nuclear antigen (PCNA), as well as the quality of ECM molecules and cell proliferation immunohistologically.

### MATERIALS AND METHODS

# Evaluation of the Performance of a Semipermeable Membrane Pouch

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Prior to the experiments using cells, we evaluated the performance of a semipermeable membrane pouch at LOP (320 mOsm) and HOP (450 mOsm) supplemented with sodium chloride at  $4.6 \,\mathrm{g/L.}^{25}$  The OP was confirmed with a freeze point osmometer (Osmet, Precision, MA). We cut



**Figure 1.** Systematic culture conditions to compare interactions of changes in in hydrostatic pressure and osmotic pressure. no HP: atmospheric pressure. HP: cyclic hydrostatic pressure 0–0.5 MPa, 0.5 Hz. LOP: low osmotic pressure (320 mOsm). HOP: high osmotic pressure (450 mOsm).

hollow fiber tubing made of polyvinylidene fluoride, 1 mm ID, 1.2 mm OD, and 500 KD cut-off molecular weight (Spectrum Laboratories, Rancho Dominguez, CA) into pieces 35 mm in length.<sup>26</sup> These pieces of tubing were immersed in 100% ethyl alcohol for 30 min, followed by Dullbecco's phosphate buffer saline (D-PBS), and autoclaved at 121°C for 15 min. Each piece of tubing was filled with D-PBS and sealed with stainless steel clips at both ends to fabricate a pouch. We

suspended the pouches within a stainless-steel mesh basket held in a 100 ml medium bottle and incubated in bovine serum albumin (Sigma–Aldrich) at 1.0 mg/ml with a stirrer at 5 spins/s to maintain enough mass transfer through a semipermeable membrane. Three pouches were collected after 24 and 48 h of incubation. Then, we collected a fluid sample from each pouch and measured the concentration of albumin with a BCA Protein assay kit (Pierce<sup>TM</sup>, Thermo-



**Figure 2.** A semipermeable membrane pouch culture module and HP/perfusion culture system. (A) A semipermeable membrane pouch for enclosing NP cells/clusters. The pouch was made of polyvinylidene difluoride (1.0 mm in diameter, 1.2 mm outer diameter, 30 mm in length, 500 KD MWCO). (B) A diagram of the rationale of a semipermeable membrane pouch. Larger molecules for example, ECM is retained within the pouch, whereas smaller molecules (<500 kD) in- and out-fluxes through the membrane. (C) A diagram of HP/perfusion culture module. The culture module has three components: (1) a pump unit, (2) a pressure-proof culture chamber unit, and (3) a backpressure control unit. The culture unit has a flexible plastic film (tetrafluoroethylene perfluoroalkyl vinyl ether) that separates the culture chamber from (4) the adjacent water compression chamber. Water in the compression chamber was compressed with 8) an actuator driven piston, and HP was transduced to the medium through the flexible plastic film. HP in the medium and in the water chamber was equivalent so that we could monitor the HP within the water compression chamber with a pressure sensor. Each unit is connected with pressure-proof unions. Outlet of a backpressure control unit and inlet of a medium perfusion punit were connected to a medium bag by silicon tubing allowing gas exchange but completely closed to air. 5) Culture medium is kept in a clinically available blood donor bag, hung in an incubator. 6,7,8,9) Each unit is attached to an actuator in a control system. The maximum magnitude of backpressure is regulated with a spring-attached actuator for constant and cyclic HP. These culture units are completely closed and isolated from the ambient environment. Prior to reaching the set magnitude of HP, the HP/medium perfusion culture system automatically removed trapped air bubbles and periodically calibrated the HP with a reference of atmospheric pressure as zero. D) A photograph of HP/perfusion culture module. D) HP/perfusion culture system.

Fisher Scientific, Waltham, MA). The performance of these pouches was evaluated with a ratio of albumin concentration inside and outside of each pouch with time.

#### NP Cell/Cluster Isolation and Suspension Culture

We purchased fresh bovine tails (two- to three-year-old cows) from a local USDA-certified slaughterhouse. We harvested caudal IVDs from the bovine tails using a blade (#15 and #22, BD), followed by the collection of NP tissues from each segment of IVD. Subsequently, we digested the NP tissues in 0.15% collagenase (Worthington, NJ) dissolved in Ham's F12 medium and sterilized with a 0.45 µm filter (Nalgene) at 37°C for 4 h on a rotator. Then we collected NP cells/clusters by centrifugation, rinsed them with D-PBS twice, and seeded them onto 1.5% agarose-coated six-well plates. We incubated the NP cells/clusters in Dulbecco's Minimal Eagle Medium (DMEM)/Ham's F-12 (1:1) with 10% fetal bovine serum and antibiotics for 3 to 4 days. During this incubation, NP cells/ clusters were suspended in the culture medium, and the debris, for example, non-digested matrix, was removed pieceby-piece with a pipette under a dissection microscope.

# Preparation of an NP Cell/Cluster Compartment Using a Semipermeable Membrane Pouch

To create semipermeable pouches, we injected a  $1.0 \times 10^5$  cell equivalent to the DNA value of NP cells/clusters into tubing and sealed the tubing with stainless steel clips to form pouches. We placed the pouches in a pressure-proof chamber to load cyclic HP at 0–0.5 MPa, 0.5 Hz, medium replenishment at 0.1 ml/min, 3% O<sub>2</sub> and 5% CO<sub>2</sub> in air mimicking a physiological loading<sup>27</sup> (Fig. 2).

### Incubation of NP Cells/Clusters With Various Combinations of Changes in HP And/or OP

The pouches were divided into three groups which had various combinations of no HP or HP (cyclic HP at 0.5 MPa, 0.5 Hz) and LOP or HOP as well as the order of these combinations were changed at day 4 (Fig. 1). These combinations were consolidated for each group and evaluated the interaction in the following studies. Group A: (A1) no HP/ LOP for 7 days (control); (A2) HP/LOP; (A3) no HP/HOP; and (A4) HP/HOP; Group B: (B1) ascending HP/LOP; (B2) descending HP/LOP; (B3) ascending HP/HOP; (B4) descending HP/HOP; (B5) no HP/ascending OP, and B6) no HP/ descending OP; Group C: (C1) simultaneously descending HP/OP and (C2) simultaneously ascending HP/OP. For no HP, we suspended the pouches within a stainless-steel mesh basket held in a 100 ml medium bottle with a stirrer at 5 spins/s to maintain enough mass transfer through a semipermeable membrane.

# Evaluation of Gene Expression Using Quantitative-Polymerase Chain Reaction (qPCR)

To analyze gene expression, we harvested the NP cells/ clusters at day 7. The total RNA was extracted from the NP cells/clusters using an RNeasy kit<sup>®</sup> (Qiagen). The samples were homogenized in guanidine isothiocyanate based proprietary component of the kit with 1%  $\beta$ -mercaptoethanol (RLT buffer) with a handheld homogenizer pestle (Fisher) in accordance with the manufacturer's protocol. The samples were amplified with a reverse transcriptase (High Capacity cDNA Reverse Transcription Kit, Life Technology). Gene expression master mix and fluorescent-labeled specific primers (TaqMan<sup>®</sup>, Life Technology) were mixed, followed by quantitative-PCR (7900HT, Applied Biosystems, Foster City, CA). The TaqMan<sup>®</sup> primers were a collagen type-II, *COL-2*: Bt03251837 mH; protein. aggrecan core AGG: Bt03212189\_m1; proliferating cell nuclear antigen, PCNA: Bt03211154 g1; chondroitin sulfate N-acetylgalactosaminyltransferase 1, CSGALNACT1: Bt03272948 m1, matrix met-*MMP-13*: Bt03214051 m1; alloproteinase-13, and glyceraldehyde 3-phosphate dehydrogenase, GAPDH: Hs03929097 g1 (Life Technology, Carlsbad, CA). Expression Suite Software v1.0.4 was used to analyze the data.

#### Data Analysis of Gene Expression Profiles Using a qPCR Assay

Relative quantities (RQ) of the expression of each gene were calculated according to the difference between the average of each condition and of the no HP/LOP control (A1), which was given a value of 1.0. RQ was analyzed using a one-way analysis of variance followed by a Bonferroni test to compare among all conditions with p < 0.05 considered significantly different (Stata, version 13; Statacorp LP, College Station, TX). The experiments were conducted five times. After outliers were eliminated with a Smirnov-Grubbs test, statistical analyses of four or five samples were conducted.

# Evaluation of the Production of ECM Components Utilizing Immunohistology

We harvested cells/clusters by ejecting them with PBS. We then fixed them in a 2% paraformaldehyde/0.1 M cacodylate buffer (pH 7.4) at 4°C, embedded them in paraffin, and cut them into 7-µm sections for immunostaining. Dewaxed sections were stained with a primary antibody against KS (1:500, Seikagaku, America), collagen type I (Col-1, 1:100, Chemicon, Temecula, CA), collagen type II (Col-2, 1:50, Chemicon, Temecula, CA), matrix mettaloproteinase-13 (MMP-13, 1:50, Santa Cruz Biotechnology, Santa Cruz, CA), and proliferating cell nuclear antigen (PCNA, 1:50, NovoCastra, New Castle, UK). Following the primary antibody, the sections were rinsed three times and incubated with a second biotinylated antibody according to the manufacturer's instructions (Vectastain<sup>TM</sup> ABC kit, Vector Laboratory). Color was developed with 3,38-diaminobenzidine and nickel (DAB kit, Vector Laboratory). Counterstaining was performed with Harris's hematoxylin (Sigma-Aldrich) for Col-1, Col-2, KS, and MMP-13, and Contrast RED (KPL, Laboratories, Gaithersburg, MD) was used for PCNA.

### RESULTS

### Performance of the Semipermeable Membrane Pouch

We evaluated the performance of the semipermeable membrane pouch using BSA solution. The concentration of BSA within the pouch increased with time and resulted in 99.5% infiltration by 48 h after incubation (Fig. 3). This result allowed us to set the minimal duration of incubation for three days with the defined HP and OP conditions. Thus, further studies were conducted with combined HP and OP condition for the first 3 days of incubation, followed by a change to other conditions or a continuation of the same condition for the next 3 days.

# Gene Expression Profiles and Immunohistological Evaluation

We evaluated the gene expression of AGG, COL-2, and CSGALNACT1, MMP-13, and PCNA in NP cells/



**Figure 3.** Performance of a semipermeable membrane pouch in a spinning culture vessel. Percentage of the concentration of bovine serum albumin of a solution within a pouch per albumin solution in a vessel.

clusters in response to  $\Delta$ HP and  $\Delta$ OP grouped by counter combinations (Fig. 4). In addition, we histologically evaluated the quality of accumulated ECM, the localization of degenerative enzyme, and the capability of cell proliferation using antibodies and HABP (Fig. 4).

AGG expression was chosen as an anabolic marker of NP cells in response to combined  $\Delta HP$  and  $\Delta OP^{25,26}$ (Fig. 4). In group A, AGG in HP/LOP (A2), no HP/HOP (A3), and HP/HOP (A4) showed a trend of 2.8, 4.1, and 9.1 times greater upregulation than the no HP/LOP control, respectively (A1). Particularly, HP/HOP (A4) upregulated AGG significantly 3.3 times greater than in HP/LOP (p < 0.05, A2). In group B, AGG in  $\Delta$ HP/ LOP (B1, B2) and no HP/descending OP (B6) were at a level similar to the control (A1). On the other hand, AGG in ascending HP/HOP (B3), descending HP/HOP (B4), and no HP/ascending OP (B5) showed a trend of 5.8, 9.5, and 4.7 times greater than the control (A1), respectively. Particularly, descending HP/HOP (B4) upregulated AGG significantly 4, 5.3, and 5.4 times greater than ascending HP/LOP (B1), descending HP/ LOP (B2), and no HP/descending OP (B6), respectively (p < 0.01). In group C, AGG in simultaneously ascending HP/OP (C2) and descending HP/OP (C1) showed trends of 3.5 and 6.4 times greater upregulations than the control (A1), respectively.

KS was chosen to evaluate the quality of typical cartilaginous ECM, a component of aggrecan, in NP. KS showed mixture of fibrous and a dense area of ECM and intense pericellular matrix at each cell in all conditions (Fig. 4). A distinct difference was noted, namely, that a dense area of ECM was seen at LOP with HP and no HP (A1, A2, B1, B2). On the other hand, empty areas were seen in NP clusters at HOP with HP and no HP (A3, A4, B3, B4, B5, B6, C1, C2).

CSGALNACT1 expression was chosen as an anabolic marker and essential enzyme to synthesize  $GAG^{28,29}$  (Fig. 5). In group A, CSGALNACT1 in HP/ LOP (A2) and no HP/HOP (A3) were at a level similar to CSGALNACT1 in no HP/LOP control (A1). CSGAL-NACT1 in HP/HOP (A4), however, showed a trend of 4.3 times greater upregulation than the control (A1). In group B, CSGALNACT1 in ascending and descending HP/HOP (B3, B4) showed a trend of 2.4 and 2.7 times greater upregulations than the control (A1), respectively. In group C, CSGALNACT1 in simultaneously descending HP/OP (C1) and ascending HP/OP (C2) were at a level of the expression similar to in the control (A1), respectively.

HABP specifically enabled the binding of hyaluronan and aggrecan core-protein<sup>30</sup> (Fig. 5). Thus, this molecule is supposed to co-localize with chondroitin sulfate proteoglycan. The dense HABP was seen at HP/LOP and no HP/LOP (A1, A2, B1, B2) than at no HP/HOP and HP/HOP (A3, A4, B3, B4, B5, B6, C1, C2).

COL-2 expression was chosen as an anabolic marker<sup>1</sup> (Fig. 6). In group A, COL-2 in HP/HOP (A4) upregulated significantly 17.3 times greater than in no HP/HOP (A3) (p < 0.05). In group B, COL-2 in ascending HP/LOP (B1) was at a level similar to descending HP/LOP (B2). However, COL-2 in ascending HP/HOP (B3) and descending HP/HOP (B4) were 10 and 30 times greater than in the control (A1), respectively. In group C, COL-2 in simultaneously descending HP/OP (C1) and simultaneously ascending HP/OP (C2) were 7.0 and 12.8 times greater than in the control (A1), respectively.

COL-2 was chosen to evaluate the quality of typical cartilaginous ECM in NP (Fig. 6). COL-2 showed mixture of fibrous and a dense area of ECM in LOP with no HP and HP (A1, A2, B1, B2). COL-2 with short exposure (3 days) to HOP showed lesser density of accumulation (B5, B6, C1, C2). In addition, COL-2 with longer exposure (7 days) showed empty spaces and fibrous ECM (A3, A4, B3, B4).

*MMP-13* expression was chosen as a catabolic marker<sup>31</sup> (Fig. 7). In group A, *MMP-13* in HP/LOP (A2) and HP/HOP (A4) showed a trend of 2 and 3.5 times greater upregulation, respectively, than in no HP/LOP control (A1). In group B, *MMP-13* in ascending HP/LOP (B1) and descending HP/LOP (B2) was at a level similar to the control (A1). On the other hand, ascending HP/HOP (B3), descending HP/HOP (B4), and no HP/ascending OP (B5) showed a trend of 2.5, 2.0, and 2.3 times greater upregulation than the control (A1), respectively. In group C, *MMP-13* in simultaneously descending HP/OP (C1) showed a trend of 2.9 times greater upregulation than the control (A1), and simultaneously ascending HP/OP (C2) was at a level similar to the control (A1).

MMP-13 was chosen to locate the degeneration of collagen type I, II, and III (Fig. 7). Since the amount of this enzyme was expected to be low, we use a high contrast chromophore in black and counterstained in red. Distinctively stained MMP-13 was seen around



**Figure 4.** Gene expression profiles and immunohistology by NP cells/clusters in response to combined changes in hydrostatic pressure and osmotic pressure. The expression of aggrecan core protein (*AGG*) and the accumulation of sub-molecule of aggrecan core protein, keratan sulfate in brown and counterstained with hematoxyline. RQ: relative quantity. Arrows indicate intense accumulation of keratan sulfate and circles indicate empty spaces. Each section is 7  $\mu$ m thick and a bar indicate 100  $\mu$ m. Mean ± SE (*n* = 5). \*\*: *p* < 0.01.

cell clusters compared to the ECM area in the NP clusters. Distinctive differences of locations among culture conditions, however, were not seen.

*PCNA* expression was chosen as a cell proliferation marker (Fig. 8). In order to determine homeostasis and regenerative capability, it was important to know that changes in HP and/or OP stimulate NP cell proliferation. In group A, *PCNA* in HP/HOP (A4) showed a trend of 3.2 times greater upregulation than no HP/LOP control (A1). In group B, *PCNA* in ascending HP/HOP (B3) and descending HP/HOP (B4) showed a trend of 4.8 and 3.6 times greater upregulation than in the control (A1), respectively. In group C, PCNA in simultaneously descending HP/OP (C1) and ascending HP/OP (C2) showed a trend of 2.8 and 4.5 times greater upregulation than in the control (A1), respectively.

PCNA positive cells were frequently seen within the NP cell clusters (Fig. 8). Each photomicrograph included images of these clusters and distributions of individual cells within one frame. Although multiple samples were stained with antibody against PCNA, distinct differences as the number of positive cells among the culture conditions were not noted. How-



**Figure 5.** The expression of chondroitin sulfate N-acerylgalactosaminyltransferase (*CSGLUNACT*) and the accumulation of hyaluronan binding protein (HABP) in brown and counterstained with hematoxyline. RQ: relative quantity. Arrows indicate intense accumulation of HABP and circles indicate empty spaces. Each section is 7  $\mu$ m thick and a bar indicate 100  $\mu$ m. Mean  $\pm$  SE (n = 5).

ever, among the locations, the number of PCNA positive cells within the cell clusters was greater than within the area of ECM.

### DISCUSSION

Our ultimate goal was to clarify the roles of NP cells and ECM in homeostasis, degeneration, and regeneration of NP tissue when changes in physicochemical stresses occur. To this end, we suspended amorphous NP cells/clusters within a compartment of a semipermeable membrane pouch and incubated them with various combinations of  $\Delta$ HP and  $\Delta$ OP in vitro.

#### Justification of Methodology

The pouches allowed the cells/clusters to stay alive and the ECM to accumulate within them.<sup>25</sup> The concentration of infiltrated serum albumin in the pouch was equivalent to the concentration of albumin in the solution outside of the pouch within 48 h (Fig. 3). Therefore, we determined that this pouch allowed a sufficient mass transfer of nutrients and gases to maintain cellular activity. Another advantage of using the pouch was that NP cells was not influenced by the fluid shear stress of medium. Although molecules smaller than albumin could infiltrate the pouch faster, we think that, overall,



**Figure 6.** The expression of collagen type-2 (*COL-2*) and the accumulation of Col-2 in brown and counterstained with hematoxyline. RQ: relative quantity. Arrows indicate intense accumulation of COL-2 and circles indicate empty spaces. Each section is 7  $\mu$ m thick and a bar indicate 100  $\mu$ m. Mean ± SE (*n* = 5). \*: *p* < 0.05.

biological molecules were infiltrated within a reasonable duration. Thus, a pouch device can be used for amorphous cells/clusters construct.

We realized that bovine caudal NP tissue had distinct cell populations: Individual and cluster.<sup>32,33</sup> Therefore, we wanted to maintain the cell-ECM and cluster-ECM connections of both of these populations seen in native NP. We isolated NP cells/clusters enzymatically from bovine caudal NPs and incubated them on non-adherent culture substrate (coated with agarose gel) prior to the reconstitution of NPs using a semipermeable membrane pouch. This method allowed for the removal of large debris from the cells/cluster suspension pieceby-piece using a pipette and of small fragments, including erythrocytes, without centrifugation, or filtration. In this typical cell suspension, the NP cells were sparse within ECM, and cell clusters of 5 to 15 cells were retained. It would have been difficult to handle the cells/clusters due to their fragility. But the use of a semipermeable membrane pouch made it easy to handle amorphous NP cells/clusters securely.

We chose *AGG* and *COL-2* as anabolic biomarkers and *CSGLUNACT1* as an enzyme necessary to synthesize glycosaminoglycan because the NP cells produced



**Figure 7.** The expression of matrix metalloproteinase-13 (*MMP-13*) and the accumulation of MMP-13 in black and counterstained with a contrast red in red. RQ: relative quantity. Arrows indicate intense accumulation of MMP-13. Each section is  $7 \mu m$  thick and a bar indicate  $100 \mu m$ . Mean  $\pm$  SE (n = 5).

an abundant amount of aggrecan and collagen type II.<sup>1,28–31</sup> These gene expressions were supported by immunohistological evidence of corresponding antibodies and HABP.<sup>34</sup> In addition, the frequency of cell proliferation and location trends were determined with *PCNA* and its antibody. We chose *MMP-13* and its antibody to determine catabolic activity and its location within NP cells/clusters.<sup>31</sup> With these markers above, we evaluated the interactions of combined  $\Delta$ HP and  $\Delta$ OP over 7 days. We compared the RQ of each condition with LHP/LOP (A1) as a control. Although the changes in the stresses repetitively occurred, we wanted to compare data within the shortest duration,

but covering relevant combinations of changes in HP and OP.

We conducted this study with the magnitude of HP at 0.5 MPa. This magnitude was within equivalent ranges of intradiscal pressure at various spinal positions in humans.<sup>27</sup> Although in vivo intradiscal pressure and in vitro HP in culture medium are independently discussed, we thought that the magnitude of HP in our study was approximate to the physiological level of pressure in vivo. The frequency of HP in this study was set at 0.5 Hz to allow necessary mass transfer to NP cells/clusters enclosed within the semipermeable membrane pouch.<sup>25</sup>



**Figure 8.** The expression of proliferating cell nuclear antigen (*PCNA*) and the accumulation of PCNA in black and counterstained with a contrast red in red. RQ: relative quantity. Arrows indicate a PCNA positive cell. Each section is  $7 \,\mu\text{m}$  thick and a bar indicate  $100 \,\mu\text{m}$ . Mean  $\pm$  SE (n = 5).

We used sodium chloride to alter OP in culture. OP in the IVD was determined by conversion from fixed charged density and estimated at 450-540 mOsm.<sup>14,20</sup> It is unclear whether OP in cell culture medium really mimics OP in native NP. In recent studies, investigators have used a supplemented medium (e.g., polyethylene glycol) to alter OP.<sup>14</sup> However, this supplemented medium has not resolved the theoretical differences between medium and native NP. In addition, changing OP with an ion-based solute may cause changes in the volume of a cell and subsequently alter subcellular structural and ECM-associated signal molecules, for example, integrin,<sup>35</sup> as well as ion channels.<sup>36,37</sup> Thus, we think that involvements of partitioning NP tissue causing intrinsic swelling pressure are missing properties in this NP cells/clusters model.

### The Effects of Changes in Physicochemical Stresses on NP Cells and ECM

We consolidated the 12 conditions of combined  $\Delta$ HP and  $\Delta$ OP into three groups to reproduce the various combined physicochemical stresses that occur in native NP (Fig. 4–8). Our first objective was to clarify the interactions of

HP and OP over 7 days. The data representing these interactions were obtained from A1, 2, 3, and 4. During the 7 days of exposure to HP/HOP (A4), all genes were upregulated; however, ECM had empty spaces. Thus, the level of gene expression of ECM molecules and the quality of accumulated ECM seemed inconsistent. Particularly, the inconsistency was noted when NP cells were incubated in HOP medium. These results were likely the product of undetermined catabolic molecules and/or the cause of osmotic imbalance in ECM. Since aggrecan had fixed charged density of chondroitin sulfate, it was possible to attract ions and absorb water, resulting in increasing a repulsion of ECM. In our other study, we could see similar empty spaces in ECM within a chondrocyte spheroid model at HOP.<sup>43</sup> Thus, we think that degeneration of ECM was not only a cell-specific event but physicochemical properties of ECM. Meanwhile, these NP cells/clusters may represent an anabolic phase because they started ECM accumulation after seeding enzymatically isolated cells. We speculated that the cells/ clusters could optimize an accumulation of the newly synthesized ECM at LOP environment resulted in dense ECM.

Second, we wanted to clarify the effects of  $\Delta$ HP at HOP or LOP. The data representing these effects were obtained from B1–B6 (Fig. 4–8). The  $\Delta$ HP did not impact the level of gene expression at LOP, whereas  $\Delta$ HP/HOP had significantly stimulated *AGG* expressions and showed a trend of greater upregulations of other anabolic genes. Physiologically, these conditions were thought to occur during our normal spinal motion. Therefore, these results strongly support our hypothesis for homeostasis or regeneration in NP at gene expression level. We speculate that repetitive  $\Delta$ HP at HOP is effective to regenerate NP if we could minimize degeneration of ECM. We will seek culture conditions allowing denser accumulation of ECM in further studies.

Third, we wanted to clarify the interactions of simultaneously  $\Delta$ HP and  $\Delta$ OP. The data representing these interactions were obtained from C1 and C2 (Fig. 4–8). We thought that these conditions did not occur during normal daily spinal motion. Thus, we thought these conditions mimicked traumatic physicochemical changes in NP. Simultaneously descending HP and OP (C1) showed a trend of higher *MMP-13* expression than simultaneously ascending HP and OP (C2). In addition, degenerative sign, a granule, of COL-2 was seen in the former condition.<sup>38,39</sup> Thus, we think that these results strongly support our hypothesis for traumatic degeneration in NP at gene expression level and with histological characteristics.

# Relevance of the NP Cell/Cluster Model With $\Delta HP$ and $\Delta OP$

Using MRI T2 mapping, we clinically determined that degenerative disc had less amount of water compared to a healthy disc.<sup>40,41</sup> Thus, one can translate that pathogenesis of a degenerative NP leads to a loss of interstitial water. If the empty space in ECM seen at HOP was filled with water, it was not explanation to determine degenerative characteristics. In this study, we had limitations to determine whether empty spaces were created with infiltrated water or resulted in repulsion of ECM. The NP cells/clusters were suspended within a semipermeable membrane pouch, which was an unconfined compartment. If the clusters were confined at a certain level, we speculate that the clusters generate a swelling pressure in the pouch compartment from newly accumulated synthesized ECM. We think that further studies will include the aspect of swelling pressure on interactions of physicochemical stresses in NP.

Another inconsistency of immunohistology in the MMP-13 stain was found. There was lesser gene expression of *MMP-13* at LOP, but the histology showed more positive MMP-13. We think that MMP-13-positive ECM at HOP disappeared and less damaged ECM could retain MMP-13.

The justification for the duration, minimum 3 days, of each condition was determined based on our other studies using bovine and human articular chondrocytes because this duration allowed us to detect RQ of qPCR.<sup>25,42</sup> In order to maximize gene expression of anabolic molecules and reduce the empty space in ECM for the regenerative treatment strategy, we think that fewer than 3 days of HP/HOP (A4, B3, B4) followed by no HP/LOP (A1) and/or HP/LOP (A4) repetitively would be a potential condition to gain anabolic gene expression and ECM accumulation in NP cells/clusters in vitro. This condition shall be examined in further studies.

### CONCLUSION

The convenient cell cultures are all being conducted under LOP and LHP (A1). Our results would suggest that adding HP and HOP would have a significant impact on matrix homeostasis by NP cells. Therefore, the results of the convenient cell cultures may not represent what is happening in vivo. We systematically evaluated a set of anabolic, catabolic, and cellular characteristics of NP cells in response to  $\Delta$ HP and  $\Delta$ OP. Structural retention of ECM is key to reproducing consistent gene expression and histology in NP cells/clusters. The foundation that this study lays will allow us to move toward future mechanistic studies on intracellular mechanosignal transduction, which mediates these responses to physicochemical stresses. These studies will provide new insights into the effects of  $\Delta HP/\Delta OP$  on matrix homeostasis and allow for improved biological therapeutic strategies to treat intervertebral disc degeneration.

### **AUTHORS' CONTRIBUTION**

SM and JDK designed the experiments and analyzed the data including statistical analysis and immunohistology. KK contributed to sample preparations. SM prepared the manuscript, and all authors contributed and provided critical feedback. SM conducted all experiments, gave the final approval for the submitted version of the manuscript.

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