

Leprosy: review of the epidemiological, clinical, and etiopathogenic aspects – Part 1^{*}

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Abstract: Leprosy is caused by *Mycobacterium leprae* and has been known since biblical times. It is still endemic in many regions of the world and a public health problem in Brazil. The prevalence rate in 2011 reached 1.54 cases per 10,000 inhabitants in Brazil. The mechanism of transmission of leprosy consists of prolonged close contact between susceptible and genetically predisposed individuals and untreated multibacillary patients. Transmission occurs through inhalation of bacilli present in upper airway secretion. The nasal mucosa is the main entry or exit route of *M. leprae*. The deeper understanding of the structural and biological characteristics of *M. leprae*, the sequencing of its genome, along with the advances in understanding the mechanisms of host immune response against the bacilli, dependent on genetic susceptibility, have contributed to the understanding of the pathogenesis, variations in the clinical characteristics, and progression of the disease. This article aims to update dermatologist on epidemiological, clinical, and etiopathogenic leprosy aspects.

Keywords: Classification; Clinical diagnosis; Disease transmission, infectious; Education, continuing; Epidemiology; Genetic phenomena; Immunologic factors; Leprosy; *Mycobacterium leprae*; Signs and symptoms

INTRODUCTION

Leprosy is a chronic infectious disease caused by *Mycobacterium leprae*. It is highly contagious, but its morbidity is low because a large portion of the population is naturally resistant to this disease. Leprosy affects mainly the skin and peripheral nerves. Its diagnosis is established based on skin and neurologic examination of the patient. Early diagnosis is very important. The timely and proper implementation of treatment will prevent sequelae and physical disabilities that have an impact on the individual's social and working life, which are also responsible for the stigma and prejudice regarding this disease.

HISTORY

This disease has been known as leprosy since the biblical times, with reports of cases dating over 3000 years ago. There are doubts whether leprosy originated in Asia or Africa. The term Leprosy is a tribute to the Norwegian physician Gerhard Armauer Hansen, who identified the bacillus *Mycobacterium leprae* as the cause of the disease in 1873.¹

Leprosy is believed to have been introduced in Europe from India by the troops of Alexander, the Great, 300 BC. Its incidence was high in Europe and the Middle East during the Middle Ages. The number of cases was dramatically reduced around 1870 because of the socioeconomic development. Leprosy is assumed to have been introduced in Latin America during the colonization period by French people in the United States and by Spanish and Portuguese people in South America. African slave traffic was the major cause of the spread of leprosy in the Americas. The first cases were reported in Brazil in 1600 in the city of Rio de Janeiro. The first isolation hospital was installed in Rio de Janeiro. After that, the disease spread to the other Brazilian regions.¹

The main strategy used to prevent the spread of leprosy in the past was the compulsory isolation of patients in leper colonies, which were established in Brazil in 1923. With the introduction of sulfone in the 1940s and its use in the treatment of leprosy due to its effectiveness, isolation was no longer mandatory; however, it was only officially abolished in 1962.

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Nevertheless, until the mid-1980s, many patients still remained isolated for several reasons. Because of cases of resistance to sulfone monotherapy in 1970, the World Health Organization (WHO) suggested the use of multidrug regimens. Therefore, since the early 1980s, the disease has been treated with multidrug regimens in outpatient settings and patients are considered cured after treatment. However, multidrug therapy (MDT) was only extensively and officially implemented in Brazil in 1993.^{2,3}

The term hanseniasis was proposed to reduce the stigma associated with the disease in 1967 by Professor Abraão Rotberg. The term was officially adopted in Brazil in 1970, becoming mandatory according to the federal law no. 9010 effective as of March 29, 1995.⁴

EPIDEMIOLOGY

Leprosy is endemic in tropical countries, especially in underdeveloped or developing countries. Its prevalence has decreased markedly since the introduction of MDT in the beginning of the 1980s. However, 105 endemic countries, specifically located in Southeast Asia, in the Americas, Africa, Eastern Pacific and Western Mediterranean, still concentrate a large number of cases. In 2011, 219,075 new cases were detected in the world. In the first quarter of 2012, 181,941 new cases were recorded and there was a prevalence of 0.34 cases per 10,000 inhabitants.⁵

Brazil has not achieved the goal of elimination of leprosy as a public health problem (defined by the prevalence lower than 1 case per 10,000 inhabitants), ranking second in terms of absolute number of cases, with India being the first in the ranking.⁶ Brazil has a prevalence rate of 1.54 cases per 10,000 inhabitants, with 33,955 new cases in 2011, 61% of which were multibacillary (MB). The disease is unevenly spread through the different regions of the country, with the following prevalence rates per 10,000 inhabitants: 3.75 in the Midwest, 3.49 in the North, 2.35 in the Northeast, 0.61 in the Southeast, and 0.44 in the South.⁷ The main epidemiological indicators used in Brazil are the detection rate of new cases, the rate of new cases in children younger than 15 years old, the cases with grade-2 disability.⁸

Epidemiological data from some countries, including India, should be interpreted with caution, because the goals of disease elimination were achieved based on some criteria, such as: changes in the definition of case, exclusion of recurrent cases from the prevalence rate, exclusion of cases of treatment dropout from active records, single-dose treatment of paucibacillary (PB) patients, shorter duration of treatment, etc. This caused a sharp drop in the number of new cases reported.⁹ In Brazil, the prevalence of leprosy has declined significantly since 2000; detection rates have been

falling, although gradually probably as a consequence of broader patient access to primary care.¹⁰

The reduction of cases of leprosy in children under 15 years old is a priority in Brazil, because this is the main endemic monitoring indicator. Cases in this age group suggest recent transmission with active infection focus and high endemic area, revealing operational deficiency. An analysis of the people the patient had contact with is likely to find the source of the infection, as this source usually is close. The peak detection of cases in people under 15 years old occurred in 2003, when 4,181 cases were detected, resulting in a detection coefficient of 7.98 per 100,000 inhabitants. Thereafter, the rates have been falling; in 2011, 2,420 new cases were detected, resulting in a detection coefficient of 5.22 per 100,000 inhabitants.¹¹

The population's lack of knowledge about the disease and the patients' difficulty to have access to specific treatment in some regions contribute to the late diagnosis of leprosy. This may result in physical disability, an indicator used to measure the quality of services. Although the progressive reduction of physical disability in leprosy cases because of the current larger number of early diagnosis in the country, 2,165 cases had grade-2 disability in 2011.⁶ A possible explanation for this might be the hidden prevalence of leprosy; that is, a reservoir of undetected cases influenced by epidemiological and operational elements that preserves sources of infection.^{6,12-14}

The strategy used for disease control by the Coordination for leprosy and Diseases under Elimination of the Health Surveillance Secretariat of the Ministry of Health consists in early detection and prompt treatment of cases to eliminate the sources of infection and prevent sequelae. Integrated services and partnerships support the actions for disease control.⁶

ETIOPATHOGENESIS

Etiologic agent

The etiologic agent, *M. leprae*, was identified by Norwegian physician Gerhard Armauer Hansen in 1873. Therefore, it is also called Hansen's bacillus.

Taxonomy, morphology, staining and biological characteristics of M. leprae

M. leprae's scientific classification is as follows: class *Schizomycetes*, order *Actinomycetales*, family *Mycobacteriaceae*, and genus *Mycobacterium*. *M. leprae* is a straight or slightly curved rod, with rounded ends, measuring 1.5-8 microns in length by 0.2-0.5 micron in diameter. In smears, it is red stained with fuchsin using the Ziehl-Neelsen (ZN) stain, and because of its high lipid content, it does not get discolored when washed with alcohol and acid, thus showing the characteristics of acid-alcohol-resistant bacil-

li (AARB). *M. leprae* is different from other mycobacteria in terms of arrangement, since it is arranged in parallel chains, just like cigarettes in a pack, bound together forming the *globi*. When the Gram staining method is used, *M. leprae* is gram-invisible, appearing as negatively stained images, called ghosts, or as bead-like gram-positive bacilli.^{15,16}

M. leprae infects mainly macrophages and Schwann cells. It has never been grown in artificial media. Reproduction occurs by binary fission and it grows slowly (about 12-14 days) in the foot pads of mice. The temperature required for survival and proliferation is between 27 °C and 30 °C. This explains its higher incidence in surface areas, such as skin, peripheral nerves, testicles, and upper airways, and lower visceral involvement. *M. leprae* remains viable for 9 days in the environment.¹⁵⁻¹⁹

Ultrastructural characteristics of *M. leprae*

The ultrastructure of *M. leprae* is common in the genus *Mycobacterium*. Electron microscopy has shown that this bacillus has cytoplasm, plasma membrane, cell wall, and capsule. The cytoplasm contains common structures in gram-positive microorganisms. The plasma membrane has a permeable lipid bilayer containing interaction proteins, which are the protein surface antigens. The cell wall attached to the plasma membrane is composed of peptidoglycans bound to branched chain polysaccharides, consisting of arabinogalactans, which support mycolic acids, and lipoarabinomannan (LAM), similarly to other *mycobacteria*. The capsule, the outermost structure, has lipids, especially phthiocerol dimycocerosate and phenolic glycolipid (PGL-1), which has a trisaccharide bound to lipids by a molecule of phenol. This trisaccharide is antigenically specific for *M. leprae*.^{20,21}

The genome of *M. leprae*

The genome of *M. leprae* was sequenced by Cole et al. in 2001.²² It is circular. Its estimated molecular weight is 2.2 × 10⁹ daltons, with 3,268,203 base pairs (bp) and guanine + cytosine content of 57.8%. When compared to the genome of *Mycobacterium tuberculosis*, which has 4,411,529 bp and guanine + cytosine content of 65.6%, it seems that *M. leprae* underwent reductive evolution, resulting in a smaller genome rich in inactive or entirely deleted genes. It has 2,770 genes, with coding percentage of 49.5%, that is, 1,604 genes encoding proteins (1,439 genes common to *M. leprae* and *M. tuberculosis*) and 1,116 (27%) pseudogenes. The latter are randomly distributed in the genome and may correspond to regulatory sequences or residual gene mutations that become unrecognizable. These characteristics cause significant reduction of metabolic pathways, thus explaining why the bacillus requires specific conditions to grow.^{22,23}

Reservoirs of *M. leprae*

Human beings are the reservoir of *M. leprae*, but animals, such as armadillos, chimps, and other apes, the soil, water, and some arthropods are natural reported reservoirs.²⁴⁻²⁹

Mechanisms of leprosy transmission

It is believed that leprosy transmission occurs by close and prolonged contact between a susceptible individual and a bacillus-infected patient through inhalation of the bacilli contained in nasal secretion or *Flügge* droplets. The main route of transmission is the nasal mucosa.³⁰⁻³² Less commonly, transmission can occur by skin erosions.^{32,33} Other transmission routes, such as blood, vertical transmission, breast milk, and insect bites, are also possible.^{29,34-36}

It is assumed that infected individuals, even those who did not develop the disease, may have a transitional period of nasal release of bacilli.³⁷⁻⁴⁰ The presence of specific DNA sequences *M. leprae* in swabs or nasal biopsies and seropositivity for specific bacillus antigens in healthy individuals living in endemic areas suggest the carrier plays a role in the transmission of leprosy.^{37,38,41-51}

Genetic factors

Although the exact genes involved in leprosy are not known, it is accepted that different sets of genes of the human leukocyte antigen system (HLA) and non-HLA have an impact on the susceptibility to leprosy, both in infection per se control and in the definition of the clinical presentation. Changes in candidate genes, that is, genes whose product participates in the host response to the infectious agent, have been currently investigated. Genomic scan studies identified binding peaks for leprosy in chromosome regions 6p21, 17q22, 20p13, and 10p13.^{52,53}

MRC1 gene markers located in the 10p13 region are associated with leprosy per se.⁵³ Analysis of the polymorphisms of exon 7 of the *MRC1* gene, which encodes receptors expressed in macrophages and dendritic cells and are involved in innate immune responses, showed that the G396-A399-F407 haplotype is associated with leprosy per se and the multibacillary (MB) forms.⁵³ Variations in the *PARK2* and *PARCRG* genes are also associated with the control of susceptibility to leprosy per se because they change the response of the macrophages to *M. leprae*.⁵⁴ The LTA+80 single nucleotide polymorphism is related to increased risk of leprosy in young populations because it reduces the expression of lymphotoxin alpha (LTA), a cytokine of the tumor necrosis factor (TNF) superfamily that participates in the activation of lymphocytes and is encoded by the LTA gene.⁵⁵ Polymorphisms in the promoters of the genes for tumor necrosis factor-

alpha (TNF- α) and interleukin-10 (IL-10) are associated with the development of leprosy, particularly MB disease, in the polymorphism in the promoter for TNF- α .^{56,57} Analyses using single nucleotide polymorphisms located in the promoter region of the IL-10 gene revealed that the -819T allele is associated with susceptibility to leprosy.⁵⁸⁻⁶⁰ Conversely, it seems that the -308A allele of the promoter region of the TNF gene promotes protection against leprosy per se, in addition to regulating TNF production during reactions, with a higher frequency of neuritis in heterozygous patients.⁶⁰⁻⁶³ Recently, an association genome scan (*Genome-Wide Association*) for leprosy conducted in a Chinese population identified variations in seven genes (*CCDC122*, *CD13orf31*, *NOD2*, *TNFSF15*, *HLA-DR*, *RIPK2*, and *LRRK2*) associated with susceptibility to leprosy, with clearer findings for the *CD13orf31*, *NOD2*, *RIPK2*, and *LRRK2* genes and MB leprosy.⁶⁴ Currently, studies have tried to understand the binding effect observed between the chromosomal region 6q25-q27 and leprosy per se.

Polymorphisms in the promoter genes for TNF- α and in the macrophage protein 1 associated with natural resistance (*Nramp1*) are associated with the development of MB leprosy.^{57,65} Evidence of association between chromosome region 10p13 and paucibacillary (PB) leprosy have been found. This finding has not been confirmed in later studies.^{66,63} Different alleles of the vitamin D receptor (*VDR*) gene are associated with tuberculoid and lepromatous leprosy.⁶⁷ In the HLA complex region, there are links with genes of class II antigens, such as HLA DR2 and DR3 alleles associated with the tuberculoid form, and HLA DQ1 allele associated with the lepromatous form.^{56,61}

Variations in the *TLR1* and *TLR2* genes seem to be associated with the reversal reaction. No association has been demonstrated with the occurrence of neuritis or ENH.⁶⁸

Immunopathology

A wide variety of clinical and histopathological manifestations of leprosy occurs due to the ability of the host to develop different degrees of cellular immune response to *M. leprae*, which led to the spectral concept of the disease.⁶⁹

The first barrier to infection with *M. leprae* is innate immunity, represented by the integrity of epithelia, secretions, and surface immunoglobulin A (IgA). In addition, natural killer (NK) cells, cytotoxic T lymphocytes, and activated macrophages can destroy bacilli, regardless of the activation of adaptive immunity. Effective innate immune response modulated by dendritic antigen-presenting cells, in combination with the low virulence of *M. leprae*, can be the basis for resistance to the development of clinical manifesta-

tions of leprosy. After the infection is installed, the host immune response is still indefinite in the initial phase. Regulation of inflammatory cytokines and chemokines may lead to proliferation of T helper 1 (Th1) or T helper 2 (Th2) lymphocytes, which will promote cellular or humoral immune response to *M. leprae*, respectively. This will determine the evolution of the disease to the tuberculoid or lepromatous form.^{70,71}

In addition to being ineffective to prevent the development of the disease, the cellular immunity of the individuals who develop the tuberculoid form of the disease is exacerbated, being directly involved in the onset of skin lesions. The humoral immunity of the individuals who develop the lepromatous form of the disease, which is responsible for the production of IgM antibodies against PGL-1, does not offer protection, allowing bacillary dissemination.^{72,73}

The *in situ* investigation of the phenotype of T lymphocytes using immunohistochemical techniques with monoclonal antibodies demonstrates a predominance of T helper (CD4+) in tuberculoid lesions, showing a CD4:CD8 ratio of 2:1, the same ratio found in blood, but with a memory:naive T cell ratio of 1:1 in the blood and 14:1 in the lesions; that is, CD4+ cells in tuberculoid lesions express the phenotype memory-T cells (CD45R0+). In lepromatous lesions, there is a predominance of the population of T CD8+ lymphocytes with CD4:CD8 ratio of 0.6:1, regardless of blood ratio. In this lesions, half of the CD4+ cells belong to the subclass of T-naive cells, most CD8+ cells belong to the CD28- phenotype, suggesting that they are T-suppressor cells, whereas T-cytotoxic cells (CD28+) predominates in tuberculoid lesions.^{70,71,74-77} It has been observed that CD4+ cells (T memory phenotype) are bound to macrophages in the center of the tuberculoid granuloma and CD8+ cells are the cuff surrounding it.⁷⁸ In the lepromatous granulomas, the CD8+ cells (T suppressor phenotype) are mixed with macrophages and CD4+ cells.⁷⁹

The analysis of T cell clones of the lesions shows that different patterns of cytokines are produced by CD4+ and CD8+ subclasses. Clones of CD4+ cells from tuberculoid patients produce high levels of interferon-gamma (IFN- γ), interleukin-2 (IL-2), and TNF- α .⁸⁰⁻⁸² These clones were called T CD4+ cells, Th1 pattern, enhancers of cell-mediated immunity and reduced proliferation of *M. leprae*. Clones of CD8+ cells from lepromatous patients produce high levels of suppressor cytokines of macrophage activity, interleukin-4 (IL-4), interleukin-5 (IL-5), and IL-10, as well as low levels of IFN- γ .⁸¹ Considering the pattern of cytokine secretion of T suppressor cells, particularly IL-4, these cell clones have been called T CD8+ cells, Th2 pattern, which contribute to the stimulation of B lymphocytes, with increased humoral immune res-

ponse and production of antibodies, making the individual susceptible to disease development.^{70,71}

The levels of TNF- α are higher in the serum of tuberculoid patients, suggesting that the destruction of *M. leprae* and the formation of granuloma are associated with the presence of this cytokine. In spite of being involved in defense by means of macrophage activation if produced at high levels and associated with high levels of IFN- γ , TNF- α contributes to tissue damage and symptoms of erythema nodosum leprosum (ENL).⁸³

In the lepromatous form, there is elevated transforming growth factor-beta (TGF- β), which is absent in the tuberculoid form and appears in decreasing levels in borderline leprosy. This cytokine suppresses macrophage activation that inhibits the production of TNF- α and IFN- γ which contributes to perpetuate the infection.^{84,85}

Furthermore, IL-7 and IL-12 are growth and differentiation factors of T cells, and they are produced in tuberculoid lesions.⁸⁶ Conversely, IL-13 seems to play a role in the immunosuppression of lepromatous lesions.⁸⁷

In type 1 reaction, there is sudden increase in cellular immune response, with influx of T CD4+ cells and production of IL-1, TNF- α , IL-2, and IFN- γ in the lesions, Th1 response pattern.⁸⁸ In ENL, there is inflammatory reaction mediated by immune complexes, characterized by increased IL-6, IL-8, and IL-10 in the lesions, suggesting Th2 response, as well as increased TNF- α and TGF- β .^{88,89}

CLASSIFICATION OF CLINICAL FORMS

Several classifications have been proposed for leprosy over the years as new knowledge about the disease was gained. The Madrid classification, established in the International Leprosy Congress, held in Madrid in 1953, follows the polar system defined in 1936 by Rabello Jr.^{90,91} This system is based on clinical characteristics and the result of skin smears, dividing leprosy into two immunologically unstable groups (indeterminate and borderline) and two stable polar types (tuberculoid and lepromatous).

The classification system of Ridley & Jopling (1962,1966) uses the concept of spectral leprosy based on clinical, immunological, and histopathological criteria.^{92,93} The tuberculoid (TT) form is at one end of the spectrum and the lepromatous (LL) form is at the other end. The borderline form is divided into borderline-tuberculoid (BT), borderline-lepromatous (BL), according to the greater proximity to one of the poles, and borderline-borderline (BB).

In 1982, the WHO, with operational and therapeutic purposes, established a simplified classification based on the bacterial index (BI). According to this classification, leprosy was divided into paucibacillary (PB) and multibacillary (MB), and PB patients are

those who have a BI lower than 2+ and MB patients are those showing a BI higher than or equal to 2+.⁹⁴ In 1988, the WHO recommended the use of a purely clinical classification because there are regions where microscopy examination of skin smear is unavailable, establishing as PB cases those patients with up to five skin lesions and/or only one nerve trunk involved, whereas MB cases are those with more than five skin lesions and/or more than one nerve trunk involved.⁹⁵ However, when microscopy examination of skin smear is available, patients with positive results are considered MB, regardless of the number of lesions. Thus, indeterminate, TT and BT patients are included in the PB group. The MB group includes BB, BL, LL and some BT patients.

The combination of the classification by number of lesions with the serological test of lateral flow of *M. leprae* (ML-Flow test), which correlates the BI and the concentration of anti-trisaccharide IgM of PGL-1 in the peripheral blood of patients is an evolution of the operational classification. Seropositive patients are classified as MB and seronegative patients are considered PB.^{96,97}

CLINICAL MANIFESTATIONS

Characteristics of clinical forms

Clinical manifestations depend more on the cellular immune response of the host to *M. leprae* than on the bacillary penetration and multiplication ability. Clinical manifestations are preceded by a long incubation period, between six months and 20 years (mean period of two to four years). Seropositivity to antigens of *M. leprae* has been found nine years before clinical diagnosis.^{98,99} Slow proliferation, low antigenicity and metabolic limitation of *M. leprae* are possible explanations for the long incubation periods of leprosy.¹⁰⁰ Decreased sensitivity in the lesions, changing sequentially thermal, painful, and tactile sensitivity are typical manifestations.

The indeterminate group is characterized by a small number of hypochromic spots, with slight decrease in sensitivity, without increased nerve thickness (Figure 1).

In the TT form, the disease is limited due to the good cellular immune response of the host to *M. leprae*, with the patients showing single skin lesions or a small number of asymmetric lesions. They are characterized by erythematous plaques, often with elevated external borders and hypochromic center, presenting significant change in sensitivity (Figure 2). The lesions may have alopecia and anhidrosis because of denervation of the skin appendages, and thickening of the nearby nerve sheath, and hyperkeratosis and/or ulceration in the compression areas. Sensitive change in the nerve path, with or without clear thickening, may be the only manifestation, characterizing the primary neural form of the disease.⁹³



FIGURE 1:
Indeterminate leprosy: hypochromic spots with indefinite borders on the face



FIGURE 2:
Tuberculoid leprosy: well-defined annular erythematous plaque on the dorsum of the hand

In the LL form, *M. leprae* multiplies and spreads through the blood because of the absence of cellular immune response to the bacillus. Antibodies are produced, but they do not prevent bacterial proliferation. Skin lesions tend to be multiple and symmetrical, preferably located in the colder areas of the body, characterized by hypochromic, erythematous or bright brownish spots with indefinite borders. These spots may not have loss of sensation. Sometimes, the only noticeable sign is dry skin (Figure 3). Multiple peripheral nerves are compromised, but there is no thickening, unless the patient develops the borderline form of the disease. As the disease progresses, lesions infiltrate forming plaques and nodules (lepromas)⁹³ (Figure 4). Edema in the legs and feet and hypoesthesia of the limbs are other common symptoms. In the advanced stages of the disease, the patient's face has a peculiar appearance (leonine facies), characterized by diffuse infiltration and eyelash loss (madarosis) (Figure 5). Mucous membranes, eyes, bones, joints, lymph nodes, blood vessels, upper airways, teeth, and internal organs may be affected.¹⁰¹



FIGURE 3: Lepromatous leprosy: dry and barely discernible hypochromic spots on the arm



FIGURE 4: Lepromatous leprosy: ichthyosiform appearance of the skin of the legs and lepromas



FIGURE 5: Lepromatous leprosy: infiltrated face and madarosis

The borderline group has different clinical manifestations because of varying degrees of cellular immune response to *M. leprae* (Figures 6, 7, and 8). The skin lesions of the BT subgroup resemble the TT form in terms of appearance and loss of sensitivity, but they occur in a larger number and are smaller. Nerve thickening tends to be irregular, less intense, and appears in a larger number. The skin lesions of the BB subgroup exhibit characteristics of the TT and LL forms, with asymmetrical distribution and moderate nerve impairment. The presence of erythematous plaques with fading outer borders, clear inner borders, and hypopigmented oval center (foveal spot) is suggestive of the BB subgroup. The skin lesions of the BL subgroup resemble the LL form, tending to occur in a large number, but not so symmetrical and with loss of sensation in some areas.⁹³

Reactional states

Leprosy reactions result from changes in the immune balance between the host and *M. leprae*. Such



FIGURE 6: Borderline leprosy: polymorphic appearance of the lesions



FIGURE 7: Borderline leprosy: brownish erythematous plaques (foveal spots) in the trunk



FIGURE 8: Borderline leprosy: several erythematous plaques with clear inner borders and indefinite outer borders in the trunk

reactions are acute episodes that primarily affect the skin and nerves, being the main cause of morbidity and neurological disability. They may occur during the natural course of the disease, throughout treatment or after it. They are classified into two types: type 1 reaction and type 2 reaction.^{98,102}

Type 1 reaction is a result of delayed hypersensitivity and it occurs in borderline patients. These reactions are related to the cellular immune response against mycobacterial antigens and can cause improvement (reversal reaction, pseudo-exacerbation reaction, or ascending reaction) or worsening (degradation reaction or descending reaction) of the disease. Because of the reduction of bacterial load, borderline patients under treatment migrate to the TT pole of the spectrum. Untreated patients show increased bacterial load and the clinical presentation become similar to those of the LL pole because of the deterioration of the cellular immunity. These individuals are classified as subpolar lepromatous. In both cases, the lesions are characterized by hyperesthesia, erythema, and edema, with subsequent scaling and sometimes ulceration (Figure 9). Lesions are usually combined with edema of the extremities and neuritis, with minimal systemic manifestations in reactionary individuals close to the TT pole and systemic manifestations in those close to the LL pole.^{98,102}

Type 2 reaction or ENL is related to humoral immunity and does not mean immunological improvement. It is believed to represent the body's reaction to substances released by the destroyed bacilli, with deposition of immune complexes in the tissues. It is manifested by sudden worsening, especially during treatment in the LL individuals and, more rarely, in BL patients. Symmetrically distributed subcutaneous inflammatory nodules or target lesions of erythema multiforme occur in any region (Figure 10). There are general symptoms, such as fever, malaise, myalgia, edema, arthralgia, and lymphadenomegaly. Neuritis and internal involvement, such as liver or kidney damage, may also occur.^{98,102} Inflammatory laboratory tests show abnormal results. There may be necrosis because of obliteration of the vascular lumen (necrotic ENL), probably due to vasculitis with leukocytoclasia due to deposition of immune complexes within vessel walls, with formation of thrombi and ischemia. This should not be confused with Lucio's phenomenon, which occurs in Lucio's leprosy and classic lepromatous leprosy, where a large amount of bacilli infect the capillary endothelium leading to endothelial proliferation, thrombosis, and vascular occlusion.¹⁰³

Neurological changes

In addition to the involvement of dermal free nerve endings, which leads to changes in the sensitivi-



FIGURE 9: Type 1 reaction: erythematous plaque on the face



FIGURE 10: Erythema nodosum leprosum: inflammatory nodules in the upper limb

ty of skin lesions, *M. leprae* may invade peripheral nerve trunks and cause neuritis. Such lesions develop slowly, with variable pain symptoms, and may cause functional changes. There are exacerbations during the reactions, but they may be silent; in which case, there are functional changes with no pain.¹⁰⁴

Peripheral neuropathy of leprosy is mixed (sensory, motor, and autonomic), and its pattern is that of mononeuropathy or multiple mononeuropathy. Nerves may become thickened, irregular, and painful on palpation. Hypoesthesia or anesthesia, paresis or paralysis, decreased muscle strength, amyotrophy, tendon retraction, joint stiffness, vasomotor dysfunction, decreased sebaceous and sweat gland secretions may occur with disease progression. These neurological damage contribute to the frequent occurrence of lesions, especially on the hands, feet, and eyes, with occurrence of skin dryness, fissures, and ulcerations, secondary infection in the bone and soft tissues, and bone resorption, causing deformities.¹⁰⁴⁻¹⁰⁷ Neuritis often cause sequelae and may lead to chronic pain along the affected nerves, which is called neuropathic pain.⁸

The most commonly affected nerves are: the facial (7th cranial) and trigeminal (5th cranial) nerves

in the face; the ulnar, median, and radial nerves in the upper limbs; and the common fibular and posterior tibial nerves in the lower limbs.⁸

Facial nerve lesion:

Facial nerve lesion leads mainly to decreased muscle strength of the eyes and nasal and ocular dryness. The lesion of the zygomatic branch produces orbicularis paralysis and lagophthalmos with or without ectropion. The lesion of the ophthalmic branch of the trigeminal nerve mainly causes decreased sensitivity of the nose and cornea. These changes predispose to keratitis, ulcer, infection, and blindness. The destruction of the fibers of the autonomic nervous system in the nose cause atrophic rhinitis with reduced nasal mucus and decreased blood supply; thus the mucosa becomes pale and fragile with thinned cartilage, which sometimes collapse.¹⁰⁷⁻¹¹⁰

Nerve lesion of the upper limbs:

Ulnar nerve lesion causes hypoesthesia or anesthesia, as well as sweating and circulation disorders of the inner edge of the hand and the 4th and 5th fingers, with paralysis and hypotrophy of most intrinsic muscles of the hand, resulting in claw deformity, characterized by hyperextension of the metacarpophalangeal joints and flexion of the interphalangeal joints, especially of the 4th and 5th fingers. This lesion may cause hypothenar and thenar atrophy, as well as atrophy of the interosseous spaces. The little finger becomes abducted and thumb adduction is impaired. Median nerve lesion causes paralysis and atrophy of some muscles of the thenar eminence and loss of palmar sensitivity in the thumb, index, and middle fingers, as well as in the radial and volar half of the ring finger. When muscles are affected at the wrist, there is loss of thumb opponency and hyperextension of the metacarpophalangeal joints of the 2nd and 3rd fingers (claw). When the lesion occurs at a more proximal level, the extrinsic muscles are also compromised, with loss of control of the distal phalanx flexion of the index and middle fingers, loss of function of superficial flexors, pronation impairment, and tendency to ulnar deviation of the wrist. These symptoms make it difficult to handle small objects and to grasp larger objects. Radial nerve lesion is rare, occurring only after the involvement of the ulnar and median nerves (triple paralysis); it is detected by the flexion position (drop-wrist) due to the paralysis of the extensor muscles of the wrist, fingers and thumb, making it difficult to grasp objects due to inability to position the hand to hold them, in addition to the atrophy of the dorsal region of the forearm. Sensitivity is impaired in the dorsal aspect of the thumb to the third finger and in the radial portion of the fourth finger.^{107,108,111}

Nerve lesion of the lower limbs:

The common fibular nerve may be injured in its superficial and deep branches. Deep fibular nerve lesion leads to changes in the sensitivity of the region above the first metatarsal space, as well as paralysis of ankle and toes dorsiflexion. Superficial fibular nerve lesion leads to loss of sensitivity across the lateral and dorsal surface of the leg and change in the movements of eversion of the foot (remaining in plantar flexion), side of the leg, and dorsum of the foot. When both branches are affected, there is foot drop and atrophy of the lateral and anterior parts of the leg. Posterior tibial nerve lesion causes plantar anesthesia and paralysis of the intrinsic muscles of the foot, with hyperextension of the metatarsophalangeal joints and flexion of the proximal and distal interphalangeal joints (claw toes), in addition to atrophy of the plantar muscles.^{107,108}

Systemic changes

Leprosy may affect multiple organ systems, most often in MB patients, particularly in lepromatous, often causing no symptoms. Such involvement may be caused by bacteremia with *M. leprae*, but, most often, the reactional states are responsible for this health impairment. Secondary amyloidosis in several organs is another common cause of kidney damage, and it is associated with the prolonged course of leprosy with recurrent reactional states. Concomitant diseases, side effects of drug treatment, etc, are other possible contributing factors.^{101,112}

Respiratory system: *M. leprae* affects the upper airways (nose, pharynx, larynx, epiglottis, trachea), especially in type 2 reactions. Involvement of the oral mucosa is not frequent.¹¹³⁻¹¹⁵ Bronchi are occasionally affected and lungs are usually spared. The association of leprosy and pulmonary tuberculosis is often reported.¹¹²

Cardiovascular system: arrhythmias, dyspnea, signs of stasis, ventricular hypertrophy and ST-segment changes are reported more frequently in MB patients than in PB patients. Autonomic dysfunctions are caused by the infiltration of the sympathetic and parasympathetic cardiac nerves. Coronary disease and arteriographic abnormalities of peripheral vessels are reported at a frequency of 11% and 50% of patients, respectively. Infected endothelial cells contribute to the formation of ischemic ulcers.¹¹²

Kidneys and urinary pathways: the involvement of the kidneys is usually due to type 2 reaction or secondary amyloidosis, because *M. leprae* rarely affects the renal parenchyma. There may be glomerulonephritis, interstitial nephritis, nephrotic syndrome, pyelonephritis, acute tubular necrosis, leading to renal failure and death. Ureters, bladder, and urethra are usually spared.¹¹²

Endocrine system: there is significant endocrine involvement, especially in male patients, who have an incidence of up to 90% of testicular involvement, resulting from orchitis, which, with the involvement of the epididymis, can lead to infertility, sexual impotence, and gynecomastia, among other symptoms. Adrenal lesions are reported in about one third of the patients, mainly in the cortex. Inadequate response to stress due to frequent use of corticosteroids in the reactions is a possible event. Thyroid, parathyroid, pituitary and pineal glands are rarely affected.^{112,116} The involvement of the liver by *M. leprae* can occur in all clinical forms of the disease, but is more common in the lepromatous form. It usually is asymptomatic, showing normal liver function tests. When there are abnormal results, other possible causes of dysfunction should be investigated, especially reactions. Secondary hepatic amyloidosis is associated with hepatomegaly.¹¹²

Hematologic and lymphatic system: bacillemia is present in 90% of lepromatous patients. Bacilli-laden reticuloendothelial cells are frequent in the liver, spleen, and bone marrow. Bone marrow infiltration can cause pancytopenia. There may be surface lymphadenopathy in all skin draining ganglion chains. The iliac, femoral, and paraaortic lymph nodes, as well as those belonging to the portal system, are among the deep and internal lymph nodes affected.¹¹²

The gastrointestinal tract and female reproductive system are almost always spared. There are reports of low birth weight newborns; pregnancy and lactation predispose to reactions worsening, and recurrence of the disease. The central nervous system is also spared; however, as previously mentioned, involvement of the peripheral nervous system is a classic manifestation.¹¹²

DIFFERENTIAL DIAGNOSIS

The list of differential diagnosis of leprosy is extremely complex because of the variety of clinical manifestations. The indeterminate form must be differentiated from hypochromic lesions or even achromic lesions, such as pityriasis alba, pityriasis versicolor, hypochromic nevus, postinflammatory hypopigmentation, and vitiligo. Tuberculoid and borderline lesions may be confused with granuloma annulare, figurative erythema, infectious sarcoid lesions or sarcoidosis, pityriasis rosea, psoriasis, lupus erythematosus, drug eruptions, among others. The lepromatous form may resemble scleroderma, mycosis fungoides, pellagra, asteatosis, ichthyosis, and eczema; multibacillary lesions must be distinguished from secondary and tertiary syphilis, diffuse leishmaniasis, neurofibromatosis, xanthomas, lymphomas, and other tumors. In those case that start with ENL or erythema multiforme, other etiologies should be investigated.

The primary neural forms resemble the diseases that cause mononeuropathy or multiple mononeuropathy, including inflammatory, metabolic, infectious, congenital or hereditary diseases, tumors, and traumas. When there are specific systemic manifestations in multibacillary leprosy, it is important to rule out any diseases that may also cause such manifestations,

including systemic lupus erythematosus, rheumatoid arthritis, dermatopolymyositis, and systemic vasculitis. The differential diagnosis of lesions of the nerve trunks of the limbs must be established based on lesions caused by trauma, infection, bleeding, degeneration, and tumors in these nerve trunks that can also cause amyotrophy and paralysis. □

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QUESTIONS

1. Considering the epidemiological aspects of leprosy, choose the wrong statement:
 - a) Southeast Asia, Americas, Africa, Eastern Pacific and Western Mediterranean still concentrate a large number of cases of leprosy.
 - b) The prevalence rate of leprosy should be lower than 1 case per 100,000 inhabitants so that it could be considered a resolved public health problem.
 - c) The prevalence rate of leprosy in Brazil in 2011 was 1.54 cases per 10,000 inhabitants.
 - d) In Brazil, leprosy is unevenly distributed, and the Midwest region has the highest prevalence rate.

2. Consider the following statements about leprosy and choose the wrong statement:
 - a) The presence of the disease in children under 15 years old suggests active transmission focus and recent infection.
 - b) The presence of disability is the result of late diagnosis.
 - c) Early detection and prompt treatment of new cases is the strategy used in Brazil for endemic control.
 - d) Detection rate of new cases, rate of new cases in children younger than 15 years old, and cases with grade-1 disability are among the main epidemiological indicators used in Brazil.

3. Considering the characteristics of *Mycobacterium leprae*, it is correct to state that:
 - a) PGL-1 has an antigenically specific trisaccharide in its plasma membrane.
 - b) Its genome has 4,411,529 bp and a guanine + cytosine content of 65.6%.
 - c) It has 2,770 genes, with 1,604 genes encoding proteins and 1,116 pseudogenes, which shows a smaller genome compared to *Mycobacterium tuberculosis*.
 - d) It needs colder temperatures, between 30 °C and 35 °C, to survive and proliferate.

4. Considering the genetic factors in leprosy, it is wrong to state that:
 - a) MRC1 gene markers located in the 10p13 region are associated with reversal reaction.
 - b) Variations in PARK2 and PARCRG genes are associated with control of susceptibility to leprosy.
 - c) The -308A allele of the promoter region of the TNF gene seems to provide protection against leprosy.
 - d) Polymorphisms in the promoter genes for TNF- α and in the macrophage protein 1 associated with Nramp1 are associated with the development of MB forms.

5. Considering the genetic factors in leprosy, it is wrong to state that:
 - a) LTA +80 single nucleotide polymorphism is related to increased risk of leprosy in elderly populations.
 - b) Different alleles of the vitamin D receptor (VDR) gene are associated with tuberculoid and lepromatous leprosy.
 - c) HLA DR2 and DR3 alleles are associated with tuberculoid leprosy.
 - d) HLA DQ1 alleles are associated with lepromatous leprosy.

6. The *in situ* investigation of the phenotype of T cells using immunohistochemical techniques with monoclonal antibodies in leprosy demonstrates:
 - a) Predominance of T CD4+ population in lepromatous lesions.
 - b) CD4:CD8 ratio of 2:1 in tuberculoid lesions.
 - c) Prevalence of CD28+ cells in lepromatous lesions.
 - d) CD4:CD8 ratio equal to the blood ratio in lepromatous lesions.

7. Regarding cytokines in leprosy skin lesions, choose the wrong statement:
 - a) High levels of IFN- γ , IL-2, and TNF- α are produced by CD4+ clones in the tuberculoid form.
 - b) High levels of IL-4, IL-5, and IL-10 and low levels of IFN- γ are produced by CD8+ clones in the lepromatous form.
 - c) There is increased TGF- β in the lepromatous form.
 - d) There is production of IL-7 in the lepromatous lesion.

8. The following items are observed in leprosy reactions, except for:
 - a) Production of IL-1, TNF- α , IL-2 and IFN- γ cytokines in the lesions of type 1 reaction.
 - b) Increased IL-6, IL-8, and IL-10 in the lesions of erythema nodosum leprosum.
 - c) Increased TGF- β in lesions of erythema nodosum leprosum.
 - d) High levels of TNF- α associated with low levels of IFN- γ in the lesions of erythema nodosum leprosum.

9. According to the classification of the World Health Organization, it is incorrect to state that:
 - a) Patients with bacterial index lower than 2+ are considered PB; MB patients are those with BI higher than or equal to 2+.
 - b) Considering only clinical criteria, PB are the cases with up to five skin lesions and/or only one nerve trunk affected and MB are the cases with more than five skin lesions and/or more than one nerve trunk affected.
 - c) When skin smear is available, patients with positive results are considered MB, regardless of the number of lesions.
 - d) All indeterminate, TT and BT patients are considered PB.

10. Certain clinical characteristics define the clinical forms of leprosy, and it is correct to state:
 - a) the indeterminate group is characterized by a small number of hypochromic spots, with slight decrease in sensitivity and only one nerve trunk affected.
 - b) In the TT form, there is a small number of asymmetric skin lesions, which are characterized by erythematous plaques, often with elevated external borders and hypochromic center, presenting significant change in sensitivity.
 - c) Hypochromic, erythematous or bright brownish spots with indefinite borders, generally asymmetric, and which may not have loss of sensation are typical of the LL form.
 - d) Erythematous plaques with fading outer borders, clear inner borders, and hypopigmented oval center are suggestive of the borderline form.

11. The following may be clinical manifestations of lepromatous leprosy, except for:
 - a) Nerve abscess.
 - b) Dry skin.
 - c) Lepromas.
 - d) Edema in the legs and feet.

12. Choose the statement that is not true for reversal reaction:
 - a) It is the result of delayed hypersensitivity.
 - b) It occurs in borderline patients.
 - c) It usually appears during treatment.
 - d) It usually is accompanied by systemic manifestations.

13. Considering the possible characteristics of skin lesions in type 1 reaction, choose the wrong option:

- a) Hyperesthesia.
 - b) Edema.
 - c) Scaling and ulceration.
 - d) Only two options are correct.
- 14. Regarding type 2 reaction, it is incorrect to state that:**
- a) There is deposition of immune complexes in the tissues.
 - b) It is manifested only by erythema nodosum in the skin.
 - c) Treatment is a triggering factor, but reaction can occur before or after it.
 - d) There is no immunological improvement in the outbreak.
- 15. The following are clinical manifestations that may occur in erythema nodosum leprosum, except for:**
- a) Symmetrically distributed subcutaneous inflammatory nodules.
 - b) Nodules only in the legs.
 - c) Ulcerations.
 - d) Fever, malaise, myalgia, edema, arthralgia, lymphadenomegaly, neuritis, hepatic and renal damage.
- 16. Considering silent neuritis in leprosy, it is incorrect to state that:**
- a) It is a deterioration of nerve function in the absence of nerve pain.
 - b) Invasion of nerve trunk by *M. leprae* and reactions are pathological mechanisms.
 - c) Functional changes are usually minimal.
 - d) There may be hypoesthesia or anesthesia, paresis or paralysis, muscular weakness, and amyotrophy.
- 17. The following are aspects related to peripheral neuropathy of leprosy, except for:**
- a) It is a mixed neuropathy.
 - b) It can be considered a polyneuropathy.
 - c) Nerves may become thickened, irregular, and painful on palpation.
 - d) The most commonly affected nerves are: 5th and 7th cranial nerve, median, radial, common fibular and tibial nerves.
- 18. Depending on the damaged nerve in leprosy, the following changes are expected, except for:**
- a) Orbicularis paralysis and lagophthalmos with or without ectropion in the lesion of the zygomatic branch.
 - b) Decreased sensitivity of the nose and cornea in the lesion of the trigeminal nerve.
 - c) Hyperextension of the metacarpophalangeal joint and flexion of the interphalangeal joints, especially of the 4th and 5th fingers in the ulnar nerve lesion.
 - d) Drop-wrist in the median nerve lesion.
- 19. Considering the location of sensitivity changes resulting from nerve impairment of the upper limbs in leprosy, it is incorrect to state that:**
- a) Radial nerve lesion: in the dorsal aspect of the thumb, third finger and radial portion of the fourth finger.
 - b) Median nerve lesion: in the palmar region, at the level of the thumb, index, middle fingers, and in the radial and volar half of the ring finger.
 - c) Advanced ulnar nerve lesion: in the inner edge of the hand and the 2nd and 5th fingers.
 - d) Ulnar nerve lesion: in the inner edge of the hand and the 4th and 5th fingers.

20. The following are signs expected to be found in nerve lesions of the lower limbs:

- a) Superficial fibular nerve: change in the sensitivity of the region above the first metatarsal space and hallux extension, other toes with dorsiflexion.
- b) Deep fibular nerve: loss of sensitivity across the lateral and dorsal surface of the leg and change in the movements of eversion of the foot, side of the leg, and dorsum of the foot.
- c) Superficial and deep branches of fibular nerve: foot drop and atrophy of the lateral and anterior parts of the leg.
- d) Posterior tibial nerve: plantar anesthesia and paralysis of the intrinsic muscles of the foot, with claw toes, and hypertrophy of the plantar muscles.

Answer key

Acquired hyperpigmentations. *An Bras Dermatol.* 2014;89(1):11-25.

1) A	6) C	11) D	16) A
2) C	7) C	12) C	17) B
3) C	8) B	13) C	18) A
4) D	9) D	14) D	19) B
5) D	10) C	15) D	20) B

Papers

Information for all members: The EMC-D questionnaire is now available at the homepage of the Brazilian Annals of Dermatology: www.anaisdematologia.org.br. The deadline for completing the questionnaire is 30 days from the date of online publication.