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Incidence of herpes zoster and postherpetic neuralgia in Italian adults aged \geq 50 years: A prospective study^{*}

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ABSTRACT

Herpes zoster (HZ) mainly affects older adults and immunocompromised individuals and is usually characterized by a unilateral painful skin rash. Its most common complication, postherpetic neuralgia (PHN), may cause chronic debilitating pain lasting for months or years. This study (ClinicalTrials.gov Identifier: NCT01772160) aimed to estimate the HZ incidence and the proportion of HZ patients with PHN in the Italian population aged 50 years or older.

From 2013 to 2016, HZ-patients were recruited when presenting with acute HZ at 75 reporting general practitioners in Italy, covering 43,875 persons aged \geq 50 years. PHN was defined as 'worst pain' rated \geq 3 on the Zoster Brief Pain Inventory persisting or appearing over 90 days after rash onset.

The overall HZ incidence rate per 1000 person-years (PY) was estimated as 6.46 (95% confidence interval [CI]: 5.99–6.95), increasing with age to 9.12/1000 PY (95% CI: 7.50–10.99) in 75–79 year-olds. Among 391 HZ-patients who completed the study, the overall proportion with PHN was 10.23% (95% CI: 7.41–13.67) and the highest proportion was 15.56% (95% CI: 6.49–29.46) for the 75–79 year-olds. Among the 128 patients (32.7%) who reported at least one pre-existing medical condition, 35.9% reported diabetes mellitus and 32.0% reported emotional problems, stress or depression.

The study confirms previous findings that HZ and PHN cause an important clinical burden in older Italian adults. It also confirmed the age-related increasing risk of HZ and PHN.

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1. Introduction

Varicella-zoster virus (VZV) causes varicella infection with most cases occurring in young children. After resolution of the varicella infection, VZV remains lifelong latent in cranial nerve or dorsal root ganglia and may reactivate later in life causing herpes zoster (HZ) infection. The typical manifestation of HZ is a unilateral, dermatomal vesicular rash, which is painful and/or pruritic. Often, the onset of rash is preceded by symptoms up to several days in advance, especially the so-called prodromal pain (Cohen, 2013; Gershon and Gershon, 2013).

The individual lifetime risk of HZ is often stated to be about 30% (Pinchinat et al., 2013). It is well established that VZV-specific cellmediated immunity (CMI), and not anti-VZV antibodies, is essential for maintaining latency of VZV (Gershon et al., 2010). It is also clear that reactivation is associated with a decline in CMI, which commonly occurs naturally with aging or may be a consequence of immunosuppression due to disease or treatment (Gershon et al., 2010). Consistent with this, aging is the most common risk factor for HZ, in particular from the age of 50, concurrently with usual acceleration of natural immunosenescence (Cohen, 2013).

Most cases of HZ resolve within four weeks, but about 25% of HZ patients experience various complications which may retard full recovery. Acute complications include various neurologic conditions, disseminated skin disease and several ophthalmologic problems (Cohen, 2013). The most common complication is postherpetic neuralgia (PHN), i.e., chronic pain which may last months or years. The pain may be severe and have deleterious impacts on the patients' sleep, activities of daily living and overall quality of life (Cohen, 2013; Gershon and Gershon, 2013; Johnson, 2010).

The primary treatment of HZ is antiviral therapy. If such therapy is initiated within 72 h of rash onset, it may advance the resolution of rash lesions and reduce the formation of new, lessen viral shedding and diminish the severity of acute pain. Analgesics, including opioids, can also be used for pain management. However, there is no evidence that antivirals have any effect on the development of PHN (Cohen, 2013; Gershon and Gershon, 2013).

Prevention of HZ has been possible since 2006, when a live attenuated vaccine was first licensed in the US (Ansaldi et al., 2016; US-FDA, 2006). In 2017, an alternative, recombinant, adjuvanted zoster vaccine (RZV) was licensed in the US and in 2018 in the European Union (EU) (EMA, 2018; US-FDA, 2017). RZV is currently being assessed for licensure in many other countries and regions.

A recent systematic literature review found similar HZ incidence rates across all countries in the European Economic Area (the EU plus Iceland, Norway and Switzerland) for which studies were available. For all ages combined, a mean incidence of 3.4 per 1000 person-years (PY) was found. The studies consistently found that the incidence increased with age and rather steeply so after age 50. For individuals aged 20–50, the mean rate was 2.5/1000 PY increasing to 7–8/1000 PY for individuals aged \geq 50 years and up to 10/1000 PY for those aged \geq 80 (Pinchinat et al., 2013).

Among HZ patients, PHN and other HZ-related complications also occur more frequently with advancing age (Johnson, 2010; McElhaney, 2010; Yawn et al., 2007). As the number and proportion of older people grows all over Europe, the public health burden of HZ will likely increase in the coming years (Pinchinat et al., 2013; United Nations Department of Economic and Social Affairs, 2017; Varghese et al., 2017).

Italy has the second highest proportion of older adults worldwide. At the study start, the data on the incidence and burden of HZ in Italy were limited to two retrospective database studies (Gabutti et al., 2010; Gialloreti et al., 2010) and to a small prospective study with only 46 HZ patients (Di Legami et al., 2007). The primary objective of the present study was to estimate prospectively the incidence of a first episode of HZ in Italians aged 50 years or above in the primary care setting. Secondary objectives were to estimate the proportion of HZ patients developing PHN and assessing possible risk factors for PHN.

2. Material and methods

This was a prospective observational study carried out in the primary care setting (ClinicalTrials.gov Identifier: NCT01772160). The calculation of sample size for the descriptive statistical analyses was based on considerations about the acceptable degree of precision of the estimated HZ incidence. With an anticipated incidence rate of 6–7/ 1000 PY, a 95% confidence interval (CI) of width 1.0/1000 PY was deemed to be a satisfactory precision. To achieve this, around 700 HZ cases would be required, occurring over approximately 100,000 PY.

The participating physicians were general practitioners (GPs) belonging to 9 networks defined as a group of GPs located in the same town or province and linked to the same ethics committee. The selection of networks and the related GPs was done by the Società Italiana di Medicina Generale (SIMG). Approximately 75 GPs agreed to participate in the study, each with an average pool of 1300 registered individuals aged \geq 15 years. Around 45% of the individuals aged \geq 15 years registered with a GP practice are 50 years old or older, so the total number of individuals aged \geq 50 years surveyed for the incidence of HZ would be approximately 43,875 and a hypothetical study period of about 2 years and 4 months would be required to cover 100,000 PY. In practice, it could not be expected that all the screened HZ patients would accept to be enrolled in the study. Therefore, the study period was pre-determined to last from the date of study start until the date when a target enrollment of approximately 400 HZ patients aged ≥50 years had been reached followed by the period of follow-up required to assess the secondary objectives of the study, i.e., estimating the proportion of patients with PHN 90, 180 and 270 days, respectively, after the onset of HZ (Fig. 1).

A case of HZ was defined as new unilateral pain (including also allodynia and pruritus) accompanied by unilateral rash and no alternative diagnosis. The severity of pain was assessed by a pain intensity index, more specifically question 3 ('worst pain') of the zoster brief pain inventory (ZBPI) (Coplan et al., 2004), a method which has been extensively used in previous studies e.g. (Drolet et al., 2010; Gater et al., 2014; Schmader et al., 2007; Schmidt-Ott et al., 2018; Yanni et al., 2018). The 11-point scale (0 to 10) was subdivided into 3 categories: no or mild pain (0–2); moderate pain (3–6); severe pain (7–10). Clinically relevant PHN was defined as the presence of HZ-associated moderate or severe 'worst pain' persisting or appearing more than 90 days after onset of the rash, i.e., a 'worst pain' score \geq 3 on the ZBPI index.

2.1. Estimation of the HZ incidence

For the calculation of the HZ incidence (number of HZ episodes per 1000 PY), the total population (denominator) was defined as the number of individuals aged \geq 50 years registered with the participating GPs. An active GP center was a participating center, which, during the study provided monthly logbooks recording the number of individuals aged \geq 50 with an acute episode of HZ referring to the GP center that month, regardless of the occurrence or not of an episode of HZ. Active GPs who interrupted their participation before the end of the study provided monthly logbooks until the last month of their participation.

With *duration* calculated as the number of days for which the logbook data on the screened number of HZ cases were available for each center, the HZ incidence was estimated using the following formula:

Incidence of HZ

- $= \frac{\text{Number of } HZ \text{ cases screened (721) as per the logbook } (\geq 50 \text{ years})}{\text{sum of (Total population } (\geq 50 \text{ years}) \times \text{duration(days)) across all centres}}$
 - × 365.25 × 1000



Fig. 1. Flow chart.

HZ = Herpes zoster; ZBPI = zoster brief pain inventory.

The incidence of HZ was estimated overall, by gender and by age groups (50–54, 55–59, 60–64, 65–69, 70–74, 75–79, and \geq 80 years).

2.2. Inclusion in the study cohort

Patients aged \geq 50 years and diagnosed with a first episode of acute HZ were eligible for inclusion in the study cohort, either if the diagnosis was made during the initial consultation or if the visit was a secondary consultation for the HZ and the diagnosis had been made less than 7 days before in another setting (e.g., an emergency room or a specialist dermatological practice). Eligibility also depended on the GP's assessment of the patient's ability to comply with the study procedures (in particular completing self-administered questionnaires) and on the patient giving written informed consent to be enrolled. The only exclusion criterion was concurrent participation in an interventional clinical study. For screened patients not enrolled in the study, no further data were collected.

For patients enrolled in the study, the GP completed a case report form with demographic data, medical history, HZ vaccination status and clinical HZ information. The GP was also available for assistance if needed by the patient in completing the ZBPI and other questionnaires during the initial visit. Enrolled patients were asked to complete the ZBPI at Days 15, 30, 60 and 90 after the initial visit. If a patient on Day 90 rated the 'worst pain' item of the ZBPI as ≤ 2 , follow-up was terminated. Patients with PHN at Day 90 were asked to continue completing the ZBPI on Days 120, 150 and 180 and if their 'worst pain' assessment on the ZBPI questionnaire at Day 180 was ≤ 2 , the follow-up was terminated. For patients with PHN at Day 180 follow-up was continued and they were asked to complete ZBPI assessments at Days 210, 240 and 270. No patient was followed after Day 270.

2.3. Proportion of HZ patients with PHN

The proportions of all enrolled HZ patients with PHN at Days 90, 180 and 270 with exact 95% CIs were calculated. These proportions were calculated overall and stratified by gender, age group and severity of HZ at the initial visit. The proportion with PHN at Day 90 was also

calculated among the patients that completed the ZBPI at this time point.

2.4. Exploratory analyses of risk factors for PHN

To describe the association between development of PHN and potential risk factors by estimation of unadjusted odds ratios (ORs), univariate logistic regression analyses were performed. For estimation of the association between PHN and individual risk factors while controlling for other risk factors, multivariate logistic regression analysis was used. The potential risk factors included were age group, gender, pre-existing medical conditions, concurrent immunosuppressive therapy, symptoms before rash onset, HZ vaccination status and HZ severity at the first visit.

All statistical analyses were performed using the Statistical Analysis Systems (SAS) version 9.2 on windows.

2.5. Ethics

The network ethics committees approved the study protocol, the informed consent forms and other information requiring pre-approval. All enrolled patients in the study gave written informed consent to participate.

3. Results

3.1. Patient demographics

The study period was from February 2013 to October 2016. Nine networks including 75 GP centers covering an estimated cohort of 43,875 individuals aged \geq 50 years were involved for at least part of the study period in the screening of HZ cases for the incidence estimate. Fifty-five GP centers were active in the patient enrolment and follow-up.

A total of 721 individuals aged \geq 50 years were screened and diagnosed with a first episode of HZ during the study period, of which 391 were enrolled in the study (according to protocol cohort). Among

Table 1

Estimated incidence of herpes zoster in Italians aged \geq 50 years by gender and age.

| Age group | Women | | | | | Men | | | | Overall | | | |
|-----------|--|--------------|--|------------|----------|--------------|-----------------------------------|------------|--------|--------------|------|------------|--|
| (years) | Incidence | | | Incidence | | | | Incidence | | | | | |
| | n Total person-days Rate/1000 95% CI PY | | n Total person-days Rate/1000 95 PY | | 95% CI n | | Total person-days Rate/1000 PY | | 95% CI | | | | |
| 50–54 | 49 | 3,450,586.8 | 5.19 | 3.84–6.86 | 15 | 3,207,880.5 | 1.71 | 0.96-2.82 | 64 | 6,664,753.8 | 3.51 | 2.70-4.48 | |
| 55–59 | 56 | 3,250,776.8 | 6.29 | 4.75-8.17 | 23 | 2,882,172.3 | 2.91 | 1.85-4.37 | 79 | 6,132,949 | 4.70 | 3.72-5.86 | |
| 60–64 | 39 | 2,849,623.3 | 5.00 | 3.55-6.83 | 32 | 2,684,483.5 | 4.35 | 2.98-6.15 | 71 | 5,534,106.8 | 4.69 | 3.66-5.91 | |
| 65–69 | 74 | 2,941,371 | 9.19 | 7.22-11.54 | 62 | 2,530,581.3 | 8.95 | 6.86-11.47 | 136 | 5,471,952.3 | 9.08 | 7.62-10.74 | |
| 70–74 | 54 | 2,628,036 | 7.51 | 5.64-9.79 | 56 | 2,191,895 | 9.33 | 7.05-12.12 | 110 | 4,819,931.0 | 8.34 | 6.85-10.05 | |
| 75–79 | 71 | 2,419,504.8 | 10.72 | 8.37-13.52 | 39 | 1,984,885.3 | 7.18 | 5.10-9.81 | 110 | 4,404,390.0 | 9.12 | 7.50-10.99 | |
| ≥80 | 92 | 4,762,572 | 7.06 | 5.69-8.65 | 59 | 2,993,205.8 | 7.20 | 5.48-9.29 | 151 | 7,755,777.8 | 7.11 | 6.02-8.34 | |
| ≥50 | 435 | 22,302,470.7 | 7.12 | 6.47-7.83 | 286 | 18,475,103.7 | 5.65 | 5.02-6.35 | 721 | 40,783,860.7 | 6.46 | 5.99-6.95 | |

CI = Confidence interval; $n = number of herpes zoster cases; PY = person-years; Total person-days: <math>\Sigma$ (study cohort × study days).

the screened patients, the proportion of women was 60% and their distribution on pooled age groups was 20%, 29%, 31% and 21% aged 50–59, 60–69, 70–79 and \geq 80, respectively.

Among the HZ patients enrolled, the proportion of women was 61% and the cohort distribution on age groups was 22%, 32%, 25% and 21% aged 50–59, 60–69, 70–79 and \geq 80, respectively. More than two thirds, 69%, were retired, 17% working, 5% unemployed and 9% recorded their employment status as 'other'.

The proportion of screened HZ patients enrolled in the study ranged from 45% in the age group 70-79 to 62% in the age group 50-59. The overall proportion enrolled of the screened patients was 55%, the same for women and men.

3.2. Overall incidence of HZ in the screened population

The overall incidence was estimated as 6.46 per 1000 PY (95% CI, 5.99–6.95), increasing with age from 3.51 (95% CI: 2.70–4.48) in the group aged 50–54 years to 9.12 (95% CI: 7.50–10.99) in the group aged 75–79 years and 7.11 (95% CI: 6.02–8.34) in those aged \geq 80 years (Table 1).

The overall incidence in men and women was 5.65 per 1000 PY (95% CI: 5.02–6.35) and 7.12 per 1000 (95% CI: 6.47–7.83), respectively, with the highest incidence point estimates being 9.33 (95% CI: 7.05–12.12) in men aged 70–74 years and 10.72 (95% CI: 8.37–13.52) in women aged 75–79 years, respectively (Table 1).

3.3. Clinical features of the patients with HZ at the initial visit (ATP cohort)

The mean delay between the date of rash onset and the first assessment was 3.0 days (range 0–22 days). At the initial visit 44.7% of the patients indicated to have severe pain (7–10 score) on the ZBPI 'worst pain' item 3 (Table 2) and 90% received a prescription for antivirals. Of the 288 patients (73.7% of all), who reported having had symptoms before the onset of the rash, 82.6% reported prodromal pain, 29.2% had experienced malaise and 5.9% fever (Table 2).

Of the 128 patients (32.7% of all) who reported one or more preexisting medical conditions, 46 (35.9%) had diabetes mellitus and 41 (32.0%) had concurrent emotional problems, stress or depression, both corresponding to the prevalence in the general population of older adults (Epicentro, 2019; EseMed, 2019), and 32 (25.0%) reported other diseases. Twenty-five patients (6.4% of all) were on concurrent immunosuppressive therapy; of these, 16 (64.0%) reported taking oral or parenteral corticosteroids.

HZ-associated complications at the initial visit were reported by 65 patients (16.6%). The most common of these was neurological (mainly persistent HZ-related pain) for 21.0% of these patients, cutaneous (disseminated HZ and bacterial superinfection), 10.7%, and ocular (keratitis), 3.8%.

Table 2

Pain severity and clinical characteristics of the herpes zoster patients at initial visit.

| Characteristics | n | % | |
|--|-------------|------|--|
| Severity of HZ pain | $N^1 = 362$ | | |
| No or mild | 43 | 11.9 | |
| Moderate | 157 | 43.4 | |
| Severe | 162 | 44.7 | |
| Among patients having had symptoms before rash onset | $N^2 = 288$ | | |
| Prodromal pain | 238 | 82.6 | |
| Malaise | 84 | 29.2 | |
| Fever | 17 | 5.9 | |
| Other symptoms - non-painful | 31 | 10.7 | |
| Other symptoms – painful | 3 | 1.0 | |
| Patients with co-morbidities at initial visit | $N^3 = 128$ | | |
| Most frequent pre-existing conditions (> 5% of those with such conditions) | | | |
| Diabetes mellitus | 46 | 35.9 | |
| Current emotional problems, stress or depression | 41 | 32.0 | |
| Patients under immunological treatment | N = 25 | | |
| Oral or parenteral corticosteroids | 16 | 64.0 | |

HZ = Herpes zoster; n = Number of patients concerned; N¹ = For 29 patients, the initial pain assessment was missing; N² = The number of patients with symptoms before rash onsets; N³ = The number of patients with co-morbidities.

3.4. The proportion of HZ patients developing PHN and their characteristics

The ZBPI questionnaire was completed by 343 (87.7% of the enrolled) patients at Day 90, by 14 (3.6%) at Day 180 and by 4 (1.0%) at Day 270 (Fig. 1). It was completed by 83.7%, 91.0% and 85.8% of patients with initially no or mild pain, moderate pain and severe pain, respectively.

Forty patients (10.23%; 95% CI: 7.41–13.67) developed PHN (Table 3). Of these, 6 (15.0%) reported persistent PHN at Day 180 and 3 (7.5%) still reported 'worst pain' \geq 3 at Day 270. The proportion of female HZ patients with PHN was 10.97% (95% CI: 7.29–15.66) increasing with age from 7.14% (95% CI: 0.88–23.50) in the age group 50–54 to 14.81% (95% CI: 4.19–33.73) in the age group 75–79. For males, the overall proportion with PHN was 9.09% (95% CI: 5.06–14.78), increasing with age from 9.09% (95% CI: 0.23–41.28) in the age group 50–54 to 16.67% (95% CI: 3.58–41.42) in those aged 75–79 years.

The mean age of the patients with PHN was 73 years, significantly higher than for patients without PHN (69 years, p = 0.017). Twenty-six (65.0%) of the patients with PHN were women. Among patients with any pre-existing medical condition, the proportion developing PHN was 11.8%, whereas this proportion was 9.6% among patients with no pre-existing condition.

Table 3

| Prop | ortion of he | rpes zoster | patients with | posther | petic neurals | zia 90 da | vs after th | e rash o | onset by | gender and | age grou | D. |
|------|--------------|-------------|---------------|---------|---------------|-----------|-------------|----------|----------|------------|----------|----|
| | | | | | | | | | | ()····· | | |

| Age group (years) | Women | L | | | Men | Men | | | | Overall | | | |
|-------------------|-------|----|-------|------------|-----|-----|-------|------------|-----|---------|-------|------------|--|
| | N | n | % | 95% CI | N | n | % | 95% CI | N | n | % | 95% CI | |
| 50–54 | 28 | 2 | 7.14 | 0.88-3.50 | 11 | 1 | 9.09 | 0.23-41.28 | 39 | 3 | 7.69 | 1.62-20.87 | |
| 55–59 | 37 | 3 | 8.11 | 1.70-21.91 | 11 | 0 | 0.00 | 0.00-28.49 | 48 | 3 | 6.25 | 1.31-17.20 | |
| 60–64 | 18 | 1 | 5.56 | 0.14-27.29 | 20 | 0 | 0.00 | 0.00-16.84 | 38 | 1 | 2.63 | 0.07-13.81 | |
| 65–69 | 50 | 7 | 14.00 | 5.82-26.74 | 38 | 2 | 5.26 | 0.64-17.75 | 88 | 9 | 10.23 | 4.78-18.53 | |
| 70–74 | 28 | 2 | 7.14 | 0.88-23.50 | 25 | 3 | 12.00 | 2.55-31.22 | 53 | 5 | 9.43 | 3.13-20.66 | |
| 75–79 | 27 | 4 | 14.81 | 4.19-33.73 | 18 | 3 | 16.67 | 3.58-41.42 | 45 | 7 | 15.56 | 6.49-29.46 | |
| ≥80 | 49 | 7 | 14.29 | 5.94-27.24 | 31 | 5 | 16.13 | 5.45-33.73 | 80 | 12 | 15.00 | 8.00-24.74 | |
| ≥50 | 237 | 26 | 10.97 | 7.29-15.66 | 154 | 14 | 9.09 | 5.06-14.78 | 391 | 40 | 10.23 | 7.41-13.67 | |

CI = Confidence interval; n = Number of herpes zoster patients of this gender in this age group with postherpetic neuralgia; N = Number of herpes zoster patients of this gender in this age group.

Table 4

Estimated coefficients of the fitted logistic regression model and the final model for potential risk factors for postherpetic neuralgia.

| Model | Variable | Coefficient | Standard error | P-Value | OR | 95% CI for OR |
|-----------------|---|-------------|----------------|---------|-------|---------------|
| Saturated model | Age group: | | | | | |
| | 60–69 years vs 50–59 years ^a | 0.336 | 0.6474 | 0.6041 | 1.399 | 0.393-4.976 |
| | 70–79 years vs 50–59 years ^a | 0.777 | 0.6409 | 0.2253 | 2.175 | 0.619-7.640 |
| | \geq 80 years vs 50–59 years ^a | 0.953 | 0.6420 | 0.1378 | 2.593 | 0.737-9.125 |
| | Gender Female vs Male ^a | -0.165 | 0.4055 | 0.6835 | 0.848 | 0.383-1.876 |
| | HZ related complications: | -0.210 | 0.5319 | 0.6926 | 0.810 | 0.286-2.298 |
| | Yes vs No ^a | | | | | |
| | Current immunosuppressive therapy | 0.590 | 0.7250 | 0.4155 | 1.805 | 0.436-7.474 |
| | Yes vs No ^a | | | | | |
| | Pre-existing medical condition | 0.412 | 0.4063 | 0.3104 | 1.510 | 0.681-3.348 |
| | Yes vs No ^a | | | | | |
| | HZ severity at initial visit | | | | | |
| | Moderate pain vs No or mild pain ^a | 0.747 | 1.0937 | 0.4947 | 2.110 | 0.247-18.000 |
| | Severe pain vs No or mild pain ^a | 2.175 | 1.0512 | 0.0386 | 8.801 | 1.121-69.083 |
| | Timing of treatment with antiviral agent ^b \ge 3 days vs $<$ 3 days ^a | 0.300 | 0.3934 | 0.4454 | 1.350 | 0.624-2.919 |
| Final model | HZ severity at initial visit | | | | | |
| | Moderate pain vs No or mild pain ^a | 0.608 | 1.0849 | 0.5752 | 1.837 | 0.219-15.400 |
| | Severe pain vs No or mild pain ^a | 1.986 | 1.0368 | 0.0555 | 7.283 | 0.955-55.567 |
| | | | | | | |

HZ = herpes zoster; OR = odds ratio; 95% CI for OR = Wald 95% confidence interval; Note: Final model is by considering backward model building strategy with SLSTAY = 0.05 and saturated model is by not considering any model building strategy.

^a Reference category.

^b Difference between the date of rash onset and the date of first prescription of treatment of antivirals.

3.5. Predictive factors for PHN

The final logistic regression model showed that the severity of HZ-related pain at the initial visit was a borderline significant predictor for PHN (Table 4). The estimated OR for severe pain versus no/mild pain was OR = 7.28 (95% CI: 0.96–55.57, p = 0.05).

4. Discussion

This is the first prospective study of the incidence of HZ in Italy focusing on individuals aged \geq 50 years. Based on acute HZ cases presenting in the primary care setting in GP practices across the country, an overall incidence in this population of 6.5/1000 PY was estimated. The incidence increased with age up to the age of 79 and then leveled off. The overall incidence was higher for women. Among the HZ patients enrolled in the study, 10% developed PHN with the frequency increasing with age. The only statistically significant risk factor identified for PHN was the severity of pain at the initial visit.

Our estimated overall incidence of HZ in Italian individuals aged \geq 50 years is in line with the mean incidence rate of 7–8/1000 PY in this age group reported in a recent systematic review of European studies (Pinchinat et al., 2013). In a recent Italian study, the overall incidence rate was estimated as 6.42/1000 PY (Alicino et al., 2017). Other recent studies performed in Europe with a design similar to ours and focusing on the same population age group show comparable HZ

incidence rates and PHN proportions: 6.7/1000 PY and 11.9%, respectively, in Germany (Schmidt-Ott et al., 2018); 6.2/1000 PY and 9.1%, respectively, in immunocompetent individuals, and 7.8/1000 PY and 10.7%, respectively, in immunocompromised individuals in the UK (Yanni et al., 2018).

A previous retrospective study of the same population segment in Italy found an almost identical HZ incidence rate of 6.7/1000 PY but a lower proportion of PHN (at 3 months) of 7.2% (95% CI: 6.2–8.2) (Gialloreti et al., 2010). Gialloreti et al. identified cases of PHN on the basis of prescription of neuropathic pain medication and it is likely to have underestimated the frequency of PHN compared to our prospective collection of patients' experience of pain as recorded in the selfadministered ZBPI questionnaires. Using the same method for the identification of PHN cases as Gialloreti, Alicino et al. reported a proportion of PHN at 3 months of 12.7% (Alicino et al., 2017).

Another recent prospective study of Italian HZ patients aged ≥ 50 made pain assessments during GP visits using a visual analog scale (VAS, 0–10). Defining PHN as the worst pain over the previous 2 weeks \geq 3 on the VAS at the GP visit at 3 months, they found that 20.6% of the patients had PHN (Bricout et al., 2014). Another publication from this study reported that among the 73% of the enrolled patients who had an underlying medical condition, the proportion with PHN was 20.5%, in contrast to 8.2% for those without (Torcel-Pagnon et al., 2017). The difference between these results and ours underlines the decisive importance of the way PHN is defined and assessed.



What is the context?

Shingles, also known as herpes zoster (HZ), affect particularly adults over 50 years old or with a weakened immune system. Shingles is characterized by a painful rash that can lead to an even more painful and lasting complications such as post-herpetic neuralgia (PHN). In Italy, both patients and healthcare system levels are highly affected by HZ. As a consequence, the Italian National Immunization Plan now recommends and funds the HZ vaccination for: - all Italian 2 65 years Or;

- all Italian ≥50 years at higher risk of HZ due to co-morbidities (i.e. the presence of chronic obstructive pulmonary disease, cardiovascular disease, diabetes) and/or because candidate to immunosuppressive therapy.

What is new?

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We collected data from HZ patient consulting their doctors in Italy over a period of 3.5 years. We then evaluated the epidemiological burden of HZ disease and PHN in people aged \geq 50 years for the first time in Italy.

What is the impact?



We evidenced a high HZ and PHN incidence in people of \geq 50 years. The national prevention strategy is adapted to the burden of disease but needs to be supported by general practitioners. They have a fundamental role in the disease awareness campaign and in supporting the value of HZ vaccination among their patients.

Fig. 2. Focus on the patient.

About 12% of the study participants did not complete and return the ZBPI at Day 90 and were lost to follow-up. Data presented in the results refers to the enrolled cohort (391 patients), whereas restricting the analysis to those patients who returned the ZBPI questionnaire at Day 90 (343 patients), the proportion with PHN would be 11.7%. On the other hand, it may be hypothesized that patients with severe initial pain, which did not or only weakly respond to treatment, would seek specialist care and drop out of the study for that reason. Whichever way, the completion of the ZBPI questionnaire did not seem to be systematically associated with the intensity of pain at the onset of HZ, with a completion rate at Day 90 for those with no or mild initial pain of 83.7% and 85.8% for those with severe pain. In sum, our approach was conservative and should not lead to an overestimate of the frequency of PHN.

A second limitation of the study is that only a little more than half of the screened patients accepted to be enrolled, a self-selection which may have led to biased estimates. Although the population enrolled was balanced in terms of gender and age, it appears that the severity of acute pain at the initial visit may have been a factor inducing patients to enroll. In fact, the proportion of enrolled among the screened was 44% for those with no or mild pain and 62% for those with severe pain.

Another limitation is that an unknown number of HZ cases may have been missed, in part due to patients not seeking medical care; thus, a frequent hypothetical explanation of the common finding of a higher HZ incidence among women is a gender difference with respect to seeking medical care (Pinchinat et al., 2013). Another part of possibly missed HZ cases may be due to patients seeking specialist dermatological (e.g., hospital emergency) care without seeking primary care attention, and this would lead to an underestimate of the frequency of severe cases. A potential limitation is that the GPs' clinical diagnoses of HZ were not validated by laboratory tests but the large majority of HZ incidence studies, whether prospective or retrospective, rely on clinical diagnosis alone.

Strengths of the study are its prospective cohort design with frequent assessments by the patients using the robust and well-validated ZBPI instrument and establishment of the temporal relationship for PHN and HZ-related complications. A further strength is that the relative contribution of different potential risk factors for developing PHN was assessed by multivariate statistical methods using backward selection procedures.

4.1. Study conclusions

Our results documented the current clinical burden of HZ and PHN in Italian individuals aged 50 years or older. We confirmed the rise of HZ incidence with increasing age and the higher proportion of PHN in the oldest groups. Ongoing demographic changes in Italy, as well as throughout the world, with growing numbers of older adults and also of immunocompromised individuals in all age groups make it likely that the burden of HZ disease will increase considerably in the near future. Appropriate preventive strategies, such as vaccination (cf. the recently adopted national prevention plan in Italy (Ministero della Salute - Italia, 2017)), are available and may reduce the burden of HZ and its associated complications. Fig. 2 presents a summary of the context, outcomes, and impact of this study for healthcare providers.

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Authors' contributions

All named authors have contributed in the design/acquisition of data or analysis and data interpretation. All provided substantial

intellectual and scientific input during manuscript development, critically reviewing the content, revising the manuscript and giving final approval before submission. The work described was carried out in accordance with the ICMJE recommendations for conducting, reporting, editing and publishing scholarly work in medical journals.

Conflict of interest

Vincenzo Ferrari, Remigio Garofalo, Pietro Gazzaniga, Alessandro Guerroni, Antonio Metrucci, Andrea Salvetti, Maria Loretta Severi, Giulio Nati, Mauro Ruggeri and Alessandro Rossi have no conflict of interests. Aurelio Sessa has received honorarium from the Local Health District of Varese as principal investigator and coordinator of the study. Laura Cappellari, Kusuma Gopala and Roberta Tosatto are employed by the GSK group of companies. Benedetto Simone was employed by the GSK group of companies at the time of the study.

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Data statement

Anonymized individual participant data and study documents can be requested for further research from www.clinicalstudydatarequest. com

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