

# Overcoming immune dysfunction in the elderly: trained immunity as a novel approach

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## Abstract

**People with advanced age have a higher susceptibility to infections and exhibit increased mortality and morbidity as the ability of the immune system to combat infections decreases with age. While innate immune cells display functional defects such as decreased phagocytosis, chemotaxis and cytokine production, adaptive immune cells exhibit reduced receptor diversity, defective antibody production and a sharp decline in naive cell populations. Successful responses to vaccination in the elderly are critical to prevent common infections such as influenza and pneumonia, but vaccine efficacy decreases in older individuals compared with young adults. Trained immunity is a newly emerging concept that showed that innate immune cells possess non-specific immunological memory established through epigenetic and metabolic reprogramming upon encountering certain pathogenic stimuli. Clinical studies suggest that trained immunity can be utilized to enhance immune responses against infections and improve the efficiency of vaccinations in adults; however, how trained immunity responses are shaped with advanced age is still an open question. In this review, we provide an overview of the age-related changes in the immune system with a focus on innate immunity, discuss current vaccination strategies for the elderly, present the concept of trained immunity and propose it as a novel approach to enhance responses against infections and vaccinations in the elderly population.**

*Keywords:* aging, immunosenescence, inflammaging, innate immune memory, vaccination

## Introduction

Rapid aging of the world population is one of the most crucial social shifts taking place in the twenty-first century with an extensive impact on different fields, including economics and health care. According to the United Nations Population Division, the number of people over 60 years of age in urban areas increased by 68% between 2000 and 2015 (1). This number is predicted to grow by another 56% until 2030, reaching 1.4 billion. By 2050, the population over 60 years will more than double its current size, exceeding 2 billion people.

As humans age, their immune system undergoes age-related changes that are collectively termed immunosenescence (2). Besides other age-related conditions such as Alzheimer's disease and cardiovascular diseases, aging of the immune system leads to increased susceptibility to infections and autoimmune diseases, and

poor response to vaccination, followed by high hospitalization and increased mortality rates (3). Morbidity associated with infectious diseases in the elderly population is a significant burden on the healthcare systems and economies of countries all around the globe. Because of these reasons, counteracting immunosenescence and developing new immunization strategies for elderly people are considered priority research areas by the World Health Organization (4). Understanding the mechanisms of immunosenescence and developing counteractive measures are of great importance.

Here we describe the mechanisms of immunosenescence, with a particular emphasis on the innate immune system. We then review the impact of vaccine responses in the elderly and the current approaches to improve vaccine efficacy. Lastly, we describe the concept of trained immunity, the adaptation of innate host defense that leads

to non-specific immunological memory in innate immune cells through epigenetic and metabolic reprogramming (5). We finally detail recent studies utilizing trained immunity to boost vaccine responses and propose trained immunity as a promising approach to increase vaccine efficiency in the elderly population.

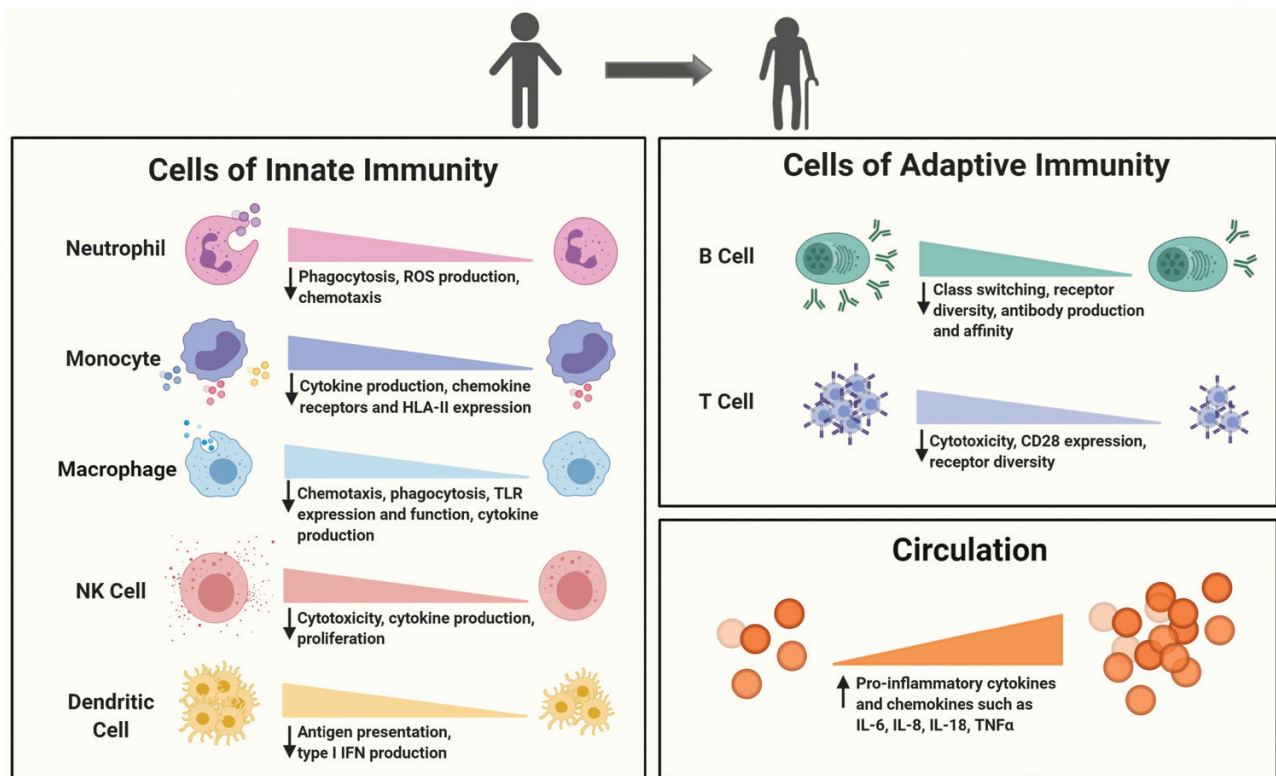
### Aging of the immune system: a brief overview

The most established features of immunosenescence—the dysregulated state of an aged immune system—include short-lived memory responses, defective response to new antigens, higher disposition to autoimmunity and the chronic low-grade systemic inflammation that is termed inflammaging (6). The main cellular culprits behind these dysregulated responses are a sharp decrease of naive T- and B-cell pools with increasing age, reduced natural killer (NK) cell cytotoxicity, impaired signaling and decreased function of some innate immune cell subsets (2) (Fig. 1).

Lingering inflammation causes tissue damage and contributes to the development and progression of age-related diseases. Elevated circulating levels of pro-inflammatory cytokines interleukin 6 (IL-6) and tumor necrosis factor  $\alpha$  (TNF $\alpha$ ) along with C-reactive protein (CRP) are some of the

most reliable markers of inflammaging, their circulating concentrations predicting frailty and mortality in the elderly (7, 8). Inflammaging is the result of the accumulated long-term stimulation of the innate immune system with increasing age. As the current life expectancy of humans exceeds the life span that characterized human evolution for hundreds of thousands of years, beneficial physiological responses may become damaging as humans age (9).

One of the mechanisms proposed to drive inflammaging is the accumulation of damage-associated molecular patterns (DAMPs), which are essential for effective tissue repair and inflammatory response against pathogens, but can also cause maladaptive responses and chronic disease, as disposal of the accumulating material by autophagy or mitophagy declines with age (10). Another likely source is the senescence-associated secretory phenotype (SASP) of senescent epithelial and endothelial cells which secrete pro-inflammatory cytokines and modify the response of neighboring cells (11, 12). Products of microbiota might also contribute to inflammaging. As the body ages, the gut is less efficient in sequestering microbes and their products (13). Contents of the gut microbiota change with age as well, becoming more inflammatory (14). Age-related expansion of Proteobacteria and a decline in butyrate-producing



**Fig. 1.** Age-associated functional changes in the immune system. Both innate and adaptive immune systems undergo age-related alterations in terms of cell numbers and functions toward the later decades of human life. Multiple human and murine studies revealed that the cells of innate immunity such as neutrophils, monocytes, macrophages, dendritic cells and NK cells display impaired receptor expression, chemotaxis, phagocytosis, antigen presentation, cytotoxicity, ROS and cytokine production. Adaptive immune cells (B cells and T cells) experience shifts in sub-populations such as the depletion of naive cell pools and accumulation of late-differentiated effector and memory cells. Apart from those, both display reduced receptor diversity. Functionally, expression of the co-stimulatory molecule CD28 is critically diminished in T cells while B cells become weaker in class-switching and affinity maturation. Numbers of plasma cells and production of antibodies also decrease. Despite these functional down-regulations at the cellular level, levels of pro-inflammatory cytokines and chemokines are elevated in circulation with advancing age.

bacteria, for example, have been correlated to increased IL-6 and IL-8 levels (15).

### Age-related changes in innate immunity

Hematopoietic stem cells (HSCs) in the bone marrow increase in number with age and become more likely to commit to the myeloid lineage, which gives rise to the majority of the innate immune cells including dendritic cells (DCs), monocytes, macrophages, mast cells and granulocytes (e.g. neutrophils) (16, 17). However, despite the skewing to the myeloid lineage in the bone marrow, numerous age-related declines in terms of cell number and function have been described for the cells of innate immunity. On the one hand, elderly people tend to develop low-grade systemic inflammation although their immune cells present defective capacities of migration, phagocytosis and cytokine production (18). Impaired functions of innate immunity can further exacerbate the flaws in adaptive immunity, for instance by not providing efficient antigen presentation to T cells. Here, we detail the age-related changes in different innate immune cell subsets and their consequences.

#### Neutrophils

Neutrophils are the most abundant type of immune cell in circulation. They internalize pathogens through phagocytosis and destroy them using reactive oxygen species (ROS) and degradative proteases, while also recruiting and activating DCs, monocytes and lymphocytes (19). Neutrophils also efficiently trap and kill extracellular pathogens by forming neutrophil extracellular traps composed of web-like structures of chromatin and proteases (20).

Many functions of neutrophils including chemotaxis, phagocytosis, ROS production, signal transduction and apoptosis have been reported to be dysfunctional in the elderly (21–25). However, neutrophil numbers are mostly preserved during aging (21). Healthy centenarians—the people aged 100 years or older—have well-conserved neutrophil functions (26). Increased activation of constitutive phosphoinositide 3-kinase (PI3K) was associated with impaired chemotaxis in the elderly (22). Expression of CD16, an Fc receptor, is low in neutrophils of people aged over 65, which potentially restricts Fc-mediated phagocytic activity (24). Intracellular killing of the phagocytosed pathogens is also defective in the elderly (27, 28). Defects in ROS production have been linked to the changing composition of cell membranes with age (29). Moreover, granulocyte-macrophage colony-stimulating factor (GM-CSF) and IL-2 have anti-apoptotic effects on neutrophils of young adults but not in adults over 65 years of age (30, 31). Increased neutrophil susceptibility to apoptosis might also contribute to the weakened response of the elderly against pathogens (3).

#### Monocytes

Monocytes present a large range of functions, including phagocytosis, cytokine production and antigen presentation. They circulate in the blood and migrate into tissues in response to infection or tissue damage where they can differentiate into macrophages or DCs (32). In humans, there are three major monocyte subsets with different functions,

identified based on their CD14 and CD16 expression: CD14<sup>+</sup> CD16<sup>-</sup> classical monocytes, CD14<sup>+</sup> CD16<sup>+</sup> intermediate monocytes and CD14<sup>dim</sup> CD16<sup>+</sup> non-classical monocytes (33).

Circulating monocyte numbers are stable with advancing age (21). However, the ratios of different monocyte subsets are altered. Classical monocytes are reportedly reduced, while intermediate and non-classical monocytes are increased, with age (34). Of note, expanding non-classical monocytes present lower expression of the CX3CR1 chemokine receptor and the human leukocyte antigen class II molecule HLA-DR, whereas macrophages derived from monocytes of elderly subjects display intact cytokine production (35, 36). Monocytes from subjects over 60 years old present higher Toll-like receptor 5 (TLR5) expression, produce more IL-8 and show increased phosphorylation of mitogen-activated protein kinases (MAPKs) p38 and extracellular signal-regulated kinase (ERK) upon activation with TLR ligands, but they are defective in activation of nuclear factor  $\kappa$ B (NF- $\kappa$ B) (37).

Another study reported lower TLR1 expression, less ERK1/ERK2 phosphorylation upon TLR1/TLR2 activation, and reduced IL-6 and TNF $\alpha$  production in monocytes of people over 66 years of age (38). A recent study investigating innate immune responses in a healthy population of individuals of various ages has shown intact cytokine production capacity and normal numbers of innate immune cells in the circulation (39). Moreover, the production of some of the inflammatory cytokines was even higher in the elderly, underscoring the development of inflammaging.

#### Macrophages

Macrophages are phagocytic cells present in nearly all tissues where they contribute to tissue homeostasis, tissue repair and host defense (40). They exhibit high plasticity and heterogeneity, and secrete a wide variety of cytokines and chemokines upon recognition of pathogen-derived or damage-associated signals (41).

Although circulating monocyte numbers are stable through life, numbers of macrophage precursors are reportedly reduced with advancing age (42, 43). Similar to neutrophils, macrophages display age-related defects in chemotaxis, TLR expression and function, signal transduction, phagocytosis and superoxide production (21). Upon lipopolysaccharide (LPS) stimulation, peritoneal macrophages of aged mice had 70% decreased p38 MAPK and c-Jun N-terminal kinase (c-JNK) activation, which are critical for TLR-mediated responses (44, 45). Decreased expression of inducible nitric oxide synthase (iNOS) and impaired production of nitric oxide were also observed in macrophages from aged mice (46).

Aged-mouse macrophages also had less major histocompatibility complex (MHC) class II expression, lower levels of TLRs and reduced IL-6 and TNF $\alpha$  production upon stimulation with TLR ligands (47, 48). MHC II expression on the surface was 50% less in macrophages of old mice following interferon  $\gamma$  (IFN $\gamma$ ) stimulation (49). LPS-induced IL-1 $\beta$  and IL-12 production was also reduced in splenic macrophages from aged mice (50). Macrophages in aged mice were also less capable of clearing apoptotic debris (51).

Most published studies investigating age-related changes in macrophages are murine studies, because of difficulties in obtaining tissue macrophages from humans. Nevertheless, there are a few studies suggesting decreased macrophage function in the elderly. The numbers of bone marrow macrophages in the later decades of life were found to be comparable to younger adults (52). Monocyte-derived macrophages from the elderly produced less TNF $\alpha$ , IL-6, IL-8 and IL-1 $\beta$  when incubated with *Streptococcus pneumoniae*, even though their phagocytic ability seemed to be intact (53). This functional defect was linked to impaired PI3K–AKT (Akt-strain thymoma oncogene; also called protein kinase B) signaling. Another study with monocyte/macrophage cultures infected with dengue virus revealed lower TNF $\alpha$ , IL-6 and IL-1 $\beta$  production by cells of elderly subjects over 65 years old compared with younger adults (54).

#### *Dendritic cells*

DCs are very potent antigen-presenting cells (APCs) that are usually considered as the bridge between innate and adaptive immunity (55, 56). The two main subsets of DCs are myeloid DCs (mDCs) or conventional DCs (cDCs) of myeloid origin and plasmacytoid DCs (pDCs) of lymphoid origin, which are crucial for anti-viral defense (57).

Total peripheral DC and mDC numbers are lower in people aged over 60 years although pDC numbers remain stable (58). Thymic DCs are also reduced in the elderly and are less efficient in stimulating T cells (59). Even though pDC numbers do not change with age, they have lower type I IFN-releasing capacity due to impaired interferon regulatory factor 7 (IRF7) phosphorylation, which is associated with a reduced response to influenza virus (60). Their antigen-presentation capacity is also decreased. mDCs of elderly people have restricted migratory and phagocytic capacities (61).

People over 60 years of age present higher production of TNF $\alpha$  and IL-6 by mDCs upon TLR4 stimulation, despite defective AKT phosphorylation and PI3K signaling (62, 63). Also, when derived from elderly individuals, mDCs that appear to have a more mature phenotype produced less IL-12 upon LPS stimulation (58). In addition, Langerhans cells, which are specialized DCs in epidermis and are critical for skin immunity, are lower in number in elderly people and migrate less in response to TNF $\alpha$  (64).

#### *NK cells*

NK cells are cytotoxic cells that are heavily studied in the context of anti-tumor responses, but they also exert cytotoxic activity upon recognition of infected cells, particularly in viral infections, or cytokines such as IL-2, IL-12, IL-15 and IL-18 (65, 66).

Studies reported increased or maintained NK numbers in the elderly although proliferation rates appear to be decreased (67, 68). This is suggestive of the existence of long-lived NK cells. Recently, memory-like NK cells, defined as NKG2C<sup>+</sup> CD57<sup>+</sup>, were indeed described in people with cytomegalovirus (CMV) infection and were also detected in CMV<sup>-</sup> individuals later (69, 70).

Despite some studies reporting preserved NK cytotoxicity, it is considered to be impaired on a per cell basis (71,

72). Low NK cytotoxicity is associated with higher infection rates and infection-related deaths in the elderly (73). Higher NK cytotoxic activity is also linked to higher antibody titers after influenza vaccination in people over 65 years of age (74). Production of IFN $\gamma$  and proliferation upon IL-2 stimulation were also reduced in this group (71). The NK cell receptor repertoire was also found to be altered with age (75). Additionally, the CD56<sup>bright</sup> NK cell subset, which constitutes around 10% of peripheral NK cells, was critically diminished in the elderly (76).

### **Age-related changes in adaptive immunity**

Antigen-specific adaptive immunity with memory-generating capabilities is crucial for responding against tumors, allergens and pathogens. The most profound changes in the immune system related with aging are observed in adaptive immunity. In the following paragraphs, we summarize the age-related defects in T cells and B cells.

#### *T cells*

T cells, through their diverse range of antigen receptors [T-cell receptors (TCRs)], recognize pathogenic or tumor-derived antigens and develop antigen-specific memory or tolerance (77). Upon recognition of antigen and receiving co-stimulatory signals, naive T cells differentiate into effector cells. Most of the effector cells are short-lived; however, a portion persist as memory cells and establish long-term immunity. The two main lineages of T cells are CD4<sup>+</sup> helper and CD8<sup>+</sup> cytotoxic T cells (78).

Maturation and selection of T cells take place in the thymus. Thymic involution—the gradual atrophy of the thymus with age—starts from the first year of life and progresses until the end of life (79). The thymopoietic space, where T-cell maturation occurs, is shrunk to <10% in volume by the age of 70 (80). Processes underlying this include loss of thymic epithelium, reduced IL-7 production by thymic epithelium, which is essential for the maturation of thymocytes, and defective rearrangement of the TCR  $\beta$ -chain (81, 82). People who had undergone thymectomy in early childhood show a premature immunosenescent phenotype (83).

The typical immunosenescent profile includes reduced output of naive T cells and a T-cell pool consisting mostly of differentiated effector cells and memory cells (84). It is important to note that most age-related changes in T-cell profiles are either only seen in, or are more pronounced in, individuals seropositive for CMV, which is a chronic infection present in almost 70% of people over 60 years of age (85, 86). Among CD8<sup>+</sup> T cells, the CD28<sup>-</sup> effector population is markedly increased in the elderly (87, 88). In contrast, the naive CD8<sup>+</sup> T-cell pool is depleted with age (89). Loss of CD28, which plays a critical role in T-cell activation in effector cells, is among the hallmarks of immunosenescence in T cells (90).

Furthermore, the limited number of existing CD28<sup>+</sup> cells have a more restricted TCR repertoire and shorter telomeres in people over 65 years of age (91). Clonal expansion of CD28<sup>-</sup> CD8<sup>+</sup> T cells was inversely correlated with antibody production against influenza vaccination (92). Because of the extreme expansion of these cells and the reduced naive T-cell

output, the T-cell repertoire diversity is restricted and susceptibility to novel infections is increased (93).

The naive CD4<sup>+</sup> T-cell pool does not undergo such a critical change as CD8<sup>+</sup> T cells, although there is a decline in numbers (94, 95). Upon probing with novel antigens, IL-2 production by naive CD4<sup>+</sup> T cells of elderly people was also comparable to young individuals (96), even though there is defective TCR-induced ERK signaling (97). In contrast to naive cells, central memory CD4<sup>+</sup> cells accumulate in people over 65 years of age (94, 98). Effector memory cells, on the other hand, are found at a lower frequency in the elderly and their numbers were correlated with anti-influenza response upon vaccination (98). The accumulation of effector cells and loss of CD28 seen in CD8<sup>+</sup> T cells are not pronounced in CD4<sup>+</sup> cells (95).

### B cells

B cells mediate humoral immunity against pathogens and allergens by producing antibodies with high specificity and affinity (99). The B-cell antibody response is one of the crucial outcomes that vaccination strategies strive to achieve. B cells develop and mature in the bone marrow. In contrast to T cells, whose output is severely affected by thymic involution, B-cell lymphopoiesis continues throughout life, but B-cell precursor numbers in the bone marrow and the antibody-producing plasma cells decrease with age (100, 101).

Similar to T cells, accumulation of memory B cells with restricted receptor diversity was reported in the elderly (102). Impaired class-switching and somatic recombination along with lower diversity of antibodies are also observed in this group, leading to weak antibody responses with low affinity (103). Age-related alterations in number and size of germinal centers, where B cells proliferate and undergo somatic hypermutation, partly contributed by sub-optimal T-cell help underlie these defects (104, 105). The percentage of switched memory B cells, which have been positively correlated with influenza vaccine responses, also declines significantly with age (106–108). This population has very short telomeres in the elderly compared with younger individuals (109). In contrast, late exhausted memory B cells are expanded in the elderly, filling up the immunological space (109). Another age-related change is the increase of auto-antibodies in the elderly, likely contributing to prevalence of autoimmune diseases (110).

### Vaccine responses in the elderly and current improvement strategies

In order to prevent and reduce the number of infections in elderly people, vaccines are the most cost-effective and safe approach. However, the overall vaccination efficiency of currently available vaccines remains low in the elderly population, because of the impaired ability of their immune system to respond to immune stimulation (111).

Influenza is one of the major infections worldwide, and it represents a considerable threat for vulnerable populations such as elderly and young children. There are up to 500 000 deaths reported every year in people aged >65 years because of influenza (112). Along with increased risk of hospitalization

and deaths linked with influenza-associated respiratory diseases, vaccine efficiency is also lower at 17–53% in the elderly, compared with the 70–90% efficacy in young adults (113). Suggested reasons for the impaired influenza vaccine response included decreased somatic mutations in B cells (114), an increased regulatory T cell (Treg) population (115), impaired expression of the co-stimulatory molecule CD28 in T cells (116), the reduced antigen-presenting capacity of pDCs (60) and low NK cell cytotoxicity (21).

Currently, there are two commonly available influenza vaccines: inactivated vaccines and live-attenuated vaccines. A high-dose inactivated vaccine with 60 µg hemagglutinin (HA) antigen from each strain demonstrated improved antibody responses with 24.2% more efficiency in people over 65 years of age compared with the 15 µg standard dose (117–119). In 2019, a high-dose influenza vaccine was approved by the Food and Drug Administration (FDA) for use in people older than 65 years, reported as well-tolerated and more effective (120). Nonetheless, vaccination of elderly with the high-dose vaccine still induced lower antibody responses and Th1 T-cell responses in comparison with young adults vaccinated with the standard dose (121).

Another study demonstrated that intra-dermal injection instead of intramuscular injection significantly improved antibody titers in people over 65 years of age; however, intra-dermal injection of the high-dose (60 µg) influenza vaccine was not significantly different than that of the normal dose (15 µg) in terms of protection (119).

Adjuvanting the vaccines is another promising strategy to boost immune responses in the elderly. Adjuvants are a crucial part of vaccines, contributing to better vaccine responses by increasing antigen presentation and activating the innate immune system (122). Considering that antigen presentation, responsiveness and chemotaxis of immune cells are mostly impaired in old individuals, improvements in adjuvant systems would increase the efficacy of vaccinations.

MF59® (Fluad), an emulsion-based adjuvant, was significantly immunogenic, and it reduced influenza-related hospitalizations by 25% in the elderly in comparison with non-adjuvanted influenza vaccine (123–125). MF59 has been reported to increase viral antigen uptake and antigen presentation, hence enhancing immunization efficacy. Additionally, the MF59-adjuvanted subunit influenza vaccine induced antibody responses against non-specific seasonal viral strains (126). TLR ligands are also utilized as adjuvants. A phase 2b/3 trial demonstrated that topical application of the synthetic TLR7/TLR8 agonist imiquimod prior to intra-dermal trivalent influenza vaccination significantly elevated the immunogenicity of vaccine in the elderly (127).

*Streptococcus pneumoniae* is another prevalent cause of severe infections in the elderly that might result in several complications such as upper respiratory disease, bacteremia and meningitis (128). There are two commonly used vaccines: a 23-valent pneumococcal polysaccharide vaccine (PPSV23), which is mostly used for adults and the elderly; and a 13-valent pneumococcal conjugate vaccine (PCV13) for children older than 2 years of age (129).

Although PPSV23 has been recommended for a long time to vaccinate the elderly, a meta-analysis assessing vaccine efficiency showed that PPSV23 had a moderate effect

on invasive pneumococcal disease while it was not potent against pneumococcal pneumonia (130). On the other hand, PCV13 has been reported as partly effective against pneumococcal diseases in old individuals; however, age still influences the potency of PCV13 with efficacy of 65% and 40% in 65-year-old and 75-year-old participants, respectively (131). A study argued that the combination of PCV13 with PPV23 possibly enhances protection in the elderly; however, clinical data demonstrating elevated antibody production and reduced disease incidence are still missing (132).

Varicella zoster virus (VZV) is another important pathogen affecting the elderly. This virus remains latent in the nerve cells of infected individuals after an episode of chickenpox in early life (133). Herpes zoster or shingles is caused by reactivation of latent VZV, and the risk of developing shingles increases with age because of the reduced activity of cell-based immunity (134); therefore, most of the cases that require hospitalization are people older than 50 years (135).

Two vaccines are licensed for usage against shingles: a live-attenuated vaccine (Zostavax™) developed by Merck; and a subunit zoster vaccine (Shingrix™) formulated by GSK. A double-blind, placebo-controlled study with people older than 60 years showed that the live-attenuated vaccine lowered the burden of illness by 61.1% and prevalence of herpes zoster by 51.3% (136).

The novel adjuvant AS01b, consisting of MPL (3-*O*-desacylmonophosphoryl lipid A), a TLR4 agonist as a derivative of LPS from *Salmonella minnesota*, and saponin QS-21, has been shown to effectively promote antigen presentation and CD4<sup>+</sup> T-cell-mediated immune responses, and demonstrated high efficacy in combination with different vaccines in clinical trials (137). An inactivated vaccine utilizing AS01b as a liposome-based adjuvant exhibited promising results in elderly people, with 97.2% efficacy in people over 50 years of age (138). Of note, the vaccine potency did not decrease with age; the efficiency in people older than 70 years of age is similar to that in people between 50 and 70 years old. Additionally, vaccine-induced antibody production was still higher than the pre-vaccination level even after 9 years (139). A phase II trial comparing the AS01b-adjuvanted vaccine with non-adjuvanted vaccine reported that immunogenicity of the viral subunit vaccine increased with the adjuvant in a dose-dependent manner (140). The very special behavior of this AS01-containing vaccine with high efficacy in the elderly provides a potential tool to investigate the mechanisms needed to induce proper vaccination responses in the elderly and gives hope that similar levels of efficacy may be achieved with other vaccines as well.

### Trained immunity and vaccination in the elderly

For a long time, the development of immunological memory was solely attributed to adaptive immunity, which is maintained by antigen-specific long-lasting memory lymphocytes upon recognition of a pathogen. On the other hand, innate immune responses are mediated by non-specific effector molecules and have been considered as being devoid of memory properties. However, recent studies consistently reported the capacity of the innate immune system to develop memory-like features (141–144).

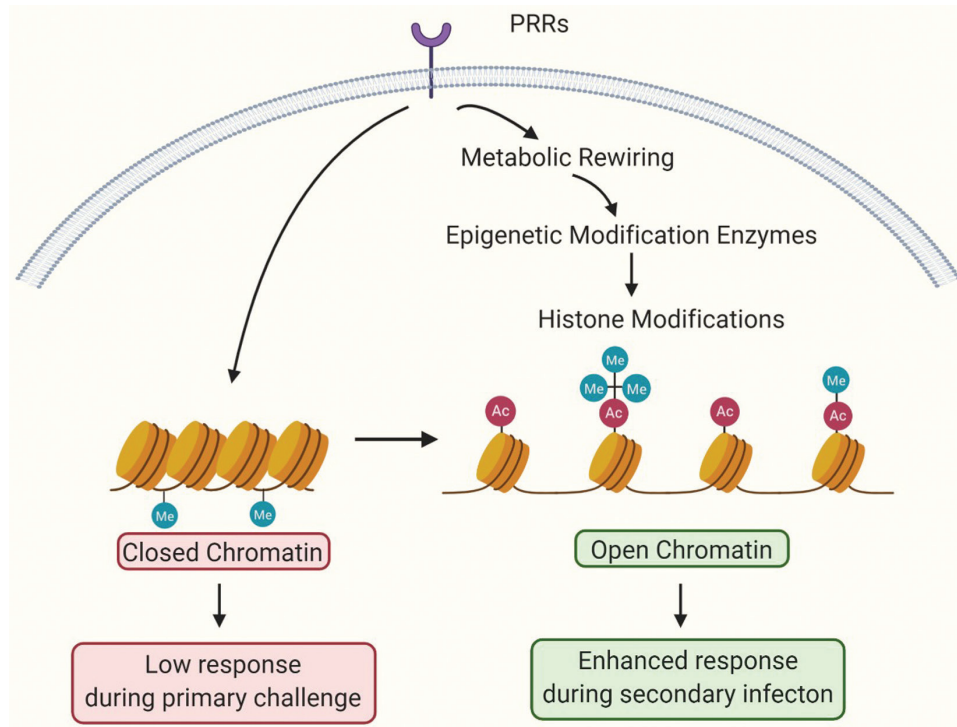
Our group and others showed that, following an insult with certain infections or vaccinations, members of the innate immune system, for example monocytes, DCs and NK cells, exhibit enhanced responsiveness to a second infection that might be the same or a different pathogen. This phenomenon was later termed as ‘trained immunity’ or ‘innate immune memory’ (144). Although the concept of trained immunity was first demonstrated and mostly studied in monocytes, there is evidence that memory-like properties are also present in other innate immune cells. For instance, *ex vivo* stimulation of human NK cells with heterologous pathogens 3 months after *Bacillus Calmette–Guérin* (BCG)—a live-attenuated vaccine against tuberculosis (145)—results in enhanced pro-inflammatory cytokine production but not IFN $\gamma$  production compared with before vaccination (146).

Notably, BCG neither induced NK cell expansion nor altered the expression of NK cell markers. A recent study suggested that DCs from immunized mice showed a long-term memory response upon fungal challenge that was mediated by specific epigenetic modifications (147).

The underlying mechanisms of trained immunity are explained by epigenetic and metabolic reprogramming (Fig. 2). Immunological signal pathways, for example pattern-recognition receptors (PRRs) engaged with DAMPs or bacterial products, induce epigenetic changes (i.e. increase in H3K4me3, H3K4me and H3K27Ac and removal of H3K9me3) at the promoter and enhancer sites of genes coding for pro-inflammatory cytokines and metabolic rewiring such as up-regulation of glycolysis, cholesterol synthesis and glutaminolysis (148–151). Certain metabolites of these pathways, such as  $\alpha$ -ketoglutarate and fumarate, subsequently modulate the activities of epigenetic remodeling enzymes, such as histone demethylases or histone acetyltransferases (5). As a result, increased chromatin accessibility of pro-inflammatory genes eventually leads to elevated pro-inflammatory cytokine production when a secondary challenge occurs. Another remarkable finding is that memory-like properties can persist for a long time beyond the limited life spans of immune cells, owing to the reprogramming of HSCs and myeloid progenitors in the bone marrow (152, 153).

Trained immunity can be used as an effective way to boost vaccine responses by conferring wide protection against a diverse range of pathogens (154). For instance, trained immunity induced by  $\beta$ -glucan protected mice against bacterial infections causing peritonitis, enteritis and pneumonia by increasing inflammatory monocyte and granulocyte numbers and IL-1 $\beta$  production (155).

Clinical trials and epidemiological studies revealed that certain vaccines such as vaccinia, BCG and measles have non-specific protective effects (156, 157). Among them, BCG is the most extensively studied vaccine for its heterologous protective effects. It has been used for treatment and decreasing the progression of non-muscle invasive bladder cancer for >40 years, although its mode of action has not been fully understood yet (158–160). The wide range of protection conferred by BCG is mainly attributed to increased cytokine production as a result of metabolic and epigenetic reprogramming of innate immune cells. It is also important to point out that in addition to induction of trained immunity,



**Fig. 2.** Overview of fundamental mechanisms in trained immunity. Certain infections and vaccinations alter metabolic pathways, leading to histone modifications that enable chromatin regions to be more open for transcription. Increased gene expression results in improved responses against pathogens during secondary infection.

BCG and other live attenuated vaccines can induce heterologous adaptive immune responses, such as Th1-dependent IFN $\gamma$  production (161, 162). It is conceivable that the complete beneficial effects of BCG vaccination are due to a combination of trained immunity and heterologous T-cell immunity. In addition, it is important to note that BCG vaccination prior to influenza and childhood vaccines can also act as an adjuvant and enhance antibody responses; however, the mechanisms in play are yet to be established (163, 164).

Evidence from several animal and human studies suggests that BCG vaccination is also effective to protect against *Leishmania* spp. and *Plasmodium falciparum* infections (165). In a double-blinded, placebo-controlled study, individuals vaccinated with BCG 1 month before experimental viral infection induced by yellow fever vaccine displayed less viremia in their blood compared with people vaccinated with placebo. Protection against yellow fever virus was reported to be associated with epigenetic modifications of monocytes, and high IL-1 $\beta$  production was inversely related to viremia (166). In a clinical trial investigating protective effects of BCG on malaria infection, BCG-vaccinated subjects 5 weeks prior to controlled malaria infection presented early activation of NK cells and monocytes which were correlated with lower parasitemia (167).

Remarkably, heterologous protection by BCG was not limited to an enhanced innate immune/trained immunity response. It has been shown that BCG vaccination induced heterologous Th1 and Th17 responses even 1 year after immunization (168). Another study from our group demonstrated that BCG vaccine could be used to improve the

beneficial effects of diphtheria tetanus pertussis (DTP) and influenza vaccines. BCG vaccination prevented the immunosuppressive effects of acellular diphtheria tetanus pertussis combined vaccine (DTaP) and induced trained immunity in adults when it was given concurrently with or 3 months after DTaP (169). BCG vaccination 2 weeks before trivalent influenza vaccination significantly boosted HA-inhibiting antibody production in healthy adults. Moreover, BCG-priming induced higher production of pro-inflammatory cytokines after *ex vivo* stimulation of peripheral blood mononuclear cells (PBMCs) with unrelated pathogens such as *Candida albicans* and *Staphylococcus aureus* (164).

Although literature for trained immunity in the elderly is very scarce, a few studies in the elderly suggest that not only children and adults, but also the elderly, might benefit from protection against heterologous infections. It has been recently shown that BCG-vaccinated individuals in Guinea-Bissau who are older than 50 years of age displayed increased pro-inflammatory cytokine production following *ex vivo* stimulation with heterologous stimuli 2 months after vaccination (170). Considering the impaired ability of innate immune cells to respond against infections in the elderly, this study suggests that trained immunity could indeed be induced in elderly people and might be utilized as a powerful tool to increase vaccine responses and protect this vulnerable population from various infections by counteracting the effects of immunosenescence.

Another clinical study, in which participants between 60 and 75 years old received BCG once a month for 3 months, demonstrated that BCG vaccination significantly prevented

acute upper respiratory tract infections while increasing IFN $\gamma$  and IL-10 production (171). Furthermore, the scar diameter at the vaccination site was correlated to the circulating IFN $\gamma$  levels. Another study performed in Japan with elderly people indicated a lower risk of pneumonia following immunization with BCG (172).

Utilizing the trained-immunity response to increase resistance and defense against infections is advantageous in many settings. First of all, since trained immunity confers a broad range of protection, it might be useful in illnesses in which secondary infections or co-infections play a role. As an example, bacterial infections following influenza can worsen the outcome by increasing morbidity and mortality (173, 174). As viruses frequently undergo mutations, conventional vaccines remain ineffective in some cases. Therefore, trained immunity can be employed to protect people from newly emerged bacterial or viral strains. Lastly, clinical conditions such as immunoparalysis could be rescued by inducing trained immunity (175).

Improving innate immune responses to provide protection is crucial for vulnerable populations such as the elderly and people with immune deficiencies. In a recent review by Sánchez-Ramón *et al.*, approaches to employ trained immunity in vaccine formulations were explicitly discussed (154). According to that, it was suggested that trained immunity inducers can be used as immunostimulants and adjuvants, the former promoting innate and adaptive immune responses leading to enhanced protection against bystander pathogens, while the latter delivered with a specific antigen further enhance adaptive immune response against that specific pathogen.

It is important to note that trained immunity might be damaging in situations where people have excessive inflammation as a result of endogenous and exogenous stimuli, and thus vaccines based on trained immunity should be mainly aimed for groups at high risk of infections. Indeed, people with atherosclerosis and hyper-IgD syndrome have been shown to have chronic inflammation due to continuously active trained immunity (176, 177).

The prolonged presence of certain DAMPs induces reprogramming of innate immune cells by providing a basis for sustained low-grade and chronic inflammation. For instance, pre-incubation of splenocytes with high-mobility group box protein 1 (HMGB1) was shown to increase TNF $\alpha$  production after secondary infection, indicating that HMGB1 might prime the cells to protect against infections (178). Another molecule, oxidized low-density lipoprotein (oxLDL), leads to epigenetic reprogramming of monocytes, eventually causing long-term elevated pro-inflammatory cytokine production (179). Similarly, pre-treatment of healthy PBMCs with soluble uric acid induced cytokine secretion that was mediated by histone methylation (180). Along with advanced age, accumulation of DAMPs—for example, HMGB1, sodium monourate and uric acid crystals—results in sterile inflammation, which is one of the underlying causes of several diseases including but not limited to atherosclerosis, cardiovascular diseases, gout and ischemia–reperfusion injury (10, 181, 182).

Nevertheless, our group demonstrated that BCG vaccination lowers systemic inflammation by decreasing circulating inflammatory markers in healthy individuals while

enhancing cellular responses (L. C. J. de Bree *et al.*, unpublished data); therefore, it would serve to reduce chronic inflammation while overcoming functional impairments at a cellular level.

## Conclusions

Age-related alterations in the immune system result in high susceptibility to infections, increased risk of hospitalization and mortality. Defects in adaptive immunity underlie the markedly low vaccine efficiency in the elderly. Additionally, many functional defects in chemotaxis, phagocytosis, antigen presentation, ROS production, TLR signaling and cytokine production are present in aged innate immune cells such as neutrophils, monocytes, macrophages, DCs and NK cells. Despite reduced cellular functions, a systemic increase in inflammatory markers, so-called inflammaging, is observed in aged individuals.

In addition to numerous efforts underway to develop new vaccines with higher efficacy in the elderly, novel approaches targeting innate immunity to improve host responses are crucial to evade the consequences of the aged immune system. It is an emerging concept that innate immune cells can manifest memory-like properties that are not antigen-specific and exhibit enhanced responsiveness upon later challenges with heterologous stimuli. This concept of ‘trained immunity’ has been reported to enhance immunization efficiency. However, whether trained immune responses change as people age is yet to be explored. Further investigation is crucial to understand if and how trained immunity can be employed to protect the elderly from a broad range of infections. Besides the possibility that impaired innate immune cell functions could be reversed by inducing trained immunity, recent data suggest that BCG down-regulates circulating inflammatory markers, which would help alleviate the detrimental effects of inflammaging in the elderly. Therefore, it would be worthwhile to explore the potential of trained immunity for overcoming age-related immune dysregulation and protecting the vulnerable elderly population against infections.

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