

SURVEY AND SUMMARY

Ionic liquids: prospects for nucleic acid handling and delivery

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ABSTRACT

Operations with nucleic acids are among the main means of studying the mechanisms of gene function and developing novel methods of molecular medicine and gene therapy. These endeavours usually imply the necessity of nucleic acid storage and delivery into eukaryotic cells. In spite of diversity of the existing dedicated techniques, all of them have their limitations. Thus, a recent notion of using ionic liquids in manipulations of nucleic acids has been attracting significant attention lately. Due to their unique physicochemical properties, in particular, their micro-structuring impact and tunability, ionic liquids are currently applied as solvents and stabilizing media in chemical synthesis, electrochemistry, biotechnology, and other areas. Here, we review the current knowledge on interactions between nucleic acids and ionic liquids and discuss potential advantages of applying the latter in delivery of the former into eukaryotic cells.

INTRODUCTION

Being the carriers of genetic information, as well as of various means of regulation of its expression, nucleic acids are among the most studied biopolymers of those present in living organisms. Because of their unique properties, these molecules have become one of the main tools in studies on the mechanisms of gene functions and gene therapy, a fundamental step of which includes the delivery of nucleic acids into the eukaryotic cell. By introducing exogenous genetic

material, such as circular plasmid DNA containing a specific gene or short regulatory RNAs, into cells, target manipulations of gene expression or restoration of production of a given protein can be carried out.

The cellular plasma membrane provides the cell with means of both interaction with its environment and internal homeostasis stabilization against external changes. It presents an efficient barrier against the intracellular penetration of various exogenous macromolecules, including nucleic acids. To study intracellular functions of nucleic acids and various molecular and biochemical mechanisms, researchers introduce large molecules of interest into the cell for further analysis of cell responses at functional and molecular levels. These molecules are required to pass through the cellular membrane barrier – and to do it with minimal damage to the cell. For a broad range of experimental purposes, the large anionic molecule of nucleic acid should reach the target cell, penetrate the cellular membrane, translocate into the nucleus (for some applications) and be released from the transport complexes. On this way, it will meet numerous obstacles, such as degradation by cellular nucleases. Thus, the perfect gene delivery agent should be suitable for delivery of various types of nucleic acids and be non-toxic and non-immunogenic; it should protect its cargo from nucleases, reach the target cells, penetrate them and release the nucleic acid in a site of action. Up to date, various approaches for enabling the introduction of nucleic acids into eukaryotic cells have been developed. In general, these approaches can be divided into physical techniques, non-viral and viral-based delivery systems (1–8). Despite the diversity of the available methods, all of them have their limitations and disadvantages, and the search of better solutions is going on.

Recently, an idea of using ionic liquids in manipulations of nucleic acids has emerged. Ionic liquids (ILs) are or-

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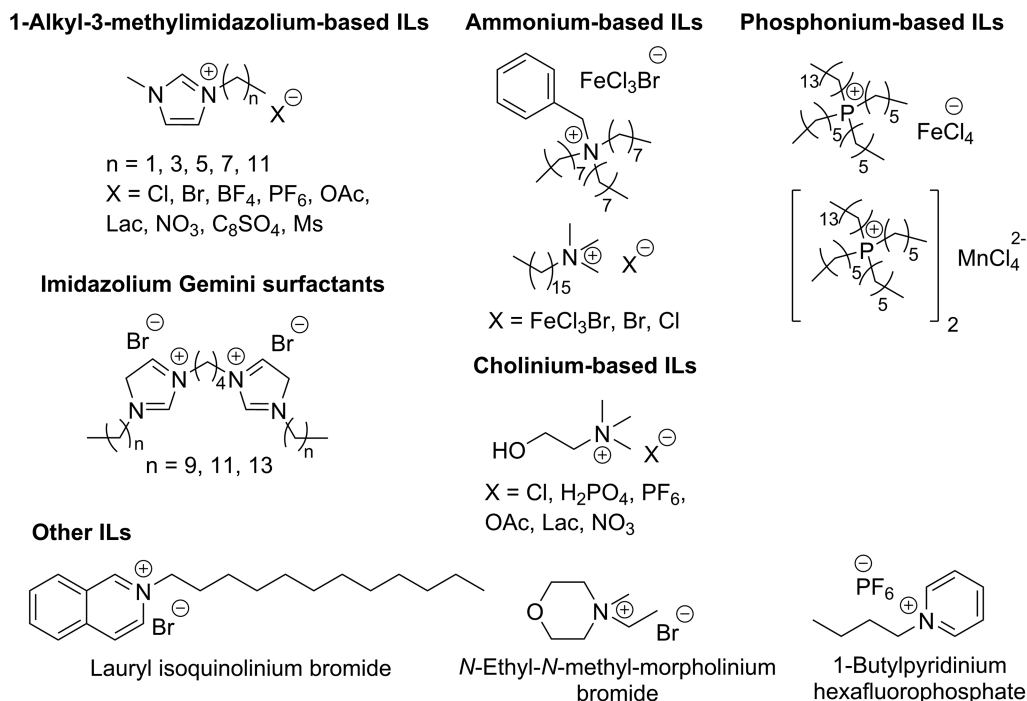


Figure 1. Examples of ILs, in particular, those used in studies on nucleic acids.

ganic salts famous due to their remarkable physicochemical properties. In the last 30 years, ILs have become widely recognized in such various scientific and industrial fields as chemical synthesis and catalysis, electrochemistry, biotechnology, pharmaceuticals and others (9–15). The intrinsic micro-structuring of the IL media provides these substances with unique solvent properties (14,16). In particular, ILs have been successfully tested as stabilizing agents for DNA storage (14,17). Non-surprisingly, an increasing number of studies on possible applications of ILs in nucleic acid delivery into the cells has emerged in the last years (17).

In the first part of the review, we will discuss the modern notion of ILs as tunable structuring media, and the current knowledge on the behavior of nucleic acids in ILs and IL-based systems. Then we will briefly describe the popular methods of nucleic acid delivery into eukaryotic cells. The last part of the review is dedicated to the aspects of IL application in delivery of nucleic acids into eukaryotic cells.

IONIC LIQUIDS AS TUNABLE HIERARCHICAL SYSTEMS

Being organic salts composed of bulky asymmetric cations and weakly coordinating anions, ILs combine in their properties a liquid nature with ionic bonding. This combination can in part explain their amazing tunability and flexibility. Due to broad diversity of their component ions, ILs can be called jigsaw-puzzle molecules, from which a system with any desirable property can be assembled. Indeed, the number of possible ion combinations within an IL approaches 10^{18} (18). Examples of simple ILs are shown in Figure 1. Unsurprisingly, currently this class of organic substances is widely utilized in such different scientific and industrial areas as chemical synthesis (both as media and catalysts)

(9,11,19–21), electrochemistry (10,12,15,22,23), extraction (24–28), biomass processing (13,29,30) and biotechnology (17,31,32).

It has been established that dynamic micro- and nano-heterogeneous structuring observed in ILs can have a significant impact on the properties of IL-containing systems (14–16,33,34). This in turn enhances the tunability of such systems and suggests the possibility of even broader applications of ILs, including the fields of drug analysis and development (14,35–40), monitoring of chemical reactions (41,42), electron microscopy (42–44), fabrication of novel materials (45–49) and forensic toxicology (50). The flexibility of ILs is reflected almost at all levels of organization that can be found in a chemical substance. As can be seen from Figure 2, in a typical ionic liquid a stable covalently-bonded molecular skeleton (A) is supplemented with variable side-chains that can be easily replaced or removed (B). The prominent ability to form Coulomb (C), π – π stacking and van der Waals (D) interactions, and hydrogen bonds (E) supplies ILs with an outstanding capacity to make a structuring, matrix-like impact on the media (F) and to organize into nano- (G) and micro-scale (H) patterns.

These structural features provide ILs with their qualities that are highly demanded in modern chemistry and biochemistry:

- high boiling point;
- stability;
- electrochemical properties;
- catalytic properties;
- capability to stabilize proteins, facilitate enzymatic reactions, etc.;
- capability to affect nucleic acid structures.

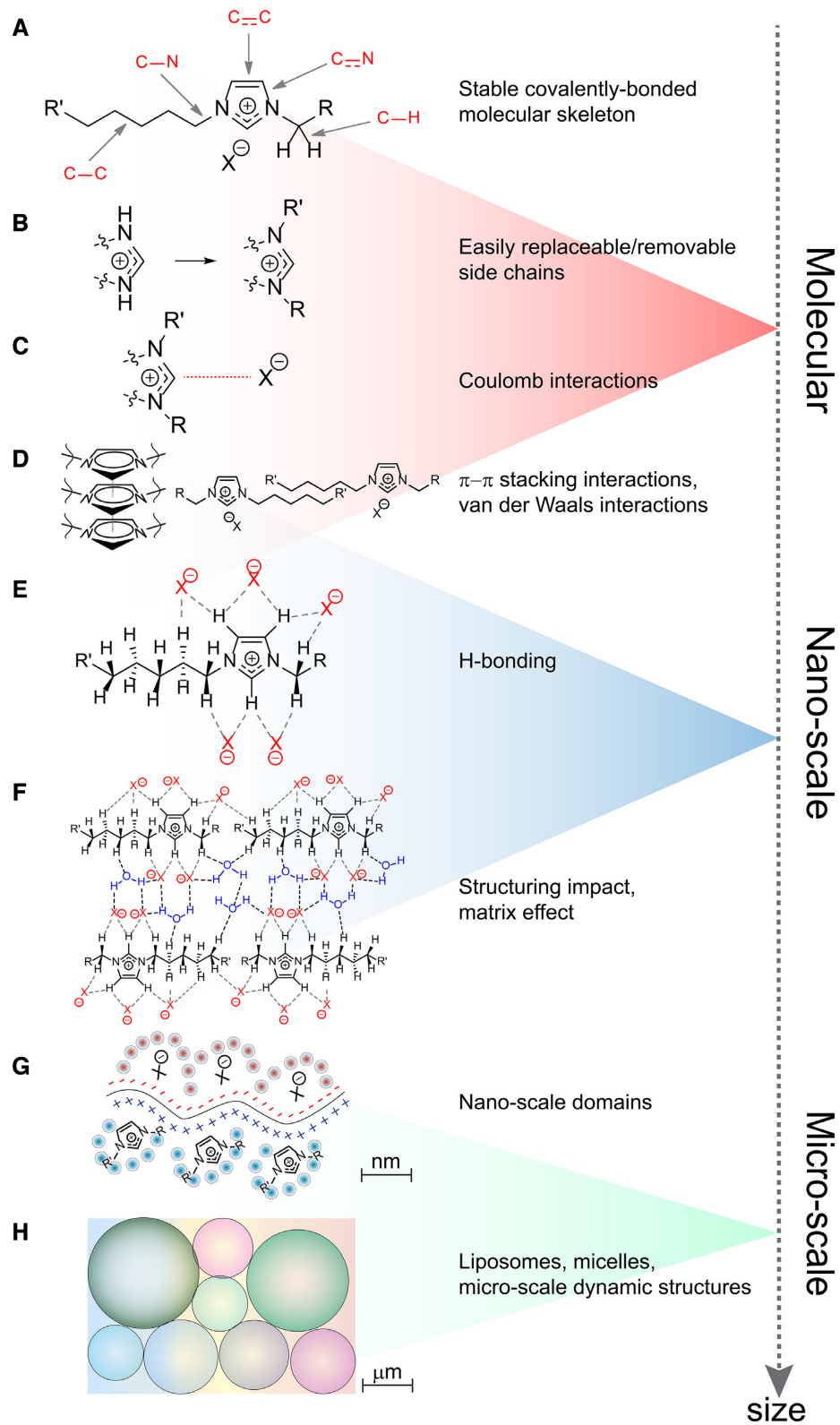


Figure 2. Structural peculiarities and levels of organization found in ILs. A covalently bonded skeleton (A) is combined with easily replaceable side chains (B) and the ability to form Coulomb (C), stacking and van der Waals (D) interactions, as well as hydrogen bonds (E). Taken together, all these features provide ILs with their structuring impact (F) and capability to assemble into various nano- (G) and micro-scale patterns (H).

All the above evinces the possibility of forming matching interactions between ILs and systems of different complexities, complementary or nearly complementary to those found in the living world.

NUCLEIC ACIDS IN IONIC LIQUIDS

As early as in 2001, synthesis of DNA in an ionic liquid form was described: it contained dsDNA as an anion and polyether-decorated transition metal complexes as a cation (51). The study mostly concerned electrochemical properties of these DNA melts. In 2005, Nishimura and colleagues synthesized an 'IL-robed' dsDNA, in which 1-alkyl-3-methylimidazolium ($C_n\text{Mim}$; $n = 2, 4, 8, 12$) cations were bonded to phosphate groups of DNA (52). The DNA within this construct retained its double-stranded helical structure. The ion density was insufficient for creating a continuous IL domain around the DNA, and the obtained constructs demonstrated low ionic conductivity (52). Recently, the structure of a stable base pair of anionic adenine with thymine ($[(C_4)_4P]_2[Ad][Thy] \cdot 3H_2O \cdot 2HThy$) was studied by X-ray and computational methods and was shown to be bonded via conventional Watson–Crick interactions usual for DNA, but not for free neutral base pairs (53). Tetra-butylphosphonium cations supported the helix-like motif of the nucleobase-water structure.

In spite of the scientific significance of these promising studies, the majority of the available publications on nucleic acids and ionic liquids describe the possibilities of applying common ILs as stabilizing media for DNA or RNA storage (Table 1). So far, several reviews on interactions between nucleic acids and ILs or deep eutectic solvents (DES), as well as on application of ILs in synthesis of nucleoside-containing drugs, have been published (54–57). Nevertheless, the field is developing rapidly, and dozens of new papers on the topic are published yearly. Prior to discussing the advantages and disadvantages of IL applications in gene delivery, we will briefly review our knowledge on the behavior of nucleic acids in the IL media.

An overview of the published studies on interactions between ILs and nucleic acids is provided in Table 1. In most of these works, simple substances, such as cholinium or imidazolium compounds, are tested (Figure 1). From the viewpoint of nucleic acids, there are three types of test objects: (i) single nucleobases/nucleotides, (ii) oligonucleotides and (iii) large molecules of nucleic acids. The first objects are used for deciphering exact contacts between IL ions and atoms of nucleobases or nucleotides, mostly by utilizing molecular dynamics and other calculation approaches. Various oligonucleotide sequences are employed in studies on sequence- and structure-specific interactions between ILs and nucleic acids. Such studies also address formation of peculiar nucleic acid structures, e.g. DNA triplexes, G-quadruplexes and i-motifs, in IL media. As large molecules, plasmid DNA (pDNA) and genomic DNA from salmon sperm or calf thymus are used. These studies address network interactions established between ILs and DNA molecules, IL-mediated structural and chemical stabilization of nucleic acids (including protection against nucleases), and compaction of nucleic acids in IL media (Table 1).

Single nucleobases

Due to the lack of the sugar residue and phosphate group, nucleobases cannot be used as an adequate model of nucleic acids. Nevertheless, they are the crucial components of DNA and RNA, and are widely applied in various chemical and biological fields, including pharmaceuticals. Therefore, their behavior and interactions with various substances are of significant interest.

Molecular dynamics simulation studies on methylated adenine–thymine and guanine–cytosine base pairs demonstrate the preference of Watson–Crick hydrogen-bonding conformations over stacked conformations in pure and most of hydrated systems containing 1-ethyl-3-methylimidazolium acetate ($[C_2\text{Mim}][\text{OAc}]$), whereas the opposite is shown in hydrated cholinium dihydrogen phosphate ($[\text{Chol}][\text{H}_2\text{PO}_4]$) and water. The observed cation–base–cation stacking is similar to the base–base–base stacking in DNA duplexes. The $[C_2\text{Mim}]$ cations protect the hydrogen bonds between the base pairs from the acetate anions and molecules of water (60). In their turn, the acetate anions form strong hydrogen bonds with the amine hydrogen atoms of the methylated nucleobases (59). In the case of uracil, acetate anions of $[C_2\text{Mim}][\text{OAc}]$ are predominantly responsible for the base solvation (58) (Table 1).

Oligonucleotides

Table 2 summarizes the main effects of tested ILs on short DNA/RNA molecules. The exact nucleic acid sequences and more detailed description of the studies are provided in Table 1. The predominant impact of the ILs on the oligonucleotides is stabilization of their structures, both common (B-form (102)) and specific (G-quadruplexes, i-motifs) ones (62–65,67,69). Strong interactions (electrostatic, hydrophobic, H-bonds) between the IL cations and phosphate groups and nucleobases in the DNA minor grooves are proposed to be the major reason of the effect which is in agreement with the dependence of the structure of the DNA minor groove on the presence of ions (103). ILs also can protect nucleic acid sequences from nuclease digestion (68,71). These findings have found practical implementations. Usage of a $[\text{Chol}][\text{H}_2\text{PO}_4]$ -containing buffer allows improving the fluorescence of DNA-templated silver nanoclusters; the cholinium cations stabilize an i-motif structure in the DNA thus allowing stable, long-term fluorescence to be detected. In the presence of a target DNA, red emission of the sensing probe turns to orange under UV light excitation (104). Hydrated $[\text{Chol}][\text{H}_2\text{PO}_4]$ is used for long-term storage of siRNA in the presence of RNase A (71) and pDNA in the presence of Turbo DNase; at that, pDNA mostly resides in the IL solution in a supercoiled form (76), which should enhance the efficiency of transfection.

Large nucleic acid molecules

Main effects of ILs on large nucleic acid molecules are summarized in Table 3 (the exact nucleic acid sequences and more detailed description of the studies are provided in Table 1). Two interrelated major impacts can be pointed out: long-term structural stabilization and compaction of

Table 1. Main studies on interactions between nucleic acids and ILs

IL	Nucleic acid	Subject of study and main results	Methods	Comments	Ref.
<i>Nucleobases in ILs</i> [C ₂ Mim][OAc]	Uracil	Solvation of uracil in IL is promoted by acetate anions. Uracil-uracil contacts also promote the dissolution. According to their geometry, contacts between the cation and the nucleobase are not H-bonds.	Neutron diffraction	Data on interactions between ILs and nucleobases; IL is considered as biocompatible	(58)
[C ₂ Mim][OAc]	Methylated nucleobases	Solvation free energies of methylated nucleobases decrease upon decreasing the water fraction in IL. Acetate anions form strong H-bonds with the amine H atoms of the nucleobases which explains the high Coulombic contribution into the solvation energy.	Molecular dynamics	Data on interactions between ILs and nucleobases; IL is considered as biocompatible	(59)
[C ₂ Mim][OAc], [Chol][H ₂ PO ₄]	Methylated adenine-thymine/guanine-cytosine base pairs	Due to the presence of π -bonds in the cation, Watson-Crick H-bonding conformations are preferred over stacked conformations in pure [C ₂ Mim][OAc] and most hydrated [C ₂ Mim][OAc] systems. In 0.5 mol fraction of [Chol][H ₂ PO ₄], as well as in water, the stacked conformations are favoured. The [C ₂ Mim] cations protect the H-bonds between the base pairs from the acetate anions and molecules of water.	Molecular dynamics	Data on interactions between ILs and nucleobases; ILs are considered as biocompatible	(60)
<i>Nucleotides in ILs</i> [Chol], [Pip], [Pyr], and [Morph]-based ILs with amino acid anions (13 cations and 20 anions, 260 ILs in total)	A, T, C, G and their dimers ^{a,b}	Solvation free energies of nucleotides in ILs are calculated. The solubility of the nucleotides increases upon increasing the DNA nucleotide chain. ILs with non-polar side-chain amino acid anions form stronger interactions with the nucleotides, as compared to ILs with polar side-chain amino acid anions. [Pip]- and [Pyr]-based ILs form stronger contacts with the nucleotides than [Chol] and [Morph] ILs. [Pip]- and [Pyr]-based ILs with non-polar side-chain amino acid anions are proposed to be good media for DNA extraction and storage.	COSMO-RS quantum calculations, molecular dynamics	Data on interactions between ILs and nucleotides; ILs are considered as biocompatible	(61)
<i>Oligonucleotides in ILs</i> [C ₂ Mim][OAc], [C ₄ Pyr][A], [Chol][A] (A = OAc, NO ₃ , Lac)	Dickerson-Drew dodecamer ^b	Mechanical properties of dsDNA in hydrated ILs are studied. The persistence length and stretch modulus of dsDNA increase upon increasing the IL concentration. The result is in contrast to the known decrease of the persistence length of dsDNA upon an increase of the solution ionic concentration. Large populations of IL cations in the DNA solvation shell decrease the inter-strand phosphate repulsion and increase the intra-strand electrostatic repulsion. By binding the major and minor DNA grooves via polar and hydrophobic interactions, the IL cations prevent the DNA bending.	Molecular dynamics	Data on interactions between ILs and dsDNA; some ILs are considered as biocompatible	(62)
[C ₄ Mim][A], [C ₄ Pyr][A], [C ₄ Oxa][A], [C ₄ Pyr][A], [Chol][A] (A = BF ₄ , PF ₆)	Dickerson-Drew dodecamer ^b	dsDNA maintains its native B-form in neat ILs. The IL cations mainly form strong electrostatic contacts with the DNA phosphate groups, whereas anions form H-bonds with cytosine, adenine and guanine bases. The cations also form H-bonds and edge-to-face NH \cdots π interactions with the bases. In the case of ssDNA, the bases predominantly interact with F atoms of the IL anions.	Molecular dynamics	Data on interactions between ILs and dsDNA or ssDNA	(63)
[Chol][H ₂ PO ₄]	ODN7, ODN8 ^c	In the case of the AT-rich oligonucleotide, the IL cations are found in the minor groove, near sugar protons of thymidine and H2 protons of adenine. A stabilizing effect of the IL on the AT-rich helix is observed. In the case of the GC-rich oligonucleotide, the IL cations are mostly localized in the major groove.	CD, NMR	Data on sequence-dependent interactions between ILs and dsDNA; IL is considered as biocompatible	(64)
[Chol][A] (A = H ₂ PO ₄ , Cl)	ODN1-ODN10, ODNm1, ODNm2 ^c	Stability of DNA duplexes changes significantly at high concentrations of IL, and these changes depend on the A-T content. In the hydrated IL, A-T base pairs are more stable than G-C pairs (the opposite is known for aqueous environment). The IL cations form strong contacts with the minor groove of A-T regions (which is narrow and allows for multiple H-bonds between the IL ions and DNA atoms), but not of G-C regions. In the case of ssDNA, the IL cations bind preferably to G-C-rich regions.	UV, CD, molecular dynamics	Data on sequence-dependent interactions between ILs and dsDNA or ssDNA; ILs are considered as biocompatible	(65,66)

Table 1. Continued

IL	Nucleic acid	Subject of study and main results	Methods	Comments	Ref.
[Chol][H ₂ PO ₄]	Ts1–Ts3, iTs1, Ds1–Ds3, iDs1 ^d	Formation of DNA triplexes is stabilized in hydrated IL due to the binding of IL cations around the third strand in the grooves. The IL cations are also localized inside the minor and major grooves. The stability of Hoogsteen base pairs is comparable to that of Watson-Crick base pairs. The hydrated IL significantly destabilizes mismatched base pairs and ensures protection from nucleases.	UV, molecular dynamics	Data on formation of DNA triplexes in IL; IL is considered as biocompatible	(67)
[Chol][H ₂ PO ₄]	13-mer non-self-complementary oligonucleotides ^e		UV, FCS, fluorescence	Data on IL-mediated destabilization of mismatched base pairs and on IL-mediated protection against nucleases; IL is considered as biocompatible	(68)
[Chol][H ₂ PO ₄]	dG ₃ (T ₂ AG ₃) ₃	A stable G-quadruplex structure is formed in hydrated [Chol][H ₂ PO ₄], regardless of the water amount. No such phenomena is observed in [(C ₄) ₄ P][Gly] or [(C ₄)Mim][BF ₄].	UV, CD	Data on G-quadruplex formation in ILs; IL is considered as biocompatible	(69)
[Chol][H ₂ PO ₄]	dTAG ₃ (T ₂ AG ₃) ₃ , d(C ₃ TAA) ₃ C ₃ TA	The cations of the hydrated IL stabilize i-motifs by binding to the loop regions.	CD, molecular dynamics	Data on stabilization of i-motifs in ILs; IL is considered as biocompatible	(70)
[Chol][H ₂ PO ₄]	siRNA, miRNA ^f	The hydrated IL significantly promotes long-time storage of siRNA in the presence of RNase A.	UV-vis, CD, gel electrophoresis, flow cytometry	Data on IL-mediated protection against nucleases; IL is considered as biocompatible	(71)
[Chol][Cl], [(C ₁) ₄ N][Cl]	D1–D8 ^g	The IL cations preferentially bind to A–T base pairs in the DNA minor groove, whereas their localization in the major groove is less prominent. A single A–T pair is sufficient for binding of the [Chol] cation to the minor groove. In contrast, the presence of the electropositive proton of the NH ₂ group of G in the minor groove hinders the IL cation binding. In the case of single-stranded DNA, ILs preferably bind to G–C-rich regions.	NMR, molecular dynamics	Data on sequence-dependent interactions between ILs and dsDNA or ssDNA; ILs are considered as biocompatible	(72)
[Chol][Cl], [Chol][Cl]/urea (3.7m/7.4m) (DES)	32-bp DNA, 12-bp RNA, TBA ^h , d(CG) ₈ , d(AT) ₁₆ , d(A ₄ T ₄) ₄ , d(A) ₁₆ , d(T) ₁₆	The 32-bp mixed GC/AT DNA duplex exists in a B-form in a low-salt buffer but in an A-form in anhydrous DES, whereas the 12-bp RNA duplex exists in an A-form in both solvents. d(CG) ₈ is in a B-form in the buffer but in a left-handed Z-form in DES, whereas d(AT) ₁₆ adopts similar structures in both solvents. d(A ₄ T ₄) ₄ exists in a mixed B-/B*-form in the buffer but undergoes significant structural changes in DES. A significant decrease of T _M is observed in DES for all the oligonucleotides studied. Formation of a stable d(A) ₁₆ :d(T) ₁₆ triplets in DES is observed. TBA does not form a G-quadruplex in DES; however, upon supplying the solution with KCl (100 mM) (but not NaCl), the formation of a stable G-quadruplex is observed. Tel ₂₂ forms a stable parallel G-quadruplex structure in K ⁺ -supplied DES, but not in a Na ⁺ -supplied one. Similarly, long telomeric DNA forms a G-quadruplex structure consisting of two individual parallel G-quadruplexes in K ⁺ DES. Oxytricha telomeric DNA, G ₃ T ₄ , tetrahymena telomeric DNA, c-myc, c-kit and KRAS form parallel structures in K ⁺ DES, whereas in Na ⁺ and Na ⁺ water solutions, they form antiparallel (oxytricha and G ₃ T ₄), hybrid (tetrahymena) or parallel (c-myc, c-kit and KRAS) G-quadruplexes. TBA is the only DNA molecule studied that adopts an antiparallel structure in K ⁺ DES, as well as K ⁺ and Na ⁺ water solutions. A ₄ G ₆ forms an intermolecular G-quadruplex in K ⁺ DES. Tetrahymena DNA, c-myc and A ₄ G ₆ also form G-quadruplexes in Na ⁺ DES and DES. The formed G-quadruplex structures demonstrate high stability in K ⁺ DES, as compared to water solution.	CD	Data on DNA transitions between various forms and on G-quadruplex formation in DES; DES is considered as biocompatible	(73)
[Chol][Cl]/urea (3.7m/7.4m) (DES)	Human telomeric (Tel ₂₂), long human telomeric, oxytricha telomeric, G ₃ T ₄ , tetrahymena telomeric, c-myc, c-kit, KRAS, TBA, A ₄ G ₆ ⁱ		UV-vis, CD, fluorescence	Data on G-quadruplex formation in DES; DES is considered as biocompatible	(74)

Table 1. Continued

IL	Nucleic acid	Subject of study and main results	Methods	Comments	Ref.
[Gua] ₂ [(C ₂ F ₅) ₃ F ₃ P]	Human telomeric ^d	IL induces the formation of a stable G-quadruplex without K ⁺ , Na ⁺ , or other similar ions. The IL cations are localized in the G-tetrad core, whereas the IL anions are near the G-quadruplex surface.	UV-vis, CD, fluorescence, molecular dynamics	Data on G-quadruplex formation in IL	(75)
<i>Large DNA molecules in ILs</i> [Chol][H ₂ PO ₄]	Plasmid (YFP-pDNA, 7 kb)	Hydrated buffered IL enhances long-term structural stability and nuclease resistance of pDNA. In 20% (w/w) and 50% (w/w) IL, the plasmid is predominantly present in a supercoiled form.	CD, gel electrophoresis	Data on IL-mediated pDNA structural stabilization and protection against nucleases; IL is considered as biocompatible	(76)
[C ₁ Mim][C ₁ HPO ₃]	Feline calicivirus (FCV, RNA virus), phage P100 (DNA virus)	IL is an efficient agent for purification of nucleic acids from viruses. It also provides protection from DNase I and RNase H.	Nucleic acid precipitation, reverse transcription, qPCR	Data on IL-mediated protection against nucleases	(77)
[C _n Mim][Cl] (n = 2, 8)	DNA from salmon sperm	Upon addition of [C ₂ Mim][Cl], DNA (1% w/v) undergoes a gradual transition from a random to an arrested state (sol-to-gel transition) due to the formation of IL-mediated networks. In 1% (w/v) solution of [C ₈ Mim][Cl], DNA undergoes a sol-to-gel transition at ca. 0.3% (w/v).	SANS, DLS, viscosity measurements, rheology measurements	Data on preparation of DNA ionogel; [C ₂ Mim][Cl] is considered as biocompatible	(78,79)
[C ₄ Mim][BF ₄]	DNA from salmon sperm	DNA hydrogel fiber is produced by using IL as a condensing agent and coagulation solvent. The DNA in the hydrogel maintains its native state and forms randomly intertwined entanglements. It is resistant to the XbaI and XhoI DNases.	FT-IR, Raman, CD, gel electrophoresis	Data on preparation of DNA ionogel and on IL-mediated protection against nucleases	(80)
[C ₁₂ Mim][Br]	DNA from salmon sperm (2 kb)	IL aggregates on DNA chains due to electrostatic contacts between the IL headgroups and the DNA phosphate groups, as well as due to hydrophobic interactions between the IL alkyl side chains. Depending on the concentration, the IL induces the DNA compaction and conformation changes in its structure.	UV-vis, CD, conductivity measurements, ITC, DLS, fluorescence, gel electrophoresis, AFM, molecular dynamics	Data on interactions between ILs and dsDNA and on DNA compaction in ILs	(81)

Table 1. Continued

IL	Nucleic acid	Subject of study and main results	Methods	Comments	Ref.
[C ₁₂ Mim][FeCl ₃ Br], [C ₁₂ Py][FeCl ₃ Br], [C ₁₂ Quin][FeCl ₃ Br]	DNA from salmon sperm	Paramagnetic surface-active ILs induce DNA compaction in solution, [C ₁₂ Quin][FeCl ₃ Br] being the best compaction agent among the studied ones. At low concentrations, the ILs have no impact on the DNA conformation, whereas upon exceeding the critical micelle concentration, complexes between the ILs and DNA are formed.	UV-vis, Raman, conductivity measurements, tensiometry, DLS, CD, ITC, gel electrophoresis, NMR, MRI	Data on DNA compaction in ILs	(82)
[Chol][AA]	DNA from salmon sperm	IL ensures long-term structural and chemical stability of DNA.	CD, FT-IR, NMR, gel electrophoresis	Data on IL-mediated DNA structural stabilization; IL is considered as biocompatible	(83)
[Chol][A] (A = H ₂ PO ₄ , Lac, NO ₃ , Form)	DNA from salmon sperm	Hydrated [Chol][H ₂ PO ₄], [Chol][Lac] and [Chol][NO ₃] stabilize DNA, which demonstrates high solubility in the IL media and retains its native B-conformation upon long-term storage.	CD, fluorescence, gel electrophoresis	Data on IL-mediated DNA structural stabilization; ILs are considered as biocompatible	(84)
[HOC ₂ NH ₃][Form]	DNA from salmon sperm	IL solubilizes 25% w/w DNA, which demonstrates long-term (up to one year) structural stability. These phenomena are related to H-bonding between the IL and DNA (preferably its minor groove).	UV-vis, FT-IR, ITC, NMR, melting point determination, PCR, molecular docking	Data on IL-mediated DNA structural stabilization	(85)
[(C ₆) ₃ C ₁₄ PI][FeCl ₄], [(C ₈) ₃ BnN][FeCl ₃ Br]	DNA from salmon sperm	Hydrophobic magnetic ILs enhance the DNA resistance to DNase I.	PCR, <i>E. coli</i> transformation	Data on IL-mediated protection against nucleases	(86)
[C _n -4-C _n im][Br] ₂ (n = 10, 12, 14)	DNA from herring sperm	The cationic Gemini surfactant induces compaction and multi-molecular condensation of DNA. Hydrophobic interactions have a significant impact on the process. π - π interactions between the imidazolium groups and nucleobases are also involved in the formation of a DNA/[C _n -4-C _n im][Br] ₂ complex.	CD, DLS, fluorescence	Data on DNA compaction in ILs	(87)
[C ₁₆ (C ₁) ₃ N][Cl], [C ₁₆ (C ₁) ₃ N][Br], [C ₁₆ (C ₁) ₃ N][FeCl ₃ Br]	DNA from herring sperm	DNA compaction in [C ₁₆ (C ₁) ₃ N][FeCl ₃ Br] is not restricted by the IL concentration. Electrostatic competition between the IL anions and DNA for the IL cationic aggregates is proposed to be the basis of DNA decompaction in the other ILs tested.	UV-vis, conductivity measurements, CD, DLS, cryo-TEM	Data on DNA compaction in ILs	(88)

Table 1. Continued

IL	Nucleic acid	Subject of study and main results	Methods	Comments	Ref.
[C ₄ Mim][A], (A = Cl, NO ₃ , Lac), [Cho][A] (A = NO ₃ , Lac)	DNA from calf thymus (~10 kb)	Electrostatic interactions and groove binding contribute to long-term stability of DNA in hydrated ILs. ILs interact with the minor groove via H-bonding and van der Waals and electrostatic contacts. Large populations of IL cations in the DNA solvation shell lower the inter-strand phosphate repulsion. Strong interactions between DNA and IL cations ensure the preservation of the B-form of DNA. IL-mediated partial dehydration of DNA hampers the DNA hydrolysis.	CD, UV-vis, fluorescence, molecular dynamics	Data on interactions between ILs and DNA and on IL-mediated DNA structural stabilization; some ILs are considered as biocompatible	(89)
[C ₄ Mim][Cl]	DNA from calf thymus (~10 kb)	Interactions between IL and DNA are sufficiently strong for excluding ethidium bromide from DNA. At low concentrations, IL promotes a coil-to-globule transition of DNA. Upon the IL binding, DNA keeps the B-form, but its helical structure undergoes some alterations. The IL cationic headgroups form electrostatic contacts with the DNA phosphate groups, whereas the IL cationic alkyl side chains form strong hydrophobic contacts with the bases; the latter play a major role in the binding.	Conductivity, fluorescence, DLS, cryo-TEM, CD, NMR, FT-IR, ITC, quantum calculations	Data on interactions between ILs and DNA	(90)
[C ₄ Mim][PF ₆]	DNA from calf thymus and salmon sperm	IL cations intercalate into the DNA helix and form strong contacts with P-O bonds of the phosphate groups thus precluding the intercalation of ethidium bromide molecules and leading to their aggregation around the DNA strands.	RLS, UV-vis, NMR, FT-IR	Data on interactions between ILs and DNA	(91,92)
[C _n Mim][Br] (n = 2, 4, 6)	DNA from calf thymus	The DNA conformation is closer to native in hydrated ILs with low water content. Electrostatic attraction between the IL cationic headgroups and DNA phosphate groups is the major DNA-stabilizing interaction. Thermal stability of DNA increases upon increasing the length of the alkyl side chain in the IL cation. The preference of IL binding to individual nucleic acid bases increases as follows: adenine < uracil < thymine < cytosine < guanine.	CD, UV-vis, fluorescence, COSMO-RS modeling, molecular dynamics, docking	Data on interactions between ILs and DNA; some ILs are considered as biocompatible	(93–95)
[C _n Mim][Ms] (n = 4, 6)	DNA from calf thymus	Longer alkyl side chains in the IL cation contribute to stronger binding between IL and DNA in which hydrophobic contacts play a significant role.	UV, fluorescence	Data on interactions between ILs and DNA	(96)
[Cho][A] (A = Cl, Br, HCO ₃ , dihydrogen citrate)	DNA from calf thymus	Weak interactions (mainly electrostatic, via minor grooves) between ILs and DNA are detected.	UV-vis, fluorescence, COSMO-RS modeling, docking	Data on interactions between ILs and DNA; ILs are considered as biocompatible	(97)
[Cho][A] (A = Gly, Ala, Pro)	DNA from calf thymus	IL cations first bind to the DNA surface via electrostatic contacts and H-bonds; then stronger binding via van der Waals and hydrophobic interactions is established at the minor groove. The anion has no effect on the process. DNA maintains its B-form in the ILs.	UV-vis, fluorescence, COSMO-RS modeling, docking	Data on interactions between ILs and DNA; ILs are considered as biocompatible	(98)
[C ₂ C ₁ Morph][Br]	DNA from calf thymus	IL cations bind to the DNA minor groove. The DNA retains its B-form in the presence of IL and demonstrates enhanced thermal stability.	UV-vis, CD, FCS, fluorescence, molecular docking	Data on interactions between ILs and DNA; IL is considered as biocompatible	(99)
[Gua][(C ₂ F ₅) ₃ F ₃ P]	Dickerson-Drew dodecamer, DNA from calf thymus, plasmid DNA (4.6 kb)	IL has an impact on the intercalation position and minor groove of ct-DNA. IL cations are localized on the surface of micellar-like aggregates formed by IL anions upon exceeding the critical aggregation concentration. These cations attract the negatively charged DNA to the surface of the micelles thus reducing the intra-/inter-strand DNA repulsion and inducing a coil-to-globule transition. IL also induces efficient compaction of shorter DNA and pDNA.	UV, DLS, CD, fluorescence, FE-SEM, FE-TEM	Data on interactions between ILs and DNA and on DNA compaction	(100)

Table 2. IL impact on oligonucleotides

ILs	Effect on nucleic acid	Mechanism	Ref
[C ₂ Mim][OAc], [C ₄ Mim][A], [Chol][A] (A = OAc, NO ₃ , Lac)	Stabilization of B-form (depends on IL concentration)	Large populations of IL cations in the DNA solvation shell decrease the inter-strand phosphate repulsion and increase the intra-strand electrostatic repulsion	(62)
Neat [C ₄ Mim][A], [C ₄ Py][A], [C ₄ Oxa][A], [C ₄ Pyr][A], [Chol][A] (A = BF ₄ , PF ₆)	Stabilization of B-form	Strong electrostatic contacts between IL cations and DNA phosphate groups; H-bonds and edge-to-face NH...π interactions between IL cations and DNA bases; H-bonds between IL anions and DNA bases	(63)
[Chol][A] (A = H ₂ PO ₄ , Cl), [(C ₁) ₄ N][Cl]	Stabilization of AT-rich helices in DNA duplexes	Interactions between IL cations and DNA minor groove; a single A–T pair is sufficient for the [Chol] cation binding to the minor groove, whereas the electropositive proton of the NH ₂ group of G hinders the binding	(64–66,72)
Hydrated [Chol][H ₂ PO ₄]	Stabilization of DNA triplexes	Binding of IL cations around the third strand in the grooves	(67)
Hydrated [Chol][H ₂ PO ₄] [Gua][(C ₂ F ₅) ₃ F ₃ P]	Stabilization of G-quadruplexes Stabilization of G-quadruplexes	IL cations enter the G-tetrad core, whereas IL anions are localized on the G-quadruplex surface	(69) (75)
Hydrated [Chol][H ₂ PO ₄] [Chol][H ₂ PO ₄]	Stabilization of i-motifs Destabilization of mismatch base pairs	Binding of IL cations to loop regions	(70,104) (68)
Hydrated [Chol][H ₂ PO ₄] [Chol][Cl]/urea (3.7m/7.4m) (DES)	Protection against nucleases Formation of duplex, triplex, and G-quadruplex secondary DNA and RNA structures		(68,71) (73,74)

nucleic acid molecules. The physico-chemical basis of the former is essentially the same as for short nucleic acid molecules: stabilization is ensured via strong contacts between ILs (usually cationic headgroups or alkyl side chain groups) and nucleic acid molecules (usually phosphate groups and bases in the minor groove). Thus, [C₄Mim][PF₆] interacts with the sugar-phosphate backbone and intercalates into the double helix of DNA (91,92). IL ion-induced partial dehydration of the DNA molecule is supposed to provide the protection against hydrolysis (89,90,97).

Addition of adenosine 5'-monophosphate disodium to water solutions of 1-dodecyl-3-methylimidazolium chloride ([C₁₂Mim][Cl]) or 1-butyl-3-methylimidazolium *n*-octylsulfate ([C₄Mim][C₈SO₄]) (cationic or anionic surface-active IL, respectively) leads to the formation of large stable aggregates that can encapsulate negatively or positively charged molecules (105). Compounds with this ability are demanded in nucleic acid and drug delivery systems. ILs and IL-like substances with long alkyl side chains can become good compaction agents for large DNA molecules (81,82,87,100). Supplementing salmon sperm DNA in a diluted brine with [C₁₂Mim][Br] results in DNA compaction and changes in the DNA helical structure due to strong electrostatic interactions between the DNA phosphate groups and the IL headgroups (81). Among other ILs that demonstrate the ability to induce the compaction of nucleic acids, are guanidinium tris(pentafluoroethyl)trifluorophosphate ([Gua][(C₂F₅)₃F₃P]), cationic imidazolium Gemini surfactants ([C_{*n*}-4-C_{*n*}im][Br]₂, *n* = 10, 12, 14), and the paramagnetic surface-active ILs *N*-dodecylisoquinolinium

bromotrichloroferrate(III) ([C₁₂iQuin][FeCl₃Br]), *N*-dodecylisoquinolinium bromide ([C₁₂iQuin][Br]), and cetyltrimethylammonium bromotrichloroferrate(III) ([C₁₆(C₁)₃N][FeCl₃Br]) (Table 3).

In addition, preparation of a DNA ionogel in [C₂Mim][Cl] or [C₈Mim][Cl] solutions is described. Self-organization of DNA in the IL media leading to gelation is mostly driven by electrostatic interactions (78,79). An approach for preparation of DNA hydrogel fiber is developed. An aqueous solution of DNA is injected into [C₄Mim][BF₄], where the DNA forms toroids and entanglements (80). After the formation of continuous DNA fibers, the IL can be completely removed from the system, and the hydrogel can be saturated with water. Even in a fiber, the DNA maintains its B-form and is resistant to DNase treatment (80).

Magnetic iron-containing ILs (benzyltrioctylammonium bromotrichloroferrate(III) and trihexyl(tetradecyl)phosphonium tetrachloroferrate(III)) are applied for preserving plasmid DNA in nuclease-rich samples. In this case, DNase I distributes between the aqueous media and the magnetic IL (86). Ion-tagged oligonucleotides with magnetic IL supports can be used for sequence-specific capture of DNA, which, in its turn, can be subsequently utilized as a template in PCR and real-time PCR and can be used for transformation of *Escherichia coli* (86,106,107). Similarly, poly-cytosine-tagged nucleotides and cobalt- or nickel-containing trihexyl(tetradecyl)phosphonium ILs can be used (108).

Application of ILs in studies on viruses also should be mentioned. 16 ILs were tested in isolation of nu-

Table 3. IL impact on large nucleic acid molecules

ILs	Effect on nucleic acid	Mechanism	Ref
Hydrated [Chol][A] (A = [Lac], [H ₂ PO ₄], [NO ₃], [IAA]), [HOC ₂ NH ₃][Form]	Long-term structural stabilization		(76,83–85)
[Chol][A] (A = Gly, Ala, Pro)	Stabilization of B-form	Electrostatic contacts and H-bonds between IL cations and DNA surface; van der Waals and hydrophobic interactions at the minor groove	(98)
Hydrated [C _n Mim][Br] (n = 2, 4, 6)	Structural stabilization; thermal stabilization (which increases upon increasing the length of the alkyl side chain in the IL cation)	Electrostatic attraction between IL cationic headgroups and DNA phosphate groups	(93–95)
[C _n Mim][Ms] (n = 4, 6)	Structural stabilization (which increases upon increasing the length of the alkyl side chain in the IL cation)	Hydrophobic interactions	(96)
[C ₂ C ₁ Morph][Br] Hydrated [Chol][H ₂ PO ₄], [C ₄ Mim][BF ₄], [C ₁ Mim][C ₁ HPO ₃], [(C ₆) ₃ C ₁₄ P][FeCl ₄], [(C ₈) ₃ BnN][FeCl ₃ Br], [C ₁₂ Mim][Br]	Stabilization of B-form Protection against nucleases	Contacts with DNA minor groove	(99)
[Gua][(C ₂ F ₅) ₃ F ₃ P]	Compaction	Electrostatic attraction between IL cationic headgroups and DNA phosphate groups	(81)
[C _n -4-C _n im][Br] ₂ (n = 10, 12, 14)	Compaction	[Gua] cations reside at the surface of micellar aggregates formed by IL anions and attract negatively charged DNA molecules thus decreasing the intra- and inter-strand repulsion in DNA and promoting its coil-to-globule transition	(100)
[C ₁₂ iQuin][FeCl ₃ Br]	Compaction	Electrostatic, hydrophobic, and π-π interactions	(87)
[C ₁₂ iQuin][Br]	Compaction followed by complete coil-to-globule transition (depends on IL concentration; addition of NaCl is enough to cause DNA decompaction)	AT-specific hydrophobic interactions between IL alkyl side chain and DNA bases in the minor groove	(82)
[C ₁₆ (C ₁) ₃ N][Cl], [C ₁₆ (C ₁) ₃ N][Br], [C ₁₆ (C ₁) ₃ N][FeCl ₃ Br]	Compaction; [C ₁₆ (C ₁) ₃ N][FeCl ₃ Br] is the best compacting agent because it does not promote DNA decompaction, in contrast to [C ₁₆ (C ₁) ₃ N][Cl] and [C ₁₆ (C ₁) ₃ N][Br]	Electrostatic competition between the IL anions and DNA for the association with the IL cations can be the main reason of DNA decompaction; thus, at high concentrations, the binding of [Br] and [Cl] to the cationic aggregates weakens the interactions between the cations and DNA	(101) (88)
[C _n Mim][Cl] (n = 2, 8)	Formation of DNA ionogel	DNA self-organization due to electrostatic interactions	(78,79)
[C ₄ Mim][BF ₄]	Formation of DNA hydrogel fiber		(80)

cleic acids from viruses (feline calcivirus was selected as a model RNA virus, and the phage P100 – as a model DNA virus). 1,1-Dimethylimidazolium methylphosphate ([C₁Mim][C₁HPO₃]) demonstrated especially promising results, in terms of both extraction efficiency and protection of the nucleic acids from digestion by DNase I and RNase H (77).

In accordance with the above-discussed data, the following conclusions can be made:

(1) Imidazolium and cholinium cations can penetrate the solvation shell of DNA molecules which, in its turn, leads to a decrease of the inter-strand phosphate repulsion and an increase of the intra-strand electrostatic repulsion. The IL cations form H-bonds and van

der Waals, electrostatic and hydrophobic contacts with the minor groove. Such strong interactions ensure the preservation of the B-form of DNA.

- (2) In the case of AT-rich double-stranded oligonucleotides in [Chol][H₂PO₄], the cholinium cations form multiple H-bonds with DNA atoms in the minor groove thus imposing a stabilizing effect on the AT-rich helix. On the contrary, the presence of the electropositive proton of the NH₂ group of guanine in the minor groove hinders the cholinium binding. In hydrated [Chol][H₂PO₄], A–T base pairs are more stable than G–C base pairs. In the case of single-stranded DNA, IL preferentially binds to G–C-rich regions.
- (3) Hydrated [Chol][H₂PO₄] stabilizes the formation of DNA triplexes due to the binding of the cholinium

cations around the third strand in the grooves. Hoogsteen and Watson-Crick base pairs demonstrate comparable stability in the media.

- (4) Hydrated [Chol][H₂PO₄] stabilizes the formation of G-quadruplexes and i-motifs.
- (5) Hydrated [Chol][H₂PO₄] and several imidazolium ILs protect DNA and RNA against nucleases, presumably due to partial dehydration.
- (6) ILs with long alkyl side chains (e.g. with the [C₁₂Mim] cation) induce DNA compaction due to both electrostatic contacts between the IL headgroups and DNA phosphate groups and hydrophobic interactions between the IL alkyl side chains.
- (7) The [Chol][Cl]/urea DES induces transitions between various forms of nucleic acids and can be used for obtaining stable G-quadruplex structures.

All these findings have evinced the advantages of IL application not only in the storage of nucleic acids but also in other related areas. Thus, the IL ability to stabilize and protect nucleic acids can be highly demanded in the field of DNA single-cell sequencing. A cell contains only two copies of each DNA molecule, and its preservation during the sequencing procedure is of utmost importance (109–112). [C₄Mim][Cl] decelerates dsDNA translocation through a graphene nanopore which can be advantageous in genome sequencing techniques (113).

ILs also can be of use in nucleic acid extraction and pre-concentration. Magnetic ILs are employed as media for efficient extraction of DNA from water solutions, including cell lysates, and the extracts can be subsequently utilized as templates for PCR and real-time PCR (114–117). Ion-tagged oligonucleotides loaded on a magnetic IL support are successfully utilized for sequence-specific DNA extraction (106–108,118,119).

Finally, ILs can find application in targeted analysis of DNA sequences. [Chol][H₂PO₄] is used for stabilizing an i-motif in fluorescent DNA-templated silver nanoclusters, thus enhancing the fluorescence emission; this system is employed for distinguishing a target gene sequence from a mutated one (104). The ability of [Chol][H₂PO₄] to destabilize mismatched base pairs is advantageous for enhancing the selectivity of DNA sensors (68). This effect can be exploited in diagnostics and gene therapy. IL modifications of electrochemical biosensors for nucleic acids that operate in very small volumes also have been attracting a significant attention (120–129).

METHODS OF NUCLEIC ACID DELIVERY INTO EUKARYOTIC CELLS

Gene transfer approaches have become an important research tool in modern fundamental and applied sciences. Thus, in order to encourage and promote interdisciplinary co-operations and projects, principles of these approaches should be comprehensible for researchers from the fields outside molecular biology. Therefore, since the review is aimed at a wide scientific audience of chemists and biologists, in this section we will touch upon the widespread approaches to gene transfer to eukaryotic cells. To avoid subsequent confusion, some terms should be defined. Here, we will use two notions: *transfection* and *transduction*. *Trans-*

fection is commonly referred to delivery of naked or purified nucleic acids into cells, usually eukaryotic ones, and is similar to bacterial transformation (130). *Transduction* is referred to the virus-mediated transfer of genes into eukaryotic cells, as well as to the transfer of bacterial DNA between the bacteria mediated by phages (131). Thus, we will use *transfection* when discussing non-viral methods of nucleic acid delivery and *transduction* for viral or viral-related approaches.

The main parameters defining the success of a gene transfer process include: (i) the type of a nucleic acid to be delivered; (ii) the preparation of complexes of a nucleic acid and a delivery agent; (iii) the method and conditions of the delivery and (iv) the type of target cells or tissues (4). Common types and applications of nucleic acids being delivered into cells are listed in Table 4. A brief overview of methods of nucleic acid delivery into eukaryotic cells is given in Table 5 and Figure 3. In general, these methods can be divided into physical approaches, non-viral delivery systems, and virus-based delivery systems.

Physical methods

These methods imply direct delivery of nucleic acid into cells by means of physical forces (Figure 3). Among their advantages are relative simplicity and (usually) absence of additional substances that can induce cytotoxicity (1). In spite of certain difficulties in their application *in vivo*, they can be utilized for *ex vivo* gene therapy, which includes retrieval of cells from an individual, their modification and subsequent reinfusion into the individual (3).

Microinjection. This method is considered the most direct approach to gene delivery. It implies the injection of nucleic acids into the target cells by means of a thin glass capillary. The first successful transfer of plasmid DNA into a murine muscle *in vivo* (146) was followed by the rapid development of the technique and its application to other tissues and cells. Its major disadvantage is the necessity to handle every cell individually. Thus, microinjection is mainly used in genetic engineering of embryos or oocytes and in DNA vaccination. This drawback can be somewhat alleviated by application of robotic microinjection systems (1,8).

Particle bombardment. Particle bombardment, or ballistic particle delivery, or ‘gene gun’, is used for simultaneous delivery of nucleic acid into numerous cells. Cells are bombarded by accelerated gold or tungsten micro-particles loaded by nucleic acids that can pass the cellular membranes and even cell walls. For acceleration, high-voltage electronic discharge, spark discharge, or helium pressure discharge are used. The technique was initially developed for gene delivery into plant cells, which have robust cell walls (147). The approach is usually employed for genetic vaccination (148). It can also be applied for *in vivo* gene delivery into organs that can be exposed surgically. The disadvantages include considerable cell damage accompanying the delivery (1,8).

Magnetofection. This approach utilizes a magnetic field for promoting gene delivery. It is considered one of the most promising strategies for triggering the release of biological

Table 4. Types of nucleic acids used for gene delivery into cells (3,4)

Nucleic acid	Characteristics	Site of action	Applications
Plasmid DNAs (pDNA)	Circular dsDNAs (up to 15 kb)	Must be transcribed in the nucleus; some constructs can retain activity for months which implies the risk of recombination with the cellular DNA	- Artificial protein expression - Development of immune response - Expression of regulatory RNAs - Studies on transcription and translation machinery
Messenger RNAs (mRNAs), replicon RNAs	ssRNAs (mRNAs, <10 kb; replicon RNAs, >10 kb)	Active in cytoplasm from minutes to days; activity can depend on the secondary structure; replicons are able to self-amplify and to prolong the expression of a target gene	- Studies on protein expression - Development of immune response - Studies on translation machinery
Short regulatory RNAs	microRNAs (miRNAs), small interfering RNAs (siRNAs), small hairpin RNAs (shRNAs) (20–25 nt)	Active in cytoplasm from days to months	- siRNAs induce mRNA degradation in the cytoplasm or long-term gene silencing via DNA methylation in the nucleus - miRNAs regulate mRNA stability and translation in the cytoplasm and induce chromatin reorganization in the nucleus
Antisense oligonucleotides (ASOs)	short DNAs or RNAs (15–30 nt)	Cytoplasm and nucleus	- Masking of alternative splice sites to produce a specific mRNA isoform - RNase H-mediated digestion of specific mRNA after formation of DNA–RNA duplexes - Inhibition of mRNA translation by steric obstacles
DNAzymes, RNAzymes, MNAzymes	short ssDNAs, ssRNAs, or multiple strands (50–150 nt), usually with elaborate secondary structure	Cytoplasm and nucleus	Nucleic acid enzymes, usually site-specific nucleases

bp, base pair(s); DNAzyme, deoxyribozyme; dsDNA, double-stranded DNA; kb, kilo base(s); MNAzyme, multicomponent nucleic acid enzyme; nt, nucleotide(s); RNAzyme, ribozyme; ssRNA, single-stranded RNA.

molecules at a specific site in an organism. Magnetic iron oxide nanoparticles coated with cationic lipids or polymers for nucleic acid complexation are precipitated on the cell surface when subjected to a magnetic field and are subsequently taken up by the cell via endocytosis (149). DNA is presumably released in the cytoplasm, in some cases, due to thermal effects of an alternating magnetic field. Mechanisms of intracellular penetration of non-viral magnetic vectors upon magnetofection are thought to be the same as those for similar non-magnetic vectors. Thus, the transfection improvement can be related to the fast precipitation of the delivering vector on the cell surface. In the case of viral vectors, decoration with magnetic NPs can facilitate the infection in the absence of viral receptors required for interactions with the cell. The technique is suggested for both *in vitro* and *in vivo* gene delivery (1,132,133).

Electroporation. Application of an electric field to lipid bilayers, including cellular membranes, leads to a transient depolarization of the membrane and causes structural changes, such as formation of electropores, through which hydrophilic macromolecules can presumably enter the cell. This observation, made in 1972 (150), led to the development of a transfection technique, which was first applied for plasmid delivery into mouse lymphoma cells (151). The method is highly sensitive, and the duration and number of pulses, field strength, temperature and number of cells must be optimized in each case. Electroporation is preferably carried out in hypoosmolar buffers, which induce cell swelling.

Therefore, the method can be inapplicable for sensitive cell types. It can be used *in vivo* for DNA vaccination (1,8,135).

It is commonly presumed that the transient pores forming in the plasma membrane upon electric field application play the leading role in the internalization. Negatively charged molecules of DNA moving toward the anode via electrophoresis in an electric field interact with the cathode-facing side of the cellular membrane and form complexes with the pores (136,152,153). According to several recent reports, multiple pathways of endocytosis also can be involved in the process (154). Moreover, some mathematical simulations call into question the ability of slowly-moving large DNA molecules to penetrate the cell via short-living electropores (135).

Sonoporation. This approach utilizes ultrasound for temporal permeabilization of the cellular membrane. It was initially employed for delivering plasmid DNA into rat fibroblasts or chondrocytes *in vitro* (155). The transfection efficiency depends on the pulse intensity, frequency and duration (1). Since ultrasound causes hyperthermia, cavitation and acoustic pressure, its frequency and intensity must be calibrated to prevent adverse effects and cytotoxicity. In general, discontinuous low-frequency (1–5 MHz) pulses are preferable for gene delivery. As in the case of electroporation, endocytosis is also suggested to play a role in gene delivery via sonoporation (132,137).

Sonoporation can be combined with microbubble gene vehicles, such as liposomes, for enhancing targeted deliv-

Table 5. Widespread methods of nucleic acid delivery into eukaryotic cells^a

Method	Brief description	Advantages	Drawbacks	Refs
<i>Physical methods</i>				
Microinjection	Nucleic acids are injected into the nucleus or cytoplasm directly by means of thin glass capillaries	- Simplicity - Predictability	- The approach is time- and labour-consuming (each cell must be handled individually) - Gene delivery is limited to targeted regions - Considerable cell damage	(8)
Particle bombardment (ballistic particle delivery, gene gun)	Cells are bombarded by gold or tungsten micro-particles loaded with nucleic acid	- Can be used for transfection of adherent cell cultures, including plant cells - Acceptable efficiency	- Gene delivery is limited to targeted regions - Considerable cell damage	(8)
Magnetofection	Nucleic acid-coated paramagnetic particles penetrate the cell upon application of magnetic field	- Stability of magnetic particles - Low toxicity - Site-specific	- Low efficiency with naked DNA - Possible agglomeration of particles	(1,4,132–134)
Electroporation	An electric field induces short-term depolarization of the cell membrane and formation of pores, through which hydrophilic macromolecules can enter the cell	- Can be used for delivering nucleic acids into nuclei of non-proliferating cells - Can be useful <i>in vivo</i> for treatment of solid tumours	- Not applicable to sensitive cells - Naked DNA is vulnerable to digestion by nucleases - Additional reagents are required for high efficiency	(8,134–136)
Sonoporation (ultrasound)	Application of ultra-sound induces opening of transient pores in cellular membrane	- Site-specific - Can be combined with non-viral vectors	- Low efficiency - Tissue damage	(1,4,132,134,137)
Hydroporation (hydrodynamic gene delivery)	A large volume of nucleic acid solution is rapidly injected into the tail vein of a rodent which is followed by DNA penetration into hepatocytes	- Simplicity - High efficiency - Reproducibility - Site-specific	- Limited tissue spectrum - Possible side effects - Could not be easily applied in humans	(1,138,139)
Laser beam (photoporation, optoporation)	Cellular membranes can be permeabilized by laser treatment that induces single, transient perforation in a specific area of the membrane through which DNA can be delivered into the cell	- High efficiency - Site-specific	The approach is time- and labour-consuming (each cell must be handled individually)	(8,134)
<i>Non-viral delivery systems</i>				
Calcium phosphate method	Upon mixing calcium chloride and sodium phosphate with DNA, calcium phosphate crystals precipitate the DNA onto the surface of cells in the culture, and the cells subsequently engulf these crystals together with DNA by endocytosis	Very cheap	- Highly pH-sensitive - Limited transfection efficiency - Limited cell spectrum	(8)
Nanoparticles (NPs)	NPs of various materials (carbon allotropes, metals, porous silica-based materials) are proposed to be used for delivery of nucleic acids, including plasmid DNA, ASOs and siRNA	Size control and functionalization options allow selecting appropriate NPs for gene delivery into various types of cells and tissues	- Possible toxicity - Low efficiency	(3,8)
Lipid formulations (lipofection)	Liposomes of various compositions are used for DNA and siRNA delivery <i>in vitro</i> and <i>in vivo</i>	- Relatively high transfection efficiency - Relatively cheap - Can carry large nucleic acid molecules - Targeted delivery is possible	- Toxicity - Mostly poor performance <i>in vivo</i>	(1,3,5,8,140–142)
Polymers	Positively charged polymers, such as poly-L-lysine, diethylaminoethyl (DEAE)-dextran, and polyethylenimines (PEIs), have been demonstrated to deliver DNA and RNA molecules into the cells <i>in vivo</i> and <i>in vitro</i> , presumably via endocytosis	- Relatively high transfection efficiency - Protection from enzymatic degradation - Easy preparation	- Mostly poor performance <i>in vivo</i> - Toxicity depending on the polymer source	(3,8)

Table 5. Continued

Method	Brief description	Advantages	Drawbacks	Refs
'Self-delivery'	Some stabilized artificial oligonucleotides (ASOs) can be spontaneously uptaken by cells via gymnosis	No additional vehicles are required	Possible adverse effects of chemical modifications of nucleotides	(3)
Cell-penetrating peptides (CPPs)/protein transduction domains (PTDs)	Small natural or artificial peptides (6–30 amino acids long) able to deliver various macromolecules, including plasmid DNA, oligonucleotides and siRNA, into cells, both <i>in vitro</i> and <i>in vivo</i>	- Targeted delivery is possible - Can be used for enhancing other gene delivery systems	- Highly condition-demanding - Low reproducibility	(3,143,144)
<i>Viral delivery systems</i> Recombinant viruses	Non-pathogenic viruses are used for DNA delivery <i>in vivo</i> . The target gene is integrated into the viral genome and is subsequently translocated into the nucleus of the host cell	High efficiency	- Toxicity; - Host immune response - Low integration specificity	(1,8,145)
Virus-like particles	Only viral capsid is used; recombinant capsid proteins are expressed and subsequently used for packaging of DNA or siRNA.	Site-specific delivery is possible	Strong immunogenicity is possible	(3,8)

^aMore detailed descriptions are provided in the corresponding subsections below.

ery (132). Upon low acoustic pressures, microbubbles oscillate steadily and with small amplitudes, thus inducing shear stress and microstreaming to the cellular membrane and leading to the formation of transient pores (stable cavitation). Under high acoustic pressures, contraction and expansion of the microbubbles finally result in their collapse, thus leading to permeabilization of the membrane (inertial cavitation) (137).

Hydroporation. Hydroporation, or hydrodynamic gene delivery, is one of the most popular methods for nucleic acid delivery to rodent hepatocytes (156,157). It is achieved by a very fast injection of a considerable volume of a nucleic acid solution via the tail vein which leads to a prompt congestion in the heart, accumulation of the injected solution in the inferior vena cava and elevation of the intravascular pressure in this region. Then the DNA solution refluxes into the liver via the hepatic vein, causing a transient increase of capillary fenestrae, induction of transient membrane defects and penetration of the nucleic acid into hepatocytes. Modified techniques allow delivering nucleic acids into muscle, heart, spleen, and kidney of various animals. The approach is simple and high-efficient and is widely employed in functional genetic studies and gene therapy research (1,138,139).

Laser beam (photoporation, optoporation). A single pulse of a focused laser beam can be used for inducing a targeted transient perforation in a cellular membrane through which plasmid DNA can be delivered into the cell. The approach was first reported for gene delivery into a murine muscle *in vivo* (158). The transfection efficiency of the approach depends on the size of the focal point and pulse frequency of the laser and can reach 100%. However, the manual pro-

cedure is labour-consuming and can therefore be applied only to a limited number of cells. Femtosecond, nanosecond, microsecond, and continuous wave lasers can be used, providing various mechanisms of perforation. Femtosecond laser is suitable for handling single cells. When utilized at a high repetition rate, it generates low-density plasma that induces opening of a single pore. In contrast, nanosecond laser is unsuitable for transfection of single cells. It generates cavitation bubbles accompanied by heat and thermoelastic stress, leading to perforations in the cellular membrane. Microsecond laser generates microbubbles that induce shear stress leading to the membrane perforation. Continuous wave laser increases the permeability of the cellular membrane via heating. Untargeted nucleic acid delivery is possible, when a cell culture is irradiated by a grid of laser impulses. However, such treatment can cause significant cell damage (1,8,134).

Non-viral delivery systems

Non-viral gene delivery implies the usage of non-viral vectors, which carry the genetic construct through the cellular membrane and protect it from nuclease-mediated degradation. Among such carriers are inorganic vectors, lipids, polymers, and peptides (Figure 3).

Calcium phosphate. This is the best known chemical transfection technique (Figure 3). In short, calcium chloride and sodium phosphate are mixed with DNA, and the forming crystals of calcium phosphate precipitate the DNA onto the cell surface. Then both the crystals and DNA are engulfed by the cells via endocytosis. Since calcium phosphates are present in tissues of various organisms, they can be considered non-toxic materials. Nevertheless, the possibility of

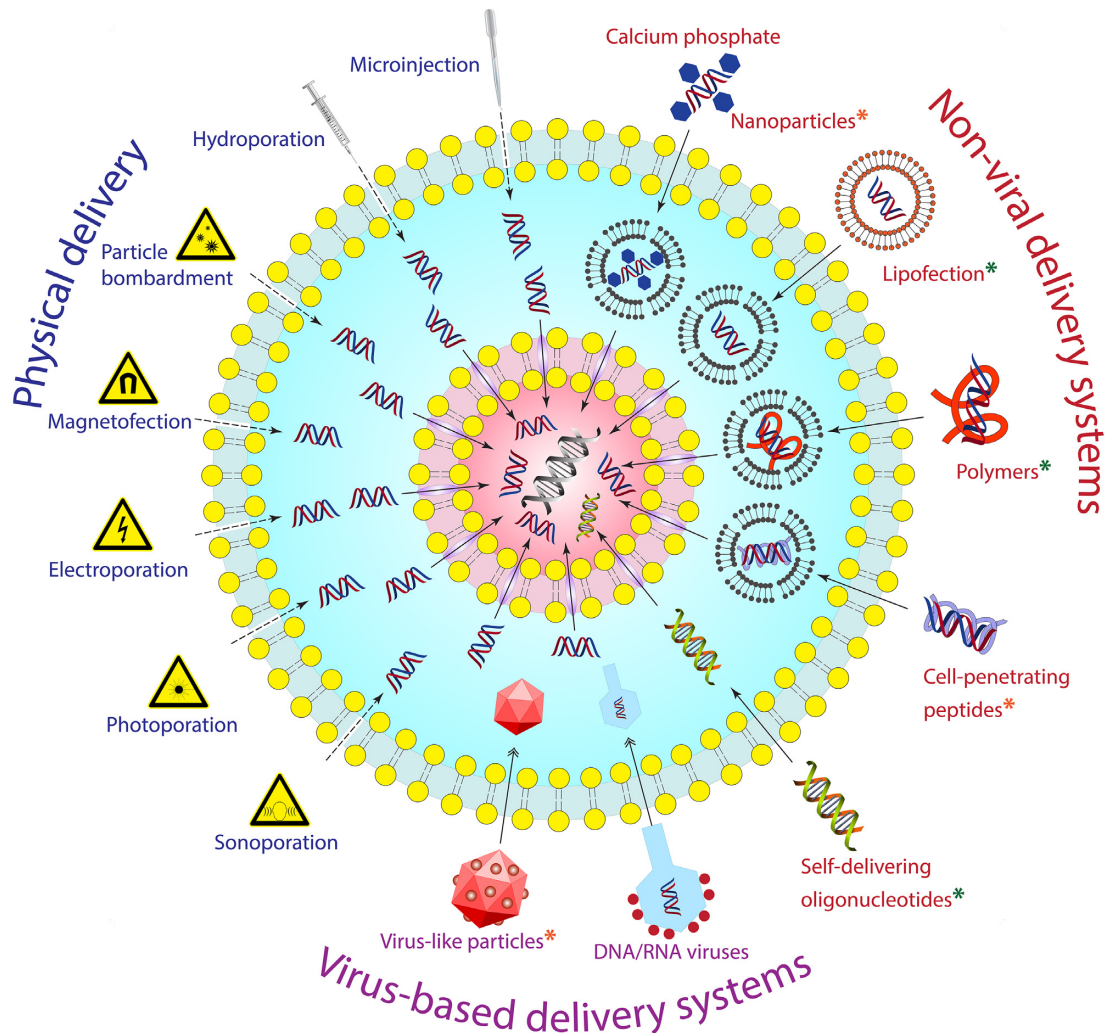


Figure 3. Overview of common approaches to delivering genes into eukaryotic cells: physical methods (microinjection, hydroporation, particle bombardment, magnetofection, electroporation, photoporation, sonoporation), non-viral delivery systems (calcium phosphate, nanoparticles, liposomes, polymers, cell-penetrating peptides, self-delivering oligonucleotides), and virus-based delivery systems. Systems, in which IL application has been tested, are marked by a green star, whereas those in which IL potential can be realized are marked by an orange star.

an increase of the intracellular concentration of calcium because of dissolution of the crystals in the cytoplasm should not be overlooked. The approach is very cheap but is tricky and highly sensitive to pH of the media and therefore suffers from reproducibility issues. Modified calcium phosphate nanoparticles also have been tested (8,159,160).

Nanoparticles. Carbon nanoforms, metal nanoparticles (NPs) and mesoporous silica NPs are proposed to be used as vehicles for nucleic acid delivery into cells (Figure 3). Toxicity of NPs can be controlled by modifying their size and surface properties (3).

Single-walled carbon nanotubes (SWCNTs) are nanotubes composed of a one-dimensional layer of carbon hexagons. Functionalization by amino or carboxyl groups allows binding various molecules, including nucleic acids, to SWCNTs. SWCNTs of 1–5 nm in diameter and 50–200 nm in length are usually used for transfection (8). Hydrophobic interactions between CNTs and lipid-polyethylene glycol (PEG) amphiphiles can be employed for stabilization

and functionalization of the former. The width and length of CNTs have a considerable impact on their biodistribution and thus can be used for targeted delivery. Cationic fullerenes, graphene oxide nanosheets, and nanodiamonds are also utilized for nucleic acid delivery (3).

Efficient ways of controlling the size and shape, as well as simplicity of the surface functionalization, are the main advantages of using metal NPs in transfection. Gold is one of the preferable metals for gene delivery. Nucleic acids tightly packed on the gold NP surface, or spherical nucleic acids (SNAs), demonstrate increased stability and ability to transfect cells efficiently due to interactions with scavenger receptors. SNAs were used for *in vitro* and *in vivo* delivery of siRNAs and ribozymes. The core material seems to have no significant effect on the SNA properties (3).

Mesoporous silica NPs demonstrate very high loading capacity for siRNAs. Porous metal-organic frameworks (MOFs) are also promising candidates for intracellular delivery of oligonucleotides (3).

Liposomes (lipofection). In 1987, it was demonstrated that cationic lipids can spontaneously induce DNA compaction and fuse with cellular membranes (147). Since then, liposomes have been considered among the most efficient and flexible non-viral systems of nucleic acid delivery into cells (Figure 3). These are single (unilamellar) or several (multilamellar) vesicles formed by concentric lipid bilayers, in which an aqueous compartment is enclosed. Cationic liposomes and negatively charged DNA can spontaneously form lipocomplexes (lipoplexes) with very high efficiency of DNA loading. Liposomes can include large molecules of nucleic acid, protect them from nuclease-mediated digestion and ensure targeted delivery of their cargo into specific tissues and cells. After interacting with adhesion receptors, complexes between cationic lipids and nucleic acids are presumably internalized via endocytosis (142,161–165). Liposomes also usually demonstrate low immunogenicity. Thus, they are used in both *in vitro* and *in vivo* intracellular delivery of DNA and RNA. Anionic lipids also have been tested, but very low loading efficiencies hinder the progress in these studies (1,3,8).

Cationic liposomes are employed for delivery of both plasmid DNA and siRNA into cells of various origins *in vitro*. Due to heterogeneity and instability of liposome formulations, their transfection efficiency is generally lower than that of viral vectors, but the risk of random genomic integration of the ectopic construct in the host cell in the case of liposome delivery is also low (8). Since the presence of serum can completely block the liposome-mediated transfection, modified lipids allowing to avoid the issue have been developed (163).

Cationic liposomes are usually prepared from mixtures of cationic and zwitterionic or neutral lipids (helpers). The former play the role of a complexation agent and mediate the binding to the negatively charged cellular membrane. The latter stabilize the system and/or induce the membrane disturbance and fusion (8,141).

Cationic lipids. Cationic lipids and lipid-like materials developed so far can be classified into several generations. The first generation include: (i) monovalent aliphatic lipids carrying a single positively charged amino moiety in their headgroup (they can be permanently charged (1,2-dioleoyl-3-(trimethylammonium)propane, DOTAP; *N*-[1-(2,3-dioleoyloxy)-propyl]-*N,N,N*-trimethylammonium chloride, DOTMA; 1,2-dimyristyloxypropyl-3-dimethylhydroxyethylammonium bromide, DMRIE) or ionizable at particular pH (1,2-dioleoyloxy-3-dimethylammonium propane, DODAP; 1,2-dioleoyl-3-dimethylammonium propane, DODMA)); (ii) multivalent aliphatic lipids carrying two or more amino moieties in their headgroup (e.g. dioctadecylamidoglycylspermine); and (iii) cationic cholesterol derivatives (e.g. DC-Chol) (140).

In vivo toxicity of cationic lipid formulations, possibly related to their ability to trigger the production of reactive oxygen species, is of high concern. Together with their low transfection efficiency and inactivation in the presence of serum, it mostly limits their application to *in vitro* studies, in which these gene delivery systems are widely used for introducing DNA or siRNA into cells. For *in vivo* applications, functionalized lipid-based systems, such

as optimized ionizable lipids, have been developed (8,140). Ideally, an optimized ionizable lipid system should have the following properties: (i) be positively charged during complexation with nucleic acid; (ii) be neutral at physiological pH for administration into an organism; and (iii) restore its charge upon accumulation in endosomes for efficient endosomal escape. Currently, DLin-MC3-DMA and DLin-KC2-DMA formulations, which are based on 1,2-dilinoleyloxy-3-dimethylaminopropane, are considered most efficient for delivery of siRNA and DNA, respectively. The last generation of lipid-like materials used in gene delivery is comprised by lipioids, which are obtained by one-pot conjugation of alkyl-acrylates or alkyl-acrylamides to primary or secondary amines and can be subjected to subsequent functionalization (140).

Helper lipids. Depending on their composition, helper lipids can assist the nucleic acid delivery in several ways. Usually, they are charge-neutral compounds, such as cholesterol or phospholipids. Being a natural component of the plasma membrane, cholesterol has been shown to improve the stability and transfection efficiency of lipid-based delivery systems both *in vitro* and *in vivo*. Phospholipids, such as 1,2-dioleoyl-*sn*-glycero-3-phosphocholine (DOPC), 1,2-distearoyl-*sn*-glycero-3-phosphocholine (DSPC) and 1-stearoyl-2-oleoyl-*sn*-glycero-3-phosphocholine (SOPC), as well as 1,2-dioleoyl-*sn*-glycero-3-phosphoethanolamine (DOPE), are also commonly used. In some cases, the presence of unsaturated lipid chains significantly enhanced the intracellular delivery (140,141).

Other additional components. To prevent a rapid clearance from an organism after intravenous administration, lipid-based gene delivery vehicles are sometimes supplied with a hydrophilic ‘crown’ that prevents their binding to plasma proteins and uptake by macrophages. Functionalization with polyethylene glycol (PEG) is one of the most widespread approaches for increasing the circulation half-life. It should be noted that PEGylation can significantly inhibit the cellular uptake and thus decrease the transfection efficiency. Targeting is another approach for increasing nucleic acid uptake by specific cells or tissues. For this purpose, endogenous or exogenous ligands can be employed. In the endogenous case, apolipoprotein E (ApoE) present in the blood binds to the surface of ionizable lipid-based nanoparticles, thus triggering the intracellular penetration of the latter by means of lipoprotein receptors. In the case of exogenous ligands, lipid-based nanoparticles are decorated with corresponding targeting moieties, e.g. *N*-acetylglucosamine, which interacts with the ASGP receptor on the cell surface and triggers clathrin-dependent internalization (140).

Polymers. Cationic polymers, such as polyethylenimine, polyamidoamine, chitosan, and dendrimers, are used for gene delivery *in vitro* and *in vivo* (Figure 3). By condensing DNA into compact particles, they prevent its enzymatic degradation (166). Upon binding negatively charged DNA molecules, polycationic polymers form polyplexes, which are characterized by the ratio of cationic nitrogen moieties of a polymer (N) to anionic phosphate groups of DNA (P). At N/P > 1, the net positive charge of a polyplex allows

its binding to the cellular membrane and subsequent internalization via endocytosis. After that, the DNA must (i) leave the endosome successfully, (ii) survive in the cytosol, (iii) enter the nucleus and (iv) be released from the vector. Polyplexes supposedly affect the transfection by increasing the permeability of cellular membranes and triggering endocytosis via interactions with lipid rafts. Successful gene expression seems to correlate with the endosomal escape of intact DNA, but not with the increased permeability of the cellular membrane. Intercalation of free cationic polymers into the cellular membranes is thought to facilitate the endosomal escape and gene expression. Proposed stages of cationic polymer-assisted gene delivery are depicted in Figure 4 (2,167,168). Upon delivery to the cellular surface, polyplexes release free polymers, free DNA, and smaller polyplexes, either near the cellular membrane or inside vesicles. The released free cationic polymer molecules intercalate into the cellular plasma membrane and then circulate into the internal cellular membranes and increase their permeability (2).

The first polymer used for the enhancement of nucleic acid penetration into the mammalian cells was poly-L-lysine (169), which also could be classified as a cell-penetrating peptide (CPP). The second popular polycation widely employed in transfection is diethylaminoethyl (DEAE)-dextran, which presumably enhances the endocytosis of nucleic acids that bind to the surface of cells. The formation of a complex between dextran and nucleic acid is not required. The third class of polymers used for delivery of plasmid DNA and siRNA *in vitro* and *in vivo* includes polyethylenimines (PEIs) that allow tight compaction of nucleic acid and, subsequently, efficient transport into the cell via endocytosis. The buffering properties of PEIs, along with their ability to promote DNA condensation, protect nucleic acids from enzymatic degradation (8). PEI-related cytotoxicity possibly correlates with the molecular weight of the polymer: large molecules aggregate on the cellular surface and disturb the functioning of the membrane. 25 kDa was proposed to be an optimal molecular weight for PEI in gene delivery (1,8,170). Hybrid lipid-polymer systems, in which polymer-bound DNA is enveloped by lipid membrane, have been tested (1,171).

Another class of polymers employed in gene delivery is comprised of polyamidoamine (PAMAM) dendrimers, which are non-linear polycationic cascade polymers. They also induce nucleic acid compaction upon binding, and can be swallowed by endocytosis after adherence to the cellular surface. PAMAM dendrimers are spherical molecules with layers of shells, in which amido bonds alternate with amino bonds. For enhancing their flexibility, they are activated by hydrolytically cleaving some amido bonds in the inner part of the molecule and removing some dendrimer branches. Such activated dendrimers are more efficient in gene delivery than non-activated ones, possibly due to more successful endosomal release of the nucleic acid (1,8).

Artificial 'self-delivering' oligonucleotides. Artificial 'self-delivering' oligonucleotides can spontaneously penetrate the cells via gymnosis (the process of delivery of 'naked' oligonucleotides to cells without assistance of any transfection reagents) (172). These oligonucleotides are usu-

ally modified chemically for improving their stability and transfection efficiency. Among such modifications are phosphorothioate bonds, locked amino acids, tricyclo-DNA oligomers, 2'-*O*-(2-methoxyethyl) oligonucleotides, and 2'-deoxy-2'-fluoroarabino nucleic acids. Certain chemical modifications can trigger the complement activation, thrombocytopenia, etc. in the target organism. Reduction of the negative charge of the sugar-phosphate backbone of oligonucleotides via esterification promotes their interaction with the cellular surface. In addition, targeted folding of oligonucleotides and usage of chimeras can assist their intracellular delivery by ensuring specific interactions with cells (3).

Cell-penetrating peptides. Cell-penetrating peptides (CPPs) are small natural or artificial peptides 6–30 amino acids long which can deliver various macromolecules, including nucleic acids, into cells (Figure 3). The first examples of proteins that could penetrate the cell without binding any receptor were the Trans-Activator of Transcription (Tat) protein from the Human Immunodeficiency Virus 1 (HIV-1) (173) and the homeobox transcription factor Antennapedia (Antp) from *Drosophila melanogaster* (174). In the last decades, the number of the reported CPPs has been increasing. Among them, both cell-specific and non-cell-specific are present (144).

Non-cell-specific CPPs can be divided into cationic, hydrophobic, and amphipathic. The first ones include natural Tat and Antp, which contain numerous arginine and lysine residues, as well as synthetic peptides, such as homopolymers of arginine, lysine and ornithine. The optimal length for such homopolymers is 6–12 amino acids; longer lysine polymers induce acute cytotoxicity. Hydrophobic peptides are derived from leader sequences of fibroblast growth factor 12 (FGF12). Amphipathic peptides are chimeras consisting of a hydrophobic domain, usually derived from signal peptide sequences, fused to a nuclear localizing signal (NLS). Among the disadvantages of non-cell-specific CPPs is the necessity to introduce high doses of them *in vivo* for a small part of the CPPs to reach the site of interest. This problem can be alleviated by utilizing 'pro-drug' non-cell-specific CPPs that should be activated in a specific environment. However, it is possible only if the target cells or tissues possess some unique enzymatic activity. Usage of cell-specific peptides allows avoiding the high-dose issue and reaching high transfection efficiency in target cells or tissues (144).

The exact mechanisms of CPP-mediated transfection have not been elucidated yet. Presumably, both non-endocytic and endocytic mechanism are possible. Binding to phospholipids of the plasma membrane, as well as interactions with glycosaminoglycans, are suggested to be involved in the intracellular penetration of non-specific CPPs. Then cationic CPPs with small cargos translocate directly into the cell, whereas those with larger cargos are engulfed via micropinocytosis (144).

CPPs are proposed to be used in combinations with other techniques of gene delivery. Thus, they are conjugated to viral capsid proteins and utilized for decoration of liposomes and nanoparticles (144).

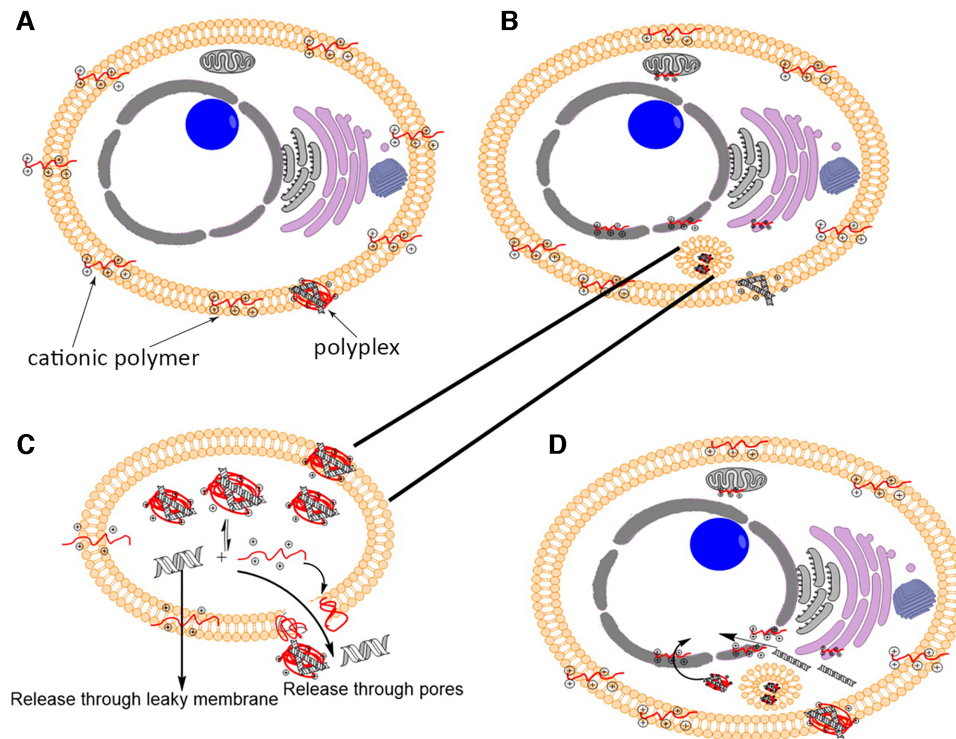


Figure 4. Stages of cationic-assisted gene delivery. (A) Cationic polymer is released from polyplexes and intercalates into the plasma membrane. (B) Cationic polymer is dispersed into internal cellular membranes via lipid recycling pathways, whereas polyplexes are endocytosed. (C) Cationic polymer in the endosomal membranes increases the membrane permeability and facilitates the release of genetic material into the cytosol. (D) Cationic polymer associated with the nuclear membrane via lipid recycling and/or cytosolic pathways enhances the membrane permeabilization, promotes the release of the genetic material through the leaky membrane or pores, and facilitates its transport into the nucleus. Adapted and reproduced with permission from (2).

Viral delivery systems

Viruses provide natural vectors for gene delivery; they possess intrinsic ability to bind the cellular surface, to penetrate the cell and to escape the endosomes. The first viral vector employed for transduction in mammalian cells was built on the basis of the retrovirus murine leukemia virus (175). In viral-based transduction systems, the target gene is introduced into the viral genome; the recombinant virus subsequently infects the cell and releases its genetic material, which can be translocated into the nucleus for further integration into the host genome and expression (RNA-based viral vectors) or can be expressed in an episomal form, without integration (usually DNA-based viral vectors) (Figure 3). Both RNA and DNA viruses can be used for transduction; among them are adenoviruses, retroviruses (including lentiviruses), parvoviruses and herpes simplex virus (HSV) some of which can provide tissue-specific infection. Viral systems are characterized by high transduction efficiency, but can trigger a potent immune response against capsid proteins in a host. Non-specific integration of genes into the host genome is another disadvantage of this method which sometimes leads to severe side effects (1,3,8,176–178).

Adenoviruses are non-enveloped icosahedral viruses with a large double-stranded DNA genome of 36–38 kb. Their replication and assembly take place in the nucleus of the host cells. An adenoviral vector is created by replacing the *E1* gene, which is essential for viral replication, and the *E3* gene with the target gene (up to 8 kb; longer constructs are

also can be used with the modified vectors). Adenoviral vectors are prepared by co-transfecting a packaging cell line with the vector carrying the insertion of the target gene and a plasmid with the necessary viral genes. The packaging cell line then produces the assembled viruses bearing the gene insertion which can be used for subsequent transduction of host cells. After binding to the appropriate receptors on the host cell, the virus is internalized via endocytosis; upon dissociation of the capsid, the viral DNA enters the nucleus through the nuclear pore where it undergoes transcription and replication as an episome (1,145,179).

Adeno-associated viruses (AAV) are small icosahedral viruses containing short single-stranded DNA genomes (4–5 kb). Of them, AAV2 was first used for transgene delivery (180). Though it mostly exists in an episomal form, at each end of the viral genome there is a palindromic sequence (inverted terminal repeats, ITR) required for the site-specific integration into a particular site in human chromosome 19. The genome itself contains two genes, *rep* and *cap*. Four Rep proteins encoded by *rep* are needed for viral replication and packaging, whereas three VP proteins encoded by *cap* form the viral capsid. During the construction of an AAV vector, the *rep* and *cap* genes are replaced with a transgene sequence. An AAV helper plasmid encoding the capsid proteins, a wild-type adenovirus or herpes simplex virus (HSV), and cells for viral propagation are also required. After being infected with the wild-type adenovirus or HSV, the AAV vector plasmid DNA and the

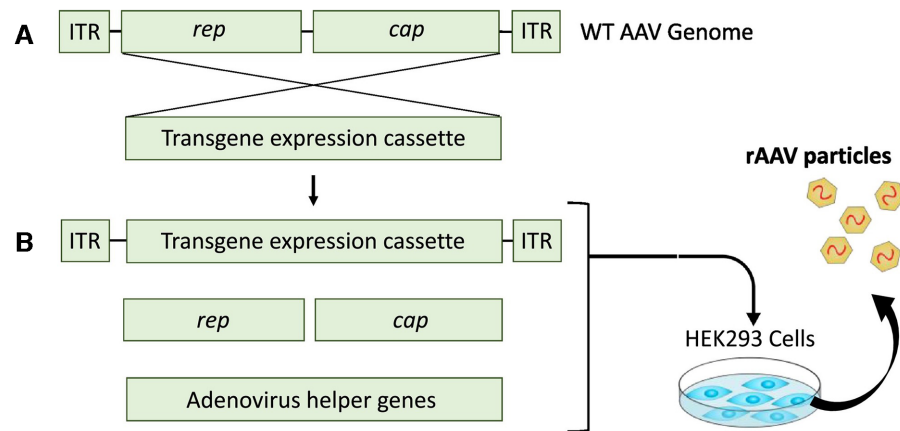


Figure 5. Production of recombinant AAV (rAAV). (A) The wild-type AAV genome is modified by replacing the viral genes *rep* and *cap* with a transgene expression cassette containing the transgene sequence, promoter and regulatory elements, which is inserted between the inverted terminal repeats (ITR). (B) This rAAV, together with helper plasmids and/or wild-type adenovirus, are introduced into permissive cells (usually HEK 293) that subsequently produce rAAV particles. Reproduced with permission from (181).

helper plasmid are introduced into the cells (Figure 5). The cells produce both mature recombinant AAV vectors and the wild-type adenovirus or HSV; the latter is subsequently removed by heat inactivation or density gradient centrifugation. For decreasing the risk of producing wild-type viruses, cell lines with stable expression of adenovirus proteins can be used; such systems do not require an additional helper plasmid (1,145).

Herpes simplex viruses are enveloped icosahedral viruses with a double-stranded DNA genome of 150 kb which possess both lytic and latent activities. HSV binds to heparin sulfate on the surface of the host cell, and the viral DNA is circularized upon the entrance. Due to the large size of its genome, HSV can accommodate a target gene of up to 30 kb. HSV vectors are obtained by the technique similar to that employed for adenoviruses (1).

Retroviruses are enveloped viruses with an RNA genome of 8–11 kb which is located in the capsid together with integrase and reverse transcriptase. A retroviral vector is obtained by replacing viral replication elements with the target gene (up to 7–10 kb); at that, all the RNA regions necessary for packaging, reverse transcription, integration and transcription regulation remain intact. Retroviral vectors are produced by packaging cells, which provide the necessary viral proteins deleted from the vector itself. The assembled vector interacts by its envelope proteins with the corresponding receptors on the host cell and enters it; then the reverse transcriptase converts the viral RNA sequence into a double-stranded DNA provirus, which is subsequently integrated into a host chromosome by integrase (1).

Virus-like particles. Virus-like particles (VLPs) is an alternative to the viral transfer of nucleic acid. In this approach, only a viral capsid without any genetic information or a similar protein container is used (Figure 3). Recombinant viral capsid proteins are expressed, isolated, purified, and reconstituted. The packaging of plasmid DNA or siRNA into these empty capsids occurs upon chemical dissociation/reassociation. Strong immunogenicity of VLPs can be alleviated by modifying their surfaces (3,8).

All the above-said demonstrate the diversity of the developed approaches to gene delivery. Still, each of them has its drawbacks, and further optimization of the existing methods is highly demanded. In some cases, application of ILs is expected to provide the necessary improvement.

IONIC LIQUIDS IN NUCLEIC ACID DELIVERY

Application of ionic liquids in gene delivery

Though the field is relatively new, the possibility of efficient application of ILs and IL-like agents in gene delivery has been prominently established. Table 6 summarizes the current findings on the topic, whereas Figure 6 shows structures of the corresponding IL compounds. In the following subsections, we discuss the available data on the employment of simple ILs, cationic amphiphiles, Gemini surfactants, and poly-ILs, as well as other IL-like substances, in delivery of nucleic acids into the cells. So far, ILs have been tested mostly in polymer- and lipid-mediated delivery (Figure 3) (for the corresponding techniques, see the ‘Non-viral delivery systems’ section, subsections ‘Polymers’ and ‘Liposomes (lipofection)’, respectively). Several works also relate to the application of oligonucleotides in an IL form (or IL-robed oligonucleotides) which can be ‘self-delivered’ into cells (the corresponding technique is described in the ‘Non-viral delivery systems’ section, subsection ‘Artificial ‘self-delivering’ oligonucleotides’).

Simple ILs and IL-like compounds

[C₄Mim][PF₆]. This common hydrophobic IL was tested as a stabilizing agent for plasmid DNA (196). *[C₄Mim][PF₆]* formed nanostructures with pDNA protecting the latter from long-term (up to 120 min) ultrasonication. The presence of the IL also facilitated the Lipofectamine-mediated gene delivery in COS-7, HEK 293 and HeLa cells, while demonstrating low cytotoxicity (Table 6) (196,197). Together with several other findings, this result evinces the possibility of successful application of IL-based systems in lipofection (see the ‘Non-viral delivery systems’

Table 6. Application of ILs and IL-like compounds in gene delivery

IL	Gene construct	System preparation and properties	Evaluation method	Comments	Refs
[C ₄ Mim][PF ₆]	eGFP (pDNA)	A gel-like plasmid-IL complex is formed after overnight vortexing of a mixture of pDNA and IL (1:99). Sonicated pDNA/IL is mixed with lipofectamine, and the resulting mixture is used for transfection of COS-7, HEK 293 and HeLa cells (1–2 μL per 500 μL media ^a). Short-time sonication enhances the transfection efficiency.	Electrophoresis after sonication, fluorescence microscopy	IL forms nanostructures with pDNA via electrostatic interactions between IL and DNA phosphate groups. Stabilization of pDNA against sonication is observed. According to the percentage of fluorescence-positive cells, pDNA/IL/lipofectamine enhances the transfection, in comparison with pDNA/lipofectamine.	(196,197)
Cholinium geranate (CAGE) + cholinium phenylpropanoate (CAPA)	siRNA against GAPDH and NFKBIZ	A combination of CAGE and CAPA (25% v/v each) stabilizes siRNA molecules and provides efficient siRNA epidermal delivery (ca. 0.20 nmol·cm ⁻²) <i>in vivo</i> .	qPCR, fluorescence microscopy	Geranate is supposed to drive the translocation of the system via the lipid bilayer. Application of the IL-siRNA formulation to the mouse skin induced no inflammation or irritation. The system is proposed for psoriasis treatment.	(198)
Chloride (1) and bromide (2) derivatives of 1-methyl-3-[3,4-bis(alkoxy)benzyl]-4H-imidazolium (n = 6, 12, 16, 18) (Figure 6A)	siRNA against luciferase	Compounds 1 ₁₂ , 1 ₁₈ and 2 ₁₈ are used for preparing 1 mM aqueous formulations with or without 2 mM DOPE. At 10 nM, formulations 1:2 (1 mM 1 ₁₂ or 2 ₁₂ : 2 mM DOPE) and Lipofectamine2000 (used as positive control) provide the comparable inhibition.	Inhibition of luciferase expression in A549Luc cells	Formation of IL-siRNA complexes depends on the alkyl chain length (higher amount of 2 ₁₈ is needed for complexing all the siRNA), whereas the anion has no impact on the complex formation. The size (ca. 70 nm) and positive zeta potential of 1 ₁₂ /DOPE/siRNA complexes suggest their ability to bind to the cell surface and be engulfed via endocytosis.	(182)
1-(2-hydroxyethyl)alkylimidazolium bromides (n = 14, 16, 18) (Figure 6B)	DNA decamer ^b	A lipoplex of 1-(2-hydroxyethyl)hexadecylimidazolium bromide and the DNA decamer (0.09 mM; 1 mM) is able to penetrate the cytoplasm of M-HeLa cells. The size and charge of the amphiphile/DNA polyplexes are independent of the alkyl side chain length. [C ₁₄ Mim][Br] facilitates the intercalation into the lipid bilayer, whereas [C ₁₆ Mim][Br] and [C ₁₈ Mim][Br] stabilize the lipids.	Visualization by Hoechst 33342 staining	Lipoplexes are formed due to intercalation and hydrophobic interactions between the amphiphiles and DNA. DNA delivery into the cell is not tested.	(183)
[C _n Mim][Br] (n = 14, 16, 18) (Figure 6C)	DNA decamer ^b				(184)

Table 6. Continued

IL	Gene construct	System preparation and properties	Evaluation method	Comments	Refs
1,3-dimethyl-4,5-dipentadecyl-2-(5-(trimethylammonio)pentyl)imidazolium iodide (Figure 6D)	GFP (pDNA)	DPPC:DOPE (1:1) liposomes loaded with 20 mol% of the dicationic imidazolium IL ensure the efficient (though not as efficient as Lipofectamin.2000) plasmid delivery into HeLa cells (at 5 $\mu\text{g}\cdot\text{ml}^{-1}$ DNA).	Fluorescence microscopy	A liposomes/IL system provides efficient transfection. The addition of the alkylammonium moiety into the IL structure is responsible for electrostatic interactions with DNA and the cellular membrane.	(185)
1,5-bis(1-imidazolilo-3-decyloxyethyl)pentane chloride (Figure 6E)	DNA from salmon sperm	DMPC/IL/DNA systems containing 150 mM DMPC, 0.75 (1.5, 3, 7.5, 15 and 30 mM) IL and 2 μM DNA are prepared. Positively charged groups of the IL interact with the DNA molecule, whereas its hydrophobic parts are exposed into the solution thus enhancing the affinity between the DNA and lipid bilayers.		DNA delivery into the cell is not tested.	(186)
Double-chained pyridinium amphiphiles (Figure 6F)	Chloramphenicol acetyltransferase, β -galactosidase, pNEO	Complexes of DNA and vesicles are prepared by mixing DNA (1 μg), lipid (DOPE) and amphiphiles at various ratios. COS-7, CV-1, BHK and 36C2.21 cells are transfected by adding the complexes (from 5–10 to 38–77 μM). Lipofectin is used as a control. Almost all the tested pyridinium amphiphiles demonstrate relatively low cytotoxicity.	CAT activity determination, β -Gal staining, determination of tolerance to geneticin	(i) Increasing the alkyl chain length to C ₁₈ : toxicity decreases, transfection efficiency decreases; (ii) substituting one saturated C _{18:0} alkyl chain with unsaturated C _{18:1} : transfection efficiency increases; (iii) replacing two saturated chains with two unsaturated C _{18:1} chains: toxicity increases, transfection efficiency increases significantly; (iv) replacing <i>cis</i> -oriented alkyl chains with <i>trans</i> -oriented ones: transfection efficiency increases; (v) adding cationic charge: transfection efficiency increases (but to a lesser degree than the above-described modifications of the alkyl side chains). The SAINT-2/DOPE system (15–45 μM) produces more efficient transfection than lipofectin (36–71 μM), possibly due to enhanced permeabilization of the cellular membrane.	(187)

Table 6. Continued

IL	Gene construct	System preparation and properties	Evaluation method	Comments	Refs
IL-robbed siRNAs (Figure 6G)	siRNA against GAPDH and MMP12	The negatively charged sugar-phosphate backbone of siRNA molecules are non-covalently complexed with positively charged benzyl(dimethyl)ammonium cations ($n = 8, 14, 18$). The IL-robbed siRNAs demonstrate enhanced skin penetration (porcine skin) and cell internalization (HEK293T); the latter depends on the IL structure (the best results were obtained with the tetradecyl-bearing IL).	Visualization by Hoechst 33342 staining; inhibition of GAPDH expression	At concentrations above 100 nM, the ILs with the longer alkyl chains demonstrate significant cytotoxicity. The IL-robbed siRNAs demonstrate cytoplasmic localization in the cells, whereas Lipofectamine-mediated transfection (RNAiMax-siRNA) leads to endosomal sequestration of the nucleic acid. The IL-robbed siRNAs cause a significant inhibition of GAPDH expression only at 300 nM, whereas RNAiMax-siRNA is efficient at 10 nM.	(188)
Imidazolium copolymers with controlled charge density and a variable number of side-chain hydroxyl groups (Figure 6H)	Luciferase (gWiz-Luc plasmid)	Polyplex solutions containing one of the copolymers and gWiz-Luc plasmid are used for transfection of COS-7 cells (final plasmid concentration is $0.6 \mu\text{g}\cdot\text{mL}^{-1}$). Of the copolymers studied, PHEVIM ₂₅ ensures the transfection efficiency comparable to that of Superfect®. Optimal N/P ratios for the tested copolymers vary from 4 to 30, depending inversely on the quaternization degree.	Luciferase assay	Higher charge densities and hydroxyl group numbers correspond to more efficient DNA binding, whereas higher charge densities, but not hydroxyl group numbers correspond to higher cytotoxicity in COS-7 cells. All the parameters considered, the copolymers with a 25 mol% hydroxyl group are the best candidates for gene delivery vectors, whereas the presence of the second hydroxyl groups prevents the DNA release from the polyplex.	(189)
Imidazolium copolymers composed of poly(1-vinylimidazole) conjugated with folic acid (Figure 6I)	Luciferase (gWiz-Luc plasmid), GFP (gWiz-GFP)	Quaternized homopolymers form complexes with DNA (at N/P ratio of 4, which corresponds to non-toxic concentrations of the polymers), and the presence of folic acid leads to a 250-fold increase of the transfection efficiency, as demonstrated in HeLa cells. The folic acid-functionalized copolymers with 15% quaternization (PAPVIM ₁₅ -FA) demonstrate the highest transfection efficiency, which is still lower than that obtained with commercial Superfect® or PEI delivery vehicles. In contrast, PAPVIM ₁₅ -FA is more efficient for GFP transfection, as compared to Superfect® (but not to PEI).	Luciferase assay, fluorescence microscopy	The discrepancy in the transfection efficiencies is related to the differences between the expression assays; in spite of lower percentage of the transfected cells, the Superfect®-treated cells supposedly produce more luciferase than the PAPVIM ₁₅ -FA-treated cells. The PAPVIM ₁₅ -FA-transfected cells are described to be of healthier morphology than the Superfect®-transfected cells.	(190)

Table 6. Continued

IL	Gene construct	System preparation and properties	Evaluation method	Comments	Refs
Imidazolium-containing 50 and 75 mol% charged copolyesters (Figure 6J)	Luciferase (gWiz-Luc plasmid), β -galactose (gWiz-beta-gal)	Imidazolium-containing 50 mol % and 75 mol % charged copolyesters successfully form polyplexes with DNA (at N/P = 4) and demonstrate low cytotoxicity in HeLa cells. These polyplexes demonstrate the ability to transfect HeLa cells (at 1 μ g DNA per well of a 96-well microplate).	Luciferase assay	The transfection efficiency is lower than that of commercial Superfect® or jetPEI but significantly higher than that of a negative control.	(191)
Poly[3-butyl-1-vinylimidazolium L-proline] (Figure 6K)	GFP (pcDNA3.1-GFP plasmid)	The polymer forms compact complexes with pDNA at N/P > 3.2/1 and protects it from DNase I. At N/P = 16/1, polyplexes of 330 nM are observed. Poly[3-butyl-1-vinylimidazolium L-proline] demonstrates relatively low cytotoxicity in HeLa cells. At N/P = 16, the polymer-assisted transfection is of ca. 7% efficiency.	Flow cytometry	pDNA can be released from the complexes by the treatment with a polyanion, such as sodium polyacrylate.	(192)
Trisaminocyclopropenium (TAC) ion-functionalized PEI and poly(methylaminostyrene) (PMAS) polymers (Figure 6L)	Luciferase (pDNA)	At high loadings, polyTACs with the styrene backbone demonstrate lower cytotoxicity, whereas the PEI(Mo) polymer demonstrates relatively low cytotoxicity even at loadings of 50 and 100 μ g·mL ⁻¹ . PMAS polyplexes with piperidine or morpholine substituents are smaller and more suitable for gene delivery applications (at 3 μ g·mL ⁻¹ pDNA, 20 or 50 μ g polymer) in HEK 293T cells.	Luciferase assay	The polyplexes provide the transfection efficiency comparable to that obtained by PEI-mediated transfection.	(193)
Quaternized 4-vinylbenzyl chloride-based ammonium and phosphonium-bearing homopolymers (Figure 6M)	Luciferase (gWiz-Luc plasmid), GFP (gWiz-GFP)	The tributylphosphonium and tributylammonium polymers demonstrate the highest transfection efficiency in HeLa cells (at 2 μ g·mL ⁻¹ pDNA, N/P = 2/1, 4/1, 6/1, 8/1, 10/1). In spite of successful penetration into the cells, triethyl-based polyplexes perform poorly.	Luciferase assay, fluorescence microscopy	The efficiency of the tributylphosphonium and ammonium polymers is comparable to that of Superfect® (though lower than that of jetPEI). The cellular uptake proceeds via the caveolae-mediated pathway.	(194)
Ammonium block copolymers with various alkyl side chains (ethyl, butyl, hexyl) and functional groups (alcohol, amine, alkyl) (Figure 6N)	EGFP (pCMS-EGFP)	Of all the systems studied, only the amine-functionalized polymer (poly-4, deprotected) provides efficient transfection in ARPE19 cells (however, no comparison with any standard gene delivery system is provided). This agent also demonstrates the lowest cytotoxicity, even at high N/P ratios (10/1, 30/1), at which better transfection efficiency is achieved.	Flow cytometry	Upon DNase I treatment, the polyplexes release both supercoiled and open circular DNA which suggests insufficient protection of the nucleic acid by the polymers. Smaller sizes of polyplexes obtained at higher N/P ratios possibly facilitate their penetration into the cells.	(195)

^aCAGE, cholinium geranate; CAPA, cholinium phenylpropanoate.

^bdsDNA: d(5'-GCGTTAACGC-3').

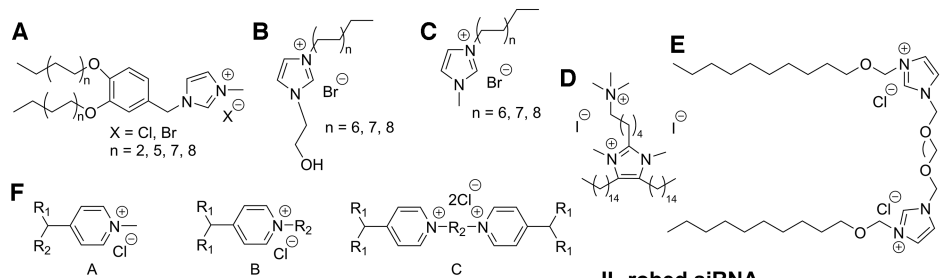
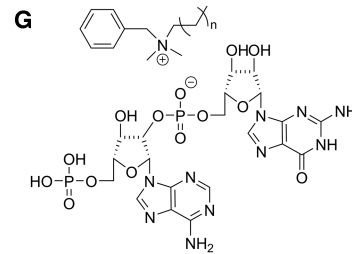
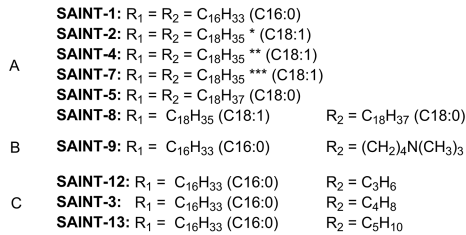
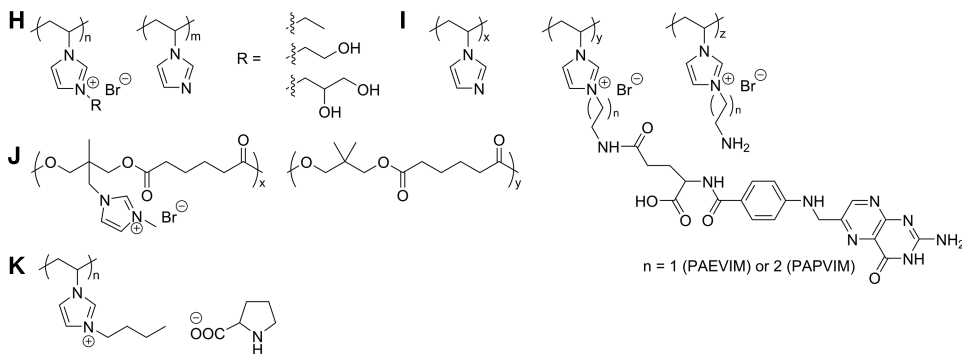
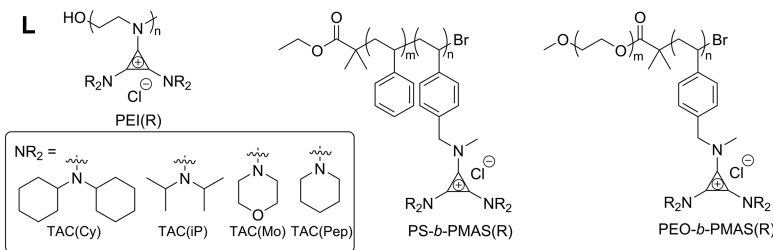
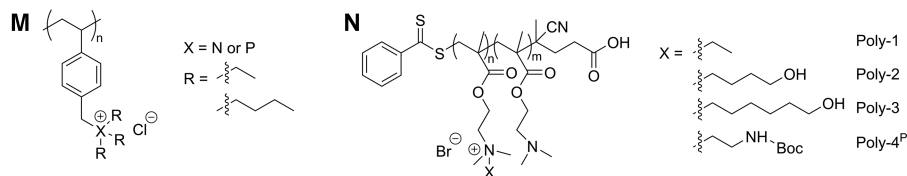
Cationic amphiphiles and Gemini surfactants**IL-robbed siRNA****Imidazolium copolymers****TAC-functionalized cationic poly-ILs****Ammonium- and phosphonium-functionalized styrenic polymers**

Figure 6. Structures of ILs and IL-like compounds used in gene delivery. (A) Chloride and bromide derivatives of 1-methyl-3-[3,4-bis(alkoxy)benzyl]-4*H*-imidazolium (182). (B) 1-(2-Hydroxyethyl)alkylimidazolium (183) and (C) 1-alkyl-3-methylimidazolium (184) bromides ($n = 14, 16, 18$). (D) 1,3-dimethyl-4,5-dipentadecyl-2-(5-(trimethylammonio)pentyl)imidazolium iodide (185). (E) 1,5-Bis(1-imidazolilo-3-decyloxymethyl)pentane chloride (186). (F) Pyridinium amphiphiles (*, 85% *cis*-orientation; **, *trans*-orientation; ***, *cis*-orientation) (187). (G) IL-robbed siRNA (188). (H) Hydroxyl-carrying (189) and (I) folic acid-conjugated (190) imidazolium copolymers. (J) Imidazolium-containing copolyesters (191). (K) Poly[3-butyl-1-vinylimidazolium L-proline] (192). (L) PEI and PMAS polymers functionalized by bis(dialkylamino)cyclopropenium chloride ILs (193). (M) Ammonium- and phosphonium-carrying styrenic homopolymers (194). (N) Ammonium block copolymers (195).

section, subsection ‘Liposomes (lipofection)’). In addition, [C₄Mim][PF₆] had an impact on proliferation and dissemination of antibiotic resistance genes (ARGs) in bacteria (199,200). [C₄Mim][PF₆] significantly increased the number of class I integrons, which were related to the selection and dissemination of ARGs. The frequency of the horizontal transfer of class I integrons between different strains of *Alcaligenes* sp. and *Acinetobacter* sp. was substantially higher in the presence of [C₄Mim][PF₆], possibly due to an increase in the membrane permeability (199). Thus, [C₄Mim][PF₆] brought a selective pressure on the bacterial strains facilitating the propagation of the resistance to antibiotics through the microcosm (199,200).

A combination of cholinium geranate (CAGE) and cholinium phenylpropanoate (CAPA) (25% v/v each) was established as an efficient vehicle for siRNA (GAPDH, NFKBIZ) epidermal delivery *in vivo* (Table 6) (198). Geranate was supposedly responsible for the enhanced penetration of the construct through the lipid bilayer. The system was successfully used for local silencing of NFKBIZ, which played a significant role in the psoriasis development.

Cationic amphiphiles and Gemini surfactants. Chloride and bromide derivatives of 1-methyl-3-[3,4-bis(alkoxy)benzyl]-4*H*-imidazolium ($n = 6, 12, 16, 18$) (Figure 6A) were tested as candidate components of lipofection systems (see the ‘Non-viral delivery systems’ section, subsection ‘Liposomes (lipofection)’ (182)). These cationic amphiphiles were supplied with helper lipids (DOPE) in water and used for siRNA delivery (Table 6). Of the formulations studied, those with $n = 12$ were characterized as positively charged nanoparticles that accomplished the three tasks required for efficient gene delivery: (i) protection of nucleic acids via complexation; (ii) binding to the cellular surface due to positive charge and (iii) subsequent internalization via endocytosis. The efficient transfection was observed at 10 nM concentration of siRNA, whereas at 1 nM, it dropped considerably. The presence of DOPE supposedly alleviated the strong cytotoxicity manifested by the system (182).

1-(2-Hydroxyethyl)alkylimidazolium bromides ($n = 14, 16, 18$) (Figure 6B) were shown to quantitatively bind a DNA decamer via hydrophobic interactions and intercalation followed by formation of a lipoplex (Table 6) (183). Lipoplexes with 1-(2-hydroxyethyl)hexadecylimidazolium bromide efficiently penetrated M-HeLa cells and delivered their cargo into the cytoplasm. Similarly, a series of imidazolium amphiphiles ([C_{*n*}Mim][Br], $n = 14, 16, 18$) (Figure 6C) was tested for the ability to form polyplexes with a DNA decamer and to penetrate a lipid bilayer (dipalmitoylphosphocholine liposomes, DPPC) (Table 6) (184). The size and charge of the amphiphile/DNA polyplexes were independent of the alkyl side chain length, which, however, had an impact on the binding and the ability to intercalate into the lipid bilayer. Thus, [C₁₄Mim][Br] facilitated the integration, whereas [C₁₆Mim][Br] and [C₁₈Mim][Br] stabilized the lipids (184).

DPPC:DOPE (1:1) liposomes loaded with 20 mol% 1,3-dimethyl-4,5-dipentadecyl-2-(5-(trimethylammonio)pentyl)imidazolium iodide (Figure 6D) successfully delivered a GFP-containing plasmid into

HeLa cells (185). The IL presence had a significant impact on the vesicle fusion, but not on the lipid structuring. The presence of the alkylammonium moiety (providing the second charge) in the IL was crucial for efficient transfection thus making the system suitable for successful lipofection (see ‘Liposomes (lipofection)’ (185)).

An impact of 1,5-bis(1-imidazolilo-3-decyloxymethyl)pentane chloride (Figure 6E) on 1,2-dimyristoyl-*sn*-glycero-3-phosphocholine (DMPC) bilayers was assessed in the presence or absence of DNA (Table 6) (186). Molecules of the Gemini surfactant incorporated into the lipid bilayers, and its polar groups formed contacts with the polar parts of DMPC. Increased hydration and interactions of DNA with polar groups of the lipids were observed. Positively charged groups of the Gemini surfactant interacted with the DNA molecule, whereas its hydrophobic parts were exposed into the solution. An increased affinity between the DNA and lipid bilayers in the liquid crystal phase was observed. In overall, the tested lipoplexes were found to be appropriate candidates for gene delivery (186).

Double-chained pyridinium amphiphiles (Figure 6F) were tested as an alternative to the common gene delivery system lipofectin (187). Vesicles consisting of the amphiphile and DOPE (1:1) were used as vehicles for gene delivery (Table 6). The following observations were made: (i) increasing the alkyl chain length to C₁₈ led to a decrease in toxicity but reduced the transfection efficiency; (ii) substituting one saturated C_{18:0} alkyl chain with an unsaturated C_{18:1} significantly enhanced the transfection efficiency; (iii) a compound with two unsaturated C_{18:1} chains was significantly more efficient than the disaturated compound; at the same time, its toxicity did not increase significantly; (iv) *trans*-oriented alkyl chains seemed more efficient than the *cis*-oriented ones; and (v) an additional cationic charge improved the transfection efficiency, but to a lesser degree than the above-described modifications of the alkyl side chains. Almost all the tested pyridinium amphiphiles demonstrated relatively low cytotoxicity. The SAINT-2/DOPE system (Figure 6F) produced more efficient transfection in COS-7, CV-1, BHK and 36C2.21 cells than lipofectin (187).

Ionic liquid-robed siRNA

IL-robed siRNAs were proposed to be used as a prodrug platform for treating skin diseases (188). The negatively charged sugar-phosphate backbone of siRNA molecules against GAPDH (glyceraldehyde-3-phosphate dehydrogenase) and MMP12 (matrix metalloproteinase 12, elastase) were non-covalently complexed with positively charged benzyltrimethylalkylammonium cations ($n = 8, 14, 18$) (Table 6) (Figure 6G). The IL-robed siRNA, which could be called ‘self-delivering’ oligonucleotides (see the ‘Non-viral delivery systems’ section, subsection ‘Artificial ‘self-delivering’ oligonucleotides’), demonstrated enhanced skin penetration (porcine skin) and cell internalization (HEKA cells); the latter depended on the IL structure (the best results were obtained with the tetradecyl-bearing IL). At concentrations above 100 nM, the ILs with the longer alkyl chains demonstrated significant cytotoxicity. Thus, the

octyl-bearing IL was considered as the best candidate for topical siRNA delivery. Interestingly, the IL-robed siRNA demonstrated cytoplasmic localization in the cells, whereas Lipofectamine-mediated transfection (RNAiMax-siRNA) led to endosomal sequestration of the nucleic acid. The IL-robed siRNA caused a significant inhibition of GAPDH expression only at 300 nM, whereas RNAiMax-siRNA was efficient even at 10 nM. As for application of siRNA against MMP12, which could be used for prevention of formation of skin wrinkles, the IL-robed siRNA imposed no significant irritation in a skin model at concentrations (25 and 50 μ M) efficient for inhibition of UV-mediated overexpression of elastase (188).

A group from MEDRx Co (Japan) known for its studies on clinical applications of IL-based formulations in topical drug delivery proposed an IL-based vehicle to be used for transdermal delivery of a STAT6 decoy oligonucleotide for inhibition of skin inflammation (201). ILs composed of aliphatic amines (diisopropanolamine or triisopropanolamine) and aliphatic carboxylic acids (octanoic acid or isostearic acid) (202) were employed for the purpose (201). The IL-based formulations were significantly more efficient for the oligonucleotide delivery into the skin of mice *in vivo* than Vaseline-based ones (201).

Poly-ionic liquids and ionic liquid copolymers

Most of the currently available studies on possible applications of ILs in gene delivery concern employment of polymerized ionic liquids (poly-ILs) and IL copolymers as polycationic polymers (see the 'Non-viral delivery systems' section, subsection 'Polymers'). Ionic polymers can be generally divided into three categories: ionomers (<15% side groups are comprised by ionic moieties), polyelectrolytes (composed of polycations and polyanions with over 80% ionic groups), and poly-ILs (100% ionic). Thus, poly-ILs demonstrate complete ionicity, in contrast to classic ionic polymers, which are partially ionic. In a sense, polymerization can be seen as a way of controlling the ionicity of a molecule via building an ionic network with adjustable architecture (203,204).

Various modifications of polycationic polymers used in gene delivery have been exploited actively for increasing the transfection efficiency and decreasing the toxicity of delivery vectors (2,205). Among the most widespread modifications is the introduction of hydrophobic groups, which assist the formation of polymer-DNA polyplexes. Thus, according to a study on interactions between calf thymus DNA and imidazolium polyelectrolytes with ethyl, butyl or hexyl alkyl side chains, the length of the side chain correlated directly with the binding efficiency, due to hydrophobic contacts between the alkyl chain and the DNA minor groove which supplemented electrostatic interactions between the nucleic acid and the polymer (206). In addition, incorporation of hydrophobic groups also can increase the permeability of cellular membranes which, in its turn, can facilitate the endosomal escape of genetic material. However, it should be remembered that highly hydrophobic molecules can cause critical destabilization of the membranes (205).

Only some of the ionic polymers tested as drug delivery vehicles can be called true poly-ILs. In other cases, these are copolymers obtained from a mix of ionic and non-ionic units (Figure 6).

Imidazolium copolymers. Imidazolium copolymers with controlled charge density and a variable number of side-chain hydroxyl groups demonstrated their applicability in nucleic acid delivery (Table 6) (Figure 6H) (189). Higher charge densities and hydroxyl group numbers corresponded to more efficient DNA binding. Increased charge densities, but not hydroxyl group numbers, also corresponded to higher cytotoxicity in COS-7 cells. Thus, the transfection efficiency could be tuned by screening these two parameters. Optimal N/P ratios for the tested copolymers varied from 4 to 30, depending inversely on the quaternization degree. All the parameters considered, the copolymers with a 25 mol% cationic charge and one hydroxyl group were found the best candidates for gene delivery vectors, whereas the presence of the second hydroxyl groups prevented the DNA release from the polyplex (189).

Imidazolium copolymers composed of poly(1-vinylimidazole) conjugated with folic acid were tested in receptor-mediated gene delivery (Table 6) (Figure 6I) (190). Quaternized homopolymers formed complexes with DNA at N/P = 4, and the presence of folic acid led to a 250-fold increase of the transfection efficiency, as demonstrated in HeLa cells carrying a high number of folate receptors on their surface. The folic acid-functionalized copolymers with 15% quaternization (PAPVIM₁₅-FA) demonstrated the highest transfection efficiency; however, it was lower than that obtained with commercial Superfect[®] or PEI delivery vehicles. In contrast, PAPVIM₁₅-FA were more efficient for GFP transfection, as compared to Superfect[®] (but not to PEI). The authors attributed this discrepancy to the differences between the expression assays; they suggested that, in spite of the lower percentage of the transfected cells, the Superfect[®]-treated cells produced more luciferase than the PAPVIM₁₅-FA-treated cells (190). Imidazolium-containing 50 and 75 mol% charged copolyesters (Table 6) (Figure 6J) formed polyplexes with DNA at N/P = 4 and manifested low cytotoxicity in HeLa cells (191). Their transfection efficiency was significantly higher than that of a negative control, but lower than that of Superfect[®] or PEI. Poly[3-butyl-1-vinylimidazolium L-proline] (Table 6) (Figure 6K) formed compact complexes with pDNA at N/P > 3.2/1 and protected it from DNase I (192). At N/P = 16/1, polyplexes of 330 nm were observed; however, the transfection efficiency was *ca.* 7% (192).

TAC-functionalized cationic poly-ILs. Trisaminocyclopropenium (TAC) ion-functionalized PEI and poly(methylaminostyrene) (PMAS) polymers were described as biocompatible and efficient transfection agents (Table 6) (Figure 6L) (193). PMAS polyplexes with piperidine or morpholine substituents allowed a transfection efficiency comparable to that of PEI (193).

Phosphonium and ammonium polymers. Of ammonium and phosphonium-bearing homopolymers synthesized from quaternized 4-vinylbenzyl chloride, the tributylphos-

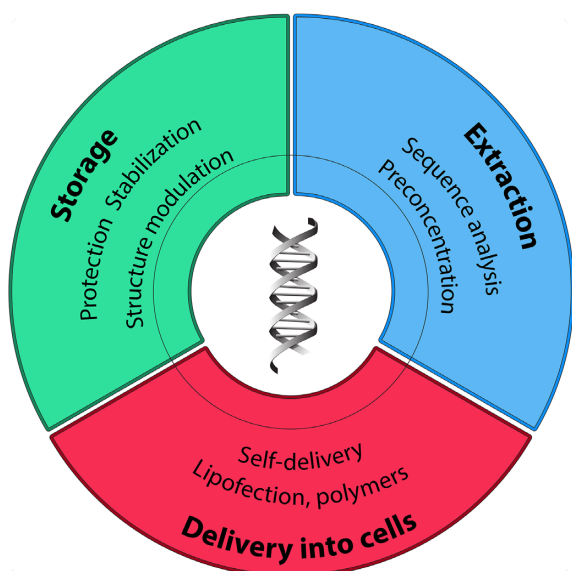


Figure 7. Prospective fields of IL application in nucleic acid handling and delivery.

phonium polymer demonstrated the highest transfection efficiency (Table 6) (Figure 6M) (194). In spite of successful penetration into the cells, triethyl-based polyplexes performed poorly. As for ammonium block copolymers with various alkyl side chains (ethyl, butyl, hexyl) and functional groups (alcohol, amine, alkyl), only the amine-functionalized polymer (poly-4, deprotected) provided efficient transfection in ARPE19 cells (Table 6) (Figure 6N) (195). Upon DNase I treatment, the polyplexes released both supercoiled and open circular DNA which suggested insufficient protection of the nucleic acid by the polymers (195).

The above-discussed studies suggest successful applications of ILs as components of gene delivery vehicles, in particular, polymeric and liposomal ones. One of possible functions of ILs in such systems is stabilization of the nucleic acid construct; as shown in the ‘NUCLEIC ACIDS IN IONIC LIQUIDS’ section, by means of interactions ILs can protect DNA and RNA molecules from the environmental impact. This effect of ILs on nucleic acids is especially important for RNA delivery, since RNA molecules are significantly less stable than DNA and are prone to rapid degradation. Another advantageous function of ILs concerns their ability to form polyplexes with nucleic acids at low N/P thus decreasing the amount of a possibly cytotoxic vehicle required for the delivery. As components of such polyplexes, ILs are able to establish firm contacts with the cellular membrane thus ensuring efficient penetration of the gene construct into the cell.

CONCLUSIONS AND PERSPECTIVES

The current data on the behavior of nucleic acids in ionic liquid media suggest several major areas of prospective IL application in nucleic acid research (Figure 7). The first area concerns handling and storage of DNA and RNA. IL-mediated stabilizing and protecting effects can be highly

demanding in the field of DNA single-cell sequencing. Another promising application of ILs is nucleic acid extraction and preconcentration; IL-assisted extraction of DNA from aqueous media provides suitable templates for PCR and real-time PCR (114–117). Sequence-specific extraction of DNA also can be achieved (106–108,118,119). A separate, though related branch of studies concerns the application of ILs in targeted analysis of DNA sequences (104), including detection of mismatched base pairs which can be of use in diagnostics and gene therapy (68), and electrochemical biosensors for nucleic acids that operate in very small volumes (120–129).

Of all the above-discussed approaches to gene delivery into eukaryotic cells, the possibility of IL application has been most thoroughly studied in polymer- and lipid-mediated delivery (Figure 3, systems marked by a green star). Of special interest is the application of oligonucleotides in an IL form (or IL-robed oligonucleotides) as ‘self-delivering’ agents (188).

When looking upon the properties manifested by ILs in studies on nanoparticles (42) or proteins (17), we also presume the corresponding gene delivery techniques to be promising directions of future research (Figure 3, systems marked by an orange star): nanoparticles, cell-penetrating peptides, and virus-like particles. Thus, ILs are widely used for tunable synthesis of nanoparticles with targeted properties, including those demanded in drug delivery (207–210). ILs have recommended themselves as valuable media and additives for stabilizing or tuning the spatial structure of various proteins (17,211–213). In particular, ammonium-based ILs are found to be good solvents for ϵ -poly-L-lysine (214) which makes them attractive candidates for studies on CPP-assisted gene delivery. Few available works on IL interactions with viruses evince the possibility of IL usage for stabilization of viral particles, as well as reduction of their virulence (215–217).

The accumulated evidences indicate the rapid development of IL applications in nucleic acid research. In the nearest future, new advantageous technologies in the field are to be expected which will provide the scientists with efficient novel tools for DNA and RNA handling and delivery.

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