

A new species of *Mollitrichosiphum* Suenaga from Taiwan Island (Hemiptera, Aphididae), based on morphological characteristics and DNA sequences

Li-Yun Jiang^{1,*}, Jing Chen^{1,*}, Ge-Xia Qiao¹

¹ Key Laboratory of Zoological Systematics and Evolution, Institute of Zoology, Chinese Academy of Sciences, No. 1 Beichen West Road, Chaoyang District, Beijing 100101, P.R. China

Corresponding author: Ge-Xia Qiao (qiaogx@ioz.ac.cn)

Academic editor: R. Blackman | Received 6 June 2015 | Accepted 4 September 2015 | Published 30 September 2015

<http://zoobank.org/3AEAEBA1-02B8-4E19-8B83-66815C1366BA>

Citation: Jiang L-Y, Chen J, Qiao G-X (2015) A new species of *Mollitrichosiphum* Suenaga from Taiwan Island (Hemiptera, Aphididae), based on morphological characteristics and DNA sequences. ZooKeys 524: 45–63. doi: 10.3897/zookeys.524.6075

Abstract

A new species of *Mollitrichosiphum* Suenaga, *Mollitrichosiphum tumorisiphum* Qiao & Jiang, **sp. n.**, from *Fagus longipetiolata* in Taiwan island is described. Siphunculi of *M. tumorisiphum* in alatae are distinctly swollen on the distal part, unlike those of the other known species in the genus. Updated keys to apterous and alate viviparous females of all known Chinese species of *Mollitrichosiphum* are provided. The specimens studied are deposited in the National Zoological Museum of China, Institute of Zoology, Chinese Academy of Sciences, Beijing, China and the Natural History Museum, London, United Kingdom.

Keywords

Mollitrichosiphum tumorisiphum, Greenideinae, morphology, DNA barcode, NJ tree

* These authors contributed equally to this work.

Introduction

The oriental genus *Mollitrichosiphum* Suenaga (Greenideinae, Aphididae) is restricted mainly to south-east Asia, and is represented by 11 known species in China (Remaudière and Remaudière 1997, Zhang and Qiao 2010). It is distinguishable from other genera of Greenideinae by a series of transverse ridges on the hind tibia. At present, there are six species recorded in Taiwan Island (Tao 1990, 1999, Zhang and Qiao 2010). Amongst aphid samples in the recent survey of Taiwan, two samples of the genus *Mollitrichosiphum* were found that could not be identified to any known species. Based on morphological features and molecular data, one new species *Mollitrichosiphum tumorisiphum* Qiao & Jiang, sp. n., feeding on *Fagus longipetiolata*, from mountainous areas in the northern and central part of Taiwan is described here. This new species differs from any other *Mollitrichosiphum* species in having alatae with siphunculi distinctly swollen on the distal part. Updated keys to the Chinese species of this genus are provided.

Materials and methods

Morphological description. Aphid terminology and the measurements in this paper generally follow Blackman and Eastop (2006) and Zhang and Qiao (2010). The unit of measurement in this paper is millimetres (mm). Metrical data are listed in Table 1. The holotype and one alate viviparous female of the paratypes (No. 26510) are illustrated in Figures 1–36.

Molecular analyses. Fifty-seven samples belonging to eight *Mollitrichosiphum* species were included. The standard molecular barcode, mitochondrial cytochrome *c* oxidase subunit I (COI), and a faster-evolving gene, cytochrome *b* (Cytb), were used. All sequences were taken from Liu et al. (2013), Zhang et al. (2011) and Zhang et al. (2012). Voucher information and GenBank accession numbers for all samples are listed in Table 2. Multiple alignments were conducted with ClustalX 2.0.12 (Larkin et al. 2007) and then verified manually. Neighbor-joining (NJ) trees and genetic distances were estimated for both COI and Cytb sequences with MEGA 6.06 (Tamura et al. 2013), using Kimura's two-parameter (K2P) model (Kimura 1980). Bootstrap analyses were performed with 1000 replications.

Specimen depositories. The holotype, some paratypes of the new species and the other specimens examined are deposited in the National Zoological Museum of China, Institute of Zoology, Chinese Academy of Sciences, Beijing, China. Two paratypes (including to one apterous and one alate viviparous females) of the new species are deposited in the Natural History Museum (BMNH), London, the United Kingdom.

Table 1. Metrical data (mean, range and standard deviation) of *Mollitrichosiphum tumorisiphum* Qiao & Jiang, sp. n. (in mm, abbreviations see Materials and Methods). Ant. I, II, III, IV, V, VIb, antennal segments I, II, III, IV, V and the base of antennal segment VI, respectively; PT, processus terminalis; Ant. III BD, the basal diameter of antennal segment III; URS, ultimate rostral segment; URS BW, basal width of ultimate rostral segment; 2HT, second hind tarsal segment; Hind tibia MW, mid-width of hind tibia; SIPH, siphunculi; SIPH BW, basal width of siphunculi; SIPH DW, distal width of siphunculi; SIPH EW, width of expanded part on siphunculi; Cauda BW, basal width of cauda; Setae on Tergite I: marginal setae on abdominal tergite I; Setae on Tergite VIII: spinal setae on abdominal tergite VIII.

| Parts | Apterous viviparae (n=5) | | | Alate viviparae (n=2) | | |
|---------------------|----------------------------------|-----------|--------------------|-----------------------|-----------|-------------|
| | Mean | Range | Standard deviation | Mean | Range | |
| Length (mm) | Body length | 2.14 | 1.92–2.34 | 0.12 | 2.11 | 2.07–2.15 |
| | Body width | 0.98 | 0.92–1.04 | 0.04 | 0.79 | 0.77–0.81 |
| | Whole antennae | 1.59 | 1.53–1.67 | 0.05 | 1.76 | 1.76 |
| | Ant. I | 0.11 | 0.11–0.12 | 0.002 | 0.11 | 0.11 |
| | Ant. II | 0.07 | 0.07 | 0 | 0.07 | 0.07 |
| | Ant. III | 0.54 | 0.51–0.59 | 0.03 | 0.62 | 0.58–0.67 |
| | Ant. IV | 0.18 | 0.16–0.21 | 0.01 | 0.24 | 0.23–0.25 |
| | Ant. V | 0.21 | 0.17–0.23 | 0.01 | 0.26 | 0.26 |
| | Ant. VIb | 0.20 | 0.19–0.21 | 0.005 | 0.21 | 0.21 |
| | PT | 0.27 | 0.26–0.29 | 0.01 | 0.30 | 0.30 |
| | URS | 0.21 | 0.18–0.22 | 0.01 | 0.21 | 0.21 |
| | Hind femur | 0.53 | 0.51–0.57 | 0.01 | 0.58 | 0.57–0.59 |
| | Hind tibia | 0.84 | 0.80–0.90 | 0.03 | 0.96 | 0.96 |
| | 2HT | 0.13 | 0.125–0.134 | 0.004 | 0.13 | 0.13 |
| | SIPH | 0.77 | 0.73–0.86 | 0.03 | 1.16 | 1.12–1.2 |
| | SIPH BW | 0.07 | 0.07–0.09 | 0.007 | 0.07 | 0.06–0.09 |
| | SIPH DW | 0.07 | 0.06–0.08 | 0.005 | 0.05 | 0.048–0.053 |
| | SIPH EW | 0.16 | 0.13–0.19 | 0.02 | 0.10 | 0.09–0.12 |
| | Cauda | 0.05 | 0.05–0.07 | 0.008 | 0.05 | 0.05 |
| | Cauda BW | 0.19 | 0.18–0.20 | 0.006 | 0.18 | 0.17–0.18 |
| | Ant. III BD | 0.04 | 0.03–0.04 | 0.002 | 0.03 | 0.03 |
| | Hind tibia MW | 0.05 | 0.04–0.05 | 0.002 | 0.04 | 0.04 |
| | Cephalic setae | 0.18 | 0.16–0.19 | 0.01 | 0.16 | 0.15–0.16 |
| | Setae on Tergite I | 0.13 | 0.12–0.13 | 0.007 | 0.06 | 0.06–0.07 |
| | Setae on Tergite VIII | 0.09 | 0.08–0.12 | 0.01 | 0.13 | 0.12–0.13 |
| | Setae on ANT. III | 0.18 | 0.17–0.19 | 0.008 | 0.18 | 0.17–0.18 |
| Setae on Hind tibia | 0.09 | 0.08–0.11 | 0.006 | 0.09 | 0.09–0.10 | |
| Ratio (times) | Whole antennae / Body | 0.7 | 0.71–0.72 | 0.2 | 0.9 | 0.9 |
| | Hind femur / Ant. III | 1 | 0.9–1.0 | 0.03 | 0.9 | 0.9–1.0 |
| | Hind tibia / Body | 0.8 | 0.75–0.83 | 0.03 | 0.9 | 0.89–0.93 |
| | PT / Ant. VIb | 1.4 | 1.3–1.5 | 0.06 | 1.4 | 1.4 |
| | URS / URS BW | 5 | 4–6 | 0.6 | 5.5 | 5.5 |
| | URS / 2HT | 1.6 | 1.4–1.8 | 0.1 | 1.7 | 1.7 |
| | Cauda / Cauda BW | 0.3 | 0.2–0.4 | 0.04 | 0.3 | 0.26–0.28 |
| | Cephalic setae / Ant. III BD | 4.9 | 4.3–5.7 | 0.5 | 4.7 | 4.6–4.9 |
| | Setae on Tergite I / Ant. III BD | 3.5 | 3.3–4.0 | 0.2 | 1.9 | 1.7–2.0 |

| Parts | Apterous viviparae (n=5) | | | Alate viviparae (n=2) | |
|-------------------------------------|--------------------------|-----------|--------------------|-----------------------|-----------|
| | Mean | Range | Standard deviation | Mean | Range |
| Setae on Tergite VIII / Ant. III BD | 2.6 | 2.3–3.4 | 0.4 | 3.7 | 3.4–4.0 |
| Setae on ANT. III / ANT. III BD | 5 | 4.5–5.7 | 0.4 | 5.3 | 5.1–5.4 |
| Setae on hind tibia / Hind tibia MW | 2 | 1.8–2.2 | 0.1 | 2.4 | 2.2–2.5 |
| SIPH / Body | 0.4 | 0.3–0.4 | 0.02 | 0.6 | 0.5–0.6 |
| SIPH / Ant. III | 1.4 | 1.3–1.5 | 0.06 | 1.9 | 1.8–2.0 |
| SIPH / SIPH BW | 10.7 | 8.7–12.6 | 1.12 | 16.7 | 13.9–19.5 |
| SIPH / SIPH DW | 11.4 | 10.7–13.0 | 0.8 | 23.1 | 21.3–25.0 |
| SIPH / SIPH EW | 5.0 | 4.2–5.6 | 0.5 | 11.7 | 10.4–13.0 |

Taxonomy

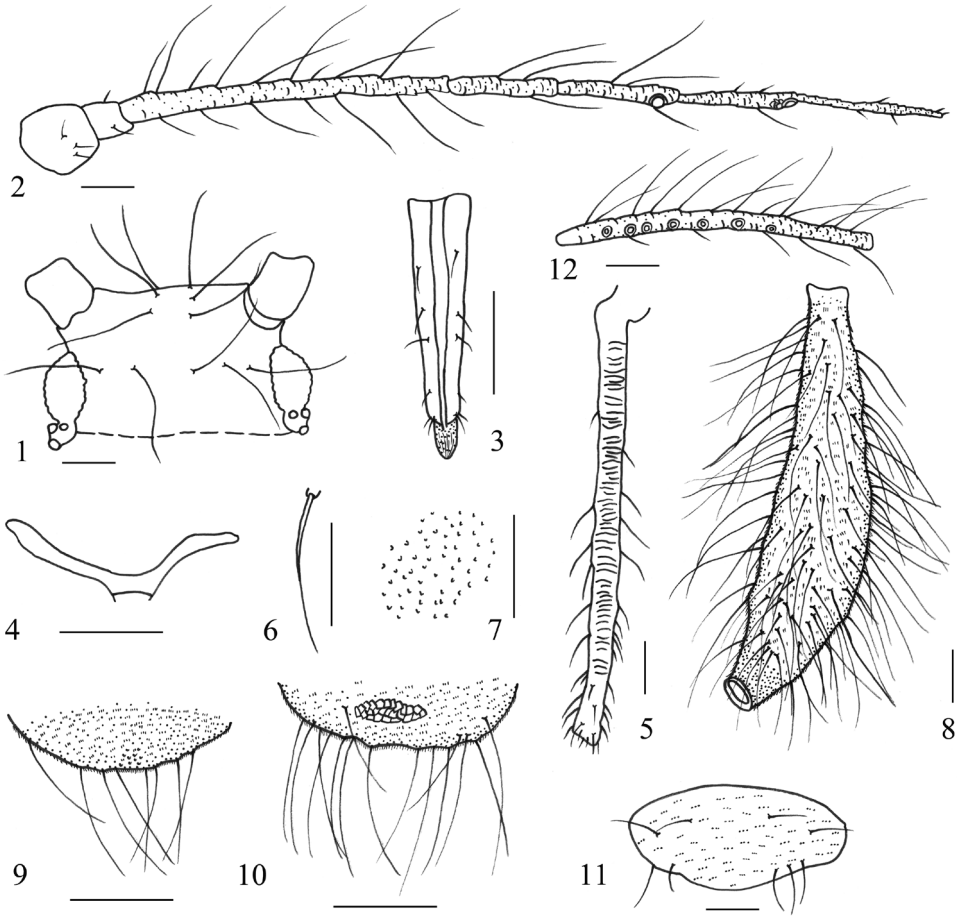
Mollitrichosiphum (Metatrichosiphum) tumorisiphum Qiao & Jiang, sp. n.
<http://zoobank.org/D85E577E-D2FA-40CA-84AD-112101E86024>

Descriptions. *Apterous viviparous female:* Body elongated oval (Fig. 13), yellow green in life, with pairs of emerald green dorsal markings and pale brown siphunculi (Figs 38–41).

Mounted specimens. Body pale brown, with head and prothorax fused. Dorsal setae thick, long and pointed (Figs 6, 21).

Head. Ocular tubercles dark brown, well developed. Dorsum of head with three pairs of setae between antennae, and 4–6 setae between eyes. Maximum lengths of cephalic setae 4.3–5.7 times as long as basal diameter of antennal segment III. Front flat, antennal tubercles slightly developed (Figs 1, 14). Antennae 6-segmented (Figs 2, 16–17), 0.71–0.72 times as long as body length. Processus terminalis 1.3–1.5 times as long as base of the segment. Antennal segments I–IV, basal half of segment V and of base of segment VI pale brown, other parts of segment V and VI brown. Antennal segments III–VI with short imbrications. Antennal setae pointed. Antennal segment I with only short setae; segments II–V with long and short setae, setae on the inner side of the segment distinctly longer, thicker and more numerous than setae on the outer side of the segment; segments I–VI each with 4–6, 4 or 5, 16–23, 3 or 4, 3 or 4, (3 or 4)+(4–6) setae, respectively; apex of processus terminalis with 3 or 4 short blunt setae; maximum length of setae on segment III 4.5–5.7 times as long as basal diameter of the segment. Rostrum reaching hind coxae, sometimes abdominal segment I; ultimate rostral segment pale brown, except for brown apex, long and wedge-shaped (Figs 3, 18), 4–6 times as long as its basal width, 1.4–1.8 times as long as second hind tarsal segment; segment IV and V obviously separated; with 3 pairs of primary and 3 pairs of secondary setae.

Thorax. Mesosternal furca with a short stem (Figs 4, 19). Pronotum with 1 pair of anterior spinal, 3 or 4 posterior spinal, 1 pair of anterior marginal and 2 pairs of posterior marginal setae. Legs slender. Femora and tibiae pale brown. Hind femur 0.9–1 times as long as antennal segment III. Hind tibia 0.75–0.83 times as long as body, with



Figures 1–12. *Mollitrichosiphum tumorisiphum* Qiao & Jiang, sp. n. Apterous viviparous female: **1** dorsal view of head **2** antenna **3** ultimate rostral segment **4** mesosternal furca **5** hind tibia **6** dorsal seta on abdominal tergite I **7** spinules on venter of abdominal segment V **8** siphunculus **9** cauda **10** anal plate **11** genital plate. Alate viviparous female: **12**. antennal segment III. Scale bars = 0.10 mm.

57–62 transverse ridges on basal 3/4 of the segment (Figs 5, 20). Setae on legs short, pointed or acuminate. Maximum length of setae on hind tibia 1.8–2.2 times as long as mid-width of the segment. Tarsi brown, with transverse imbrications. Chaetotaxy of first tarsomeres: 7, 7, 7.

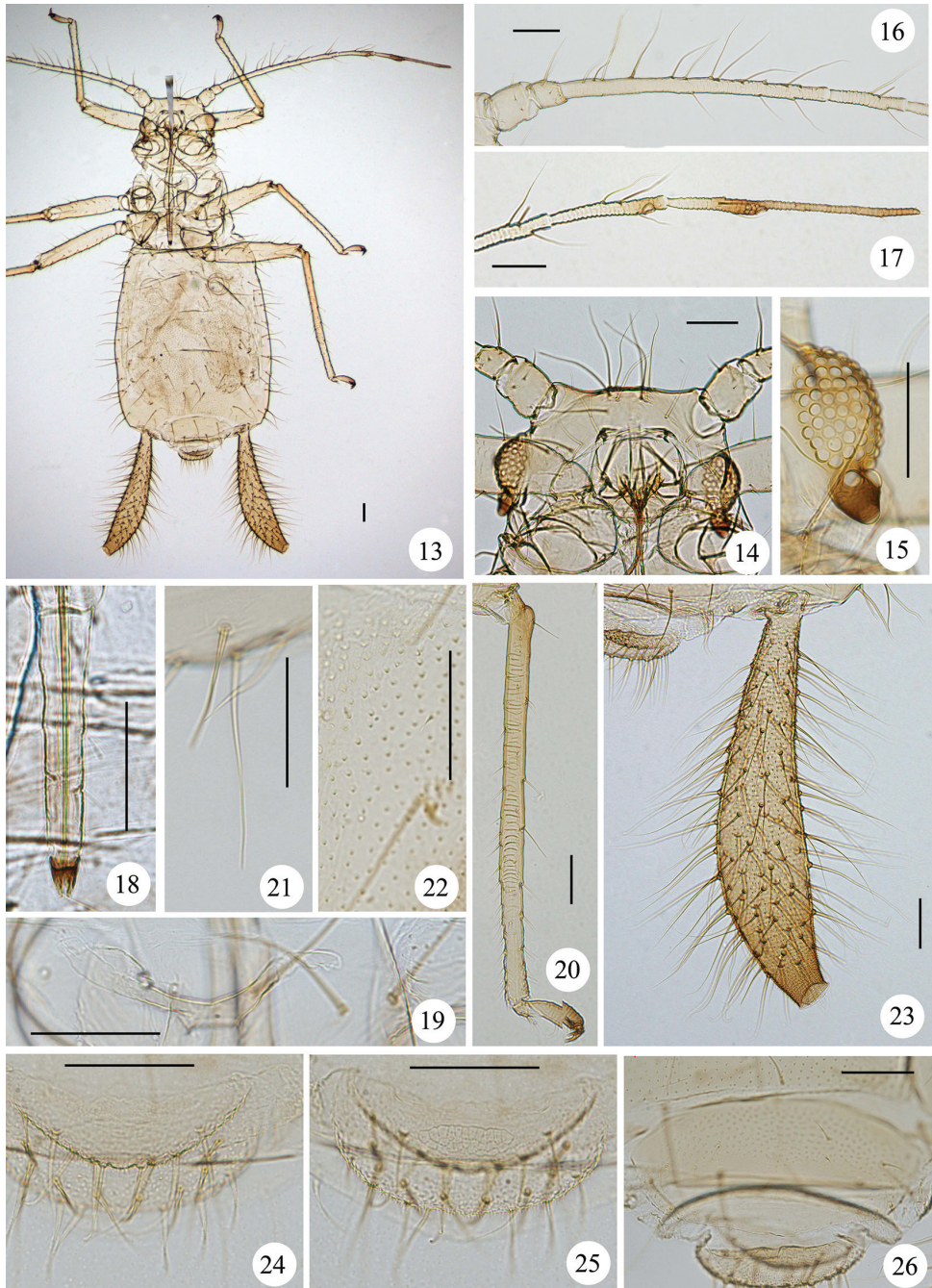
Abdomen. Abdominal tergite I with 4–6 spinal and pleural setae, and 2 pairs of marginal setae, tergite VIII with one pair of spinal setae. Maximum lengths of marginal setae on abdominal tergite I and dorsal setae on tergite VIII 3.3–4.0 and 2.3–3.4 times as long as basal diameter of antennal segment III, respectively. Venter of abdominal segments II–VI with coarse spinules on pleural and sub-marginal area (Figs 7, 22). Spiracles oval and open, on pale brown spiracular plates. Siphunculi brown, long and

Table 2. Voucher information and GenBank accession numbers for aphid samples used in the molecular study.

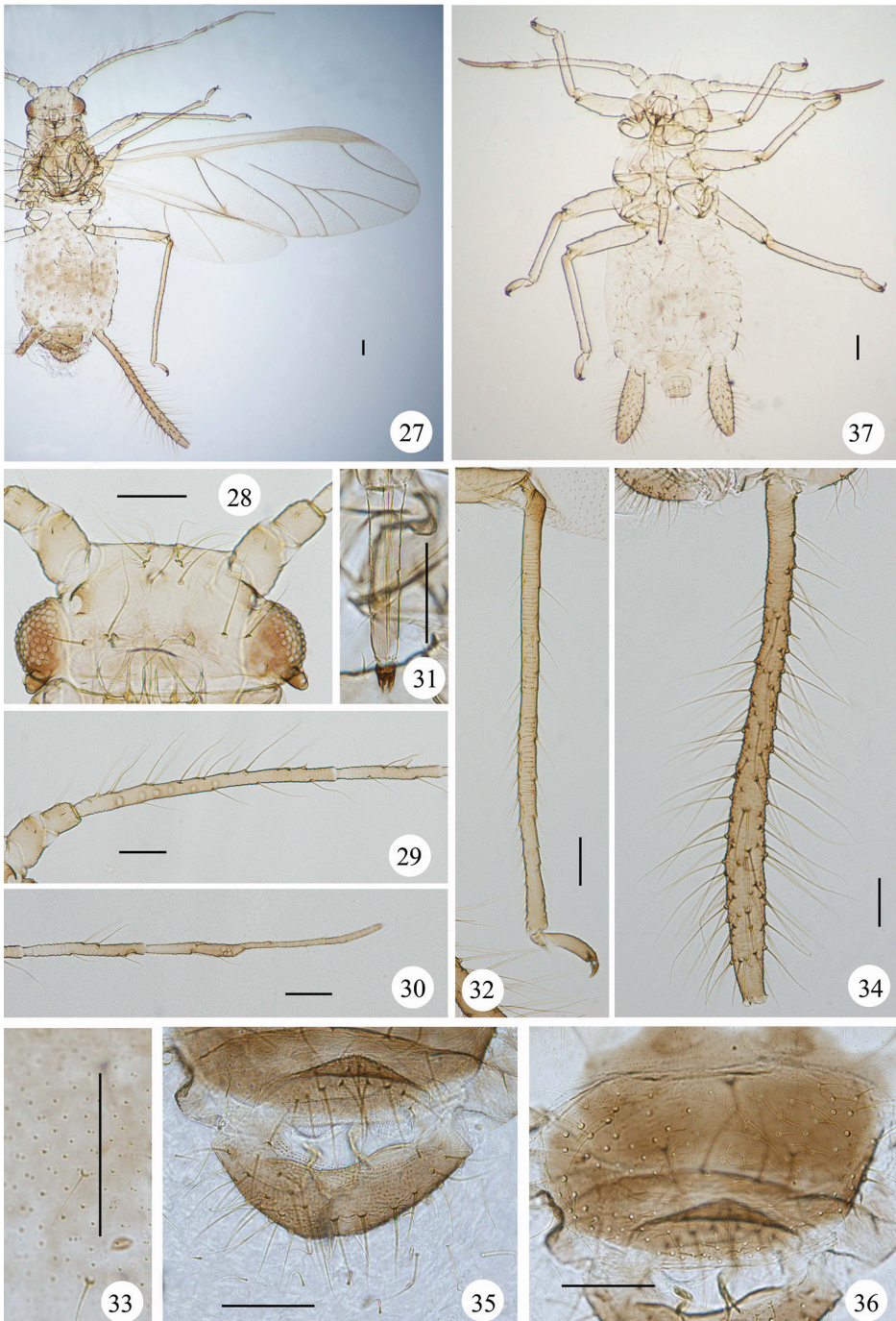
| Species | Voucher number | Host plant | Collection locality | COI | Cyrb |
|--|----------------|--------------------------------|---------------------|-------------------------|-------------------------|
| <i>Mollitrichosiphum luchuuanum</i> (Takahashi) | 14414 | <i>Amygdalus persica</i> | Fujian: Mt. Wuyi | JQ926108 P ^a | JF969358 P ^b |
| <i>Mollitrichosiphum luchuuanum</i> (Takahashi) | 14488 | <i>Amygdalus persica</i> | Fujian: Mt. Wuyi | JQ926107 P ^a | JF969361 P ^b |
| <i>Mollitrichosiphum luchuuanum</i> (Takahashi) | 18104 | <i>Meliosma rigida</i> | Fujian: Mt. Wuyi | JQ926105 P ^a | JF969368 P ^b |
| <i>Mollitrichosiphum luchuuanum</i> (Takahashi) | 21910 | Unknown | Guangdong: Shixing | JQ926106 P ^a | JF969389 P ^b |
| <i>Mollitrichosiphum montanum</i> (van der Goot) | 16504 | Unknown | Tibet: Zhangmu | JQ926104 P ^a | JF969367 P ^b |
| <i>Mollitrichosiphum montanum</i> (van der Goot) | 18324 | Unknown | Tibet: Zayu | JQ926103 P ^a | JF969393 P ^b |
| <i>Mollitrichosiphum montanum</i> (van der Goot) | 23754 | <i>Alnus nepalensis</i> | Yunnan: Jingdong | JQ926102 P ^a | JF969387 P ^b |
| <i>Mollitrichosiphum nandii</i> Basu | 14712 | <i>Alnus cremastogyne</i> | Yunnan: Baoshan | JQ926101 P ^a | JF969364 P ^b |
| <i>Mollitrichosiphum nandii</i> Basu | 15370 | Unknown | Tibet: Medog | JQ926100 P ^a | JF969365 P ^b |
| <i>Mollitrichosiphum nandii</i> Basu | 18382 | <i>Fagus longipetiolata</i> | Tibet: Tangmai | JQ926099 P ^a | JF969369 P ^b |
| <i>Mollitrichosiphum nandii</i> Basu | 23101 | Unknown | Sichuan: Mt. Luoji | JQ926148 P ^a | JF969394 P ^b |
| <i>Mollitrichosiphum nigrofasciatum</i> (Maki) | 14560 | <i>Lithocarpus glaber</i> | Fujian: Mt. Wuyi | JQ926098 P ^a | JF969363 P ^b |
| <i>Mollitrichosiphum nigrofasciatum</i> (Maki) | 14805 | <i>Cyclobalanopsis glauca</i> | Fujian: Mt. Wuyi | JQ926097 P ^a | JF969395 P ^b |
| <i>Mollitrichosiphum nigrofasciatum</i> (Maki) | 17329 | <i>Quercus</i> sp. | Zhejiang: Taishun | JQ926096 P ^a | JN645006 P ^c |
| <i>Mollitrichosiphum nigrofasciatum</i> (Maki) | 17331 | Fagaceae | Zhejiang: Taishun | JQ926095 P ^a | NA |
| <i>Mollitrichosiphum nigrofasciatum</i> (Maki) | 17333 | Fagaceae | Zhejiang: Taishun | JQ926094 P ^a | NA |
| <i>Mollitrichosiphum nigrofasciatum</i> (Maki) | 17387 | <i>Quercus alitena</i> | Zhejiang: Taishun | JQ926093 P ^a | NA |
| <i>Mollitrichosiphum nigrofasciatum</i> (Maki) | 18499 | <i>Castanopsis</i> sp. | Hainan: Mt. Diaoluo | JQ926092 P ^a | NA |
| <i>Mollitrichosiphum nigrofasciatum</i> (Maki) | 18510 | <i>Lithocarpus elmerrillii</i> | Hainan: Mt. Diaoluo | JQ926090 P ^a | JN645010 P ^c |
| <i>Mollitrichosiphum nigrofasciatum</i> (Maki) | 21773 | Unknown | Hunan: Mt. Bamian | JQ926089 P ^a | NA |
| <i>Mollitrichosiphum nigrofasciatum</i> (Maki) | 21859 | Unknown | Guangdong: Ruyuan | JQ926088 P ^a | NA |
| <i>Mollitrichosiphum nigrofasciatum</i> (Maki) | 21916 | Elaeocarpaceae | Guangdong: Shixing | JQ926087 P ^a | NA |
| <i>Mollitrichosiphum nigrofasciatum</i> (Maki) | 21966 | Unknown | Guangdong: Shixing | JQ926086 P ^a | JF969399 P ^b |
| <i>Mollitrichosiphum nigrofasciatum</i> (Maki) | 22101 | <i>Lithocarpus glaber</i> | Fujian: Longyan | JQ926085 P ^a | JF969400 P ^b |
| <i>Mollitrichosiphum nigrum</i> Zhang & Qiao | 14405 | <i>Castanea</i> sp. | Fujian: Mt. Wuyi | JQ926083 P ^a | JN645004 P ^c |
| <i>Mollitrichosiphum nigrum</i> Zhang & Qiao | 14417 | <i>Elaeagnus pungens</i> | Fujian: Mt. Wuyi | JQ926084 P ^a | JF969359 P ^b |
| <i>Mollitrichosiphum nigrum</i> Zhang & Qiao | 18913 | <i>Meliosma cuneifolia</i> | Guangxi: Longsheng | JQ926082 P ^a | JF969375 P ^b |
| <i>Mollitrichosiphum nigrum</i> Zhang & Qiao | 19258 | <i>Ailanthus altissima</i> | Guangxi: Xing'an | JQ926081 P ^a | JF969377 P ^b |
| <i>Mollitrichosiphum nigrum</i> Zhang & Qiao | 21845 | Unknown | Hunan: Mt. Mang | JQ926080 P ^a | JF969390 P ^b |

| Species | Voucher number | Host plant | Collection locality | COI | Cytb |
|--|----------------|---------------------------------|---------------------------|-------------------------|-------------------------|
| <i>Mollitrichosiphum nigrum</i> Zhang & Qiao | 21856 | Unknown | Guangdong: Ruyuan | JQ926079 P ^a | JF969391 P ^b |
| <i>Mollitrichosiphum nigrum</i> Zhang & Qiao | 21872 | Unknown | Guangdong: Ruyuan | JQ926078 P ^a | JN645011 P ^c |
| <i>Mollitrichosiphum rhusae</i> Ghosh | 18508 | <i>Helicia hainanensis</i> | Hainan: Mt. Diaoluo | JQ926077 P ^a | JF969371 P ^b |
| <i>Mollitrichosiphum rhusae</i> Ghosh | 18511 | <i>Helicia hainanensis</i> | Hainan: Mt. Diaoluo | JQ926076 P ^a | JF969372 P ^b |
| <i>Mollitrichosiphum rhusae</i> Ghosh | 18513 | Fagaceae | Hainan: Mt. Diaoluo | JQ926075 P ^a | JF969373 P ^b |
| <i>Mollitrichosiphum rhusae</i> Ghosh | 18514 | <i>Helicia hainanensis</i> | Hainan: Mt. Diaoluo | JQ926074 P ^a | JF969374 P ^b |
| <i>Mollitrichosiphum rhusae</i> Ghosh | 20811 | Fagaceae | Hainan: Mt. Wuzhi | JQ926073 P ^a | JF969380 P ^b |
| <i>Mollitrichosiphum rhusae</i> Ghosh | 20858 | Melastaceae | Hainan: Mt. Diaoluo | JQ926072 P ^a | JF969381 P ^b |
| <i>Mollitrichosiphum tenuicarpus</i> (Okajima) | 14421 | <i>Castanea</i> sp. | Fujian: Mt. Wuyi | JQ926070 P ^a | JF969360 P ^b |
| <i>Mollitrichosiphum tenuicarpus</i> (Okajima) | 14537 | <i>Castanopsis sclerophylla</i> | Fujian: Mt. Wuyi | JQ926069 P ^a | JF969362 P ^b |
| <i>Mollitrichosiphum tenuicarpus</i> (Okajima) | 18506 | <i>Cyclobalanopsis neglecta</i> | Hainan: Mt. Diaoluo | JQ926067 P ^a | JF969370 P ^b |
| <i>Mollitrichosiphum tenuicarpus</i> (Okajima) | 18614 | <i>Castanopsis carlesii</i> | Guangdong: Shixing | JQ926066 P ^a | JF969396 P ^b |
| <i>Mollitrichosiphum tenuicarpus</i> (Okajima) | 18892 | Fagaceae | Guangxi: Longsheng | JQ926065 P ^a | JF969397 P ^b |
| <i>Mollitrichosiphum tenuicarpus</i> (Okajima) | 19242 | Fagaceae | Hainan: Mt. Bawang | JQ926064 P ^a | JF969376 P ^b |
| <i>Mollitrichosiphum tenuicarpus</i> (Okajima) | 19521 | <i>Quercus</i> sp. | Hainan: Mt. Jianfeng | JQ926063 P ^a | JF969378 P ^b |
| <i>Mollitrichosiphum tenuicarpus</i> (Okajima) | 20530 | <i>Castanopsis ferox</i> | Yunnan: Simao | JQ926062 P ^a | JF969379 P ^b |
| <i>Mollitrichosiphum tenuicarpus</i> (Okajima) | 20866 | Fagaceae | Hainan: Mt. Jianfeng | JQ926061 P ^a | JF969382 P ^b |
| <i>Mollitrichosiphum tenuicarpus</i> (Okajima) | 20938 | <i>Castanopsis fabri</i> | Hainan: Mt. Jianfeng | JQ926060 P ^a | JF969383 P ^b |
| <i>Mollitrichosiphum tenuicarpus</i> (Okajima) | 22152 | Unknown | Fujian: Zhangzhou | JQ926059 P ^a | JF969384 P ^b |
| <i>Mollitrichosiphum tenuicarpus</i> (Okajima) | 22155 | Unknown | Fujian: Zhangzhou | JQ926058 P ^a | JF969385 P ^b |
| <i>Mollitrichosiphum tenuicarpus</i> (Okajima) | 22161 | Unknown | Fujian: Zhangzhou | JQ926057 P ^a | JN645013 P ^c |
| <i>Mollitrichosiphum tenuicarpus</i> (Okajima) | 22166 | Unknown | Fujian: Zhangzhou | JQ926056 P ^a | JF969386 P ^b |
| <i>Mollitrichosiphum tenuicarpus</i> (Okajima) | 23843 | <i>Castanopsis hystrix</i> | Yunnan: Cangyuan | JQ926055 P ^a | JX186736 P ^a |
| <i>Mollitrichosiphum tenuicarpus</i> (Okajima) | 26029 | <i>Castanopsis eyrei</i> | Guangxi: Lingui | JN644999 P ^c | JN645015 P ^c |
| <i>Mollitrichosiphum tenuicarpus</i> (Okajima) | 26261 | <i>Castanopsis</i> sp. | Guangxi: Mt. Shiwandashan | JN645000 P ^c | JN645016 P ^c |
| <i>Mollitrichosiphum tenuicarpus</i> (Okajima) | 26270 | <i>Castanopsis</i> sp. | Guangxi: Mt. Shiwandashan | JQ418313 P ^c | JQ418317 P ^c |
| <i>Mollitrichosiphum tumorisiphum</i> Qiao & Jiang, sp. n. | 26510 | <i>Fagus longipetiolata</i> | Taiwan: Mt. Taman | JN645002 P ^c | JQ418315 P ^c |
| <i>Mollitrichosiphum tumorisiphum</i> Qiao & Jiang, sp. n. | 26515 | <i>Fagus longipetiolata</i> | Taiwan: Hualian | JN645003 P ^c | JQ418316 P ^c |

Reference sequences from previous studies: P^a P Liu et al. (2013), P^b P Zhang et al. (2011), P^c P Zhang et al. (2012).



Figures 13–26. *Mollitrichosiphum tumorisiphum* Qiao & Jiang, sp. n. Apterous viviparous female: **13** dorsal view of body **14** dorsal view of head **15** compound eyes **16** antennal segments I–IV **17** antennal segments V–VI **18** ultimate rostral segment **19** mesosternal furca **20** hind tibia, tarsi and claws **21** dorsal seta on abdominal tergite I **22** spinules on venter of abdominal segment V **23** siphunculus **24** cauda; **25** anal plate **26** genital plate. Scale bars = 0.10 mm.



Figures 27–37. *Mollitrichosiphum tumorisiphum* Qiao & Jiang, sp. n. Alate viviparous female: **27** dorsal view of body **28** dorsal view of head **29** antennal segments I–IV **30** antennal segments V–VI **31** ultimate rostral segment **32** hind tibia, tarsi and claws **33** spinules on venter of abdominal segment V **34** siphunculus **35** cauda and anal plate **36** genital plate. Second instar larva: **37**. dorsal view of body. Scale bars = 0.10 mm.

tubular, strongly swollen over most of length and constricted near apex (Figs 8, 23), flange distinct; 0.3–0.4 times as long as body, 1.3–1.5 times as long as antennal segment III, 8.7–12.6 times as long as its basal width, 4.2–5.6 times as long as width of expanded part, 10.7–13 times as long as its distal width. Siphunculi with spinules evenly distributed and with spinulose imbrications at apex. Each siphunculus with 95–118 setae, long and pointed. Cauda, anal plate and genital plate pale brown. Cauda broadly rounded (Figs 9, 24), with spinules and round apex; 0.2–0.4 times as long as its basal width; with 8–10 setae. Anal plate transversely elliptical (Figs 10, 25), with spinules and with a transverse band of cell-like markings on spinal area, with 16 or 17 setae. Genital plate transverse oval (Figs 11, 26), with spinules, 4–6 anterior and 4–8 posterior setae. Gonapophyses three, spinal one with 6 setae and each pleural one with 3 setae.

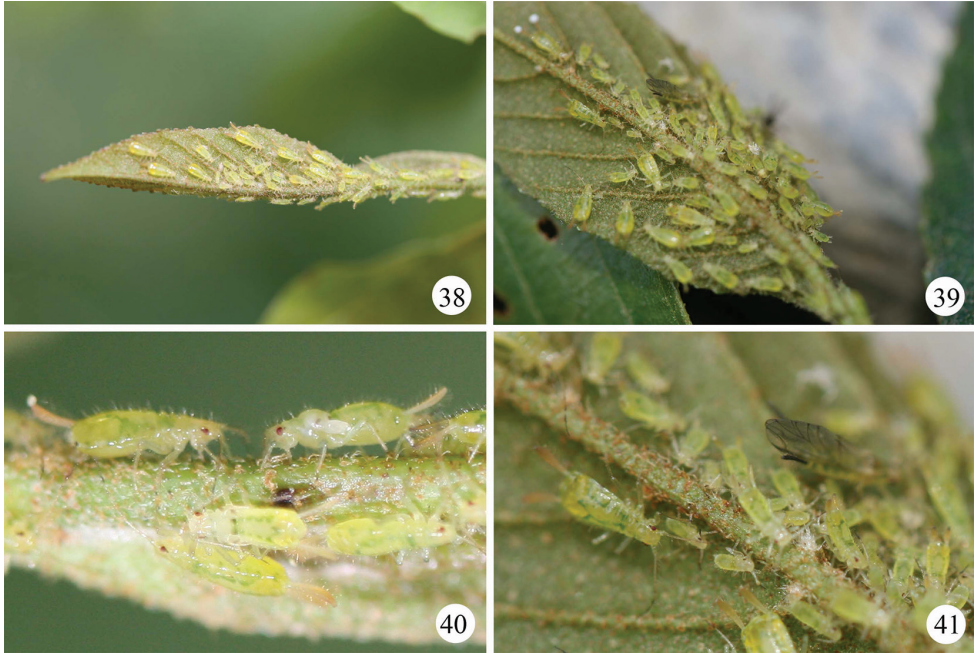
Alate viviparous female: Body elongate oval (Fig. 27), yellow green in life, with green dorsal markings (Figs 39, 41), dark brown forewing veins and dark brown siphunculi (Fig. 41).

Mounted specimens. Dorsal setae thick, long and pointed.

Head. Head, antennae and ultimate rostral segment dark brown. Dorsum of head with 6 setae between antennae, and 4–6 setae between eyes. Maximum lengths of cephalic setae 4.6–4.9 times as long as basal diameter of antennal segment III. Front flat (Fig. 28). Antennae 6-segmented (Figs 12, 29–30), 0.9 times as long as body length. Processus terminalis 1.4 times as long as base of the segment. Antennal segments III–VI with short imbrications. Antennal setae thick, long and pointed; segments I–VI each with 4, 4 or 5, 18, 4 or 5, 4, 4+5 setae, respectively; apex of processus terminalis with 4 short blunt setae; length of setae on segment III 5.1–5.4 times as long as basal diameter of the segment. Antennal segment III with 7–9 nearly round secondary rhinaria, distributed on basal 2/3 of the segment. Rostrum reaching abdominal segment I; ultimate rostral segment long wedge-shaped (Fig. 31), 5.5 times as long as its basal width, 1.7 times as long as second hind tarsal segment; segment IV and V obviously separated; with 3 pairs of primary and 2–3 pairs of secondary setae.

Thorax. Thorax, femora, tibiae and tarsi dark brown. Pronotum with 6 spinal and pleural setae and 3 pairs of marginal setae. Legs slender. Inside of distal half of femora with short sparse spinulose imbrications. Hind femur 0.9–1 times as long as antennal segment III. Hind tibia 2 times as long as body, with 69–72 transverse ridges on basal 3/4 of the segment (Fig. 33). Setae on legs short and pointed. Maximum length of setae on hind tibia 2.5–2.9 times as long as mid-width of the segment. Second tarsal segments with transverse imbrications. Chaetotaxy of first tarsomeres: 7, 7, 7. Fore wings with media twice branched and distal 1/3 of CuR₁ Rcurved to media; hind wings with 2 oblique veins.

Abdomen. Abdominal tergites I–VI with spinal, pleural and marginal sclerotic markings fused into a large brown patch; tergites VII and VIII each with one brown transverse patch. Abdominal tergite I with 8–10 setae, tergite VII with 4 setae, tergite VIII with 2 setae. Maximum lengths of marginal setae on abdominal tergite I and dorsal setae on tergite VIII 1.7–2.0 and 3.4–4.0 times as long as basal diameter of antennal segment III, respectively. Venter of abdominal segments III–VI with coarse



Figures 38–41. *Mollitrichosiphum tumorisiphum* Qiao & Jiang, sp. n. **38** colony on the bud of the host **39** colony on the underside of the leaf **40** apterous viviparous female and larvae **41** apterous, alate viviparous females and larvae.

spinules on pleural and sub-marginal area. Spiracles oval and open, on brown oval spiracular plates. Siphunculi long, tubular, distinctly swollen on distal half (Fig. 34), flange distinct, basal 2/3 of siphunculi dark brown and distal 1/3 brown, with spinules evenly distributed and with spinulose imbrications at apex; 0.5–0.6 times as long as body, 1.8–2 times as long as antennal segment III, 13.9–19.5 times as long as its basal width, 10.4–13 times as long as width of expanded part, 21.3–25 times as long as its distal width; each with 105–120 long and pointed setae. Cauda, anal plate and genital plate brown. Cauda broadly rounded (Fig. 35); 0.26–0.28 times as long as its basal width; with sparse spinulose imbrications and 12 setae. Anal plate transversely elliptical, with sparse spinulose imbrications and 52–58 setae (Fig. 35). Genital plate transverse oval (Fig. 36), with spinules and 84–104 setae. Gonapophyses three, spinal one with 8 setae and each pleural one with 4 setae.

Specimens examined. Holotype: apterous viviparous female, **CHINA**, Taiwan Island: Tamanshan Mountain, Fuxing Town, Taoyuan County, 24.70°N, 121.43°E, altitude 1630m, 14 June 2011, No. 26510–1–1–1, on *Fagus longipetiolata*, coll. X.L. Huang. Paratypes: 3 apterous viviparous females, 1 alate viviparous females and 1 second instar larva, 1 apterous viviparous female and 1 alate viviparous female (BMNH), with the same collection data as holotype; 1 apterous viviparous female, Bilu, Xiulin Town, Hualian County, 24.00°N, 121.21°E, altitude 2150m, 20 July 2011, No. 26515, on *Fagus longipetiolata*, coll. X.L. Huang.

Etymology. The name of this species is derived from its most distinctive feature, its markedly swollen siphunculi. The specific name is composed of “*tumor* (Latin, =inflated, swelling)” and “*siphum* (Latin, =tube)”.

Diagnosis. The new species is distinctly different from the other known species in the genus, based on siphunculi of alatae distinctly expanded on the apical half. It is similar to the species *M. (Me.) niitakaensis* (Takahashi), but differs from the latter as follows: body with long and stout dorsal setae, pointed at apex (the latter: at least with some bifurcate dorsal setae); each siphunculus with more than 95 setae (the latter: less than 80); hind tibia with 20–63 short transverse ridges (the latter: with more than 84).

It is also similar to the species *M. (Me.) yamabiwae* Suenaga, but differs from the latter as follows in apterous viviparae: dorsal of abdomen pale brown, without sclerotic pattern (the latter: with fused dark brown sclerotic patterns); hind tibia with 57–62 transverse ridges (the latter: with 31–33); ultimate rostral segment 0.18–0.22 mm long, 4–6 times as long as basal width, 1.4–1.8 times as long as hind second tarsal segment (the latter: 0.28–0.41 mm, 6.1–8.4 times, 2.4–2.8 times); ultimate rostral segment with 3 pairs of secondary setae (the latter: with 7 pairs).

Biology. Colonizing the underside of young leaves of new growth of *Fagus longipetiolata*. (Figs 38–41).

Molecular analyses

The alignment sequences of COI and Cytb genes included 658 and 666 sites, of which 133 and 129 were parsimony-informative, respectively. The results of NJ analyses of COI and Cytb sequences are summarized. The NJ trees presented here are unrooted and do not reflect phylogenetic relationships, but are used to represent the genetic distance matrices (Footit et al. 2008). The COI tree (Fig. 42) contained 57 samples of *Mollitrichosiphum* species and showed eight well-supported clades. All morphologically identified species, including *M. tumorisiphum* Qiao & Jiang, sp. n., formed monophyletic clusters, indicating that they are genetically distinct from one another. The Cytb tree (Fig. 43) containing 50 samples yielded a similar result, with *M. tumorisiphum* Qiao & Jiang, sp. n. again retrieved in a distinct clade.

For the sampled known species of *Mollitrichosiphum*, the mean intraspecific variation was 0.2% (range: 0–0.9%) in COI and 0.1% (range: 0–1.1%) in Cytb. The genetic distance between two distinct samples of *M. tumorisiphum* Qiao & Jiang, sp. n. was 0 in COI and 0.9% in Cytb. Interspecific genetic divergence between the known *Mollitrichosiphum* species averaged 8.7% (range: 0.3–12.5%) in COI and 8.1% (range: 0.2–12.3%) in Cytb. Pairwise sequence divergences of COI and Cytb among the *Mollitrichosiphum* species are presented in Table 3. The mean genetic distance between *M. tumorisiphum* Qiao & Jiang, sp. n. and the other *Mollitrichosiphum* species was 10.3% (range: 8.9–11.9%) in COI and 8.8% (range: 7.6–11.0%) in Cytb, corresponding well to the interspecific divergence between the other known *Mollitrichosiphum* species.

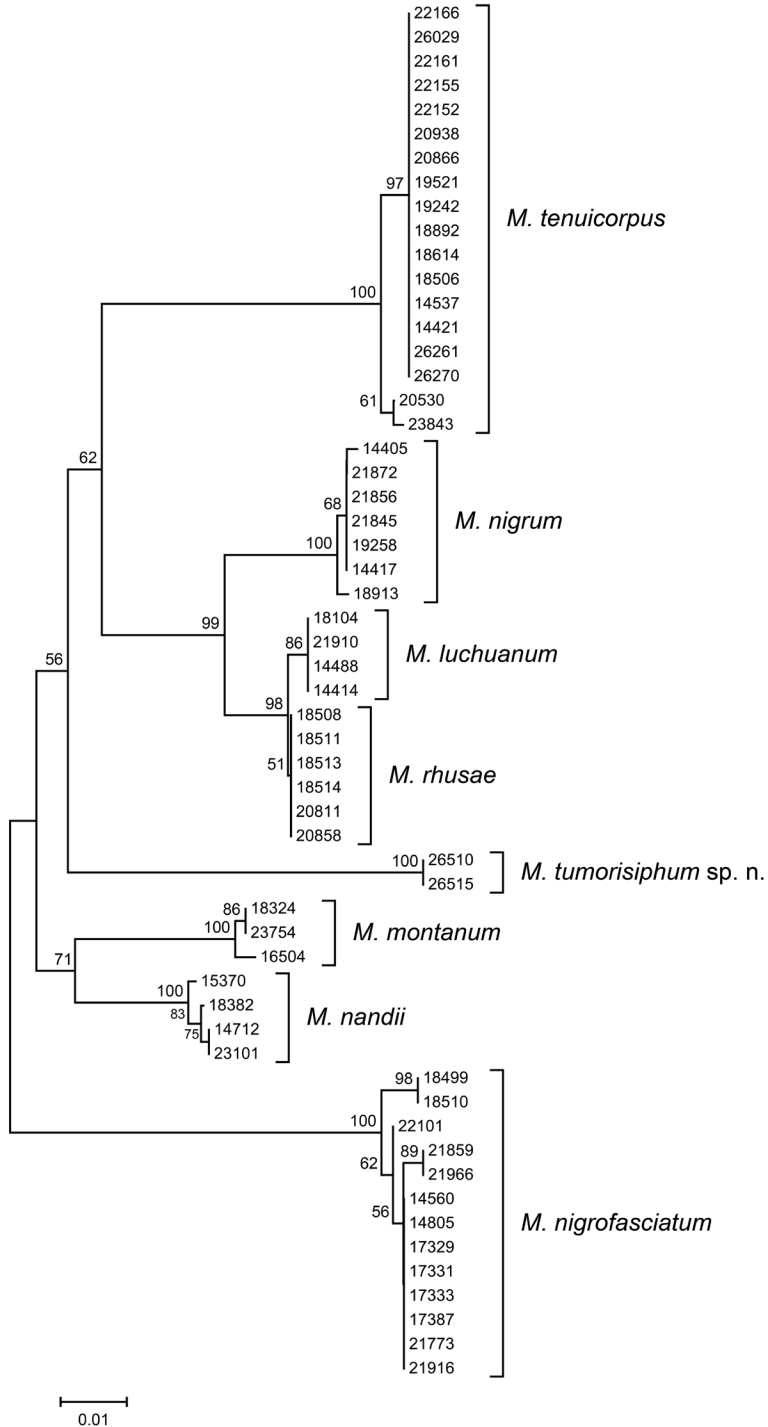


Figure 42. Neighbour-joining tree for *Mollitrichosiphum* samples based on COI sequences. Numbers above branches indicate bootstrap values (>50%).

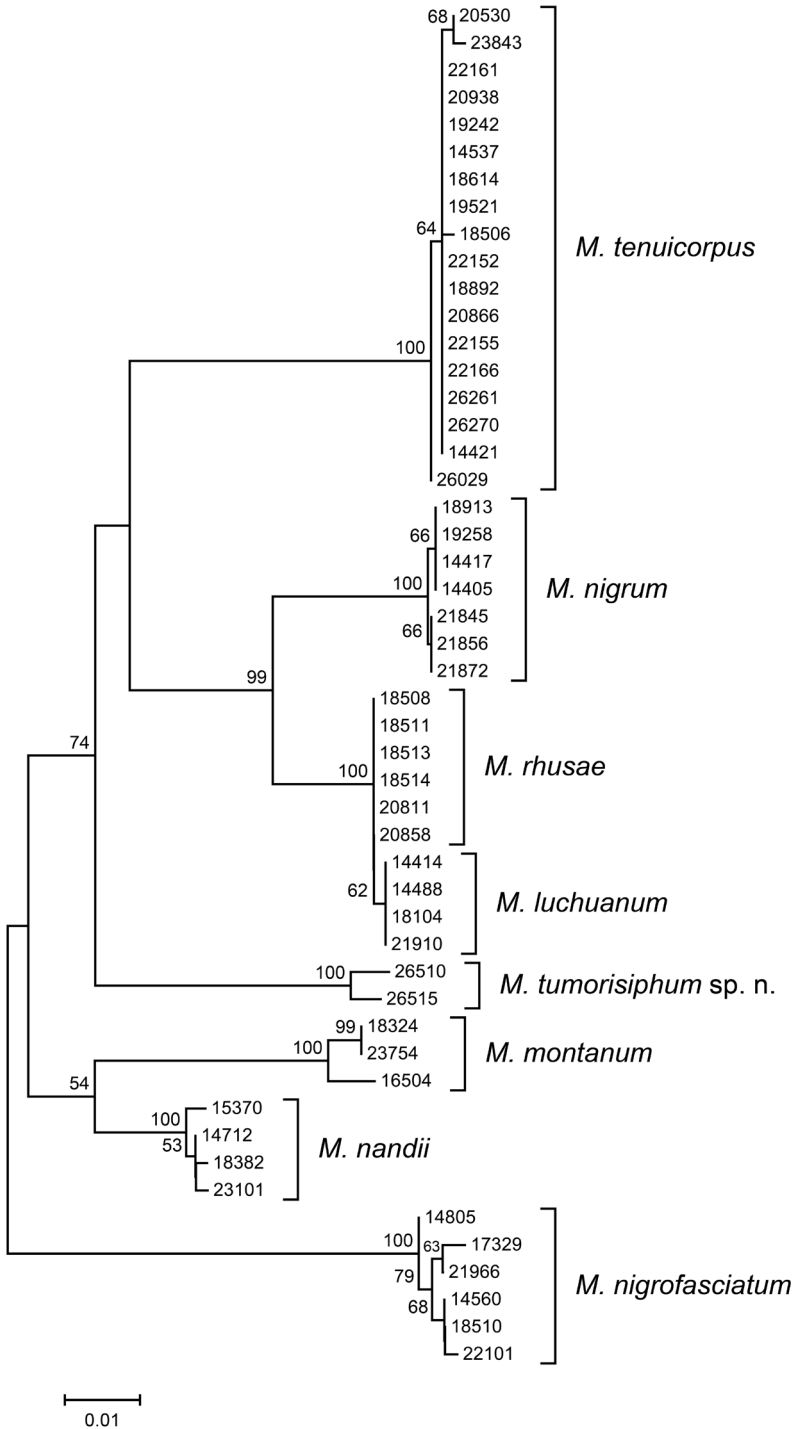


Figure 43. Neighbour-joining tree for *Mollitrichosiphum* samples based on Cytb sequences. Numbers above branches indicate bootstrap values (>50%).

Table 3. Kimura's two-parameter genetic distances (mean \pm standard deviation) among *Mollitrichosiphum* species based on COI (lower half of matrix) and Cytb (upper half of matrix) sequences. The genetic distances between *Mollitrichosiphum tumorisiphum* Qiao & Jiang, sp. n. and the other *Mollitrichosiphum* species are shown in bold.

| Species | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 |
|--|-------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-------------------------------|-------------------------------|-----------------------------------|
| 1. <i>M. luchuanum</i> | | 0.075 \pm 0.001 | 0.060 \pm 0.002 | 0.104 \pm 0.002 | 0.036 \pm 0.001 | 0.002 \pm 0 | 0.076 \pm 0.001 | 0.082\pm0.001 |
| 2. <i>M. montanum</i> | 0.074 \pm 0.001 | | 0.050 \pm 0.003 | 0.094 \pm 0.002 | 0.081 \pm 0.003 | 0.077 \pm 0.001 | 0.104 \pm 0.001 | 0.089\pm0.001 |
| 3. <i>M. nandii</i> | 0.066 \pm 0.001 | 0.045 \pm 0.003 | | 0.097 \pm 0.002 | 0.068 \pm 0.001 | 0.058 \pm 0.002 | 0.077 \pm 0.001 | 0.078\pm0.002 |
| 4. <i>M. nigrofasciatum</i> | 0.102 \pm 0.001 | 0.089 \pm 0.002 | 0.095 \pm 0.002 | | 0.114 \pm 0.002 | 0.102 \pm 0.002 | 0.117 \pm 0.002 | 0.106\pm0.002 |
| 5. <i>M. nigrum</i> | 0.030 \pm 0.001 | 0.074 \pm 0.001 | 0.065 \pm 0.001 | 0.103 \pm 0.002 | | 0.035 \pm 0.001 | 0.082 \pm 0.001 | 0.094\pm0.001 |
| 6. <i>M. rhusae</i> | 0.003 \pm 0 | 0.074 \pm 0.001 | 0.063 \pm 0.001 | 0.100 \pm 0.001 | 0.030 \pm 0.001 | | 0.075 \pm 0.001 | 0.080\pm0.001 |
| 7. <i>M. tenuicorpus</i> | 0.077 \pm 0 | 0.088 \pm 0.001 | 0.082 \pm 0.002 | 0.121 \pm 0.003 | 0.084 \pm 0.001 | 0.074 \pm 0 | | 0.085\pm0.002 |
| 8. <i>M. tumorisiphum</i> Qiao & Jiang, sp. n. | 0.096\pm0 | 0.090\pm0.001 | 0.094\pm0.001 | 0.117\pm0.002 | 0.095\pm0.001 | 0.096\pm0 | 0.105\pm0 | |

The results of NJ analyses and genetic distances based on COI and Cytb sequences strongly confirmed that the new morphologically determined species *M. tumorisiphum* Qiao & Jiang, sp. n. was genetically different from the known *Mollitrichosiphum* species sampled in this study.

Updated key to species of *Mollitrichosiphum* from China

(Apterous viviparous females)

- 1 Antennal setae with similar length on inner and outer sides of the segment; hind tibia with 17–22 transverse ridges.....
.....*Mollitrichosiphum (Mollitrichosiphum) tenuicorpus* (Okajima)
- Antennal setae long or short, long setae being mainly on the inner side of the segment; hind tibia with 20–84 transverse ridges
.....**2 *Mollitrichosiphum (Metatrichosiphon) spp.***
- 2 Hind tibia with more than 84 short transverse ridges.....
.....*M. (Me.) niitakaensis* (Takahashi)
- Hind tibia with 20–63 short transverse ridges.....**3**
- 3 Abdominal tergite VII with 13 or 14 setae; body with pointed and dense dorsal setae.....*M. (Me.) nandii* Basu
- Abdominal tergite VII with only 2–4 setae**4**
- 4 Siphunculi long, 0.7–0.9 times as long as body.....
.....*M. (Me.) montanum* (van der Goot)
- Siphunculi at most 0.7 times as long as body**5**
- 5 Body with long and stout dorsal setae, pointed at apex**6**
- Body at least with some bifurcate dorsal setae**7**
- 6 Dorsal of abdomen with fused dark brown sclerotic patterns; hind tibia with 31–33 transverse ridges; ultimate rostral segment 0.3–0.4 mm long, 6.1–8.4 times as long as basal width, 2.4–2.8 times as long as hind second tarsal segment, with 7 pairs of secondary setae.....*M. (Me.) yamabiwae* Suenaga
- Dorsal of abdomen pale brown, without sclerotic pattern; hind tibia with 57–62 transverse ridges; ultimate rostral segment 0.18–0.22 mm long, 4–6 times as long as basal width, 1.36–1.77 times as long as hind second tarsal segment, with 3 pairs of secondary setae..... *M. (Me.) tumorisiphum* Qiao & Jiang, sp. n.
- 7 Length of ultimate rostral segment less than 2 times that of hind second tarsal segment length.....**8**
- Length of ultimate rostral segment more than 2 times that of hind second tarsal segment length**9**
- 8 Body 2.9 mm long; hind tibia with 37–43 transverse ridges
..... *M. (Me.) glaucae* Takahashi
- Body 1.4–2.2 mm long; hind tibia with 27–38 transverse ridges
.....*M. (Me.) nigrofasciatum* (Maki)

- 9 Hind tibia with less than 30 transverse ridges **10**
 – Hind tibia with more than 30 transverse ridges..... **11**
 10 Body setae mostly pointed; ultimate rostral segment 2.3–2.4 times as long as hind second tarsal segment; on plants of Fagaceae
 *M. (Me.) luchuanum* (Takahashi)
 – Body setae mostly bifurcate; ultimate rostral segment 1.8
 *M. (Me.) taiwanum* (Takahashi)
 11 Body pale in mounted specimens, except for brown siphunculi; processus terminalis 1.6–1.8 times as long as the base of antennal segment VI; hind tibia with 35–46 transverse ridgest..... *M. (Me.) rhusae* Ghosh
 – Body brown in mounted specimens; processus terminalis 1.3–1.6 times as long as the base of antennal segment VI; hind tibia with 53–63 transverse ridges..... *M. (Me.) nigrum* Zhang & Qiao

(Alate viviparous females)

(Remark: *M. glaucae* and *M. nitatakaensis* are not included in the key to alatae, because no specimens are available).

- 1 Antennal setae on flagellum with similar length on inner and outer sides of the segment *Mollitrichosiphum (Mollitrichosiphum) tenuicorpus* (Okajima)
 – Antennal setae on flagellum long or short, long setae mainly on the inner side of the segment **2** *Mollitrichosiphum (Metatrichosiphon) spp.*
 2 Abdominal tergite VII with 9–12 setae *M. (Me.) nandii* Basu
 – Abdominal tergite VII with 2–6 setae **3**
 3 Antennal segment III with 5–10 secondary rhinaria..... **4**
 – Antennal segment III with more than 14 secondary rhinaria..... **5**
 4 Hind tibia with 25–43 transverse ridges; ultimate rostral segment 3.9–4.5 times as long as its basal width; each siphunculus with 65–96 setae
 *M. (Me.) nigrofasciatum* (Maki)
 – Hind tibia with 69–72 transverse ridges; ultimate rostral segment 5.5 times as long as its basal width; each siphunculus with 105–120 setae.....
 *M. (Me.) tumorisiphum* Qiao & Jiang, sp. n.
 5 Hind tibia with more than 42 transverse ridges..... **6**
 – Hind tibia with less than 38 transverse ridges **8**
 6 Ultimate rostral segment 1.8–1.9 times as long as hind second tarsal segment *M. (Me.) montanum* (van der Goot)
 – Ultimate rostral segment more than 2.4 times of hind second tarsal segment length **7**
 7 Hind tibia with 49–53 transverse ridges; antennal segment III with 14–16 secondary rhinaria..... *M. (Me.) nigrum* Zhang & Qiao
 – Hind tibia with about 43 transverse ridges; antennal segment III with 20 secondary rhinaria..... *M. (Me.) rhusae* Ghosh

- 8 Hind tibia with about 30 transverse ridges; antennal segment III with 20 or 21 secondary rhinaria; siphunculi 0.8 times as long as body length.....
..... *M. (Me.) taiwanum* (Takahashi)
- Hind tibia with about 34 transverse ridges; antennal segment III with less than 20 secondary rhinaria; siphunculi at most 0.8 times as long as body length **9**
- 9 Ultimate rostral segment IV about 5.2 times as long as segment V; siphunculi about 2.4 mm long, about 17.3 times as long as its basal width
..... *M. (Me.) luchuanum* (Takahashi)
- Ultimate rostral segment IV 6.4–7.0 times as long as segment V; siphunculi 1.7–1.8 mm long, 14.6–17.0 times as long as its basal width.....
..... *M. (Me.) yamabiwae* Suenaga

Acknowledgements

Thanks are due to F.D. Yang for making slides, to X.L. Huang for collecting specimens and taking pictures in the field. We thank Prof. Blackman R.L., Dr. Susan Halbert and other two reviewers for their reviews of the manuscript and for providing very valuable suggestions. The work was supported by National Natural Sciences Foundation of China (Nos. 31561163002, 31430078), National Science Fund for Fostering Talents in Basic Research (No. J1210002), and a grant from the Ministry of Science and Technology of the People's Republic of China (Nos. 2011FY120200, 2014FY210200).

References

- Blackman RL, Eastop VF (2006) Aphids on the World's Herbaceous Plants and Shrubs. The Natural History Museum, John Wiley & Sons Ltd., Chichester, UK, 1439 pp.
- Footitt RG, Maw HEL, von Dohlen CD, Hebert PDN (2008) Species identification of aphids (Insecta: Hemiptera: Aphididae) through DNA barcodes. *Molecular Ecology Resources* 8: 1189–1201. doi: 10.1111/j.1755-0998.2008.02297.x
- Kimura M (1980) A simple method for estimating evolutionary rate of base substitutions through comparative studies of nucleotide sequences. *Journal of Molecular Evolution* 16: 111–120. doi: 10.1007/BF01731581
- Larkin MA, Blackshields G, Brown NP, Chenna R, McGettigan PA, McWilliam H, Valentin F, Wallace IM, Wilm A, Lopez R, Thompson JD, Gibson TJ, Higgins DG (2007) Clustal W and Clustal X version 2.0. *Bioinformatics* 23: 2947–2948. doi: 10.1093/bioinformatics/btm404
- Liu QH, Jiang LY, Qiao GX (2013) DNA barcoding of Greenideinae (Hemiptera: Aphididae) with resolving taxonomy problems. *Invertebrate Systematics* 27: 428–438. doi: 10.1071/IS13014
- Remaudière G, Remaudière M (1997) *Catalogue of the World's Aphididae*. Institut National de la Recherche Agronomique, Paris, 473 pp.

- Tamura K, Stecher G, Peterson D, Filipski A, Kumar S (2013) MEGA6: Molecular Evolutionary Genetics Analysis Version 6.0. *Molecular Biology and Evolution* 30: 2725–2729. doi: 10.1093/molbev/mst197
- Tao CC (1990) Aphid fauna of Taiwan. Taiwan Museum Press, Taipei, 327 pp.
- Tao CC (1999) List of Aphidoidea (Homoptera) of China. Taiwan Agricultural Research Institute, Wufeng, 144 pp.
- Zhang D, Qiao GX (2010) *Mollitrichosiphum* Suenaga from China (Hemiptera: Aphididae), with the description of one new species. *Zootaxa* 2608: 1–24.
- Zhang RL, Huang XL, Jiang LY, Qiao GX (2011) Phylogeny and species differentiation of *Mollitrichosiphum* spp. (Aphididae: Greenideinae) based on mitochondrial *COI* and *Cytb* genes. *Current Zoology* 57: 806–815.
- Zhang RL, Huang XL, Jiang LY, Lei FM, Qiao GX (2012) Species differentiation of Chinese *Mollitrichosiphum* (Aphididae: Greenideinae) driven by geographical isolation and host plant acquirement. *International Journal of Molecular Sciences* 13: 10441–10460. doi: 10.3390/ijms130810441