






Trends in Intraoperative Assessment of Spinal Alignment: A Survey of Spine Surgeons in the United States

Global Spine Journal
2022, Vol. 12(2S) 82S–86S
© The Author(s) 2022
Article reuse guidelines:
sagepub.com/journals-permissions
DOI: 10.1177/21925682211037273
journals.sagepub.com/home/gsj



David M. Gullotti, MD, MSE^{1,2}, Amir H. Soltanianzadeh, MSE¹ , Saki Fujita, BS¹, Miguel Inserni, BS¹, Edward Ruppel III, MSE¹, Nicholas G. Franconi, MSE¹, Corinna Zygourakis, MD^{1,3}, Themistocles Protopsaltis, MD^{1,4} , Sheng-Fu Larry Lo, MD^{1,5} , Daniel M. Sciubba, MD, MBA^{1,5} , and Nicholas Theodore, MD^{1,5} 

Abstract

Study Design: Survey.

Objectives: To characterize national practices of and shortcomings surrounding intraoperative assessments of spinal alignment.

Methods: Spine surgeons in the US were surveyed to analyze their experience with assessing spinal alignment intraoperatively.

Results: 108 US spine surgeons from 77 surgical centers with an average of 19.2 + 8.8 years of surgical experience completed the survey. To assess alignment intraoperatively, 84% (91/108) use C-arm or spot radiographs, 40% (43/108) use full-length radiographs, and 20% utilize the T-bar (22/108). 88% of respondents' surgical centers (93/106) possessed a navigation camera and 63% of respondents (68/108) report using surgical navigation for 40% of their deformity cases on average. Reported deterrents for using current technology to assess alignment were workflow interruption (54%, 58/108), expense (33%, 36/108), and added radiation exposure (26%, 28/108). 87% of respondents (82/94) reported a need for improvement in current capabilities of making intraoperative assessments of spinal alignment.

Conclusions: Corrective surgery for spinal deformity is a complex procedure that requires a high level of expertise to perform safely. The majority of surveyed surgeons primarily rely on radiographs for intraoperative assessments of alignment. Despite the majority of surveyed surgical practices possessing navigation cameras, they are utilized only for a minority of spinal deformity cases. With the majority of surveyed surgeons reporting a need for improvement in technology to assess spinal alignment intraoperatively, 3 of the top design considerations should include workflow interruption, expense, and radiation exposure.

Keywords

image guidance, intraoperative measurements, radiation reduction, spinal alignment, spinal deformity, surgical navigation

Introduction

Spinal deformity affects both pediatric and adult patients, and occurs when the 3-dimensional curvature of the spine is imbalanced. Spinal deformity causes biomechanical inefficiency and can result in pain and reduced quality of life.¹⁻⁴ Spinal alignment is assessed by a multitude of angular and distance-based measurements that have previously been correlated with disability and health-related quality of life scores, and in select patients, surgical correction of spinal alignment can offer pain relief and improved quality of life.^{1,5-8} However, these time-consuming and often invasive operations can be technically challenging, requiring a high degree of expertise to perform

¹ Spine Align, LLC, Baltimore, MD, USA

² Division of Vascular and Interventional Radiology, Russel H. Morgan Department of Radiology and Radiological Science, The Johns Hopkins University School of Medicine, Baltimore, MD, USA

³ Department of Neurosurgery, Stanford University School of Medicine, Palo Alto, CA, USA

⁴ Department of Orthopaedic Surgery, NYU Hospital for Joint Diseases, New York, NY, USA

⁵ Department of Neurosurgery, Johns Hopkins University School of Medicine, Baltimore, MD, USA

Corresponding Author:

Amir H. Soltanianzadeh, Spine Align, LLC, 8 Market Place, Suite 300, Baltimore, MD 21202, USA.

Email: amir@spinealignsurgical.com



Creative Commons Non Commercial No Derivs CC BY-NC-ND: This article is distributed under the terms of the Creative Commons Attribution-NonCommercial-NoDerivs 4.0 License (<https://creativecommons.org/licenses/by-nc-nd/4.0/>) which permits non-commercial use, reproduction and distribution of the work as published without adaptation or alteration, without further permission provided the original work is attributed as specified on the SAGE and Open Access pages (<https://us.sagepub.com/en-us/nam/open-access-at-sage>).

them safely.^{9,10} Complication rates associated with adult spinal deformity vary in the literature, but have been reported to be as high as 58% postoperatively, and include pseudoarthrosis, adjacent segment disease, and implant failure.¹¹⁻¹⁵ Furthermore, approximately 62% of patients experience residual deformity postoperatively and up to 25% will need to undergo one or more revision surgery that, in addition to the negative impact on the patient, also results in compounding costs with decreased reimbursement.¹⁶⁻²⁴ One of the key drivers for patients requiring revision operation is suboptimal postoperative alignment that deviates from preoperative goals. For example, Rothenfluh et al observed up to a 10-fold increased likelihood of revision surgeries for patients who experienced sagittal malalignment after undergoing lumbar fusion.²⁵ More specifically, postoperative malalignment has been shown to increase the likelihood of proximal junctional kyphosis, which occurs after up to 41% of spinal deformity surgical procedures, and—when severe enough—can lead to proximal junctional failure, which accounts for up to 17% of revision procedures.^{8,18,25-30}

In an effort to decrease the rate of postoperative complications, a more recent area of focus in the field has deviated from a one-size-fits-all approach to alignment, and instead strives to establish patient-specific alignment parameters that incorporate variables such as patient demographics, disability scores, and frailty indices.³¹⁻³³ As the field's understanding of idealized alignment parameters continues to grow, so does the rate of these corrective procedures alongside the rapidly aging population in the US, with nearly a 3.5-fold increase in deformity operations over the course of just 7 years for patients over the age of 60 years.^{4,34,35}

Limited research has focused on uncovering the surgeon's perspective on the factors that contribute to the challenges of intraoperatively assessing spinal alignment and achieving preoperative goals by exploring the limitations of current technological offerings. This work presents the results of a national spine surgeon survey focused on the previously available technology for assessing spinal alignment perioperatively.

Methods

Utilizing Qualtrics software (Provo, Utah), a survey questionnaire (Supplement) was created and distributed to US spine surgeons in 2017. Following IRB approval, responses were gathered by either direct digital completion of the survey, or by inputting responses gathered by reading the questions to participants during in-person or virtual meetings.

Results

In total, 108 US-based spine surgeons from 77 different surgical practices across 29 states completed the survey. Respondents included 65 (60%) neurosurgeons and 43 (40%) orthopedic surgeons with an average of 19 years of spine surgical experience. The majority of participants had adult practices (73/108, 68%), 8 (7%) had pediatric practices, and

Table 1. Participant Demographics.

| Variable | n (%) |
|--|------------|
| US spine surgeons surveyed | 108 |
| Orthopedic Surgeons | 43 (40) |
| Neurosurgeons | 65 (60) |
| ISSG members | 24 (22) |
| SRS members | 49 (45) |
| Unique surgical practices | 77 |
| US states represented | 29 |
| Mean years of spine surgery experience (+SD) | 19.2 + 8.8 |
| Practice Type | |
| Adult only | 73 |
| Pediatric only | 8 |
| Both adult and pediatric | 27 |

Abbreviations: ISSG, International Spine Study Group; SD, standard deviation; SRS, Scoliosis Research Society; US, United States.

Table 2. Utilization of Alignment Assessment Methods.

| Method | Affirmative responses, n (%) |
|---|------------------------------|
| Preoperative Assessments | |
| Quantitative assessment of standing scoliosis radiographs or EOS images | 95/108 (88) |
| Qualitative assessment of standing scoliosis radiographs or EOS images | 63/108 (58) |
| CT imaging | 74/108 (69) |
| MR imaging | 74/108 (69) |
| Surgimap | 44/108 (41) |
| Intraoperative Assessments | |
| C-arm or spot radiographs | 91/108 (84) |
| Intraoperative full-length radiographs | 43/108 (40) |
| Medtronic O-arm | 35/108 (32) |
| T-Bar | 22/108 (20) |
| Nuvasive Integrated Global Alignment | 13/108 (12) |
| Bendini | 6/108 (6) |

Abbreviations: CT, computed tomography; MR, magnetic resonance.

27 (25%) worked with both pediatric and adult patient populations. Additional demographics of survey participants are summarized in Table 1.

With respect to preoperative assessment methods (Table 2), 88% of survey respondents (95/108) had used quantitative measurements of standing radiographs, and 41% (44/108) had prior experience with Surgimap. Those who used Surgimap on average reported only using it for approximately 40% of their deformity cases. Additional free text response included citing the use of flexion and extension radiographs for preoperative planning. With respect to intraoperative measures of alignment, the method most commonly used was C-arm or Spot radiographs (84%, 91/108), while only 40% (43/108) had previously used intraoperative full-length radiographs and only 20% (22/108) had utilized the T-bar. A few of the free text responses also indicated use of UNiD rods by Medicea and intraoperative computed tomography (CT). 88% of respondents (93/106) reported that their surgical centers possessed a surgical

Table 3. Deterrents for Using Available Intraoperative Assessment Methods.

| Deterrent | n (%) |
|---|-------------|
| Workflow interruption | 58/108 (54) |
| Lack of familiarity with available products | 47/108 (44) |
| Expense | 36/108 (33) |
| Desired information is not provided | 33/108 (31) |
| Radiation exposure | 28/108 (26) |
| Inaccuracy | 15/108 (14) |

navigation camera, and of the 68 (63%) who reported using surgical navigation systems for deformity cases, they did so on average for 40% of their deformity cases.

Table 3 summarizes deterrents for utilizing currently available methods for intraoperative assessment of spinal alignment. The most prominent deterrent, reported by 54% of respondents (58/108), was interruption to the surgical workflow. 33% (36/108) cited expense and 31% (33/108) reported that the quantified information they want to see is not provided by current technology. For 26% of respondents (28/108), added intraoperative radiation exposure was also a deterrent for radiation-based imaging assessment techniques. On average, respondents reported overall satisfaction with current methods of intraoperative assessment of sagittal and coronal alignment as a 5.8 and 6.1 out of 10, respectively. The factors for which unsatisfactory postoperative alignment results were most often attributed were general inability to assess alignment intraoperatively (average of 40% of cases) and inability to visualize critical landmarks for measurements intraoperatively (average of 31% of cases). Ultimately, 87% of respondents (82/94) reported a need for improvement in the current capabilities in making intraoperative assessments of spinal alignment.

Discussion

Spinal deformity affects both adult and pediatric patients, and results in decreased quality of life. The number of surgical procedures to correct such deformity is growing rapidly alongside the aging population in the United States.^{2,4,34,35} These technically complex procedures require significant expertise and are associated with high rates of postoperative deformity, and a sizeable number of revision operations.^{9,10,16-19} In addition to improving quality of life, successful correction of spinal imbalance has been shown to reduce the need for costly revision procedures.^{19,22,23,25} Furthermore, increasing emphasis has been placed on determining patient-specific alignment goals based on an array of variables.³¹⁻³³ In this light, improving the surgeon's ability to accurately assess alignment intraoperatively and thereby titrate their deformity corrections to meet preoperative goals—stands to not only improve patients' postoperative quality of life, but also to reduce known postoperative complications including proximal junctional kyphosis and the currently high rates of revision operations.

Our national survey confirmed that the ability to assess spinal alignment intraoperatively is a current clinical

shortcoming in need of improvement. In addition, we ascertained the top factors that deter surgeons from using available technology to assess alignment intraoperatively. Survey respondents represented a diverse cross section of the country's spine surgeons, including individuals trained in both Neurosurgery and Orthopedics. More than half of the participants were members of either the Scoliosis Research Society or International Spine Study Group. As expected, the most prominently used method to assess alignment both pre- and intraoperatively was radiography. As is often the case with obtaining intraoperative radiographs, workflow interruption was reported to be the most prominent deterrent of making intraoperative measurements. After lack of familiarity with available technology, the 3 main deterrents for using technology were expense, not being provided with the desired alignment information, and added radiation exposure. As expected, surgical navigation cameras were nearly ubiquitous, available at over 88% of centers, but only 63% of respondents reported using surgical navigation. Of those who did use these cameras, it was for an average of 40% of their deformity cases. Although this represents an increase from the 11% routine usage of surgical navigation reported in 2013 by Härtl et al, it is likely a more modest increase than it appears due to our survey respondents reporting only using navigation for a minority of their cases.³⁶ The primary reported factor responsible for unsatisfactory postoperative alignment results was the inability to assess alignment intraoperatively, and 87% of respondents ultimately reported the need for improvement in current capabilities of making intraoperative assessments of spinal alignment.

Authors' Note

David M. Gullotti and Amir H. Soltanianzadeh contributed equally to this work.

Declaration of Conflicting Interests

The author(s) declared the following potential conflicts of interest with respect to the research, authorship, and/or publication of this article. Each author of this manuscript is affiliated with Spine Align, LLC, either as founders, employees, advisory board members, or consultants. The survey data was collected prior to the company's incorporation.

Funding


The author(s) received no financial support for the research, authorship, and/or publication of this article.


ORCID iDs

Amir H. Soltanianzadeh, MSE  <https://orcid.org/0000-0003-1005-3029>

Themistocles Protopsaltis, MD  <https://orcid.org/0000-0002-4978-2600>

Sheng-Fu Larry Lo, MD  <https://orcid.org/0000-0001-7262-2544>

Daniel M. Sciubba, MD, MBA  <https://orcid.org/0000-0001-7604-434X>

Nicholas Theodore, MD  <https://orcid.org/0000-0001-5355-2683>

Supplemental Material

Supplemental material for this article is available online.

References

- Schwab F, Patel A, Ungar B, Farcy JP, Lafage V. Adult spinal deformity—postoperative standing imbalance. *Spine (Phila Pa 1976)*. 2010;35(25):2224-2231. doi:10.1097/BRS.0b013e3181ee6bd4
- Bess S, Line B, Fu KM, et al; International Spine Study Group. The health impact of symptomatic adult spinal deformity: comparison of deformity types to United States population norms and chronic diseases. *Spine (Phila Pa 1976)*. 2016;41(3):224-233. doi:10.1097/BRS.0000000000001202
- Weinstein SL, Dolan LA, Cheng JC, Danielsson A, Morcuende JA. Adolescent idiopathic scoliosis. *Lancet*. 2008;371(9623):1527-1537. doi:10.1016/S0140-6736(08)60658-3
- Diebo BG, Shah N V, Boachie-Adjei O, et al. Adult spinal deformity. *Lancet*. 2019;394(10193):160-172. doi:10.1016/S0140-6736(19)31125-0
- Glassman SD, Berven S, Bridwell K, Horton W, Dimar JR. Correlation of radiographic parameters and clinical symptoms in adult scoliosis. *Spine (Phila Pa 1976)*. 2005;30(6):682-688. doi:10.1097/01.brs.0000155425.04536.f7
- Protopsaltis TS, Lafage R, Smith JS, et al; International Spine Study Group. The lumbar pelvic angle, the lumbar component of the t1 pelvic angle, correlates with HRQOL, PI-LL mismatch, and it predicts global alignment. *Spine (Phila Pa 1976)*. 2018;43(10):681-687. doi:10.1097/BRS.0000000000002346
- Oren JH, Tishelman JC, Day LM, et al. Measurement of spinopelvic angles on prone intraoperative Long-Cassette lateral radiographs predicts postoperative standing global alignment in adult spinal deformity surgery. *Spine Deform*. 2019;7(2):325-330. doi:10.1016/j.jspd.2018.07.007
- Buell TJ, Smith JS, Shaffrey CI, et al; International Spine Study Group (ISSG). Multicenter assessment of surgical outcomes in adult spinal deformity patients with severe global coronal malalignment: determination of target coronal realignment threshold. *J Neurosurg Spine*. 2020;1-14. doi:10.3171/2020.7.spine20606
- Schupper AJ, Neifert SN, Martini ML, Gal JS, Yuk FJ, Caridi JM. Surgeon experience influences patient characteristics and outcomes in spine deformity surgery. *Spine Deform*. 2021;9(2):341-348. doi:10.1007/s43390-020-00227-w
- Grabel ZJ, Hart RA, Clark AP, et al. Adult spinal deformity knowledge in orthopedic spine surgeons: impact of fellowship training, experience, and practice characteristics. *Spine Deform*. 2018;6(1):60-66. doi:10.1016/j.jspd.2017.06.003
- Klineberg EO, Passias PG, Poorman GW, et al. Classifying complications: assessing adult spinal deformity 2-year surgical outcomes. *Global Spine J*. 2020;10(7):896-907. doi:10.1177/2192568220937473
- Sciubba DM, Yurter A, Smith JS, et al; International Spine Study Group (ISSG). A comprehensive review of complication rates after surgery for adult deformity: a reference for informed consent. *Spine Deform*. 2015;3(6):575-594. doi:10.1016/j.jspd.2015.04.005
- Cho SK, Bridwell KH, Lenke LG, et al. Major complications in revision adult deformity surgery: risk factors and clinical outcomes with 2- to 7-year follow-up. *Spine (Phila Pa 1976)*. 2012;37(6):489-500. doi:10.1097/BRS.0b013e3182217ab5
- Yadla S, Maltenfort MG, Ratliff JK, Harrop JS. Adult scoliosis surgery outcomes: a systematic review. *Neurosurg Focus*. 2010;28(3):E3. doi:10.3171/2009.12.FOCUS09254
- Daubs MD, Lenke LG, Cheh G, Stobbs G, Bridwell KH. Adult spinal deformity surgery: complications and outcomes in patients over age 60. *Spine (Phila Pa 1976)*. 2007;32(20):2238-2244. doi:10.1097/BRS.0b013e31814cf24a
- Moal B, Schwab F, Ames CP, et al; International Spine Study Group. Radiographic outcomes of adult spinal deformity correction: a critical analysis of variability and failures across deformity patterns. *Spine Deform*. 2014;2(3):219-225. doi:10.1016/j.jspd.2014.01.003
- Mok JM, Cloyd JM, Bradford DS, et al. Reoperation after primary fusion for adult spinal deformity: rate, reason, and timing. *Spine (Phila Pa 1976)*. 2009;34(8):832-839. doi:10.1097/BRS.0b013e31819f2080
- Scheer JK, Tang JA, Smith JS, et al; International Spine Study Group. Reoperation rates and impact on outcome in a large, prospective, multicenter, adult spinal deformity database. *J Neurosurg Spine*. 2013;19(4):464-470. doi:10.3171/2013.7.SPINE12901
- Yeramaneni S, Ames CP, Bess S, et al; International Spine Study Group. Center variation in episode-of-care costs for adult spinal deformity surgery: results from a prospective, multicenter database. *Spine J*. 2018;18(10):1829-1836. doi:10.1016/j.spinee.2018.03.012
- McCarthy IM, Hostin RA, Ames CP, et al; International Spine Study Group. Total hospital costs of surgical treatment for adult spinal deformity: an extended follow-up study. *Spine J*. 2014;14(10):2326-2333. doi:10.1016/j.spinee.2014.01.032
- Zygourakis CC, Liu CY, Keefe M, et al. Analysis of national rates, cost, and sources of cost variation in adult spinal deformity. *Neurosurgery*. 2018;82(3):378-387. doi:10.1093/neuros/nyx218
- Theologis AA, Miller L, Callahan M, et al. Economic impact of revision surgery for proximal junctional failure after adult spinal deformity surgery: a cost analysis of 57 operations in a 10-year experience at a major deformity center. *Spine (Phila Pa 1976)*. 2016;41(16):E964-E972. doi:10.1097/BRS.0000000000001523
- Hart RA, Prendergast MA, Roberts WG, Nesbit GM, Barnwell SL. Proximal junctional acute collapse cranial to multi-level lumbar fusion: a cost analysis of prophylactic vertebral augmentation. *Spine J*. 2008;8(6):875-881. doi:10.1016/j.spinee.2008.01.015
- HCUP National Inpatient Sample (NIS). No title. Healthcare Cost and Utilization Project (HCUP); Published 2017. Accessed February 5, 2021. [https://hcupnet.ahrq.gov/#query/eyJBTkF MWVNJU19UWVBFJjpbIkFUX00iXSwiT1VUQ09NRV9N RUFTV\[... \]NjEiLCI5NjhlLCI5NjMiXSwiREFUQVNFVVF9 TTI1VSQ0UiOlsiRfNfTkIiI19](https://hcupnet.ahrq.gov/#query/eyJBTkF MWVNJU19UWVBFJjpbIkFUX00iXSwiT1VUQ09NRV9N RUFTV[...]NjEiLCI5NjhlLCI5NjMiXSwiREFUQVNFVVF9 TTI1VSQ0UiOlsiRfNfTkIiI19)
- Rothenfluh DA, Mueller DA, Rothenfluh E, Min K. Pelvic incidence-lumbar lordosis mismatch predisposes to adjacent segment disease after lumbar spinal fusion. *Eur Spine J*. 2015;24(6):1251-1258. doi:10.1007/s00586-014-3454-0
- Lee GA, Betz RR, Clements DH III, Huss GK. Proximal kyphosis after posterior spinal fusion in patients with idiopathic

- scoliosis. *Spine (Phila Pa 1976)*. 1999;24(8):795-799. doi:10.1097/00007632-199904150-00011
27. Kim YJ, Lenke LG, Bridwell KH, et al. Proximal junctional kyphosis in adolescent idiopathic scoliosis after 3 different types of posterior segmental spinal instrumentation and fusions: incidence and risk factor analysis of 410 cases. *Spine (Phila Pa 1976)*. 2007;32(24):2731-2738. doi:10.1097/BRS.0b013e31815a7ead
28. Maruo K, Ha Y, Inoue S, et al. Predictive factors for proximal junctional kyphosis in long fusions to the sacrum in adult spinal deformity. *Spine (Phila Pa 1976)*. 2013;38(23):E1469-E1476. doi:10.1097/BRS.0b013e3182a51d43
29. Ha Y, Maruo K, Racine L, et al. Proximal junctional kyphosis and clinical outcomes in adult spinal deformity surgery with fusion from the thoracic spine to the sacrum: a comparison of proximal and distal upper instrumented vertebrae clinical article. *J Neurosurg Spine*. 2013;19(3):360-369. doi:10.3171/2013.5.SPINE12737
30. Kim HJ, Bridwell KH, Lenke LG, et al. Patients with proximal junctional kyphosis requiring revision surgery have higher post-operative lumbar lordosis and larger sagittal balance corrections. *Spine (Phila Pa 1976)*. 2014;39(9):E576-E580. doi:10.1097/BRS.0000000000000246
31. Lafage R, Schwab F, Glassman S, et al; International Spine Study Group. Age-adjusted alignment goals have the potential to reduce PJK. *Spine (Phila Pa 1976)*. 2017;42(17):1275-1282. doi:10.1097/BRS.00000000000002146
32. Lafage R, Schwab F, Challier V, et al; International Spine Study Group. Defining spino-pelvic alignment thresholds should operative goals in adult spinal deformity surgery account for age? *Spine (Phila Pa 1976)*. 2016;41(1):62-68. doi:10.1097/BRS.0000000000001171
33. Pierce KE, Passias PG, Alas H, et al; International Spine Study Group. Does patient frailty status influence recovery following spinal fusion for adult spinal deformity?: an analysis of patients with 3-year follow-up. *Spine (Phila Pa 1976)*. 2020;45(7):E397-E405. doi:10.1097/BRS.00000000000003288
34. Passias PG, Jalai CM, Worley N, et al. Adult spinal deformity: national trends in the presentation, treatment, and perioperative outcomes from 2003 to 2010. *Spine Deform*. 2017;5(5):342-350. doi:10.1016/j.jspd.2017.02.002
35. Sing DC, Berven SH, Burch S, Metz LN. Increase in spinal deformity surgery in patients age 60 and older is not associated with increased complications. *Spine J*. 2017;17(5):627-635. doi:10.1016/j.spinee.2016.11.005
36. Härtl R, Lam KS, Wang J, Korge A, Kandziora F, Audigé L. Worldwide survey on the use of navigation in spine surgery. *World Neurosurg*. 2013;79(1):162-172. doi:10.1016/j.wneu.2012.03.011