Revised: 26 March 2020

RESEARCH ARTICLE

WILEY

How are high burden countries implementing policies and tools for latent tuberculosis infection? A survey of current practices and barriers

Lena Faust^{1,2} | Morten Ruhwald³ | Samuel Schumacher³ | Madhukar Pai^{1,2}

¹McGill International TB Centre, Montreal General Hospital, Montreal, Quebec, Canada

²Department of Epidemiology, Biostatistics and Occupational Health, McGill University, Montreal, Qubec, Canada

³Foundation for Innovative New Diagnostics (FIND), Geneva, Switzerland

Correspondence

Madhukar Pai, Department of Epidemiology, Biostatistics and Occupational Health, McGill University, Montreal, Qubec, Canada. Email: madhukar.pai@mcgill.ca

Funding information

Bill and Melinda Gates Foundation; Foundation for Innovative New Diagnostics

Abstract

Background and aims: Despite the World Health Organization (WHO)'s updated guidelines on tuberculosis (TB) preventive treatment, the scale-up of TB preventive therapy remains low in many high-burden countries (HBCs). We conducted a survey to better understand the current status of policy implementation and barriers for scale-up.

Methods: Survey questions pertained to HBCs' current latent TB infection (LTBI) screening and treatment strategies, and the availability of LTBI tests and newer treatments (eg, isoniazid/rifapentine [3HP]). The 19-question survey was piloted and sent out via email in June 2019 as a protected Microsoft Word document to contacts [National TB Program (NTP) staff, researchers, and health officials] in the 30 TB HBCs. Responses were accepted until February 2020.

Results: Thirty-seven completed surveys from 24 HBCs were received. Respondents from five countries (Brazil, Lesotho, Mozambigue, Russia, Zambia) reported having LTBI guidelines that are fully implemented. Among respondents who indicated their country currently has no LTBI guideline implementation (Angola, China, DRC, India, Indonesia, Kenya, Myanmar), the most often cited barrier to implementation was the prioritization of active TB over LTBI management (n = 5, Angola, China, DRC, India, Kenya). Of the 16 countries in which respondents reported using purified protein derivative (PPD), 9 reported having experienced a PPD shortage within the past year (from time of survey). Respondents from six countries reported currently using Interferon-gamma Release Assays (IGRAs) in their NTP, and 13 cited high cost as a barrier to IGRA use. Lastly, rifapentine was stated not be available in 8 HBCs.

Conclusion: This survey indicates limited implementation of WHO LTBI guidelines in HBCs and provides some insight into barriers to implementation, including shortage of products (eg, PPD), high costs (eg, IGRAs), and lack of regulatory approval of newer treatments (eg, rifapentine). Thus, we should work towards price reductions for LTBI tests and treatments, and the development of tests that can be more easily implemented at peripheral healthcare levels.

This is an open access article under the terms of the Creative Commons Attribution License, which permits use, distribution and reproduction in any medium, provided the original work is properly cited.

© 2020 The Authors. Health Science Reports published by Wiley Periodicals LLC

KEYWORDS

latent tuberculosis, purified protein derivative, rifapentine, screening

1 | INTRODUCTION

Tuberculosis (TB) continues to be a major global health concern, having resulted in an estimated 1.5 million deaths globally in 2018 - more than any other infectious disease.¹ Based on recent re-estimations, approximately 23% of the global population has latent TB infection (LTBI),² meaning that they have an immune response to *Mycobacterium tuberculosis* (*Mtb*), but only a small proportion will progress to active TB.³ Given the limitations of current evidence regarding optimal LTBI management, national policies regarding testing and treatment remain varied and inconsistently implemented. In particular, a review of 98 countries (including both high and low burden countries) found that algorithms for LTBI testing were inconsistently implemented, as were procedures for excluding active TB before initiating preventive treatment.⁴

While active TB continues to be a high priority for high-burden countries (HBCs), these countries are starting to roll out TB preventive therapy. To this end, in 2020, the World Health Organization (WHO) issued updated guidelines on TB preventive treatment (module 1 of the 2020 WHO consolidated guidelines on TB), which include updated recommendations for HBCs.⁵ The guidelines comprise recommendations for targeted testing and treatment of people living with HIV (PLHIV), adults and children under 5 years of age who are household contacts of pulmonary TB cases, and HIV-negative risk groups such as patients with silicosis, those on dialysis, or those receiving organ or haematological transplants.⁵ Importantly, as these groups are at increased risk of progression to active TB disease, the updated guidelines recommend targeting these groups for LTBI screening and treatment in all settings, independent of TB prevalence.⁵ Moreover, the 2020 guidelines state that systematic LTBI testing and treatment can also be considered in other risk groups, such as healthcare workers, prisoners, or the homeless, regardless of TB burden (as opposed to primarily in low-burden settings as indicated in the 2018 LTBI management guidelines).⁵

The global TB community has ambitious targets for preventive therapy. The first-ever United Nations General Assembly high-level meeting on TB endorsed an ambitious political declaration, which commits to offering preventive therapy to at least 30 million people, including 4 million children under 5 years of age, 20 million other household contacts of people affected by TB, and 6 million PLHIV, by 2022.⁶

However, there are a myriad of challenges associated with both diagnosing and treating LTBI,^{7,8} particularly in the HBC context, including the logistical barriers associated with requiring patients to return for Tuberculin Skin Test (TST) results to be read,⁹ and wide-spread Bacille Calmette-Guérin (BCG) vaccination in HBC countries leading to high numbers of false positive TST results.¹⁰ Further challenges include a lack of new funding for LTBI programs, infrastructure requirements,⁵ shortages of products such as purified protein

derivative (PPD),¹¹ the unavailability of newer LTBI drugs (eg, rifapentine) in some countries,^{12,13} and the unavailability of child-friendly LTBI treatment formulations.¹⁴

In light of the abovementioned persisting challenges for LTBI screening and treatment in HBCs, it is of interest to investigate the extent to which HBCs are currently planning or able to implement the WHO's updated guidelines on LTBI management, and which barriers they face. This study, therefore, presents the results of a survey of HBC National TB Programs (NTPs), aiming to identify challenges experienced in HBCs with regards to the implementation of LTBI policies and tools.

2 | METHODS

A survey was developed through the collaboration of TB experts from the Foundation For Innovative New Diagnostics (FIND) and the McGill International TB Centre, with the aim of better understanding plans and challenges regarding the introduction of new LTBI tests and treatment regimens in HBCs (with HBCs defined according to the WHO's high TB burden country list).¹⁵ As the survey collected only country-level information and no individual data on human subjects, ethical approval was not required.

No specific sample size for the survey was targeted, although we aimed for at least one response from each of the 30 HBCs. Contact information for potential participants was compiled from prior TB-related conferences or seminars (such as the McGill Summer Institute in Infectious Diseases and Global Health, held annually in Montreal, Canada, and the 2019 Meeting of the Working Group on Public-Private Mix [PPM] for TB Care and Prevention, held in Jakarta, Indonesia).

Survey questions included both open-ended and predefined response options, and where predefined options were given, a "specify other" field was always provided to allow any additional responses not captured in the given options. The questions were prepared and piloted among four respondents in May 2019, and pertained to the HBC's current LTBI screening and treatment strategy; the availability of Interferon-gamma Release Assays (IGRAs), PPD, and various treatment regimens; and budget plans for future rollout of tests or treatments. The pilot-phase respondents included health ministry officials and NTP staff, who were asked to provide their input on any unclear questions. As the questions were generally well understood, the survey was sent out in June 2019 (via email, as a protected Microsoft Word document) to HBC contacts, including NTP staff, researchers, and health officials. Contacts were informed of the purpose of the survey, and that the results would be summarized by country, with all participant names remaining anonymous and being treated as confidential. Up to four waves of reminders were sent to contacts that had not yet responded to the survey, with the last wave of reminders sent in November 2019.

Responses were accepted until February 2020. Pilot-phase responses were also included in the final analysis.

Survey data were extracted using a data extraction form created in Microsoft Excel (version 16.34). Data are presented descriptively by country. In the case of countries with multiple responses, all responses are taken into account in the presentation of data for that country (eg, if a respondent indicated financial barriers to LTBI guideline implementation and a second respondent from the same country indicated lack of staff as a barrier, then both are listed as barriers to LTBI guideline implementation for that country). In the case of directly conflicting responses between two respondents from the same country (eg, having vs not having a policy for 3HP implementation), the conflicting responses are indicated (eg, Table 7: conflicting responses regarding 3HP implementation indicated with an asterisk). For countries where respondents indicated having national LTBI guidelines in place, the existence of such guidelines was verified, where possible, through published papers or governmental policy documents.

3 RESULTS

3.1 Responses

The survey was sent to 128 contacts in the 30 HBCs, and 37 responses were received, from 24 different HBCs (Ethiopia (n = 7 respondents), Nigeria (n = 4), Pakistan (n = 3), Philippines (n = 2), India (n = 2), and Angola, Bangladesh, Brazil, Cambodia, China, the Democratic Republic of the Congo (DRC), Indonesia, Kenya, Lesotho, Liberia, Mozambigue, Myanmar, Russia, South Africa, Tanzania, Thailand, Vietnam, Zambia, Zimbabwe (n = 1 respondent per country), Respondents included NTP managers or staff members (n = 22), staff of NGOs partnered with an NTP (n = 5), TB researchers or research center officials (n = 4), national TB reference laboratory staff (n = 3), health ministry officials (n = 1), and physicians (n = 2). Number of individuals contacted per country, responses received per country, and respondent affiliations by country are shown in Table 1.

3.2 LTBI guideline implementation

Respondents of only five countries reported having national LTBI guidelines that are fully implemented (ie, all recommendations in the guidelines are carried out; Brazil, Lesotho, Mozambique, Russia, and Zambia). Respondents from seven countries indicated that their NTP does not have national LTBI guidelines (Angola, China, DRC, India, Indonesia, Kenya, Myanmar), and respondents from the remaining 12 countries reported that LTBI guidelines exist in their NTP, but that these are not fully implemented. Among the 17 countries for which respondents reported that national LTBI guidelines exist (either fully or partially implemented), these guidelines were available in the literature (scientific papers or governmental policy documents) for 14 countries (Ethiopia,^{14,16} Lesotho,¹⁷ Mozambique,¹⁸ Nigeria,¹⁹ South Africa,²⁰ Tanzania,²¹ Zambia,²² Zimbabwe,²³ Thailand,⁴ Cambodia,⁴ Philippines,²⁴ Vietnam,⁴ Brazil,²⁵ and Pakistan⁴). LTBI management guidelines for all of these countries are outlined as part of their overall national TB guidelines, except in the case of Brazil, where LTBI guidelines are provided in a separate policy document specific to LTBI.²⁵ Documents outlining national policies specific to the management of LTBI were not found for Liberia,⁴ Bangladesh,²⁶ or Russia.

Among respondents who stated their countries lack LTBI guidelines, the most often cited barrier to guideline implementation was the prioritization of active TB over LTBI management (n = 5, Angola, China, DRC, India, Kenya). Other barriers included financial barriers to program implementation (n = 3, Angola, DRC, Kenya), lack of program staff (DRC), and guideline development still being in progress (n = 4, India, Indonesia, Kenva, Mvanmar).

Among countries with respondents reporting existing LTBI guidelines that are, however, not yet fully implemented, financial barriers to program implementation were most commonly cited (n = 7, Ethiopia, Liberia, Nigeria, Pakistan, South Africa, Tanzania, Zimbabwe), followed by the prioritization of active TB (n = 6, Bangladesh, Ethiopia, Nigeria, Pakistan, South Africa, Tanzania), and a lack of program staff (n = 4, Cambodia, Liberia, Pakistan, Zimbabwe) or insufficient training of staff (Bangladesh). Other barriers mentioned were policy development still being recent or ongoing (n = 2, Vietnam, Philippines), a lack of public understanding and willingness (for screening; Thailand), a lack of program coordination and inadequate knowledge to write guidelines (Ethiopia), the heavy workload of healthcare workers and the fact that not all necessary supplies are available regularly (Philippines), and concerns regarding contributing to the development of resistance to isoniazid (INH; Pakistan).

3.3 LTBI screening and treatment practices

Considering the risk groups in which LTBI screening is recommended in high burden settings by the updated 2018 WHO guidelines,⁴ only the respondent from China reported not targeting any of these groups for LTBI screening or treatment. Overall, respondents from 23 countries reported that people living with HIV are targeted for LTBI treatment in their NTP (all except China), 22 reported targeting under 5-year-old household contacts of bacteriologically confirmed pulmonary TB cases (all except China and Angola), and 14 reported targeting those aged 5 or above who are household contacts of a bacteriologically confirmed pulmonary TB case (all except Angola, Bangladesh, Cambodia, China, India, Indonesia, Kenya, Myanmar, the Philippines, and Tanzania). Tables 2 and 3 display screening tools and treatment regimens used by NTPs in these and other risk groups, as reported by the respondents.

3.4 PPD use, availability, and costs

Respondents from only three countries (China, Indonesia, and Russia) reported having a local manufacturer of PPD within their country (BioFarma in Indonesia, the Research Institute of Vaccines and Serums (St. Petersburg) and Pharmstandart Pharmaceutical (Moscow) in Russia, and multiple manufacturers in China, including Beijing Sanroad Biological Products and Beijing Wantai Biological Pharmacy Enterprise). Of the 24 HBCs responding to the survey, respondents from 16 countries reported having at least one type of PPD approved for use in their NTP, while three (Cambodia, Myanmar, and Tanzania) stated not knowing whether PPD is approved for use in their country. Respondents from eight countries reported not using PPD in their NTP (Angola, Cambodia, DRC, Lesotho, Liberia, Tanzania, Russia, and Zambia). Of these, four (Angola, DRC, Lesotho, and Liberia) stated that no type of PPD is currently approved for use in their country.

Among the remaining 16 countries whose respondents reported using PPD, the most commonly used types were PPD RT23, produced by AJ Vaccines, Denmark (previously Statens Serum Institut; n = 7, Brazil, India, Pakistan, Philippines, Thailand, Vietnam, Zimbabwe), and PPD-S2: Tubersol, by Sanofi Pasteur (n = 3, Kenya, South Africa, Zimbabwe). Further PPD types approved in NTPs, as reported by the respondents, are shown in Table 4. Respondents from nine countries reported having experienced a PPD shortage within the past year, while respondents from four countries (Bangladesh, Ethiopia, Myanmar, and Nigeria) stated not knowing whether a shortage was experienced. Of the three countries whose respondents did not report a PPD shortage (China, Indonesia, and Mozambique), two (China and Indonesia) reported using locally-manufactured PPD. PPD shortage status by country, as reported by the respondents, is shown in Table 4.

Of the nine countries whose representatives reported experiencing a PPD shortage, most (n = 5, Brazil, India, Pakistan, Zimbabwe, and Thailand) cited delayed or insufficient supply from the manufacturer as the main reason for the shortage. Additional reasons mentioned included not having a supplier (Philippines), the supplier ceasing importation (Vietnam), and the supplier's authorization from the manufacturer not being renewed (Pakistan, manufacturer: Sanofi Pasteur). In the case of Kenya, it was also mentioned that staffs are sometimes not aware when PPD does become available, leading to further delays in implementation.

Representatives from 11 countries were able to provide cost estimates for PPD in their NTPs. Costs per patient are shown in USD in Figure 1.

3.5 | IGRA policies and implementation

Respondents from 6 of the 24 HBCs reported that IGRAs are currently used in their NTP (Cambodia, China, Nigeria, Russia, Tanzania, and Thailand). Respondents from 10 countries specified having a national policy on the use of IGRAs for LTBI screening (Brazil, Cambodia, Ethiopia, Nigeria, Pakistan, Russia, Tanzania, Thailand, Zambia, and Zimbabwe), however, 5 of these 10 reported that IGRAs are not currently used in their NTP (Brazil, Ethiopia, Pakistan, Zambia, Zimbabwe). Moreover, respondents report that NTP policies in Ethiopia and Pakistan currently do not recommend the use of IGRAs in the local epidemiological context, and Brazil's NTP is awaiting national approval for IGRA use.

Considering the six NTPs in which respondents reported currently using IGRAs, the IGRAs used are QuantiFERON-TB Gold Plus (QFT-Plus; Qiagen, Germany) in Nigeria and Thailand; QFT Gold In Tube (QFT-GIT; Qiagen) in China, Nigeria, and Russia; TB-IGRA (Beijing Wantai, China) in Tanzania and China; T-SPOT.TB (Oxford Immunotec, UK) in China, Thailand, and Russia; and QB-SPOT (Beijing Kinghawk) in China (which also reported using other (unspecified) domestically manufactured IGRAs). The specific IGRAs used in Cambodia were not specified.

Respondents from the majority of countries surveyed reported significant barriers to IGRA implementation in their NTPs. The most frequently reported barriers are financial, with respondents from most countries reporting the high cost of IGRAs (n = 13) and the lack of allocation of a budget to IGRA implementation (n = 11) as current barriers for their NTP. Among those indicating the lack of an allocated budget for IGRAs, respondents from only one country (Ethiopia) stated having plans for a budget. Other common barriers among NTPs included insufficient capacity for specimen transport (n = 9), lack of laboratory infrastructure for IGRA implementation (n = 10), domestic unavailability of IGRA kits (n = 6), and limited availability of laboratory personnel (n = 6). Barriers to IGRA implementation experienced in each NTP are shown in Table 5. Respondents from Russia and the DRC were the only ones not reporting any barriers to IGRA implementation.

Respondents from 12 countries provided estimates of how many individuals their NTP planned to screen for LTBI in 2019, via any test (see Table 6), however, only respondents from Thailand and Russia were able to provide estimates of how many are to be screened specifically with IGRAs. Cost estimates for IGRAs were also provided only from Thailand and Russia, reporting costs of 45 USD and 106 USD per patient, respectively.

3.6 | 3HP implementation

Respondents from 13 countries reported having a policy on the implementation of the 3HP regimen (see Table 7). Respondents from most countries (n = 15) reported the high cost of the regimen as a barrier to implementation (including both countries with and without a current policy for 3HP use), and, as reported by the respondents, Rifapentine is not currently registered in eight countries. Other barriers to 3HP implementation in NTPs include concerns about drug-drug interactions between Rifapentine and antiretrovirals (n = 7) and adverse effects of the regimen (n = 5). Again, respondents from the DRC and Russia did not report experiencing any barriers to implementation. Barriers reported in each NTP are shown in Table 7.

WHO region	Country	N contacted	N responded	Affiliation of respondent(s) *
AFR	Angola	2	1	
	Central African Republic	1	0	
	Congo	2	0	
	Democratic Republic of Congo	2	1	
	Ethiopia	15	7	
	Kenya	3	1	
	Lesotho	2	1	
	Liberia	1	1	
	Mozambique	3	1	
	Namibia	2	0	
	Nigeria	10	4	
	Sierra Leone	1	0	
	South Africa	10	1	
	Tanzania	6	1	
	Zambia	4	1	
	Zimbabwe	1	1	
AMR	Brazil	1	1	
EMR	Pakistan	9	3	
EUR	Russian Federation	3	1	
SEAR	Bangladesh	9	1	
	Democratic Republic of Korea	1	0	
	India	11	2	
	Indonesia	2	1	
	Myanmar	7	1	
	Thailand	3	1	
WPR	Cambodia	6	1	
	China	4	1	
	Papua New Guinea	2	0	
	Philippines	2	2	
	Vietnam	3	1	
	Total	128	37	

TABLE 1 Number (N) of individuals contacted, number of respondents, and affiliation of respondents by country, for the 30 TB HBCs

Abbreviations: AFR, African Region; AMR, American Region; EMR, Eastern Mediterranean Region; EUR, European Region; HBCs, high-burden countries; SEAR, South-East Asian Region; WPR, Western Pacific Region.

^aOne square per respondent.
 National TB Program manager or staff.
 Non-Governmental Organization (NGO) staff (partnered with NTP).
 TB researcher or research center official.
 National TB reference laboratory staff.
 Physician.
 Health ministry official.
 No respondents.

4 | DISCUSSION

This survey represents a comprehensive overview of the status of barriers to the implementation of LTBI management guidelines in

HBCs in 2019. It is first notable that while respondents from seven countries reported that their NTPs currently do not have LTBI management guidelines, respondents from only five countries reported having guidelines that are fully implemented, while 12 had guidelines **TABLE 2** LTBI screening tools and treatment regimens used in people living with HIV and in household contacts of bacteriologically confirmed pulmonary TB cases in 24 high TB burden countries according to survey respondents



TABLE 2 (Continued)

	Screenin	ig tools u	sed			Treatm	ent admi	inistered		
					Clinical screening only,					
Country	IGRA	TST	CXR	Other	to rule out active TB (a)	INH	RIF	RIF + INH	3HP	Other
Russia				DiaskinTest						RZ 3-6 m
South Africa						_				
Tanzania						-				_
Thailand			_							
Vietnam						_			(c)	
Zambia										
Zimbabwe										
Risk group: Those	e ≥5 years	of age w	ho are con	tacts of a bacterio	ologically confirmed pulmonar	y TB case	*			
Angola										
Bangladesh						_		_		
Brazil										
Cambodia										
China			_			_				
DRC										
Ethiopia										RH 6 m
India										
Indonesia										
Kenya										
Lesotho										
Liberia				_						
Mozambique										
Myanmar			_	_						
Nigeria					_		_			
Pakistan				GeneXpert					(e)	
Philippines										
Russia				DiaskinTest						RZ 3-6 m
South Africa										
Tanzania										
Thailand		_								
Vietnam									(c)	
Zambia										
Zimbabwe										

Abbreviations: 3HP, rifapentine and isoniazid weekly for 3 months; CXR, chest X-Ray; IGRA, interferon gamma release assays; INH, isoniazid daily for 6-9 months; LTBI, latent TB infection; RH 6 m, rifampicin and isoniazid for 6 months; RIF, rifampicin daily for 3-4 months; RIF + INH, rifampicin and isoniazid daily for 3-6 months; RZ 3-6 m, rifampicin and pyrazinamide for 3-6 months; TST, tuberculin skin test.

Risk group is not screened in NTP.

■ Screening tool/treatment regimen is used in this risk group in NTP.

(a) May include the use of nontechnological "tools," such as symptom scores or questionnaires; (b) CXR where available, but clinical screening only is the more common scenario; (c) Will gradually expand 3HP and 3RH implementation; (d) TST and CXR where available, especially in private facilities, but clinical screening only is the more common scenario; (e) Rifapentine in trial phase in selected areas.

^aThese represent risk groups in which LTBI screening is recommended in high burden settings as per the 2018 WHO guidelines (in effect at the time of the survey), and remain unchanged in the updated 2020 guidelines, which now supersede those from 2018.⁵

that were not fully implemented. This suggests that a primary hurdle for the majority of countries may be simply getting targeted treatment of LTBI on the agenda. Indeed, although the main barrier to guideline implementation, as reported by the survey participants, among countries with reportedly no current guidelines was the prioritization of active TB, the major barriers among those with partially implemented guidelines were both cost and prioritization of active TB. This suggests that the prioritization of active TB is both an initial



TABLE 3



Risk group is screened/screening tool/treatment regimen is used in this risk group in NTP.

(a) May include the use of nontechnological "tools," such as symptom scores or questionnaires; (b) Levofloxacin or Moxiflocacin for 6 to 9 months for MDR contacts; (c) Will gradually expand 3HP and 3RH implementation.

Abbreviations: 3HP, rifapentine and isoniazid weekly for 3 months; CXR, chest X-ray; IGRA, interferon gamma release assays; INH, isoniazid daily for 6 to 9 months; LTBI, latent TB infection; MDR-TB, multidrug-resistant tuberculosis, NTP, national TB program; RH 6 m, rifampicin and isoniazid for 6 months; RIF, rifampicin daily for 3 to 4 months; RIF + INH, rifampicin and isoniazid daily for 3 to 4 months; RZ 3-6 m, rifampicin and pyrazinamide for 3 to 6 months; TST, tuberculin skin test.

^aThese represent risk groups in which LTBI screening can be considered in high burden settings, as per the 2020 WHO guidelines (not yet in effect at the time of the survey).⁵

^bThese represent risk groups in which LTBI screening is recommended in high burden settings as per the 2018 WHO guidelines (in effect at the time of the survey) and remain unchanged in the 2020 updated guidelines, which now supersede those from 2018.⁵



TABLE 4 PPD availability in 24 high-TB-burden countries according to survey respondents

Type of PPD approved/registered in country. PPD not used in NTP. PPD shortage (NTP has experienced a PPD shortage within the past year): Yes No Unsure.

(a) Unsure if any type of PPD is registered in the country; (b) ESAT6-CFP10-based skin tests are used in China (EC, Anhui Zhifei Longkom Biopharmaceutical, China) and Russia (Diaskintest, Generium Pharmaceutical, Russia); (c) PPD RT23 is approved, but unsure which manufacturer; (d) Within-country manufacturer, although PPD not used in NTP.

Abbreviations: BNCIPD, Bulbio National Centre for Infectious and Parasitic Diseases, Bulgaria; NTP, national TB program; PPD, purified protein derivative. ^aFrom time of survey.

barrier for countries to establish guidelines in the first place, and a persisting barrier for countries with existing guidelines. The full implementation of these guidelines, once established, is then often hindered by financial challenges.

As respondents in most countries generally reported screening for LTBI in risk groups identified in previous WHO LTBI guidelines, such as in PLHIV, fewer stated that their country screened or treated in those groups identified in the 2018 guidelines, such as in individuals aged \leq 5 years who are household contacts of bacteriologically confirmed pulmonary TB cases (note that this recommendation remains unchanged in the 2020 updated guidelines that now supersede those from 2018).⁵ This suggests that in the context of limited

10 of 15 WILEY_Health Science Reports



FIGURE 1 Costs of purified protein derivative (PPD) per patient (USD) in high-TB-burden countries

financial resources or supply of LTBI screening tools, HBCs may restrict their screening efforts to certain priority risk groups, and considerable additional resources and support may be required for HBCs to reach full guideline implementation in light of the expanded recommendations.

Furthermore, regarding the use and availability of PPD, respondents from nine countries reported having experienced a PPD shortage within the past year. In addition, the challenge of ensuring high PPD quality also underlines the need to invest further in the development of new LTBI tests that are non-PPD-based. It also indicates a need for further studies on the diagnostic performance of already available non-PPD-based skin tests, such as the Diaskintest and C-Tb, to provide an evidence-base for their potential as alternatives to PPDbased tests.

Regarding the use of IGRAs as an alternative to the TST for LTBI testing, it is important to note that respondents from the majority of countries surveyed (13 out of 24) report financial barriers as a major hindrance to IGRA implementation. To address this, in December 2019, the Global Drug Facility included QFT-Plus on its catalog, at a GDF-negotiated price of \$15.90 per test for HBCs.²⁷ However, beyond just unit costs, respondents from many countries also reported the challenges of specimen transport and the lack of laboratory infrastructure as significant barriers to the use of IGRAs in their NTP. This requirement for laboratory facilities for IGRA implementation is also underlined in the 2020 WHO guidelines on TB preventive treatment as an ongoing operational barrier faced by countries with regards to LTBI management.⁵ This highlights the importance of continued efforts to develop new LTBI testing tools that do not require significant laboratory facilities or highly trained personnel, and that

can be implemented at the peripheral healthcare level (other than the TST).

Given existing ESAT6/CFP10-specific skin tests such as C-Tb and the Diaskintest,^{28,29} as well as the ongoing development of newer, simpler, point-of-care IGRAs,³⁰ including the new QuantiFERON-TB Access (OFT Access: Oiagen, Hilden, Germany), which can be implemented without the need for laboratory facilities,³¹ the TST may become less dominant in LTBI testing practices in low- and middleincome countries (LMICs) in the future. Furthermore, partnerships such as that recently established between Statens Serum Institut (SSI, Denmark) and Serum Institute of India Pvt Ltd (SIIPL), allowing SIIPL to produce and distribute SSI's C-Tb test,³² are promising steps toward improving the availability and accessibility of high-quality LTBI tests. Given the mentioned shortcomings of the TST for LTBI testing, including the requirement for return visits by patients⁹ and its limited utility in settings where routine BCG vaccination continues,^{7,10} the development of accessible alternatives to the TST is an important element of facilitating LTBI management.

With regard to LTBI treatment, representatives from 15 countries reported the high cost of the new 3HP regimen as a barrier to its implementation in their NTPs. In October 2019, Unitaid, the Global Fund, and Sanofi announced an almost 70% reduction in price for the 3HP regimen (from ~US\$45 to US\$15) in the public sectors of 100 LMICs with a high burden of TB and HIV/TB co-infection.³³ However, as called for in a civil society statement released at the 2019 Union World Conference on Lung Health in Hyderabad, India,¹³ it is imperative that the price of the regimen be further lowered.

Financial barriers aside, increased efforts must also be made to remove the administrative barriers to 3HP implementation that



Barriers to implementation of IGRAs for LTBI screening in HBC NTPs according to survey respondents

TABLE 5

Unsure if barrier is experienced in NTP.

Abbreviations: HBCs, high-burden countries; IGRAs, interferon-gamma release assays; LTBI, latent TB infection; NTP, national TB program; PPD, purified protein derivative.

TABLE 6Number of individuals HBC NTPs plan to screen forLTBI (via any test, in 2019, unless otherwise specified), according tosurvey respondents

Country	Number of individuals NTP plans to screen for LTBI
Russia	24.1 million (3.6 million with IGRAs)
Pakistan	160 000 000
Nigeria	900 000 (by 2022)
Brazil	200 000
Philippines	169 139
Bangladesh	95 300
Thailand	90 000 (5000 with IGRAs)
Vietnam	30 941
Mozambique	29 000
Ethiopia	27 837
Indonesia	16 122*
Liberia	1836

Abbreviations: HBCs, high-burden countries; IGRAs, interferon-gamma release assays; LTBI, latent TB infection; NTP, national TB program; PPD, purified protein derivative.

^aThis represents the NTP's target of screening 15% of children under 5 with LTBI.

persist in many countries, including the fact that it was reported to remain unregistered for use in eight of the HBCs surveyed. Furthermore, patent applications for both pediatric and adult formulations of 3HP have been filed by Sanofi in 10 of the countries included in this survey (China, Indonesia, India, Philippines, Vietnam, Thailand, Nigeria, Brazil, the Russian Federation, and South Africa).³⁴ Of these, the patent has been granted in the Russia Federation and in South Africa (valid until 2034), and has so far been rejected only in China, and withdrawn (by Sanofi) in Indonesia. In India and the Philippines, the filing of the application has been opposed, but a final decision has not yet been made. Patents applications in Vietnam, Thailand, Nigeria, and Brazil remain filed (pending a decision).³⁴ Therefore, ongoing advocacy for patent opposition, particularly in high-burden countries, may speed up the introduction of cheaper generics and reduce access barriers.

Lastly, given the variation in guideline implementation for LTBI management, efforts to simplify and standardize testing algorithms may facilitate introduction and adherence to these guidelines at national levels. In the longer term, this will also allow more comprehensive evaluation (and subsequent improvement) of current LTBI management policies.⁴

4.1 | Limitations of the survey

No responses were received from 6 (20%) of the 30 HBCs, and of the 24 countries for which responses were received, 19 (79%) had only one respondent. One limitation of this survey is, therefore, the fact that 100% coverage of all 30 HBCs was not achieved, and furthermore, as there were different numbers of respondents across

countries, overall results may be more comprehensive for countries with multiple respondents compared to those with only one respondent. In addition, given the nature of the study as a survey among NTP contacts, it must be emphasized that respondents' reports regarding LTBI management reflect only the respondents' current knowledge, and not necessarily the official situation in their respective countries. Moreover, reporting bias may have affected the accuracy of responses, as respondents may be inclined to report aspirational practices or plans rather than responses that most closely reflect current practice. Moreover, given that contact information for potential respondents was obtained through participant lists at prior TB-related conferences, the results of the survey may not be representative of other TB experts in the country. Lastly, respondents held different positions and roles within their respective countries (eg, NTP manager vs TB researcher), so their scopes of expertise and available information may differ.

5 | CONCLUSION

In conclusion, in light of the 2020 updated WHO guidelines on TB preventive treatment, which include new recommendations that apply to HBCs,⁵ our survey has identified some of the challenges that HBC NTPs face with regards to the full implementation of these guidelines. The findings suggest a need for price reductions for LTBI tests and treatments, the development of tests that can be easily implemented at peripheral healthcare levels, and overall, mechanisms to efficiently deliver to HBCs a comprehensive set of LTBI management tools, including both tests and treatment regimens.

ACKNOWLEDGEMENTS

We would like to thank all survey respondents for taking the time to complete the survey. We are grateful to Olivia Oxlade, Dick Menzies, and Wayne Van Gemert for their valuable input regarding survey questions.

FUNDING INFORMATION

This work was supported by the Bill & Melinda Gates Foundation [OPP1061487] and FIND, 73 Geneva. The Bill & Melinda Gates Foundation or its employees did not play a role in study 74 design, data collection, data analysis, interpretation, writing of the manuscript, or submission 75 for publication. Two of the study authors are employed at FIND (MR & SS), and their 76 respective involvement in the study is described under "author contributions" above, and 77 conflicts of interests disclosed in the section below.

AUTHOR CONTRIBUTIONS

Conceptualization: Madhukar Pai Data Curation: Lena Faust Formal Analysis: Lena Faust Funding Acquisition: Morten Ruhwald, Samuel Schumacher, Madhukar Pai Methodology: Madhukar Pai

FPs according to survey respondents
F
HBC
.=
regimen
₽
μ
the
of
lementation
mp
je ji
o th
rs t
arrie
ш
3LE 7
TA

		Barrie	rs to 3HP imple	nentation					
	Country	High cost I	No budget allocated	If no budget is allocated, are there plans for a I budget?	NTP does not treat latent infection	Rifapentine is not registered in the country	Concerns about adverse effects of the regimen	Concerns about DDI between rifapentine and ARVs	Other
NTP has a policy for 3HP	Cambodia Ethiopia*								3HP adoption is not
Implementation	Indonesia								planned
	Lesotho								
	Liberia			(a)					Lack of training among healthcare workers.
	Myanmar								
	Nigeria*								Availability of the regimen.
									Policy discussions regarding implementation are
	Pakistan*								
	Russia								
	Thailand								
	Vietnam								1
	Zambia								
	Zimbabwe								Lack of funding for the training of healthcare
									workers.
No current policy	Angola								
for 3HP implementation	Bangladesh								Lack of policy for implementation.
	Brazil								
	China						I		
	DRC								
	India								
	Kenya			(d)					
	Mozambique								
	Philippines								
	South Africa								
	Tanzania								
									(Continues)

14 of 15 WILEY_Health Science Reports



(Continued)

TABLE 7

^aMultiple respondents per country with differing responses regarding status of 3HP policy

Supervision: Madhukar Pai

Writing - Original Draft Preparation: Lena Faust

Writing – Review & Editing: Morten Ruhwald, Samuel Schumacher, Madhukar Pai

All authors have read and approved the final version of the manuscript. Lena Faust had full access to all of the data in this study and takes complete responsibility for the integrity of the data and the accuracy of the data analysis.

CONFLICT OF INTEREST

L. F. has no competing interests to disclose. M. R. and S. S. are employed at FIND, a not-for-profit foundation evaluating diagnostics for TB and other diseases, with FIND's neutrality regarding these evaluations clearly established in product evaluation agreements. M. P. has previously served as a consultant for the Bill & Melinda Gates Foundation, and serves on FIND's Scientific Advisory Committee. These conflicts did not affect the study design, analysis, or interpretation.

TRANSPARENCY STATEMENT

The lead author, Lena Faust, affirms that this manuscript is an honest, accurate, and transparent account of the study being reported; that no important aspects of the study have been omitted; and that any discrepancies from the study as planned have been explained.

DATA AVAILABILITY STATEMENT

Lena Faust had full access to all of the data in this study and takes complete responsibility for the integrity of the data and the accuracy of the data analysis. The authors confirm that the data supporting the findings of this study are available within the article.

ORCID

Madhukar Pai 🕩 https://orcid.org/0000-0003-3667-4536

REFERENCES

- World Health Organization (WHO). World Tuberculosis Report. Geneva: WHO; 2019 https://apps.who.int/iris/bitstream/handle/ 10665/329368/9789241565714-eng.pdf?ua=1. Accessed February 3, 2020.
- Houben RM, Dodd PJ. The global burden of latent tuberculosis infection: a re-estimation using mathematical Modelling. *PLoS Med.* 2016; 13(10):e1002152.
- Behr M, Edelstein P, Ramakrishnan L. Is Mycobacterium tuberculosis infection lifelong? BMJ. 2019;367:15770.
- 4. Jagger A, Reiter-Karam S, Hamada Y, Getahun H. National policies on the management of latent tuberculosis infection: review of 98 countries. *Bull World Health Organ.* 2018;96:173-184F.
- World Health Organization (WHO). WHO Consolidated Guidelines on Tuberculosis: Module 1: Tuberculosis Preventive Treatment. Geneva: WHO; 2020 https://www.who.int/publications-detail/who-consolidated-guidelines-on-tuberculosis-module-1-prevention-tuber culosispreventive-treatment. Accessed March 26, 2020.
- General Assembly resolution 73/3. Political declaration of the highlevel meeting of the General Assembly on the fight against tuberculosis, A/RES/73/3; 2018. https://www.un.org/en/ga/search/view_doc. asp?symbol=A/RES/73/3. Accessed March 26, 2020.
- 7. Pai M, Behr M, Dowdy D, et al. Tuberculosis. *Nat Rev Dis Primers*. 2016;2:16076.

- 8. Pai M, Denkinger CM, Kik SV, et al. Gamma interferon release assays for detection of *Mycobacterium tuberculosis* infection. *Clin Microbiol Rev.* 2014;27(1):3-20.
- Van Ginderdeuren E, Bassett J, Hanrahan C, Mutunga L, Van Rie A. Health system barriers to implementation of TB preventive strategies in South African primary care facilities. *PLoS One*. 2019;14(2):e0212035.
- Zwerling A, Behr MA, Verma A, Brewer TF, Menzies D, Pai M. The BCG world atlas: a database of global BCG vaccination policies and practices. *PLoS Med.* 2011;8(3):e1001012.
- Tebruegge M, Buonsenso D, Brinkmann F. European shortage of purified protein derivative and its impact on tuberculosis screening practices. Int J Tuberc Lung Dis. 2016;20(10):1293-1299.
- Pai M. To scale-up TB preventive therapy, we need to bundle tools & improve access. Nature Research Microbiology Community, 2018. https://naturemicrobiologycommunity.nature.com/users/20892-madhukarpai/posts/41136-to-scale-up-tb-preventive-therapy-we-need-to-improveaccess-to-a-bundle-of-tools. Accessed February 3, 2020.
- Civil society statement on Rifapentine price discount. A lower price for rifapentine is just a start—communities need more than discounts to access TB preventive therapy. Hyderabad, India; 2019. http://www. tbonline.info/media/uploads/documents/rifapentine_price_discount_-_ civil_society_statement_-_final.pdf. Accessed February 3, 2020.
- 14. Kebede BA, Fekadu L, Jerene D. Ethiopia's experience on scaling up latent TB infection management for people living with HIV and under-five child household contacts of index TB patients. *J Clin Tuberc Other Mycobact Dis.* 2018;10:29-31.
- World Health Organization (WHO). Strategic and Technical Advisory Group for TB (STAG-TB). Use of high burden country lists for TB by WHO in the post-2015 era. 2015. https://www.who.int/tb/ publications/global_report/high_tb_burdencountrylists2016-2020.pdf. Accessed January 21, 2020.
- Federal Democratic Republic of Ethiopia, Ministry of Health. National Strategic Plan for Tuberculosis and Leprosy Control–Update for 2018-20/21. Addis Ababa, Ethiopia; 2017. https://www.afro.who. int/sites/default/files/2019-04/Ethiopia%20-%20National%20Strategic% 20Plan%20Tuberculosis%20and%20Leprosy%20Control%202013-2020. pdf. Accessed March 26, 2020.
- Government of the Kingdom of Lesotho. National tuberculosis programme policy and manual. Maseru, Lesotho; 2015. https://aidsfree.usaid.gov/ sites/default/files/tb_lesotho_nd.pdf. Accessed March 26, 2020.
- Republic of Mozambique, Ministry of Health. Guia de Tratamento Antiretroviral e Infecções Oportunistas no Adulto, Adolescente, Grávida e Criança. PARTE III: Profilaxia das Infecções Oportunistas no Adulto e Criança. https://aidsfree.usaid.gov/sites/default/files/4.25. 16_mozambique_art_2014_rktagged.pdf. Accessed March 26, 2020.
- Federal Ministry of Health, Nigeria. National Tuberculosis and Leprosy Control Programme–Worker's Manual. 5th ed. Abuja, Nigeria, Federal Ministry of Health of Nigeria; 2010. https://www.who.int/hiv/pub/ guidelines/nigeria_tb.pdf. Accessed March 26, 2020.
- Department of Health, Republic of South Africa. National Tuberculosis Management Guidelines. Pretoria, South Africa, Department of Health of the Republic of South Africa; 2014. https://aidsfree.usaid.gov/ sites/default/files/tb_south-africa_adult_2014.pdf. Accessed March 26, 2020.
- United Republic of Tanzania, Ministry of Health and Social Welfare, National Tuberculosis and Leprosy Programme. *Manual for the Management of Tuberculosis and Leprosy*. Dar es Salaam, Tanzania, Ministry of Health and Social Welfare of the United Republic of Tanzania; 2013. https://ntlp.go.tz/site/assets/files/1047/ntlp_manual_sixth_ edition_2013.pdf. Accessed March 26, 2020.
- Republic of Zambia. National Tuberculosis and Leprosy Control Program, TB Manual. Zambia, Republic of Zambia; 2017. https://www.afro. who.int/sites/default/files/2019-06/4%20%20Tuberculosis% 20Manual%20for%20Zambia_Final.pdf. Accessed March 26, 2020.

- National Tuberculosis Control Programme, Ministry of Health and Child Welfare, Zimbabwe. National TB Guidelines, 4th ed.; Harare, Zimbabwe, Ministry of Health and Child Welfare of Zimbabwe; 2010. https://www.who.int/hiv/pub/guidelines/zimbabwe_tb.pdf. Accessed March 26, 2020.
- Department of Health, Philippines. National Tuberculosis Control Program: Manual of Procedures. 5th ed. Manila, Philippines, Department of Health of the Philippines; 2014. http://www.ntp.doh.gov.ph/ downloads/NTP_MOP_5th_Edition.pdf. Accessed March 26, 2020.
- Ministério da saúde, Brasil. Protocolo de vigilância da infecção latente pelo Mycobacterium tuberculosis no Brasil. Brasília, Brasil, Ministry of Health of Brazil; 2018. https://www.saude.mg.gov.br/images/noticias_ e_eventos/000_2019/set_out_nov_deze/Tuberculose/protocolo_vigilancia_ infeccao_latente_mycobacterium_tuberculosis_brasil.pdf. Accessed March 26, 2020.
- Paton N, Borand L, Benedicto J, et al. Diagnosis and management of latent tuberculosis infection in Asia: review of current status and challenges. *Int J Infect Dis.* 2019;87:21-29.
- 27. Stop TB Partnership. IGRA test for latent TB infection now available through the Stop TB Partnership's Global Drug Facility. 2019, Geneva. http://www.stoptb.org/news/stories/2019/ns19_030. html. Accessed March 26, 2020.
- Ruhwald M, Aggerbeck H, Gallardo RV, et al. Safety and efficacy of the C-Tb skin test to diagnose *Mycobacterium tuberculosis* infection, compared with an interferon γ release assay and the tuberculin skin test: a phase 3, double-blind, randomised, controlled trial. *Lancet Respir Med.* 2017;5(4):259-268.
- Slogotskaya L, Bogorodskaya E, Ivanova D, Sevostyanova T. Comparative sensitivity of the test with tuberculosis recombinant allergen, containing ESAT6-CFP10 protein, and Mantoux test with 2 TU PPD-L in newly diagnosed tuberculosis children and adolescents in Moscow. *PLoS ONE*. 2018;13(12):e0208705.
- Foundation for Innovative New Diagnostics (FIND). Research & Development Pipeline; 2019. https://www.finddx.org/wp-content/ uploads/2019/10/FIND_RD-pipeline.pdf. Accessed March 26, 2020.
- Qiagen. QIAGEN's QuantiFERON[®]-TB Access development program gains recognition from United Nations initiative for health innovation. 2019. https://corporate.qiagen.com/newsroom/press-releases/2019/ 20190521_unaid_qft_access. Accessed May 21, 2019.
- 32. Statens Serum Institut. New partnership between Statens Serum Institut (SSI) and Serum Institute of India Pvt. Ltd. (SIIPL) to strengthen the fight against tuberculosis (TB). 2019; https://en.ssi. dk/news/news/2019/new-partnership-between-statens-serum-institutand-serum-institute-of-india. Accessed October 7, 2019.
- Unitaid. Landmark deal secures significant discount on price of medicine to prevent TB; 2019. https://unitaid.org/news-blog/landmarkdeal-secures-significant-discount-on-price-of-medicine-to-preventtb/#en. Accessed November 1, 2019.
- Londeix P, Frick M, for Treatment Action Group. Isoniazid/Rifapentine (3HP) Access Roadmap and Patent Landscape. 2020. https://www. treatmentactiongroup.org/wp-content/uploads/2020/03/3hp_access_ roadmap_and_patent_landscape.pdf. Accessed March 26, 2020.

How to cite this article: Faust L, Ruhwald M, Schumacher S, Pai M. How are high burden countries implementing policies and tools for latent tuberculosis infection? A survey of current practices and barriers. *Health Sci Rep.* 2020;3:e158. <u>https://</u> doi.org/10.1002/hsr2.158