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# **REVIEW ARTICLE**

Geriatrics



# Enhancing healthcare access for an older population: The age-friendly emergency department

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#### Abstract

Healthcare systems face significant challenges in meeting the unique needs of older adults, particularly in the acute setting. Age-friendly healthcare is a comprehensive approach using the 4Ms framework-what matters, medications, mentation, and mobility-to ensure that healthcare settings are responsive to the needs of older patients. The Age-Friendly Emergency Department (AFED) is a crucial component of a holistic age-friendly health system. Our objective is to provide an overview of the AFED model, its core principles, and the benefits to older adults and healthcare clinicians. The AFED optimizes the delivery of emergency care by integrating age-specific considerations into various aspects of (1) ED physical infrastructure, (2) clinical care policies, and (3) care transitions. Physical infrastructure incorporates environmental modifications to enhance patient safety, including adequate lighting, nonslip flooring, and devices for sensory and ambulatory impairment. Clinical care policies address the physiological, cognitive, and psychosocial needs of older adults while preserving focus on emergency issues. Care transitions include communication and involving community partners and case management services. The AFED prioritizes collaboration between interdisciplinary team members (ED clinicians, geriatric specialists, nurses, physical/occupational therapists, and social workers). By adopting an age-friendly approach, EDs have the potential to improve patient-centered outcomes, reduce adverse events and hospitalizations, and enhance functional recovery. Moreover, healthcare clinicians benefit from the AFED model through increased satisfaction, multidisciplinary support, and enhanced training in geriatric care. Policymakers, healthcare administrators, and clinicians must collaborate to standardize guidelines, address barriers to AFEDs, and promote the adoption of age-friendly practices in the ED.

#### **KEYWORDS**

age-friendly, care transitions, emergency department, multidisciplinary collaboration

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# 1 | INTRODUCTION

The aging population of the United States is rapidly increasing, accounting for over 20% of annual emergency department (ED) visits.<sup>1</sup> As it relates to the ED, the current state of healthcare is characterized by the increasing number of older adults, which means an increase in the complexity of acute care, with more patients experiencing geriatric syndromes such as delirium, cognitive impairment, and falls.<sup>2</sup> Also, older adults visit EDs at higher rates than younger adults, and often present with multiple comorbidities, polypharmacy, complex physiologic changes, and multifaceted social and physical needs.<sup>3</sup> Finally, in general, the health systems are ill-equipped to handle the increased volume and complexity of the vulnerable geriatric population.

The role of EDs in the care of older adults in particular is changing as ambulatory care interventions are becoming integrated into acute and inpatient care. It is now common for EDs to provide what was seen as preventative service, such as screening for chronic illnesses including Hepatitis C and HIV or offering vaccination for influenza and COVID-19. For older adults, this can also include screening for geriatric specific problems such as cognitive impairment or fall risk.

As a result of these new demands, multiple national societies (American College of Emergency Physicians, American Geriatric Society, Society for Academic Emergency Medicine, and Emergency Nursing Association) developed the Geriatric ED Guidelines,<sup>4</sup> which provides a template for staffing, resources, policies, procedures, and protocols to improve the care of older adults in the ED setting. These guidelines became the basis of the Geriatric Emergency Department Accreditation Program. There are now more than 420 accredited geriatric EDs, mainly in the United States but also in other countries including Canada, Spain, Brazil, and Thailand.<sup>5</sup> GEDs are an important component of an age-friendly health system (AFHS), which provides a set of four evidence-based elements of high-quality care to older adults. The GEDs are based on the geriatric ED guidelines, and accreditation is through the American College of Emergency Physicians (ACEP), while AFHS does not have an underlying guideline but a 4Ms framework within the larger health system. This review article describes the specific challenges and goals of the geriatric emergency department (GED) within the larger umbrella of healthcare within the 4M framework.

## 2 | 4Ms FRAMEWORK

The 4Ms framework for an AFHS is a comprehensive approach focusing on crucial domains to ensure optimal care for older adults.<sup>6,7</sup> The origin of 4Ms framework is the key components for AFHS and it is designed to address the unique needs and challenges faced by older adults in healthcare settings comprehensively. In 2017, geriatric experts and health system professionals collaborated with the Institute for Healthcare Improvement to develop the framework.<sup>8</sup>

The framework recognizes that addressing the specific needs of older adults requires attention to not only medical issues but also cognitive function, medication, mobility, and personal values. The first

"M" stands for what matters to the individual, emphasizing the importance of understanding their unique goals, preferences, and values. The second "M" is for medication, ensuring appropriate prescribing, deprescribing, and medication management to minimize adverse effects and promote health. The third "M" is for mentation, addressing cognitive health and screening for dementia and depression. Finally, the fourth "M" is for mobility, recognizing the significance of maintaining physical function and preventing falls. Each component was evaluated in the non-ED setting and showed benefits, for example, prevention of delirium, <sup>9-11</sup> risk of adverse event secondary to medications, <sup>12,13</sup> prediction of adverse event from mobility assessment,<sup>14,15</sup> and advanced care planning.<sup>16,17-19</sup> Together, these four dimensions provide a framework that promotes person-centered care and enhances the overall health and well-being of older adults within the healthcare system. As EDs are the entranceway into hospitals for over half of admitted patients, EDs can initiate age-friendly hospital care similarly to how high-quality sepsis bundles and other important quality measures are started from the ED (Figure 1).

As >90% of EDs experience inpatient boarding, where inpatient care is being provided in the ED for hours to days, EDs should be aware of age-friendly practices and have access to the same inpatient resources needed to provide this care.<sup>20</sup> Some have argued that providing mobility, cognition, and other screening in the ED is superfluous because it should be done during primary care visits. Only 38% of older adults get annual exams so the ED visit may be the only opportunity to identify important geriatric syndromes.<sup>21</sup>

GED and age-friendly designation are two separate but overlapping certifications. All components for 4Ms must meet the required goals and a type of care implemented by a hospital or healthcare site to reach age-friendly designation. In contrast, GED accreditation allows sites to choose from a variety of age-friendly protocols. These protocols are very specific ways to implement the 4Ms (e.g., document a care process for medication reconciliation in the ED) while the 4Ms allow for broader interpretation and site-specific adaptation (Supporting Information Appendix).

While we are still awaiting rigorous evaluations of the impact of the 4Ms in the ED on reducing return visits or avoidable admissions, evidence from similarly focused programs like GEDs has shown these types of improvements. As the 4Ms framework is becoming a common language within the healthcare system, coordination of care from clinic to ED, ED to clinic or hospital could improve with active use of 4Ms framework.

# 2.1 | What matters

Aligning clinical care with a patient's goals and preferences can be challenging in the ED where patients are often approached unidimensionally, in the context of their chief complaint only, rather than holistically. In older adults, with complex medical, psychological, and social challenges, better understanding of the patient as a person is essential for thoughtful, high-value, care delivery.

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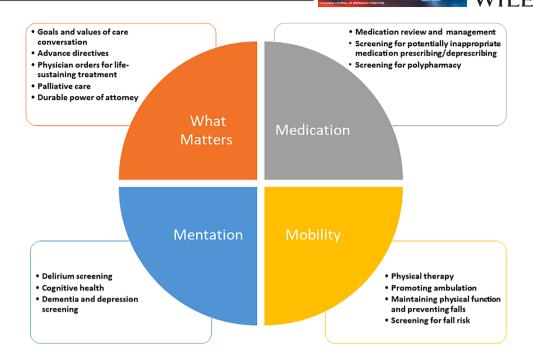


FIGURE 1 Specific ways in which the 4Ms framework applies to emergency department care.

Understanding priorities of patients by healthcare professionals is perhaps more common in the ambulatory setting.<sup>22,23</sup> Reasons for this may include less clinical urgency, presence of family members, and established longitude rapport, all of which is frequently absent in the ED physician/patient relationship.

The literature showed that the successful goals of care conversation can have impact on physical and psychological health in the diverse clinical settings.<sup>16</sup> In the ED, clinicians have reported that discussions surrounding "what matters," are time consuming and challenging to accomplish.<sup>24,25</sup> Moreover, although emergency medicine clinicians may recognize some recurring goals for many older adults, such as the importance of avoiding hospitalization, other priorities for these patients may not be appreciated including maintaining self-care and independence.<sup>26</sup> In one study, the use of 4Ms showed contrast in acquiring the problem-oriented goals but was limited on elucidating the underlying goals of care for older adults in the ED.<sup>27</sup> In an effort to increase awareness among physicians, beyond the Institute for Health Care Improvement's 4Ms framework, other subspecialty accreditation bodies, including emergency medicine and surgery, are emphasizing the importance of identifying goals and preferences for older adults.<sup>5</sup>

Notwithstanding, the challenges of addressing "what matters" in the ED setting among older adult patients, efforts have been made to better recognize patient priorities. Many initiatives focus within the context of palliative and end of life care, especially among older adult patients in the ED.<sup>28–30</sup> Yet, routine consideration of what matters to older adults, outside of end of life care space, are not as prevalent in practice or the literature. Despite the paucity of routine practices, some initiatives do exist. These successful initiatives include screening for completion of advanced directives<sup>31</sup> or a living will on entry to the ED, routinely asking the "top three things you feel would make this a successful, useful or valuable visit,"<sup>32</sup> staff engagement of older adults

during periods of ED waiting to inquire about personal priorities,<sup>33</sup> as well as successful prehospital initiatives by emergency medicine services simply asking "What matters to you today"?<sup>34</sup>

The importance of identifying short- and long-term goals of older adult patients and their caregivers or family members remains a challenge in the ED environment. However, with increased focus on this key domain by professional societies and accrediting bodies alike, new and innovative approaches to identifying what matters are certain to emerge.

# 2.2 | Mentation

While delirium, depression, and dementia as the primary targets for the mentation element of the 4Ms, delirium screening is the most evidenced-based and high-yield screening in the ED and hospital. Due to constant noise, light, and exposure to crowds and new people, depression screening with a standardized form such as PHQ-9 and dementia screening are not routine pathways, even when the ED has access to specialty service consultation.<sup>35</sup> As such, depression and dementia assessments are usually deferred to outpatient follow-up after ED evaluations, and delirium assessment is the largest focus in the ED. That being said, the ED visit is an opportunity to connect patients with care and any patient with new cognitive impairment noted in the ED should be considered at risk and receive a referral for outpatient formal testing and diagnosis.

Delirium screening is a common mentation assessment in geriatric EDs in the United States.<sup>36</sup> Since the choice of delirium screening depends on who can administer it, it requires careful planning for establishing a workflow, training clinicians, and monitoring compliance. Generally, a screening test of choice lands on the workflow for nurs-

ing staff including geriatric EM-trained nursing (for example, GENIE nurse).<sup>37</sup> The model where physicians/advanced practice providers (APPs) perform delirium screenings has yet to gain traction for various reasons, such as lack of time, lack of training, and relevance to the presenting problem.

Using a validated delirium assessment is vital to improving recognition of delirium in the ED. There are three kinds of delirium assessments: patient-based,<sup>38</sup> proxy-based,<sup>39</sup> and observational.<sup>40,41</sup> Patient-based delirium assessments, such as confusion assessment method, require the evaluator to interact with the patient and employ bedside cognitive testing to assess the features of delirium. This approach has a potentially high ceiling for diagnostic accuracy. The disadvantages to this approach, however, are that to achieve high diagnostic accuracy, it may require significant training and a lengthier delirium assessment.<sup>42</sup> It also requires raters to conduct additional cognitive testing on the patient, which may be difficult in a setting with significant time constraints such as the ED. Machine learning may be a promising tool to reduce the testing time needed or identify those at higher risk for testing.<sup>43-45</sup> Once identified, there are many ways to manage delirium. AFED should have delirium pathways or toolkits that may utilize additional bedside volunteers or patient care technicians, mobilization with therapists, an evaluation of potential reversible causes of delirium, and reducing agitation from pain or tethering devices such as IVs and cardiac monitors. The rationale for (1) reorientation as a part of nonpharmacological prevention and treatment bundle,<sup>46,47</sup> (2) the use of physical therapy (PT) mobilization,<sup>46</sup> and (3) the adverse impact of tethering<sup>47</sup> are now available in the literature.

## 2.3 | Medication

Both the 4Ms framework and the Geriatric ED Guidelines provide medication management recommendations to minimize the use of potentially inappropriate medications (PIMs) and implement ED order sets with geriatric-appropriate dosing and management plans. Due to polypharmacy, comorbidities, and aging physiology,<sup>48–52</sup> older adults are at high-risk for adverse health outcomes, particularly adverse drug events (ADEs). Importantly, ADEs due to PIMs represent a substantial proportion of ED visits and hospitalizations, leading to increased morbidity and mortality.<sup>49,53–55</sup> To improve geriatric medication safety, the American Geriatrics Society (AGS) Beers Criteria was developed to identify PIM use in older adults.<sup>56</sup> It is the policy of the Geriatric ED Guidelines to address the use of medications in the geriatric population presenting to the ED.<sup>57</sup>

According to the Geriatric ED Guidelines, it is recommended that all geriatric patients presenting to the ED, regardless of chief complaint, have a medication list obtained and completed, either using pharmacy involvement,<sup>58–62</sup> multidisciplinary team,<sup>63</sup> or computerbased resources.<sup>64–66</sup> The medication list should then be screened for polypharmacy and presence of high-risk medications, using the AGS Beers Criteria or other established tool (e.g., STOPP/START).<sup>56,67</sup> Prior ED studies have shown that pharmacists and technicians reduced LEE ET AL.

medication history errors and resultant medication order errors by over 80%.<sup>68,69</sup> Further, early pharmacist-led medication review in the ED has been shown to decrease odds of admission, hospital length of stay, and unplanned rehospitalizations.<sup>58,59,62</sup> However, medication reconciliation takes ~30 min per patient, and even longer for comprehensive medication reviews.<sup>70</sup> Further, early assessment of geriatric patients in the ED by telemedical consultation with a geriatrician significantly reduced the number of PIMs.<sup>63</sup> Computerized clinical decision support tools can also be effective for obtaining an accurate medication review,<sup>64</sup> in addition to supporting ED clinicians in reducing polypharmacy, the rate of PIM prescribing, and subsequent ADEs.<sup>48,64–66,71,72</sup>

For older ED patients who screen positive for polypharmacy and/or high-risk medications, (1) if admitted to the hospital, patients should be referred to the inpatient team for minimizing ADEs during hospitalization and upon discharge or (2) if discharged from the ED, patients should be referred to their primary care physician (PCP) for appropriate long-term management. For medication management, tracking and trending of high-risk medication lists for ADEs and pharmacist interventions on an annual basis by the inpatient team/PCP is advised. Due to the chronic and complex nature of geriatric syndromes in older adults, a multidisciplinary team approach is pivotal to providing tailored, high-quality patient care, which can reduce ED revisits, mortality, and functional decline of older adults<sup>73,74</sup> (Figure 2).

#### 2.4 Mobility

The role of the mobility assessment in the ED ranges from fall risk assessment, sarcopenia measurement, PT, and whether an assist device is needed. Each ED has slightly different services available. For example, availability of PT service may not be available in all EDs at all times, so the scope of mobility assessments may be very heterogeneous. Furthermore, other EDs may formally evaluate sarcopenia status. One study found that sarcopenia predicted frailty and ED revisits and hospitalization.<sup>75</sup> Chary et al.<sup>76</sup> indicated that PT consultation potentially benefits older adults in the ED, but best practice recommendations are not yet available. Fareed et al.<sup>77</sup> reported that the use of assistive devices helps empower older ED patients engage in their care.

Unfortunately, most ED clinicians are not willing to spend more than a few minutes assessing mobility.<sup>78</sup> EDs are crowded and clinicians find it difficult to allocate sufficient time to determine a patient's fall risk a part of the mobility assessment.<sup>78</sup> Furthermore, with so many patients in hallway stretchers, it may even be difficult to find an area to do functional testing such as a timed up and go test. Finally, patients often present to the ED feeling unwell or in pain and may prefer to focus on management of their acute medical issue or injury. There has been work into using existing data in the electronic health records to target fall risk/mobility screening to those most likely to have needs, thereby reducing the burden on ED nurses.<sup>79</sup> Additional validated fall risk tools such as the 4-Stage Balance test take under a minute to perform and many GEDs have integrated fall risk evaluation and reduction programs successfully into their standard care.<sup>36</sup>

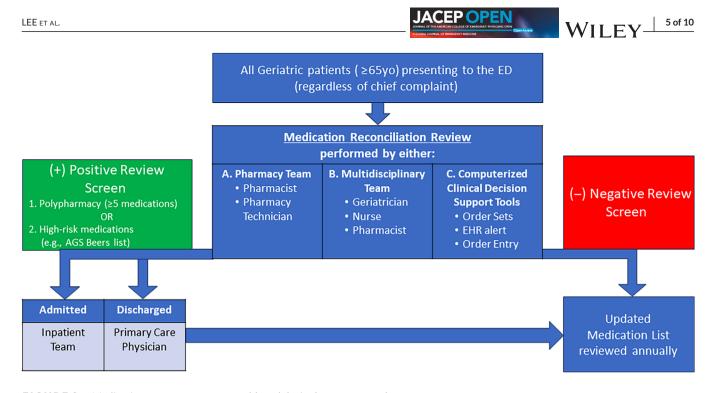


FIGURE 2 Medication management among older adults in the emergency department.

The mobility assessment is closely tied to the fall risk assessment and prevention. Older adults make nearly 3 million ED visits for falls each year.<sup>4</sup> The ED traditionally does not systemically assess patients' multifactorial fall risks and misses unique opportunities to prevent future falls.<sup>80</sup> Within 6 months of their discharge from the ED, 14% of older nonfall patients experience a fall and up to 48% of older fall patients have a recurrent fall.<sup>81,82</sup> Nearly a quarter of older fall patients have a recurrent fall 6 months after their initial ED visit.<sup>83</sup> Since fallrelated emergencies are likely to increase as the population continues to age, and ED patients are a captive audience, the ED visit is the ideal site for a "teachable moment" and intervention.<sup>81</sup>

Hence, it is vital the EDs partner with other clinicians, clinics, and/or create innovative fall programs such as telemedicine/mobile integrated health programs to reduce recurrent falls among ED fall patients. There have been several studies showing the benefit of PT and PT/pharmacy for fall patients in terms of decreased recurrent ED visits for falls.<sup>84,85</sup> Previous studies<sup>86,87</sup> show that multifactorial risk assessment and interventions can significantly decrease recurrent falls. However, other studies have found that ED patients rarely follow up in fall clinics, suggesting that a referral to a clinic may be insufficient to prevent falls.<sup>88,89</sup> Newer, more innovative programs that use home programs, community paramedics, and/or telemedicine for fall management are needed to decreased ED use, long ED stays, and recurrent falls.<sup>90,91</sup>

## 3 | TRANSITION OF CARE

EDs are by design very focused on identifying the optimal healthcare setting for the patient to go to next. Within the first few minutes of the patient/physician encounter, the physician is thinking about whether this patient needs the Intensive Care Unit, the hospital, or is safe to go home (Figure 3). "Safe discharge" can be considered the "s" in the 4Ms framework.<sup>92</sup> Case managers or social workers in the ED setting can be very helpful in teasing out what resources the patient has at home, what setting they currently live in (i.e., community alone, community with family or a caregiver, a senior living facility with some help with transportation and community meals). Understanding the person's current level of care needs and whether they will need more after the acute illness or injury that brought them to the ED is very important for discharge safety. Transitions of care programs from the ED to home or hospital to home have been shown to reduce the need for rehospitalization or sometimes ED revisits, 93-95 but there is no clear model that has significantly improved these outcomes. Most of these programs also evaluate short-term outcomes (revisits within 30 days, for example), and the effects of having a case manager, improved medication reconciliation, or improved discharge communication may take longer to measure. We do note that current care does not result in good transitions. For example, 25% of older adults discharged from the ED after a fall will have a repeat ED visit within a year and 15% will die within the year.<sup>96</sup> Transitions of care programs that include rehabilitation assessment by physical and/or occupational therapy may be more successful at preventing functional decline and ED revisits.<sup>84,97</sup>

Another area of consideration that falls under "safe discharge" or alternatively is sometimes called the "5th M" is mistreatment. Elder mistreatment is common and is experienced by one in six older adults worldwide.<sup>98,99</sup> Elder mistreatment comes in many forms, but the most commonly seen in the ED are self-neglect and caregiver burden/caregiver neglect. Self-neglect is when a person's medical issues, psychosocial circumstances, or cognitive impairment result in them being unable to or choosing not to care for themselves. This can be very difficult to detect. collateral information from people who witness the home (such as paramedics or home health personnel), family,

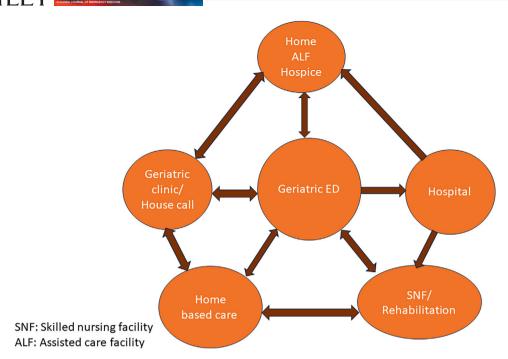


FIGURE 3 Care transitions within the age-friendly health system.

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and friends is very important. Self-neglect is a high-risk condition that increases the self-harm and overall mortality.<sup>100-102</sup> Those with selfneglect may be treatable by improving access to community services, such as meal delivery programs or home health aides after the underlying condition is treated in the hospital. Or it may require a higher level of care such as placement in a nursing facility or group home. Caregiver burden can be guickly assessed using informal guestions (Do you have everything you need at home? Are you able to get enough sleep or take time for yourself?) or formal tools, such as the Caregiver Assessment Tool.<sup>103</sup> Prior studies have found about a third of caregivers of older adults in the EDs are experiencing a high caregiver burden.<sup>104</sup> If there is concern for intentional abuse or neglect, Adult Protective Services or a long-term care ombudsman should be alerted by ED staff. Integration of a vulnerable elder team or validated screening tool for elder mistreatment increases identification and assists with getting services for these patients.<sup>105,106</sup> The transition of care to home and assessment of caregiver burden or elder mistreatment are very important areas of emergency care where the involvement of experienced social work, case management, and rehabilitation teams are critical.

# 4 CONCLUSION

EDs in the United States serve as the gateway to outpatient and inpatient care for older adults. With their specialized staff and resources, EDs provide immediate medical/surgical attention to older individuals needing emergent care, effectively addressing various health concerns. However, the complexities of healthcare delivery can challenge not only individual health systems but also front-line nurses, APPs, and physicians. In approaching medically and socially complex patients within the context of multifaceted regulatory requirements and care settings, losing sight of the patient as a person and their immediate needs is common.

The 4Ms framework of what matters, mentation, medications, and mobility can help to create a more feasible approach to the care of complex older adults and ensure that healthcare clinicians continue to focus on patient-centered, high-value care practices. The approach using the 4Ms framework to the care of older adults is an approach that embodies the idea behind the phrase "first, do no harm," attributed to the Greek physician Hippocrates. This sentiment is often overshadowed in the complex and heavily diagnostic/therapeutic based approach to the care of the ED patient. The 4Ms help to refocus the care for older adults on less invasive, patient and family centered, high-value interventions.

But how can our frontline clinicians incorporate the principles of the 4Ms framework? Although institutional change often comes from senior leadership, the bedside nurse and physicians can adopt the 4Ms framework to the care of the geriatric ED patient. Applying the 4Ms framework throughout the healthcare system can bring consistency in the quality of care. For example, having a record of discussions on what matters in the ED can be reflected in the hospital stay and outpatients after hospital discharge. Another example could be a shared 4Ms individualized for older adults in the electronic health record so ED clinicians review them during the encounter and update them for the care coordination. Reimbursement for this additional work is also needed. The American College of Emergency Physicians passed a resolution at their 2023 council meeting devoted to improving reimbursement for evidence-based age-friendly care in the ED. The logistics of integrating 4Ms in the clinical flow can be overcome, but it requires

a platform shared by clinicians from different clinical settings, not just in the  $\mathrm{ED}.^{107}$ 

Formally structuring routine documentation and handoff templates on the 4Ms framework can help remind those at the bedside of the importance of these domains. For EDs with observation units or those with high numbers of boarding older adults, daily rounding practices might follow a 4Ms framework for rounding rather than a more traditional problem or systems-based approach. Additionally, outlining our discussions with patients and their families using the 4Ms can help with adoption and expectations among those who stand to benefit most from this approach. The 4Ms framework has the potential to enhance the care of older adults presenting to the ED to align with their preferences and improve outcomes while also guiding systematic improvements at the clinicians and health system levels.<sup>108</sup>

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## CONFLICT OF INTEREST STATEMENT

The authors declare no conflict of interest.

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#### SUPPORTING INFORMATION

Additional supporting information can be found online in the Supporting Information section at the end of this article.

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