Active screening for COPD among hospitalized smokers – a feasibility study

Katarzyna Mycroft, Piotr Korczynski, Piotr Jankowski, Mikolaj Kutka, Olga Zelazna, Marcin Zagaja, Kornelia Wozniczko, Urszula Szafranska, Lukasz Koltowski, Grzegorz Opolski, Rafal Krenke and Katarzyna Gorska

Abstract

Background: Spirometry is a primary tool for early chronic obstructive pulmonary disease (COPD) detection in patients with risk factors, for example, cigarette smoking. The aim of this study was to evaluate the strategy of an active screening for COPD among smokers admitted to the pulmonary and cardiology department.

Methods: This prospective study was conducted between February and March 2019. All hospitalized smokers aged 40 years and older completed an original questionnaire and had spirometry measurement with a bronchial reversibility test (if applicable) performed by medical students using a portable spirometer.

Results: One hundred and eighty-eight patients were eligible to participate in the study. Seventy (37%) subjects refused to participate. Eventually, 116 (62%) patients were included in the final analysis and 94 (81%) performed spirometry correctly. In total, 32 (34%) patients were found to have COPD. Nine (28%) of these patients were newly diagnosed, 89% of them had mild-to-moderate airway obstruction. Patients with newly diagnosed COPD were significantly younger [age 63 (56–64) *versus* 69 (64–78) years], had a longer smoking-free period [17 (13–20) *versus* 9 (2–12) years], had fewer symptoms and had a better lung function compared with patients with a previous diagnosis of COPD (p < 0.05 for all comparisons). **Conclusion:** The proposed diagnostic strategy can be successfully used to improve COPD detection in the inpatient setting. The majority of the newly diagnosed COPD patients had mild-to-moderate airway obstruction. Patients who should be particularly screened for COPD include ex-smokers with less pronounced respiratory symptoms.

Keywords: chronic obstructive pulmonary disease, fixed airway obstruction, misdiagnosis, portable spirometry, screening

Received: 18 August 2020; revised manuscript accepted: 14 October 2020.

Introduction

Although chronic obstructive pulmonary disease (COPD) affects approximately one-fourth of the population of smokers aged 40 years and older,¹ most of the affected subjects are unaware of having the disease.^{2,3} This is, at least partially, related to the fact that even 80% of undiagnosed subjects have mild-to-moderate disease.^{2,3} In particular, early COPD, which is often mildly symptomatic,⁴ can hinder patients from seeking medical help and receiving treatment. Underdiagnosis and undertreatment of

Original Research

Ther Adv Chronic Dis

2020, Vol. 11: 1-12 DOI: 10.1177/ 2040622320971111

© The Author(s), 2020. Article reuse guidelines: sagepub.com/journalspermissions

Correspondence to: Katarzyna Górska Department of Internal Medicine, Pulmonary Diseases and Allergy, Medical University of Warsaw, Banacha 1a, Warsaw, 02-097, Poland drkpgorskaf@gmail.com

Katarzyna Mycroft Piotr Korczynski Piotr Jankowski Rafal Krenke Department of Internal Medicine, Pulmonary Diseases and Allergy, Medical University of Warsaw, Warsaw, Poland

Mikolaj Kutka Olga Zelazna Marcin Zagaja Kornelia Wozniczko Urszula Szafranska Students' Research Group "Alveolus", Medical University of Warsaw, Warsaw, Poland

Lukasz Koltowski Grzegorz Opolski 1st Department of Cardiology, Medical University of Warsaw, Warsaw, Poland

journals.sagepub.com/home/taj



Creative Commons Non Commercial CC BY-NC: This article is distributed under the terms of the Creative Commons Attribution-NonCommercial 4.0 License (https://creativecommons.org/licenses/by-nc/4.0/) which permits non-commercial use, reproduction and distribution of the work without further permission provided the original work is attributed as specified on the SAGE and Open Access pages (https://us.sagepub.com/en-us/nam/open-access-at-sage).

COPD is critically important as the disease is progressive and leads to continuous lung function decline. It is hypothesized that the annual loss of forced expiratory volume in the first second (FEV₁) is more pronounced in earlier stages of the disease.^{5,6} Moreover, early COPD does not exclude the possibility of an exacerbation, which is an important cause of hospital admission and death.⁷ Therefore, diagnosing and treating patients with COPD, especially in early stages, can lead to improvement in their health status.⁸

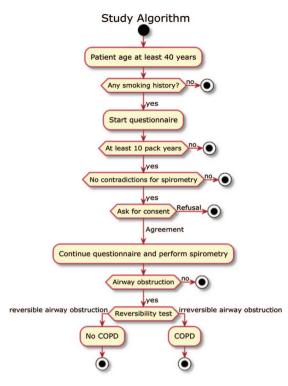


Figure 1. Study algorithm. COPD, chronic obstructive pulmonary disease.

The gold standard for COPD diagnosis and monitoring is spirometry. Although it is an easy and low-cost method for basic lung function assessment, spirometry is frequently underused both in general practice and hospital settings, leading to underdiagnosis or overdiagnosis of COPD,9-11 especially in patients with dyspnea related to cardiovascular diseases.¹² In a study by Spero et al., only 8.4% of patients admitted to hospital with a diagnosis of COPD had a spirometry performed at discharge and in more than 30% of these patients spirometry did not confirm the diagnosis. We believe that accessibility to spirometry can be improved by the use of portable devices. It has been shown that portable spirometers linked to a mobile phone could be used as an alternative to laboratory spirometry and performed in the office or at bedside prior to discharge.^{13–17} In this study, we propose an active screening strategy for hospitalized smokers to improve the diagnosis of COPD, especially when there is limited accessibility to laboratory spirometry. Briefly, all hospitalized patients with risk factors for COPD (smokers aged ≥ 40 years) admitted to the pulmonary and the cardiology departments were questioned on their symptoms and comorbidities and underwent spirometry with the use of a portable

spirometer. The choice of these two departments was based on the common risk factor of respiratory and cardiovascular diseases, that is, cigarette smoking. In this study we aimed to evaluate the feasibility of the proposed strategy to assess the prevalence of COPD and to identify under- and overdiagnosed patients with COPD among smokers aged 40 years and older admitted to the pulmonary and the cardiology departments.

Patients and methods

General study design

This was a prospective, cross-sectional study performed at the Central Teaching Hospital of the Medical University of Warsaw, Poland. All patients admitted to the pulmonary and the cardiology departments between February and March 2019 were screened for eligibility to participate in the study. Patient recruitment was performed by trained medical students who were guided on the study algorithm (Figure 1) by an interactive electronic questionnaire (KoBoToolbox, Harvard Humanitarian Initiative, Cambridge, MA, USA) and were working under the supervision of two pulmonologists. The questionnaire consisted of 45 questions on demographic data, smoking history, respiratory symptoms, comorbidities, medications, contraindications to perform spirometry and World Health Organization (WHO) performance status (see Supplemental Material). Patients who met the inclusion criteria (see below) underwent spirometry with a portable spirometer. In both departments, spirometry was carried out by the same group of students. Patients who were hospitalized because of acute medical conditions had spirometry after stabilization, whereas patients who were stable and admitted to perform planned procedures had spirometry on admission. The study project was approved by the Institutional Review Board of the Medical University of Warsaw, Warsaw, Poland (KB/232/2018) and was performed in accordance with the principles stated in the Declaration of Helsinki. All enrolled patients gave their written informed consent to participate in the study. All data were anonymized and treated with confidentiality according to Good Clinical Practice guidelines.

Study participants

The two major inclusion criteria were age ≥ 40 years and smoking history of at least 10 pack-years. Exclusion criteria comprised contraindications to perform spirometry and refusal or inability to give a written informed consent to participate in the study.

Spirometry and definitions

A portable AioCare® spirometer (HealthUp, Poland) with a wireless connection (via Bluetooth) to a dedicated software running on mobile phone operating systems was used to perform spirometry. The AioCare® spirometer meets all performance criteria described in international standards.¹⁸ The device measures all commonly used spirometry parameters including forced vital capacity (FVC), FEV1 and peak expiratory flow. The measurements were performed in a sitting position with a nose clip clamping the nostrils. In this study, spirometry was defined as a complete spirometry test consisting of at least three maneuvers with the measurement of FVC. If a maneuver was not in line with American Thoracic Society/European Respiratory Society (ATS/ERS) spirometry quality criteria, automatic feedback was provided to the medical students responsible for conducting the test. Spirometry quality assessment and interpretation of the results was performed by two pulmonologists according to the ATS/ERS guidelines.^{19,20} In patients with baseline airway obstruction $[FEV_1/FVC < lower limit of normal$ (LLN) according to the Global Lung Initiative reference values], a reversibility test with 400 µg salbutamol via a pressurized metered-dose inhaler with a spacer was performed. In patients who received a short- or a long-acting bronchodilator within 6 or 24 h, respectively, before the test was performed, the spirometry was considered a post-bronchodilator examination and a reversibility test was not conducted. COPD diagnosis was made when the post-bronchodilator FEV₁/ FVC was below the LLN after the exclusion of other reasons for fixed airway obstruction.²¹ The severity of airway obstruction was graded according to Global Initiative for Chronic Obstructive Lung Disease (GOLD) recommendations.²² COPD overdiagnosis was considered when the study participant reported a diagnosis of COPD, but there was no fixed airway obstruction (postbronchodilator $FEV_1/FVC \ge LLN$). COPD underdiagnosis was defined as the presence of irreversible airway obstruction in a patient without an earlier diagnosis of COPD.23

Statistical analysis

Estimation of the sample size was based on the prevalence of COPD in the Polish population aged \geq 40 years and among smokers, estimated to be 9.3%³ and 22.95%,¹ respectively. We assumed that the COPD prevalence in our study would be 25% lower than that found in the above cited literature data. Assuming the power of 80% and the significance level of 5%, the sample size was estimated as 92 subjects (46 in the pulmonary and 46 in the cardiology department).

Continuous data are expressed as medians and interquartile ranges (25th to 75th percentiles) and categorical data are presented as numbers and percentages. Statistical analysis was performed using Statistica 13.3 (StatSoft Inc., Tulsa, OK, USA). The differences between continuous variables in two groups were tested using the non-parametric Mann–Whitney *U*-test. The categorical variables were compared using chi-squared test or Fisher's exact test. The statistical significance was accepted at a *p*-value less than 0.05.

Results

Patient characteristics

Four hundred and eighty-five patients were screened and 188 were eligible to participate in the study. Seventy (37%) subjects refused to participate in the study. The data on patient inclusion are presented in Figure 2. Ultimately, 116/188 (62%) patients (51 and 65 in the pulmonary and in the cardiology department, respectively) were included in the analysis. The characteristics of the study group are presented in Table 1. There were no differences in age, bodymass index, smoking history or WHO performance status between patients from the two departments. The cardiology group was characterized by a higher proportion of men compared with the pulmonary group (p=0.03). In the pulmonary group, more subjects had had spirometry in the past and had a shorter time interval since the last spirometry compared with the cardiology group (p=0.005). In the whole cohort, 92% patients had cardiovascular diseases and 22% had diabetes. Overall, 94 (81%) spirometry measurements were performed correctly and were used for analysis.

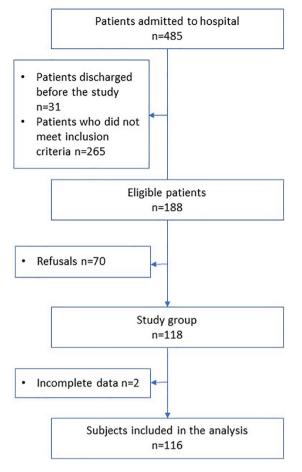


Figure 2. Flow diagram of the subjects screened and included in the full cohort.

Prevalence of COPD and detection of new cases of COPD

Fixed airway obstruction consistent with the diagnosis of COPD was found in 32 (34%) patients: 23/46 in the pulmonary and 9/48 in the cardiology department, respectively, p = 0.019 (Figure 3). Of those, nine (28%) (four in the pulmonary and five in the cardiology department, respectively) subjects were newly diagnosed with COPD. The proportion of newly diagnosed COPD patients to non-COPD patients was numerically higher in the pulmonary than in the cardiology department but the difference was not statistically significant (17% *versus* 10%, respectively, p=0.72)).

Five of the nine newly diagnosed COPD patients had had spirometry in the past (three within the previous year, two more than 1 year prior to the study). Patients with newly diagnosed COPD were significantly younger [age 63 (56–64) *versus* 69 (64–78) years], had a longer smoking-free

period [17 (13-20) versus 9 (2-12) years], had fewer symptoms and had better lung function compared with patients with earlier COPD diagnosis (Table 2) (p < 0.05 for all comparisons). Figure 4 presents the prevalence of COPD and airway obstruction severity according to GOLD in the pulmonary and in the cardiology department. The underdiagnosis rate in patients with different airway obstruction severity grades was as follows: 80% for mild, 25% for moderate, 0% for severe and 33% for very severe (Figure 5). In 3/30 (10%) patients (one in the pulmonary and two in the cardiology department) who had reported an earlier COPD diagnosis, there was no fixed airway obstruction and the diagnosis of COPD was excluded. Two of these patients had no airway obstruction in the post-bronchodilator spirometry and one had a normal spirometry without prior bronchodilator intake. All of the overdiagnosed patients had had a spirometry performed in the past.

Acceptability of spirometry examinations in the pulmonary and the cardiology departments and in patients with different performance status

A larger proportion of patients hospitalized in the pulmonary department could perform a spirometry meeting the quality standards compared with the patients treated in the cardiology department: 46 (90%) *versus* 48 (74%) respectively, p = 0.014. The subjects who performed a quality spirometry were significantly younger and had had spirometry more recently compared with those who did not (Table 3). There were no differences in the smoking history or the WHO performance status between the groups.

We found no difference in the percentage of quality examinations between patients with good (WHO 0–1) and poor (2–4) WHO performance status, 81% *versus* 80%, p=0.76. As there were only one and two patients with WHO performance status 3 and 4, respectively, we could not reliably assess and compare the ability to perform spirometry in those patients. Out of these three patients, only one performed spirometry which met the quality standards. The other two patients failed to perform any correct maneuver.

Discussion

The present study showed that active COPD screening in the inpatient setting is feasible. We

	All <i>N</i> =116	Pulmonary department <i>n</i> =51	Cardiology department n=65	p
Age, years	66 (59–73)	66 (59–73)	66 (59–73)	0.76
Male gender	79 (68%)	29 (57%)	50 (77%)	0.03
BMI, kg/m²)	27.4 (24.2–30.8)	27.3 (23.4–32.0)	27.4 (24.8–29.7)	0.75
Current smoker/ex-smoker	35 (30%)/81 (70%)	18 (35%)/33 (65%)	17 (26%)/48 (74%)	0.31
Pack-years	30 (20-40)	30 (20–40)	30 (20–40)	0.58
Years free from smoking	13 (4–25)	12 (3–22)	14.5 (4–25)	0.60
Spirometry in the past	87 (75%)	45 (88%)	42 (65%)	0.005
Months since the last spirometry	9 (1–60)	1 (0-4)	48 (12–168)	<0.001
Performance status accordin	g to the WHO			
Grade 0	54 (46%)	22 (43%)	32 (49%)	0.33
Grade 1	43 (37%)	18 (35%)	25 (38%)	
Grade 2	16 (14%)	9 (18%)	7 (11%)	
Grade 3	1 (1%)	0 (0%)	1 (2%)	
Grade 4	2 (2%)	2 (4%)	0 (0%)	
Previous diagnosis of obstruc	ctive lung disease			
COPD	30 (26%)	21 (41%)	9 (14%)	< 0.001
Asthma	10 (9%)	6 (12%)	4 (6%)	
None	76 (65%)	24 (47%)	52 (80%)	
Comorbidities				
Cardiovascular diseases	102/111 (92%)	39/46 (85%)	63/65 (97%)	0.031
Diabetes	24/111 (22%)	7/46 (15%)	17/65 (26%)	0.241

Table 1. Characteristics of the study population.

Data are presented as median (interquartile range) or n (%).

BMI, body mass index; COPD, chronic obstructive pulmonary disease; WHO, World Health Organization.

found that the medical students' involvement allowed to achieve spirometry of sufficient quality and to detect irreversible airway obstruction, which is crucial for COPD diagnosis. Patients with newly diagnosed COPD have mainly mildto-moderate airway obstruction. Of note, although our study was addressed to hospitalized patients with COPD risk factors, a significant proportion of these patients were unwilling to perform spirometry. Our results demonstrated that COPD screening should be considered not only for active smokers but also for subjects who have a long smoking-free period and report mild or no respiratory symptoms.

To our knowledge, this is one of the few studies in which all patients with COPD risk factors visiting a health center were included in the COPD



Figure 3. Results of screening for chronic obstructive pulmonary disease (COPD) in the pulmonary (A) and the cardiology (B) departments.

detection program and had spirometry with reversibility test performed. There are still no system solutions which would reduce the COPD underdiagnosis and overdiagnosis rate. It has been shown that active screening for COPD allowed to detect new cases in 22% patients, whereas in the standard care strategy only in 3% of patients could a new diagnosis of COPD be established.²⁴ Some authors have suggested implementing questionnaires which would help to select at-risk patients for spirometry examination.^{25,26} A proposal of an active COPD casefinding strategy for primary care with the use of portable spirometers was presented in a study by Kim *et al.*²⁷ The authors found that the strategy was feasible in a primary clinical setting and should also include asymptomatic smokers aged \geq 40 years. In another study, a targeted spirometry screening program was implemented within the presurgical clinic and included smokers with respiratory symptoms and patients with a history of COPD or asthma.²⁸ Although in both of these studies the reversibility test, which is crucial for diagnosis of COPD,²² was not performed, it was shown that about 25% of smokers had newly diagnosed airflow limitation.^{27,28}

We identified COPD in 34% of the evaluated patients. The prevalence of COPD in our study was higher than previously reported (22.1–24.3%)

in the Polish population with risk factors.^{1,29} Such a high prevalence of COPD in our study could be related to several factors. Almost half of the study participants were hospitalized in the pulmonary department, where the prevalence of COPD was significantly higher compared with the cardiology department. Moreover, smokers requiring hospitalization are a specific group of patients, probably in a worse health condition than healthy smokers. It has been shown that the COPD population has a significant rate of comorbidity.³⁰ COPD, especially in more severe stages, is characterized by systemic inflammation and the concurrence of COPD and cardiovascular diseases was shown to be independent of smoking history.³¹ Of note, it has been shown that congestive heart failure might cause airway obstruction in patients without COPD and, therefore, poses a diagnostic challenge.³²⁻³⁴ Brenner et al. have demonstrated that in up to 50% of patients, airway obstruction resolved after 6 months of treatment for heart failure.³² In our study, we found that 10% of the patients who had declared having COPD did not have fixed airway obstruction. Overdiagnosis of COPD should be considered as a serious issue as it is associated with unnecessary and ineffective treatment and might delay the correct diagnosis. On the other hand, patients without fixed airway obstruction could still be at risk of developing COPD in the future and should be, similarly to COPD patients, educated on the harmful effects of smoking, advised on smoking cessation to avoid or delay lung function decline and be regularly followed up to assess lung function.

It is estimated that even 67-81%^{2,3,23} of COPD patients are undiagnosed. In our study, the underdiagnosis rate was considerably lower, as 28% of COPD subjects were newly diagnosed. We may assume that a number of patients remained undiagnosed, as a significant proportion of subjects who are at risk of COPD declined participation in the study. Interestingly, the proportion of newly diagnosed to all non-COPD patients was similar in both the pulmonary and cardiology departments. Patients with newly diagnosed COPD had better lung function and reported fewer respiratory symptoms (in particular, less pronounced dyspnea) than those with an earlier diagnosis of COPD, which is consistent with findings from other studies.35 We also found that newly diagnosed COPD patients had a longer smoking-free

	Previous diagnosis of COPD n=23	New COPD diagnosis n=9	p
Age, years	69 (64–78)	63 (56–64)	0.005
Male gender	11 (48%)	7 (78%)	0.23
BMI, kg/m²	24.7 (21.8–29.7)	25.8 (24.7–28.3)	0.52
Pack-years	40 (30–50)	31 (20–46)	0.32
Years free from smoking	9 (2–12)	17 (13–20)	0.03
WHO	1 (0–2)	0 (0-1)	0.06
mMRC	2 (1–3)	1 (0–1.5)	0.03
CAT score	20 (14–23)	6.5 (5.5–9)	0.001
Cough	2 (0–3)	2 [1-3]	0.78
Phlegm	2 (1–3)	1 (0.5–2)	0.14
Chest tightness	0.5 (0–2)	0 (0-1)	0.26
Breathlessness	4 (2–5)	0 (0-1)	0.004
Activities	3 (2–4)	0 (0-1)	0.003
Confidence	2.5 (0-4)	0 (0-1)	0.01
Sleep	2.5 (0-4)	0 (0-1)	0.046
Energy	3 (3–3)	1 (1–2)	0.002
% predicted FEV ₁	51 (40–64)	72.1 (55.9–85)	0.01
% predicted FVC	79 (67–94)	93.9 (77–102.6)	0.14
GOLD 1/2/3/4, %	4/52/35/9	44/44/0/12	0.02
GOLD A/B/C/D, %	9/36/9/46	50/13/0/37	0.08

Table 2. Comparison of patients with a previous versus new COPD diagnosis.

Data are presented as median (interquartile range) or *n* (%).

BMI, body mass index; CAT, COPD Assessment Test scale; COPD, chronic obstructive pulmonary disease; FEV_1 , forced expiratory volume in 1s; FVC, forced vital capacity; mMRC, modified Medical Research Council scale; WHO, World Health Organization.

period compared with patients with an earlier diagnosis of COPD. All these factors could have contributed to the fact that some of the underdiagnosed patients had not been identified earlier. Patients with mild COPD are often unidentified, as the symptoms often do not interfere with their daily activity³⁶ and are accepted as a consequence of smoking and aging and, therefore, these patients do not seek medical advice.³⁷ In our

Therapeutic Advances in Chronic Disease 11

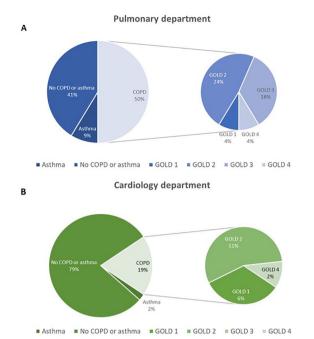
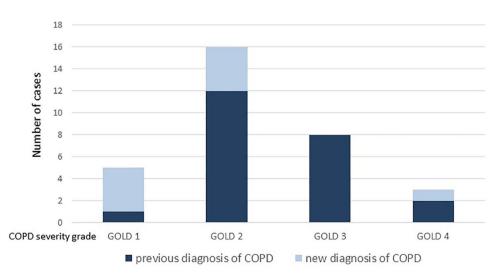
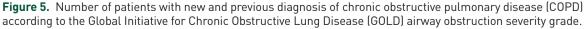


Figure 4. Prevalence of chronic obstructive pulmonary disease (COPD) and airway obstruction severity according to Global Initiative for Chronic Obstructive Lung Disease (GOLD) in the pulmonary (A) and the cardiology (B) departments.

study, 80% of patients with mild COPD were previously undiagnosed. Therefore, we believe it is important to actively search for patients with COPD risk factors and make the COPD diagnosis early to prevent further lung function deterioration and exacerbations and to maintain good quality of life. The high COPD under- and overdiagnosis rate in the general population could be associated with the poor accessibility to spirometry and the reluctance of smokers to undergo screening. In a study performed outside a healthcare setting aimed to offer spirometry to smoking pedestrians, only 20% agreed to participate.³⁸ In the present study, the patients' willingness to undergo bedside COPD screening was substantially higher, as 62% of eligible subjects participated in the study. It is likely that hospitalized patients are more willing to participate as they already have other significant comorbidities and a greater health awareness and spirometry is an additional test performed during their hospitalization.

Spirometry of an adequate quality is critical for diagnosing airway obstruction. In our study 19% of participants were unable to perform spirometry of an adequate quality. It cannot be excluded that some of those patients could also suffer from COPD and, therefore, should have spirometry repeated. In our study, patients with poor quality spirometry were older than those who performed spirometry with good quality standards. Based on other reports, the quality of spirometry in elderly patients was found to be similar to that in younger adults.³⁹ The inability to perform the test could be associated with the deterioration of cognitive function, which, however, was not assessed in this study. On the other hand, it has been shown that the quality of spirometry depends mainly on the skills of the person conducting the examination.⁴⁰ In our study, spirometry was conducted by





	Patients who performed technically correct spirometry n=94	Patients who did not perform technically correct spirometry n=22	p
Age, years	65 (59–71)	77 (67–83)	<0.001
Male gender	64 (67%)	15 (71%)	0.80
BMI, kg/m ²	27.0 (24.3–31.2)	27.7 (24.0–30.5)	0.94
Current smokers	29 (31%)	6 (29%)	1.00
Pack-years	30 (20–40)	30 (20–52.5)	0.79
Years free from smoking	12 (3–25)	15 (7–30)	0.22
Previous diagnosis of an obstructive lung disease	34 (36%)	6 (27%)	0.47
Spirometry in the past	74 (78%)	13 (62%)	0.16
Months since the last spirometry	3.5 (0–48)	36 (24–84)	0.04
Performance status according to the WHO	0 (0–1)	1 (0–1)	0.13

BMI, body mass index; WHU, World Health Urganization.

trained medical students with little experience and this could have impacted the poor quality of some examinations. It has been shown that repeating spirometry by the person conducting the examination resulted in improvement of the quality of spirometry.⁴¹ However, the fact that medical students obtained 81% of spirometry examinations of an adequate quality suggests that portable spirometers can be successfully used by operators with very limited experience and we believe that the device should be considered for the outpatient setting to improve detection of COPD. Moreover, we believe that the standardization of COPD screening during medical students' education may increase the early detection of COPD patients.

We are aware of several limitations in our study. The study group was relatively small; however, it must be emphasized that all patients admitted to the two departments during the study period were included in the analysis and the number of participants was based on the sample size estimation. The study was conducted only in the pulmonary and cardiology departments. The choice of the departments, however, was based on the fact that cigarette smoking is a major risk factor for respiratory and cardiovascular diseases and we aimed to compare the prevalence of undiagnosed COPD

in these two departments. Furthermore, in this study, we did not compare the effect of portable spirometry on COPD detection with standard laboratory spirometry. However, it must be emphasized that the device we used was validated,¹⁸ whereas the access to laboratory spirometry can be limited and our target to examine all eligible patients would not be met. We are aware that some of the patients, especially those with airway diseases, for example, asthma, might have suffered from an exacerbation. Therefore, lung function of these patients at the time of spirometry could be deteriorated and could potentially cause COPD overdiagnosis. Moreover, in some patients taking inhaled medication, we did not perform pre-bronchodilator spirometry and, therefore, we could not assess whether these patients had pre-bronchodilator obstruction and whether they were at risk of developing COPD. Also, we did not perform any additional investigations, for example, chest computed tomography scan, exercise tests to assess whether patients with newly diagnosed COPD presented with signs of early disease. Finally, we have no information on the reasons for refusal to participate in the study.

In conclusion, COPD detection strategy with the use of a portable spirometer is feasible in the inpatient setting and should be also considered in the outpatient setting as it allows to detect patients with COPD under- or overdiagnosis. Patients with newly diagnosed COPD have mainly mild-to-moderate airway obstruction. However, a significant proportion of patients with COPD risk factors were unwilling to perform spirometry.

Author contributions

KG and PK conceived the concept of the study. KM, PJ, LK, GO and RK contributed to the design of the research. MK created the electronic questionnaire and integrated the collected data. OZ, MZ, KW, US performed spirometry examinations and collected the data. KM, PK, PJ and KG analyzed the data. KM and KG prepared the first draft of the manuscript. All authors edited and approved the final version of the manuscript.

Conflict of interest statement

KM, PJ, MK, OZ, MZ, KW, US, GO declare no conflict of interest. PK reports personal fees from Polpharma and Chiesi outside the submitted work. LK is the inventor, founder and shareholder of the AioCare portable spirometry system. RK reports fees for lectures and travel expenses from Boehringer Ingelheim, Chiesi, AstraZeneca and Polpharma, outside the submitted work. KG reports fees for lectures and travel expenses from Boehringer Ingelheim, Chiesi, AstraZeneca, Polpharma and Roche, outside the submitted work. The authors alone are responsible for the content and writing of the paper.

Funding

The authors received no financial support for the research, authorship, and/or publication of this article.

ORCID iD

Katarzyna Gorska ២ https://orcid.org/0000-0003-4686-910X

References

- 1. Zieliński J and Bednarek M; The Know the Age of Your Lung Study Group. Early detection of COPD in a high-risk population using spirometric screening. *Chest* 2001; 119: 731–736.
- Hill K, Goldstein RS, Guyatt GH, et al. Prevalence and underdiagnosis of chronic obstructive pulmonary disease among patients at risk in primary care. CMAJ 2010; 182: 673–678.

- 3. Bednarek M, Maciejewski J, Wozniak M, *et al.* Prevalence, severity and underdiagnosis of COPD in the primary care setting. *Thorax* 2008; 63: 402–407.
- 4. Agusti A, Calverley PM, Celli B, *et al.* Characterisation of COPD heterogeneity in the ECLIPSE cohort. *Respir Res* 2010; 11: 122.
- Vestbo J, Edwards LD, Scanlon PD, et al. Changes in forced expiratory volume in 1 second over time in COPD. N Engl J Med 2011; 365: 1184–1192.
- Bridevaux PO, Gerbase MW, Probst-Hensch NM, et al. T. Long-term decline in lung function, utilisation of care and quality of life in modified GOLD stage 1 COPD. Thorax 2008; 63: 768–774.
- Wedzicha JA, Brill SE, Allinson JP, et al. Mechanisms and impact of the frequent exacerbator phenotype in chronic obstructive pulmonary disease. *BMC Med* 2013; 11: 181.
- Singh D, D'Urzo AD, Donohue JF, et al. Weighing the evidence for pharmacological treatment interventions in mild COPD; a narrative perspective. *Respir Res* 2019; 20: 141.
- Heffler E, Crimi C, Mancuso S, et al. Misdiagnosis of asthma and COPD and underuse of spirometry in primary care unselected patients. *Respir Med* 2018; 142: 48–52.
- Fu SN, Yu WC, Wong CK, *et al.* Prevalence of undiagnosed airflow obstruction among people with a history of smoking in a primary care setting. *Int J Chron Obstruct Pulmon Dis* 2016; 11: 2391–2399.
- 11. Nishi SP, Wang Y, Kuo YF, *et al.* Spirometry use among older adults with chronic obstructive pulmonary disease: 1999-2008. *Ann Am Thorac Soc* 2013; 10: 565–573.
- Spero K, Bayasi G, Beaudry L, et al. Overdiagnosis of COPD in hospitalized patients. Int J Chron Obstruct Pulmon Dis 2017; 12: 2417–2423.
- Bambra G, Jalota L, Kapoor C, *et al.* Office spirometry correlates with laboratory spirometry in patients with symptomatic asthma and COPD. *Clin Respir J* 2017; 11: 805–811.
- Kerwin EM, Hickey L and Small CJ. Relationship between handheld and clinic-based spirometry measurements in asthma patients receiving beclomethasone. *Respir Med* 2019; 151: 35–42.
- 15. Puri V, Zoole JB, Musick J, et al. Handheld office-based spirometry versus laboratory

spirometry in low-risk patients undergoing lung resection. *Innovations* 2011; 6: 257–261.

- Hudson JL, Bell JM, Crabtree TD, et al. Office-based spirometry: a new model of care in preoperative assessment for low-risk lung resections. Ann Thorac Surg 2018; 105: 279–286.
- 17. Tran D, Lim M, Vogrin S, *et al.* Point of care portable spirometry in the diagnosis and treatment of inpatients with chronic obstructive pulmonary disease. *Lung* 2020; 198: 143–150.
- Aiocare. Accuracy validation report, https:// aiocare.com/wp-content/uploads/2020/05/ Device_may2020_report_V1.pdf (accessed 29 May 2020).
- Miller MR, Hankinson J, Brusasco V, et al. Standardisation of spirometry. Eur Respir J 2005; 26: 319–338.
- Pellegrino R, Viegi G, Brusasco V, et al. Interpretative strategies for lung function tests. Eur Respir J 2005; 26: 948–968.
- Sliwiński P, Górecka D, Jassem E, et al. Zalecenia Polskiego Towarzystwa Chorób Płuc dotyczące rozpoznawania i leczenia przewlekłej obturacyjnej choroby płuc [Polish respiratory society guidelines for chronic obstructive pulmonary disease]. *Pneumonol Alergol Pol* 2014; 82: 227–263.
- 22. Global Initiative for Chronic Obstructive Lung Disease. Global strategy for the diagnosis, management, and prevention of chronic obstructive pulmonary disease: updated 2020, http://www.goldcopd.org (accessed 17 May 2020).
- Diab N, Gershon AS, Sin DD, et al. Underdiagnosis and overdiagnosis of chronic obstructive pulmonary disease. Am J Respir Crit Care Med 2018; 198: 1130–1139.
- Bertens LC, Reitsma JB, van Mourik Y, et al. COPD detected with screening: impact on patient management and prognosis. Eur Respir J 2014;44:1571–1578.
- Haroon S, Adab P, Riley RD, et al. Predicting risk of undiagnosed COPD: development and validation of the TargetCOPD score. Eur Respir J 2017; 49: 1602191.
- 26. López Varela MV, Montes de Oca M, Rey A, et al. Development of a simple screening tool for opportunistic COPD case finding in primary care in Latin America: the PUMA study. *Respirology* 2016; 21: 1227–1234.
- 27. Kim JK, Lee CM, Park JY, *et al.* Active case finding strategy for chronic obstructive pulmonary disease with handheld spirometry. *Medicine* 2016; 95: e5683.

- Robitaille C, Dajczman E, Hirsch AM, et al. Implementation of a targeted screening program to detect airflow obstruction suggestive of chronic obstructive pulmonary disease within a presurgical screening clinic. *Can Respir J* 2015; 22: 209–214.
- Nizankowska-Mogilnicka E, Mejza F, Buist AS, et al. Prevalence of COPD and tobacco smoking in Malopolska region–results from the BOLD study in Poland. Pol Arch Med Wewn 2007; 117: 402–410.
- Rubinsztajn R, Przybylowski T, Grabicki M, et al. Comorbidities in chronic obstructive pulmonary disease: Results of a national multicenter research project. Adv Clin Exp Med 2019; 28: 319–324.
- Barnes PJ and Celli BR. Systemic manifestations and comorbidities of COPD. *Eur Respir J* 2009; 33: 1165–1185.
- 32. Brenner S, Güder G, Berliner D, *et al.* Airway obstruction in systolic heart failure–COPD or congestion? *Int J Cardiol* 2013; 168: 1910–1916.
- Hawkins NM, Virani S and Ceconi C. Heart failure and chronic obstructive pulmonary disease: the challenges facing physicians and health services. *Eur Heart J* 2013; 34: 2795–2803.
- 34. Čelutkienė J, Balčiūnas M, Kablučko D, et al. Challenges of treating acute heart failure in patients with chronic obstructive pulmonary disease. Card Fail Rev 2017; 3: 56–61.
- 35. Johnson KM, Bryan S, Ghanbarian S, *et al.* Characterizing undiagnosed chronic obstructive pulmonary disease: a systematic review and metaanalysis. *Respir Res* 2018; 19: 26.
- 36. Boros PW and Lubiński W. Health state and the quality of life in patients with chronic obstructive pulmonary disease in Poland: a study using the EuroQoL-5D questionnaire. *Pol Arch Med Wewn* 2012; 122: 73–81.
- 37. Rossi A, Butorac-Petanjek B, Chilosi M, et al. Chronic obstructive pulmonary disease with mild airflow limitation: current knowledge and proposal for future research - a consensus document from six scientific societies. Int J Chron Obstruct Pulmon Dis 2017; 12: 2593– 2610.
- Korczynski P, Gorska K, Jankowski P, et al. Public spirometry campaign in chronic obstructive pulmonary disease screening - hope or hype? Adv Respir Med 2017; 85: 143–150.
- 39. Haynes JM. Pulmonary function test quality in the elderly: a comparison with younger adults. *Respir Care* 2014; 59: 16–21.

Visit SAGE journals online journals.sagepub.com/ home/taj

SAGE journals

- Upton MN, Ferrell C, Bidwell C, et al. Improving the quality of spirometry in an epidemiological study: the Renfrew-Paisley (Midspan) family study. *Public Health* 2000; 114: 353–360.
- Pérez-Padilla R, Vázquez-García JC, Márquez MN, et al.; PLATINO Group. Spirometry qualitycontrol strategies in a multinational study of the prevalence of chronic obstructive pulmonary disease. *Respir Care* 2008; 53: 1019–1026.