



OPEN

Multimodal microwheel swarms for targeting in three-dimensional networks

C. J. Zimmermann¹, P. S. Herson², K. B. Neeves^{3,4} & D. W. M. Marr¹✉

Microscale bots intended for targeted drug delivery must move through three-dimensional (3D) environments that include bifurcations, inclined surfaces, and curvature. In previous studies, we have shown that magnetically actuated colloidal microwheels (μ wheels) reversibly assembled from superparamagnetic beads can translate rapidly and be readily directed. Here we show that, at high concentrations, μ wheels assemble into swarms that, depending on applied magnetic field actuation patterns, can be designed to transport cargo, climb steep inclines, spread over large areas, or provide mechanical action. We test the ability of these multimodal swarms to navigate through complex, inclined microenvironments by characterizing the translation and dispersion of individual μ wheels and swarms of μ wheels on steeply inclined and flat surfaces. Swarms are then studied within branching 3D vascular models with multiple turns where good targeting efficiencies are achieved over centimeter length scales. With this approach, we present a readily reconfigurable swarm platform capable of navigating through 3D microenvironments.

Actively manipulated microbots present a promising platform for targeted delivery of therapeutic drugs^{1,2} by swimming through bulk fluid^{3–6} or by utilizing nearby surfaces to roll^{7–10} or walk¹¹. Using applied magnetic fields, individual microbots, proposed for applications including microsurgery¹², biofilm eradication¹³, blood clot removal¹⁴, and stem cell transplantation¹⁵ with structures incorporating helical¹⁶ or flexible components¹⁷, can travel against fluid flow^{18,19} or at speeds up to 600 $\mu\text{m/s}$ ²⁰ in quiescent fluid. Though individual microbot translation can be accurately modeled²¹, applications involving therapeutic payloads will require significant microbot numbers and concentrations where swarming behaviors, such as those demonstrated in nature with insects, birds, and fish, have been observed. Such emergent structures include vortices^{22–24}, ribbons²⁵, carpets²⁶, chains²⁷, or dispersions²⁸ composed of many individual microbots. In addition, swarms can be tuned to change modes to increase hyperthermia²⁹, travel in confined spaces²², or increase translation in various bio-fluids³⁰.

While precise microstructures can be fabricated^{31,32} with good translational control³³, microbots can be difficult to manufacture in bulk in the numbers required for therapeutic applications. Our previous work has focused on wheel-like microstructures (μ wheels) that are reversibly and readily assembled in situ from superparamagnetic beads using a weak rotating magnetic field (Fig. 1). Before assembly, these individual particle building blocks are small enough to pass through the smallest capillaries in the body and, when assembled into μ wheels, can translate at velocities over 200 $\mu\text{m/s}$ ⁹ on surfaces normal to gravity. For in vivo drug delivery however, μ wheels will move as swarms (Fig. 1). Others have shown microbot swarms with multiple modes in 2D^{22,27}, here the contribution is microbot swarm targeting in 3D. During treatment, μ wheel swarms may traverse environments such as the circulatory, digestive, or urinary systems that are curved, not normal to gravity, and contain tortuous pathways. An effective platform must therefore be able to navigate highly-branching and inclined systems. To investigate these, we first characterize the behavior of component μ wheels in 3D and develop strategies for swarm movement that enable faster translation, better climbing, wider spread, and mechanical action. Then, we investigate the targeting efficiency of μ wheel swarms in a model 3D network inspired by the cerebrovasculature. Together, this work presents a complete approach for quickly assembling superparamagnetic beads in situ into concentrated yet highly efficient multimodal μ wheel swarms that can adapt to their environment and target across centimeter length scales. With this, we present a microbot-based approach that is not limited to 2D environments and can effectively target within 3D vascular analogues.

¹Department of Chemical and Biological Engineering, Colorado School of Mines, Golden, CO, USA. ²Department of Anesthesiology, University of Colorado Denver, Anschutz Medical Campus, Aurora, CO, USA. ³Department of Bioengineering, University of Colorado Denver, Anschutz Medical Campus, Aurora, CO, USA. ⁴Department of Pediatrics, University of Colorado Denver, Anschutz Medical Campus, Aurora, CO, USA. ✉email: dmarr@mines.edu

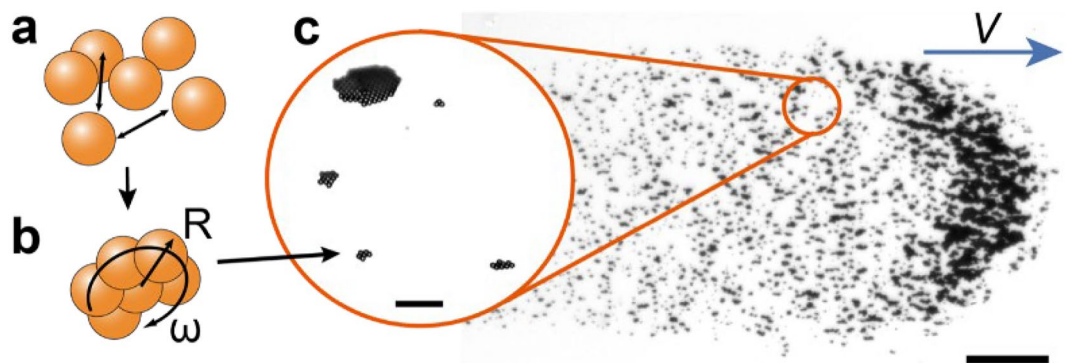


Figure 1. Upon application of a rotating magnetic field (a) individual $4.5\ \mu\text{m}$ beads form into (b) μ wheels which subsequently form into (c) swarms. Inset scale = $50\ \mu\text{m}$. Swarm scale = $300\ \mu\text{m}$.

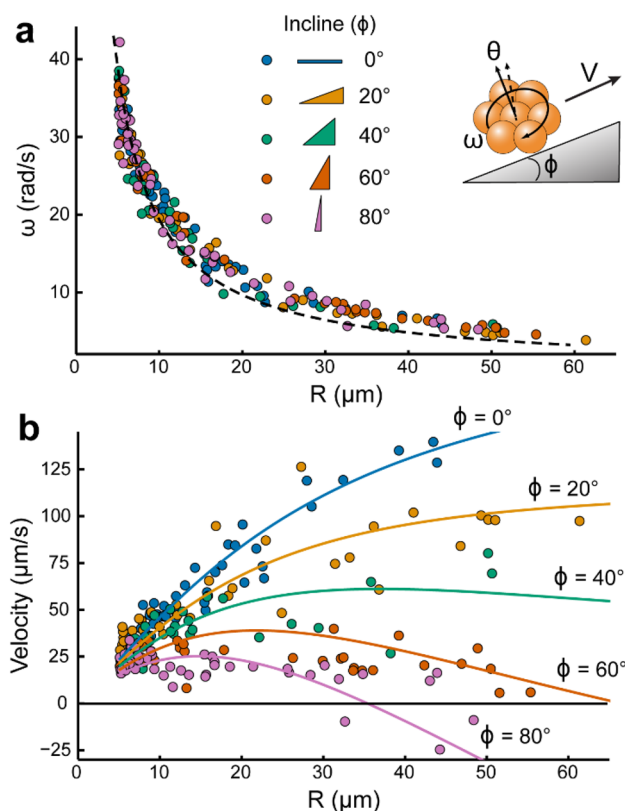


Figure 2. μ Wheel translation on inclines. (a) μ Wheel angular velocity (ω) as a function of size (R) and incline angle (ϕ). Dotted line shows the $\omega \propto 1/R$ scaling. (inset) Translating μ wheel on an incline. (b) μ Wheel velocity over incline angles 0 – 80° with solid lines the variable gap width model (Supplementary Equation 1). All μ wheels were propelled with a constant $40\ \text{Hz}$ circular rotating field of magnitude $3.7\ \text{mT}$ and 30° camber angle (θ).

Results

μ Wheel translation. Essential for predicting movement in realistic geometries, we begin by describing the behavior of individual μ wheels on inclined surfaces where, upon application of a rotating weak magnetic field ($\sim 4\ \text{mT}$), μ wheels assemble from $4.5\ \mu\text{m}$ Dynabeads[®] into spinning clusters. While other superparamagnetic beads could be used, these highly-monodisperse particles consist of iron oxide domains within a polystyrene matrix, a relatively biocompatible material available at sizes that can be readily phagocytosed upon μ wheel disassembly^{34,35}. In addition, their surfaces can be easily functionalized to create drug delivery vehicles as previously demonstrated¹⁴. When oriented with a component normal to the surface, μ wheels roll at velocities which depend not only on the μ wheel rotation rate, but also on the size (Fig. 2a) and the camber, or tilt, angle θ of the μ wheel relative to the surface normal. For this study we hold θ constant, focusing on the size and incline depend-

ence of μ wheel velocity. Unlike macroscopic wheels which move by gripping a solid surface, μ wheels roll on an intervening layer of fluid and use wet friction to move. Their translational velocity can be predicted by balancing translational fluid drag and wet friction with the surface⁹. However, for translation up inclined surfaces the normal force, the μ wheel distance from the surface, and the resulting frictional force are all altered. Accounting for this variable gap width, we develop a model (Fig. 2b and “Materials and methods”) that is valid across a broad range of incline angles 0–80°, enabling μ wheel translation predictions while targeting.

With rotating magnetic fields of magnitude H , the induced magnetic torque can be expressed as³⁶ $\tau = nv\mu_o\chi''H^2$ where n is the number of beads in the μ wheel, v is the volume of an individual bead, μ_o is the permeability of free space, and χ'' is the imaginary part of the magnetic susceptibility. By approximating the viscous rotational μ wheel torque with that of a disk³⁷ $\tau = 32\eta\omega R^3/3$ and equating torques, one expects a μ wheel rotational frequency of $\omega = 3nv\mu_o\chi''H^2/32\eta R^3$. With a μ wheel radius $R \sim n^{1/2}$ and for constant magnetic field strength we expect $\omega \sim 1/R$, a behavior we observe at all incline angles (Fig. 2a), suggesting that the rotational drag dominates over drag from the surface.

As expected, small μ wheels with $R < 10 \mu\text{m}$ are less affected by a change in incline due to their lower weight (Fig. 2b). However, large μ wheels ($> 35 \mu\text{m}$ radius), despite having significantly greater velocities on flat surfaces, are hindered by their mass and decrease in velocity. As a result and as the incline angle increases to 80°, μ wheels greater than $35 \mu\text{m}$ in radius begin to slip backwards downhill as they roll (Supplementary Video 1). We also note that small μ wheels ($\sim 10 \mu\text{m}$ radius) show only a 50% decrease in velocity at an 80° incline angle compared to 130% with large μ wheels ($\sim 60 \mu\text{m}$ radius), suggesting that only a small load force ($< 1 \text{ pN}$) is sufficient to retain proximity to the surface and translate up steep slopes.

μ Wheel swarming. For applications requiring therapeutic payloads for example, large numbers of μ wheels will exhibit collective swarming behavior or modes which can be switched depending on the field and the subsequent component μ wheel motion. At these high concentrations, μ wheels collide and combine to form larger μ wheels; however, we observe steady-state μ wheel size distributions where growth plateaus. For example, for a 3.7 mT rotating magnetic field, the maximum observed μ wheel size is $R \sim 60 \mu\text{m}$. To understand this, we employ the Mason number³⁸, relating viscous to magnetic forces, $Mn = Pe/\lambda$ with Pe the Peclet number, relating convection to diffusion, and λ the dimensionless dipole strength³⁹ given by $\lambda = \pi\mu_o a^3 \chi^2 H^2 / 9kT$. By considering an individual bead at a μ wheel edge we have $Pe = 6\pi\eta a^3 \dot{\gamma} / kT$ and $Mn = 54\eta \dot{\gamma} / \mu_o \chi^2 H^2$ with $\dot{\gamma}$ the shear rate. With $Mn \sim \dot{\gamma}$, small $\dot{\gamma}$ lead to small Mn where magnetic interactions create μ wheel stability; however, as $\dot{\gamma}$ and Mn increase, viscous forces dominate, providing a significant energetic barrier to uncontrolled agglomeration in high shear environments. Probing further in the context of a rotating μ wheel, we approximate the shear rate $\dot{\gamma}$ at the outer edge with $\omega R/l$ where l is a characteristic fluid velocity decay length to obtain $Mn = 54\eta\omega R/l\mu_o \chi^2 H^2$ or $Mn \sim \omega R$. Now recognizing from Fig. 2a that, for constant fluid and field conditions, $\omega \sim 1/R$ and little variation in Mn with μ wheel size is expected in our experiments. As a result, and due primarily to this slowing rotation with larger μ wheels, we would expect continued growth if sufficient beads are available without changes in the applied field.

An effective approach for introducing shear and disrupting μ wheel growth is with sudden changes in the heading direction or camber angle of the rotating field, where μ wheels can separate into smaller components. Using different patterns of heading directions and camber angles (Supplementary Fig. 1) and without varying the field strength or frequency, μ wheel size distributions can be created and specific swarm modes specializing in various tasks designed. Here, we report four unique μ wheel swarm modes which correspond to specific needs when targeting (Fig. 3a): rolling mode, for optimal mass flux with quickly moving μ wheels; switchback mode, for steep incline traversal using rapid turns; flipping mode, for deposition of small μ wheels across a large area where μ wheels are forcibly broken apart; and corkscrew mode, to support mechanical action by translating forward with a helical motion for enhanced penetration¹⁴ (Supplementary Video 2).

Rolling mode is the simplest and results when the applied field is unchanged with the heading and camber angles kept constant (Supplementary Fig. 1). Specializing in high mass transport, rolling mode forms the largest μ wheels that can quickly move across macroscale distances. As expected, it has the highest centroid velocity of studied swarms due to large μ wheels; however, due to the lack of control on the μ wheel size, a large range is formed, resulting in a significant spread. Flipping mode imparts rapid changes in camber angle which break up large μ wheels resulting in small component μ wheels. These smaller μ wheels fall behind a concentrated front that breaks up with every change in camber angle, resulting in a deposition effect where beads are spread out over larger areas. Corkscrew mode, which has shown superior penetration into fibrin gels¹⁴, uses a helical motion and gradually changing camber angles. This swarm sacrifices translation speed but retains a mid-range size distribution. The changing heading and camber angle (Supplementary Fig. 1) enables this swarm to find the path of least resistance and avoid the formation of the largest μ wheels. The helical motion due to the change in heading angle results in the slowest swarm mode. Switchback mode retains a constant camber angle but rapidly changes the heading direction, resulting in medium sized μ wheels which perform better on inclines.

We track μ wheel swarm movement at both the constituent μ wheel (Fig. 3b) and bulk (Fig. 3c) levels and note that, for all swarm modes, the magnitude and frequency of the rotating magnetic field is kept constant. Using particle tracking, we obtain a unique “fingerprint” (Fig. 3b) that describes the influence of field actuation on the component μ wheel radii and velocity. For example, flipping mode selects small μ wheels from 4.5 to 20 μm radius while rolling has a much broader size distribution. Likewise, the velocity probability distributions show that the back-and-forth helical motion of the corkscrew mode exhibits the lowest forward velocity. In general, the velocity and radius distributions are related; the larger the component μ wheels, the faster the swarm translates. For comparison, we include the data of Fig. 1b for individual μ wheels along with the rolling swarm (Fig. 2b, dotted

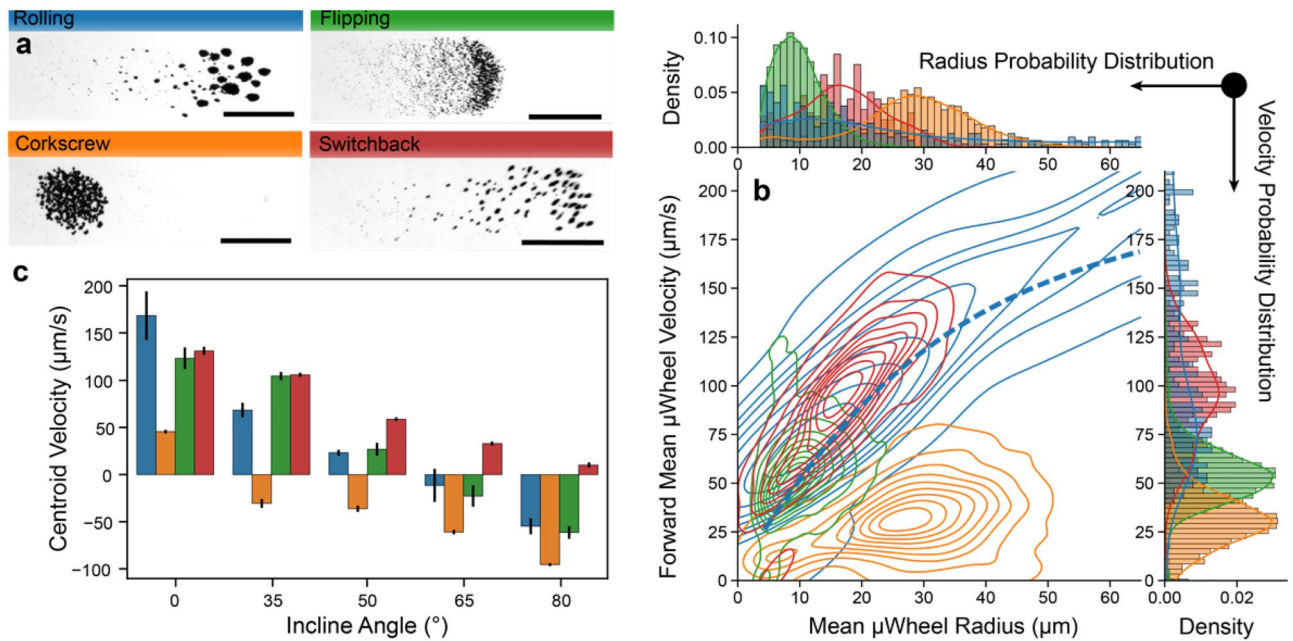


Figure 3. μ Wheel swarm characterization. (a) Optical microscopy of four swarm modes after ~ 15 s of magnetic actuation. Scale = 1 mm. (b) “Fingerprint” of each swarm mode. Blue dashed line is the model line at 0° from Fig. 2b. Each probability distribution is fit with a kernel density estimate to guide the eye. (c) Centroid, or center of mass, velocity of swarms at 0° and multiple steep angles. Error bars represent standard deviation of triplicate videos.

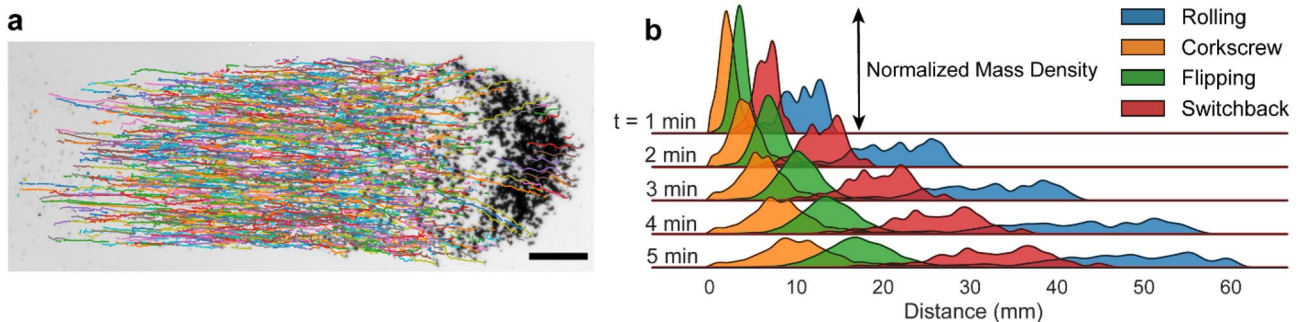


Figure 4. Spreading of μ wheel swarms. (a) Sample trajectory tracking in a flipping swarm after 20 s. Scale = 300 μ m. (b) Predicted mass transport of swarms based on measured velocity distributions. The shaded area under each curve is equal.

blue line) where the swarm-induced broadening of the velocity distribution is apparent, suggesting that, while presumably weak, μ wheel- μ wheel interactions are having a significant impact on overall behavior.

To determine swarm mode climbing ability, we measure swarm bulk velocity up steep inclines (Fig. 3c). In this, gravity slows swarm movement as angle increases with the switchback mode the only one able to translate up nearly vertical inclines. Such an alternating heading direction lowers the effective incline angle where the switchback angle ϕ , here 35° , results in a lower effective climbing angle $\phi_{\text{eff}} = \sin^{-1}(\sin(\phi)\cos(\phi))$. For example, at $\phi = 80^\circ$ choosing a switchback angle of $\phi = 35^\circ$ results in $\phi_{\text{eff}} \approx 54^\circ$. This technique is advantageous as it allows surface-enabled μ wheel swarms to continue to move effectively up very steep angles without the use of additional external fields or magnetic field gradients. As ϕ increases, effective load decreases and μ wheels, which require a load force normal to the surface and wet friction to translate, can no longer break symmetry and translate and simply sink due to their high density (Supplementary Video 3).

Targeting μ wheel swarms in a three-dimensional network. An effective drug delivery system requires sufficient microbot mass to reach the target area to provide a therapeutic drug dose. As all swarms are assembled and controlled using a global field, individual component control is not possible and variation in μ wheel velocities causes a swarm mode dependent spread. Using tracking data from the swarm study (Fig. 4a) and assuming a constant μ wheel distribution, a quantitative time-dependent mass distribution can be readily predicted (Fig. 4b). Targeting with a global field requires the heading angle of the swarm to be changed when

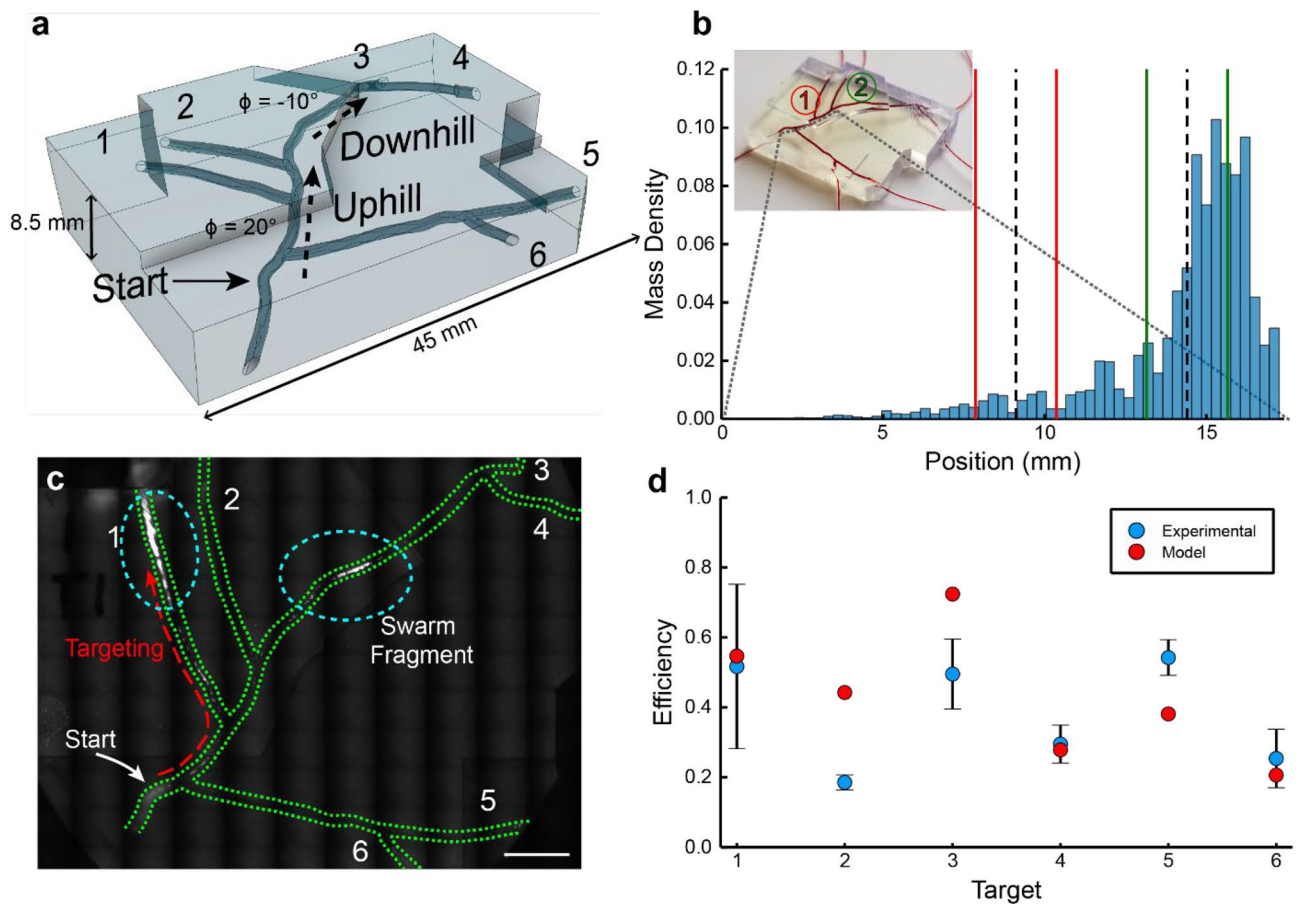


Figure 5. μ Wheel swarm targeting. (a) CAD model of branching 3D vascular model. Each branch is labeled 1–6. Image created using Fusion 360 (Autodesk). (b) μ Wheel mass density histogram of rolling swarm simulated ~ 14 mm into the device. Dotted lines signify the locations of the center of branches 1 and 2, while the bordering solid lines select which μ wheels are captured in each branch. (c) Fluorescence scan after targeting μ wheel swarm to branch 1, annotated with Illustrator (Adobe). Scale = 5 mm. (d) Experimental and modelled targeting efficiency of rolling μ wheel swarm. (b,d) created using Julia v1.6.1 (<https://doi.org/10.1137/141000671>), annotated with Illustrator (Adobe).

the most mass is near a target turn. While switchback mode exhibits decreased spread over long distances, rolling swarms provide the fastest mass transport of the swarm modes investigated here (Fig. 3c). We therefore use rolling mode to quickly move mass over significant distances (~ 10 mm/min) for our study of payload targeting in macroscale 3D networks.

As a platform to test targeting, we fabricated clear 3D-printed branching models from an available murine cerebral model⁴⁰ and vascular atlas⁴¹ of the murine middle cerebral artery (Fig. 5a). In this device, we conducted 18 independent experiments targeting each of the six branches in triplicate to determine the μ wheel swarm targeting efficiency, defined as the mass of beads in the target divided by the total mass injected (Fig. 5d). For this study, the swarm was optically tracked and directed in real time. Using fluorescently-tagged μ wheels, targeting efficiency can be directly observed after actuation (Fig. 5c). From these experiments, we demonstrate that μ wheel swarms can be translated over centimeters up and down inclined cylindrical channels with diameters ~ 0.6 mm and directed to a target vascular branch with efficiencies averaging $\sim 38\%$. As expected, the targeting efficiency generally decreases as the distance from the start and the number of intermediary turns increases.

To predict targeting efficiency in a vascular mimic, we model μ wheel swarm translation with an injection mass whose distribution evolves in time (Fig. 4b). This allows a prediction of the evolution of the μ wheel swarm at any point during targeting. In this simplified approach, we first use the previously measured component μ wheel velocity and size distributions ($V(R, \phi)$, Fig. 2a) to simulate the makeup of the swarm which can be integrated forward in time. Next, we recognize that a turn results in a fragment of the swarm tails being lost to untargeted branches (Fig. 5b). Finally, the position of each μ wheel x_i in the swarm is calculated through

$$x_i = \int_{t_{\text{start}}}^{t_{\text{end}}} V(R_i, \phi_i(x_i)) dt \quad (1)$$

with ϕ_i the incline angle evaluated for each time step dt at the position x_i . This is achieved by encoding the 3D geometry of a network into a function $\phi_i(x_i)$. Despite the simplicity of the model, we can predict targeting

efficiencies within ~25% of the measured values (Fig. 5d) using simple integration and histogram clipping, demonstrating the flexibility of this technique.

Discussion

We demonstrate here a potential drug delivery platform created from surface-enabled microbot swarms with switchable behavior, including targeting, penetration, climbing, and spreading. Swarms and the μ wheels that comprise them are readily assembled in any desired quantity from commercially available superparamagnetic beads. Since the constituent beads do not attract without an applied external magnetic field, they reversibly disassemble into components small enough to pass throughout the circulatory system when the driving field is removed and transitions between swarm modes can be rapidly implemented. While surfactant was used here to decrease sticking, the beads could instead be functionalized with PEG⁴² also increasing biocompatibility⁴³. Our approach uses only weak magnetic fields for both assembly and movement and has been demonstrated here in low flow environments such as those associated with the vasculature near occluded channels⁴⁴. We note that this approach is directly compatible with higher strength and other externally applied fields^{19,45}. Such a combination of fields may enable future swarm-scale targeting in flowing vascular networks, whole blood, or angles $> 80^\circ$ using an additional load force applied normal to the surface⁴⁵. For flow, swarm modes with smaller component μ wheel radii, such as the flipping or switchback swarms, would be best for sampling where fluid velocity is lowest.

Because μ wheels are reversibly assembled from individual beads with application of a magnetic field, the effects of field switching are immediate (~10 ms) and achieved at the sub- μ wheel level. As a result, μ wheel swarms can readily switch modes, allowing adaptable travel through complex environments. Rolling mode with large μ wheels could be used for quick translation until a steep incline is reached where switchback mode would be used. Flipping mode forms the smallest μ wheels and could then be used to navigate in the most constrained spaces. After reaching the target site, flipping mode could be used to spread μ wheels across a target patch (Supplemental Video 4) or corkscrew mode could be used to penetrate through a blockage. Our work to date has demonstrated the use of corkscrew mode on fibrin gels¹⁴ where the helical turn and camber angle rotation frequencies could be readily tuned depending on the target blockage. Of significant note here is that all assembly, translation, and swarm movement for all modes do not require gradient magnetic fields which are difficult to scale to larger sizes but instead use a global weak field (~4 mT) that acts uniformly through the working volume.

While we observe that μ wheel swarms have weak μ wheel- μ wheel interactions that lead to swarm dispersion, over macroscale distances they can still achieve good targeting efficiencies (Fig. 5d) which are not limited by swarm velocity, but rather by swarm dispersion and global control. While other researchers have successfully tuned paramagnetic swarming microbots for attractive interactions²⁷, they often report low ($< 10 \mu\text{m/s}$) swarm velocities. Our approach emphasizes targeting speed as an important variable, especially important for treatment of diseases like stroke where timing is critical. If translation with lower spread is needed, other modes can provide a more cohesive swarm due to their lower μ wheel size variance (Fig. 4b).

We show that μ wheels can translate up steep inclines and their behavior is captured with a variable gap width model. We calculated these gaps across a wide range of incline angle and μ wheel radii (Supplementary Fig. 2) by a simple balance of load and electrostatic repulsion and confirmed that gap width decreases up to 70% with increasing load force. Surprisingly, μ wheels can travel up inclines as steep as 80° , providing access through most geometries and showing that swimming microbots are not required to locomote in complex 3D networks. They do so by using switchback turns and selected optimal μ wheel sizes to transport large quantities of beads up steep inclines, an actuation approach that greatly extends the 3D locomotion ability of surface-enabled microbot swarms.

Finally, we demonstrate that μ wheel swarms can quickly and successfully target in 3D environments. By combining our individual μ wheel model with swarm component radius distributions, we can predict whole swarm movement and targeting efficiency within ~25% through arbitrary 3D geometries. While we currently direct μ wheel swarms manually via joystick for all presented experiments, future work could automate turn heading angle changes for autonomous control if real-time tracking is difficult in the target geometry. Additionally, high resolution scans of target systems in the body are routinely conducted for a priori knowledge of the targeting environment. Not only is this important to identify treatment location, but the exact layout can vary widely from person to person⁴⁶. This emphasizes the value of techniques that can predict microbot distributions and targeting efficiencies in arbitrary targeting pathways with inclines and bifurcations. We focused here on rolling mode due to its superior mass transport and lack of steep inclines in the target model. Future work will focus on optimization strategies for switching between modes depending on the challenges of a particular target network.

Materials and methods

Rotating microscope. Visualization of μ wheel translation on non-horizontal surfaces requires an apparatus in which the incline angle can be changed while keeping the electromagnet and microscope arrangement fixed. To achieve this, a custom-built 3D printed microscope and actuation system was fabricated (Fig. 6) where coils supply the rotating magnetic fields in tandem with established signal generation software⁴⁷. The z axis consists of two 50 mm i.d. 400 turn coils above and below the sample. The x and y axes have two pairs of coils each of which are comprised of a 50 mm i.d. 400 turn coil and 65 mm i.d. 400 turn outer coil. The optical train consists of a high-speed camera (Epix SV 643 M), optical tube, and switchable objective (Olympus) attached to a three-axis micrometer for movement of the optical train along with a dimmable LED light source (Luxeon 5000 K, Alberta, Canada). The entire device is attached to a precision rotation stage (UTR120, Newport) to allow for specification of incline angle.

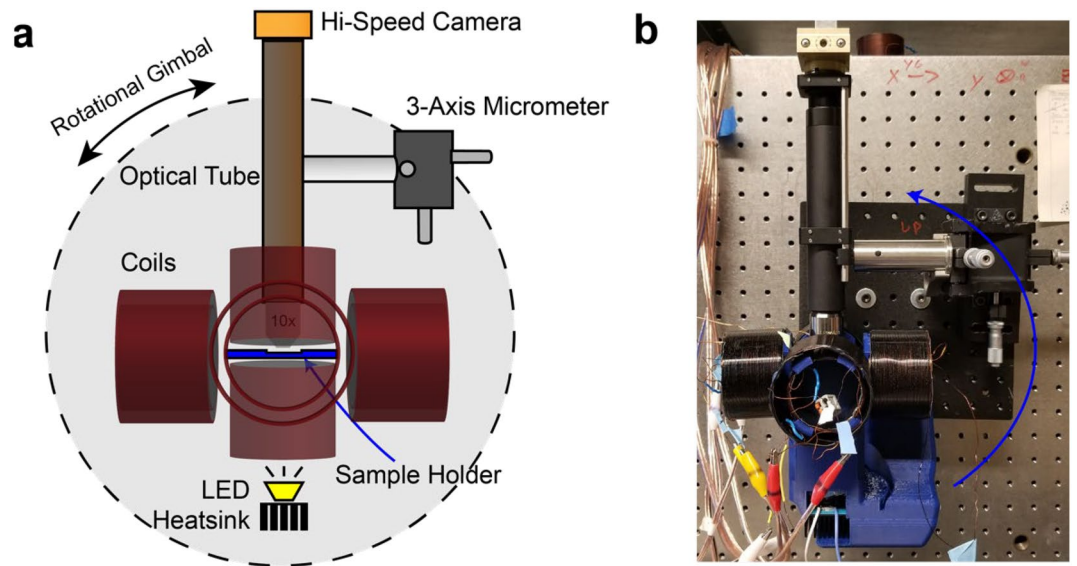


Figure 6. Rotating microscope and actuation apparatus, created and annotated using Illustrator (Adobe). (a) Diagram depicting the optical train and coils. 10 coils in total are depicted here, with 2 sets of concentric coils on the x and y axes and 2 individual coils on the z axis. (b) Fabricated apparatus. The body is 3D-printed out of poly-lactic acid (PLA) polymer while the gimbal is mounted behind the black optical board.

Component μ wheels on inclines. The sample chamber consists of two square 22 mm glass cover slips of 0.17 mm thickness sandwiching a 0.5 cm ID gasket cut from double-sided tape (RP32 VHB™ tape, 3 M, Maple, MN). This 800 μ m tall gasket allows for large μ wheels to travel unimpeded by the top surface. A 12 μ L sample of 4.5 μ m superparamagnetic beads (Dynabeads™ M-450 Epoxy, Thermo Fisher) diluted 125 \times with 0.2 weight % sodium dodecyl sulfate (SDS) (Sigma-Aldrich) is used for all μ wheel experiments to prevent aggregation between particles and surfaces. Additional 0.2% SDS solution was added to fill up each sample chamber before closing. A standard rotating magnetic field was used for all experiments with a field strength of 3.7 mT, 40 Hz, and 30° camber angle⁴⁷. All μ wheel tracking was performed using custom particle tracking software MuTracker with the complete source available on GitHub^{48–51}. The rotation rate of most μ wheels was calculated through the fast Fourier transform of the rotation angle of the fit ellipse. The highest peak of the frequency domain corresponds to one half of a μ wheel rotation. This method fails for radially symmetric μ wheels and, in this case, the rotation rate was determined manually.

We describe motion on inclines using a model where the μ wheel weight, W , can be expressed as $W = mgn$ with N the normal force, m the mass of an individual bead, g the gravitational acceleration, and n the number of beads in a μ wheel. Though previous work has considered a camber angle dependent load⁹, here we omit because the camber angle used is small and held constant. For inclines in 3D, we split the weight into a normal y component, $W_y = mgn\cos(\phi)$, and a parallel x component, $W_x = mgn\sin(\phi)$, with ϕ the incline angle (Fig. 2a inset). We have previously shown that the fluid gap, δ , between a μ wheel and the surface is analogous to the hydrodynamic lubrication region that exists between two fluid-lubricated solids⁴⁵. The load force varies widely due to R and ϕ suggesting an approach that considers a variable fluid gap width. To approximate this gap width for a wide range of μ wheel radii (5–70 μ m) and incline angle (0–80°), we balance the forces in the normal y direction:

$$\sum F_y = W_y - F_{es} = 0 \quad (2)$$

with F_{es} the electrostatic force, approximated for an individual bead wall interaction by^{10,52}:

$$F_{es} = 4\pi\epsilon\epsilon_0akv_1v_2e^{-\kappa\delta} \quad (3)$$

with ϵ the permittivity of the medium, ϵ_0 the vacuum permittivity, a the radius of a bead, κ^{-1} the Debye length, and v_1 and v_2 the zeta potential of the particles and the near surface, respectively. However, because of asymmetry and spin, the actual distance between the wall and μ wheel will not be that of a simple sphere. To account for this we include a fitting parameter k_1 and solve for the gap width to obtain:

$$\delta = k_1\kappa^{-1}\ln\left(\frac{4\pi\epsilon\epsilon_0akv_1v_2}{mgn\cos(\phi)}\right). \quad (4)$$

With experimental data we find $k_1 = 1.50$, indicating the observed non-circularity of measured μ wheels across the large range of radii. Calculated separation heights are in Supplementary Fig. 2. We next balance the forces in the direction of propulsion x :

$$\sum F_x = F_f - F_d - W_x = 0 \quad (5)$$

with $F_f = \mu_k W_y$, the wet friction force and F_d the drag force. We approximate F_d using an analytical solution for viscous drag on a cylinder⁵³

$$F_d = k_2 \frac{8\pi a\eta V}{\ln\left(\frac{2(R+\delta)}{R}\right) - \frac{1}{4}\left(\frac{R}{R+\delta}\right)^2} \quad (6)$$

Along with another fitting parameter k_2 for irregular μ wheel shape with η the dynamic viscosity and V the velocity of the μ wheel. With experimental data we determine that $k_2 = 3.11$ suggesting that the increased surface area caused by a collection of spheres compared to a smooth cylinder systematically increases the drag force. To determine the wet friction coefficient μ_k , we balance the frictional torque, $T_f = \mu_k W_y \times R$, with the torque required to shear the lubrication fluid layer, $T_{shear} = \tau A \times R$, with A the contact area and the fluid shear stress τ , which by assuming a linear velocity profile can be expressed as⁹

$$\tau = \eta \frac{\partial V}{\partial y} \approx \eta \frac{\omega R - V}{\delta} \quad (7)$$

By then approximating the contact area of the μ wheel $A \approx Ra$, one obtains

$$\mu_k = \frac{na}{\delta W_z} R(\omega R - V) \quad (8)$$

with ω the angular velocity. Finally, using $n \approx \left(\frac{R}{a}\right)^2$ we arrive at a model that can predict the velocity of component μ wheels across wide ranges of incline angles and radii (Eq. S1, Fig. 2b). Supplementary Equation 1 with fit parameters k_1 and k_2 is used to predict individual μ wheel velocity during targeting in 3D models.

μ Wheel swarms. An identical sample chamber, solution, and magnetic field (see μ Wheels on Inclines) was used for all swarm experiments, except for an increased bead solution of 15 μ L. Before each video, a permanent magnet was used to collect beads on the top of the sample chamber before removing the magnet and letting the beads settle for ~ 10 s. Each swarm mode video was performed in triplicate across all incline angles presented here (see “Rotating microscope”).

Particle tracking was performed using open source software MuTracker⁵¹ which identifies and tracks the trajectories of all μ wheels. The output of the software is the mean μ wheel velocity and the mean radius of every μ wheel in the swarm. However, in the event of a collision between two μ wheels, one trajectory ends while the other’s velocity and radius is increased to the mean before and after the collision. The reverse occurs during a splitting event.

3D printed mouse middle cerebral artery model. We fabricate 3D microfluidic devices using a Form 3 stereolithography (SLA) 3D printer (Formlabs Inc, Somerville, MA). Using available models of the mouse brain from the Allen Reference Atlas⁴⁰ and a mouse cerebrovascular atlas⁴¹, a tracing of the MCA was projected onto the curvature of the surface of the brain using computer-aided design software (Fusion 360, Autodesk). A selection of the MCA was cropped and designed into an enclosed microfluidic device with seven outlets and multiple viewing windows. Each inlet was plumbed with 0.01” ID by 0.030” OD clear Tygon® tubing (Cole Parmer) and fixed in place with two-part epoxy. A new microfluidic device was printed for each experiment to avoid residual fluorescence from stuck particles at junctions.

Fluorescently labeled beads. To enable targeting efficiency quantification, 20 μ L of 4.5 μ m epoxy Dynabeads® were incubated in 0.1 mg/mL rhodamine B (Sigma Aldrich) for 24 h. After incubation, the beads were washed five times with 0.2 wt% SDS solution. The bead solution was stored in darkness until used, and, if greater than 5 h elapsed, were washed 3× using the same process to remove any desorbed rhodamine B.

Targeting in MCA model. To demonstrate targeting, the fabricated MCA microfluidic devices were first loaded with 0.2 wt % SDS in deionized water. Fluorescently labeled beads were localized at a defined start area using a permanent magnet while 20 μ L of fluorescently labeled bead solution was injected into the closest bottom inlet. All tubing was clamped, and the device placed on a fluorescence-capable microscope with a motorized stage (Olympus IX81). A full scan using a TRITC filter was performed before each experiment to determine the number of beads injected. The device was then placed for observation and targeting on a separate fluorescence microscope (Olympus OpenStand) fitted with five identical 50 mm i.d. 400 turn coils. These coils are similar to those used for the rotating microscope except they lack a sixth coil above the sample. Using a joystick to orient the 3.7 mT rotating field, the particles were assembled into a swarm and directed towards the targeted vascular branch for a maximum of 10 min. The device was then transferred back for a full scan to determine the percentage of beads in each region of interest (ROI).

Simulation of swarms in arbitrary models. From the rolling swarm radius distribution (Fig. 3b), the mass of each μ wheel was estimated assuming hexagonally close packed beads and the distribution normalized by the total swarm mass. The geometry of the model was characterized with $\phi_i(x_i)$ using the position and incline angle at each junction. Using linear interpolation between junction points, the angle at any position in the network could be determined. For the case where a turn was followed by another turn, a separate incline function was defined for each branch. For each simulation, the swarm was initialized at the start position with each μ wheel at $x = 0$ and then numerically integrated using Euler’s method with a time step of 0.1 s and Supplemental Equation 1 using $\phi_i(x_i)$ at the μ wheel current position. After each step, the mass weighted position mean of the

entire swarm was used to identify the swarm centroid location. This process was continued until the centroid position was greater than the desired turn location. μ Wheels that successfully continued targeting were those within 0.5σ of the turn point, where σ is the weighted standard deviation of the swarm. For the case where there was a parallel channel nearby, the μ wheels within 0.5σ of the parallel channel were considered lost (Fig. 5b). This procedure was continued until the swarm made all necessary turns to reach the target branch. To simulate collection in a target branch, the swarm was integrated forward until the mass weighted mean advanced 1 mm where all mass remaining was counted as successfully targeted.

Bead quantification and targeting efficiency. For all fluorescent quantification, each 16-bit image was first thresholded to remove the background noise (pixels with intensity < 3600) thereby isolating the bead fluorescent signal. To determine the fluorescence per bead, a glass slide with fluorescently labeled beads was placed on the same microscope in which scans of the device were performed. A picture was taken with the same settings and light source intensity. The beads were then manually counted and divided by the total brightness signal in the image to calculate the number of beads per fluorescent count. For targeting experiments, ROI masks for each branch were created and exported using Fiji⁵⁰. Using Python, the targeting efficiency was calculated by dividing the fluorescence intensity in the target ROI after targeting by the total fluorescence intensity before targeting.

Received: 19 November 2021; Accepted: 16 March 2022

Published online: 24 March 2022

References

- Wang, B., Kostarelos, K., Nelson, B. J. & Zhang, L. Trends in micro-/nanorobotics: Materials development, actuation, localization, and system integration for biomedical applications. *Adv. Mater.* **33**(4), 2002047. <https://doi.org/10.1002/adma.2002047> (2021).
- Choi, J., Hwang, J., Kim, J. & Choi, H. Recent progress in magnetically actuated microrobots for targeted delivery of therapeutic agents. *Adv. Healthc. Mater.* **10**(6), 2001596. <https://doi.org/10.1002/adhm.202001596> (2021).
- Tottori, S. *et al.* Magnetic helical micromachines: Fabrication, controlled swimming, and cargo transport. *Adv. Mater.* **24**(6), 811–816. <https://doi.org/10.1002/adma.201103818> (2012).
- Chen, X.-Z. *et al.* Hybrid magnetoelectric nanowires for nanorobotic applications: Fabrication, magnetoelectric coupling, and magnetically assisted in vitro targeted drug delivery. *Adv. Mater.* **29**(8), 1605458. <https://doi.org/10.1002/adma.201605458> (2017).
- Li, T. *et al.* Magnetically propelled fish-like nanoswimmers. *Small* **12**(44), 6098–6105. <https://doi.org/10.1002/sml.201601846> (2016).
- Yang, T. *et al.* Reconfigurable microbots folded from simple colloidal chains. *Proc. Natl. Acad. Sci.* **117**, 18186–18193. <https://doi.org/10.1073/pnas.2007255117> (2020).
- Gong, D. *et al.* Controlled propulsion of wheel-shape flaky microswimmers under rotating magnetic fields. *Appl. Phys. Lett.* **114**(12), 123701. <https://doi.org/10.1063/1.5090297> (2019).
- Yang, T. *et al.* Microwheels on microroads: Enhanced translation on topographic surfaces. *Sci. Robot.* **4**(32), eaaw9525. <https://doi.org/10.1126/scirobotics.aaw9525> (2019).
- Tasci, T. O., Herson, P. S., Neeves, K. B. & Marr, D. W. M. Surface-enabled propulsion and control of colloidal microwheels. *Nat. Commun.* **7**, 10225. <https://doi.org/10.1038/ncomms10225> (2016).
- Alapan, Y., Bozuyuk, U., Erkok, P., Karacakol, A. C. & Sitti, M. Multifunctional surface microrollers for targeted cargo delivery in physiological blood flow. *Sci. Robot.* **5**(42), eaba5726. <https://doi.org/10.1126/scirobotics.aba5726> (2020).
- Yang, Y. & Zhao, Y. Discretized motion of surface walker under a nonuniform AC magnetic field. *Langmuir* **36**(37), 11125–11137. <https://doi.org/10.1021/acs.langmuir.0c02132> (2020).
- Vyskočil, J. *et al.* Cancer cells microsurgery via asymmetric bent surface Au/Ag/Ni microrobotic scalpels through a transversal rotating magnetic field. *ACS Nano* **14**(7), 8247–8256. <https://doi.org/10.1021/acsnano.0c01705> (2020).
- Hwang, G. *et al.* Catalytic antimicrobial robots for biofilm eradication. *Sci. Robot.* **4**(29), eaaw2388. <https://doi.org/10.1126/scirobotics.aaw2388> (2019).
- Tasci, T. O. *et al.* Enhanced fibrinolysis with magnetically powered colloidal microwheels. *Small* **13**(36), 1700954. <https://doi.org/10.1002/sml.201700954> (2017).
- Jeon, S. *et al.* Magnetically actuated microrobots as a platform for stem cell transplantation. *Sci. Robot.* **4**(30), eaav4317. <https://doi.org/10.1126/scirobotics.aav4317> (2019).
- Lee, S. *et al.* A needle-type microrobot for targeted drug delivery by affixing to a microtissue. *Adv. Healthc. Mater.* **9**, 1901697 (2020).
- Jang, B. *et al.* Undulatory locomotion of magnetic multilink nanoswimmers. *Nano Lett.* **15**(7), 4829–4833. <https://doi.org/10.1021/acs.nanolett.5b01981> (2015).
- Bozuyuk, U., Alapan, Y., Aghakhani, A., Yunusa, M. & Sitti, M. Shape anisotropy-governed locomotion of surface microrollers on vessel-like microtopographies against physiological flows. *Proc. Natl. Acad. Sci.* **118**(13), e2022090118. <https://doi.org/10.1073/pnas.2022090118> (2021).
- Ahmed, D. *et al.* Bio-inspired acousto-magnetic microswarm robots with upstream motility. *Nat. Mach. Intell.* **3**, 116–124. <https://doi.org/10.1038/s42256-020-00275-x> (2021).
- Zhou, H., Mayorga-Martinez, C. C., Pané, S., Zhang, L. & Pumera, M. Magnetically driven micro and nanorobots. *Chem. Rev.* **121**(8), 4999–5041. <https://doi.org/10.1021/acs.chemrev.0c01234> (2021).
- Yang, L. & Zhang, L. Motion control in magnetic microrobotics: From individual and multiple robots to swarms. *Annu. Rev. Control Robot. Auton. Syst.* **4**(1), 509–534. <https://doi.org/10.1146/annurev-control-032720-104318> (2021).
- Xie, H. *et al.* Reconfigurable magnetic microrobot swarm: Multimode transformation, locomotion, and manipulation. *Sci. Robot.* **4**(28), eaav8006. <https://doi.org/10.1126/scirobotics.aav8006> (2019).
- Yu, J., Yang, L. & Zhang, L. Pattern generation and motion control of a vortex-like paramagnetic nanoparticle swarm. *Int. J. Robot. Res.* **37**(8), 19. <https://doi.org/10.1177/0278364918784366> (2018).
- Kokot, G. & Snezhko, A. Manipulation of emergent vortices in swarms of magnetic rollers. *Nat. Commun.* **9**(1), 2344. <https://doi.org/10.1038/s41467-018-04765-w> (2018).
- Yu, J., Wang, B., Du, X., Wang, Q. & Zhang, L. Ultra-extensible ribbon-like magnetic microswarm. *Nat. Commun.* **9**(1), 3260. <https://doi.org/10.1038/s41467-018-05749-6> (2018).
- Martinez-Pedrero, F. & Tierno, P. Magnetic propulsion of self-assembled colloidal carpets: Efficient cargo transport via a conveyor-belt effect. *Phys. Rev. Appl.* **3**(5), 051003. <https://doi.org/10.1103/PhysRevApplied.3.051003> (2015).

27. Yigit, B., Alapan, Y. & Sitti, M. Programmable collective behavior in dynamically self-assembled mobile microrobotic swarms. *Adv. Sci.* **6**(6), 1801837. <https://doi.org/10.1002/advs.201801837> (2019).
28. Wang, Q. *et al.* Disassembly and spreading of magnetic nanoparticle clusters on uneven surfaces. *Appl. Mater. Today* **18**, 100489. <https://doi.org/10.1016/j.apmt.2019.100489> (2020).
29. Wang, B. *et al.* Reconfigurable swarms of ferromagnetic colloids for enhanced local hyperthermia. *Adv. Funct. Mater.* **28**(25), 1705701. <https://doi.org/10.1002/adfm.201705701> (2018).
30. Yu, J. *et al.* Active generation and magnetic actuation of microrobotic swarms in bio-fluids. *Nat. Commun.* **10**(1), 5631. <https://doi.org/10.1038/s41467-019-13576-6> (2019).
31. Huang, T.-Y. *et al.* 3D printed microtransporters: Compound micromachines for spatiotemporally controlled delivery of therapeutic agents. *Adv. Mater.* **27**(42), 6644–6650. <https://doi.org/10.1002/adma.201503095> (2015).
32. Chatzipiripidis, G. *et al.* Template-assisted electroforming of fully semi-hard-magnetic helical microactuators. *Adv. Eng. Mater.* **20**(9), 1800179. <https://doi.org/10.1002/adem.201800179> (2018).
33. Barbot, A., Decanini, D. & Hwang, G. The rotation of microrobot simplifies 3D control inside microchannels. *Sci. Rep.* **8**(1), 1–9. <https://doi.org/10.1038/s41598-017-18891-w> (2018).
34. Bratlie, K. M. *et al.* Rapid biocompatibility analysis of materials via in vivo fluorescence imaging of mouse models. *PLoS ONE* **5**(4), 8 (2010).
35. Makino, K. *et al.* Phagocytic uptake of polystyrene microspheres by alveolar macrophages: Effects of the size and surface properties of the microspheres. *Colloids Surf. B Biointerfaces* **27**(1), 33–39. [https://doi.org/10.1016/S0927-7765\(02\)00042-5](https://doi.org/10.1016/S0927-7765(02)00042-5) (2003).
36. Maier, F. J. *et al.* Non reciprocal skewed rolling of a colloidal wheel due to induced chirality. *Soft Matter* **12**(46), 9314–9320. <https://doi.org/10.1039/C6SM02143C> (2016).
37. Jeffery, G. B. On the steady rotation of a solid of revolution in a viscous fluid. *Proc. Lond. Math. Soc.* **2**(1), 327–338. https://doi.org/10.1112/plms/s2_14.1.327 (1915).
38. Klingenberg, D. J., Ulicny, J. C. & Golden, M. A. Mason numbers for magnetorheology. *J. Rheol.* **51**(5), 883–893. <https://doi.org/10.1122/1.2764089> (2007).
39. Biswal, S. L. & Gast, A. P. Rotational dynamics of semiflexible paramagnetic particle chains. *Phys. Rev. E* **69**(4), 041406. <https://doi.org/10.1103/PhysRevE.69.041406> (2004).
40. Lein, E. S. *et al.* Genome-wide atlas of gene expression in the adult mouse brain. *Nature* **445**(7124), 168–176. <https://doi.org/10.1038/nature05453> (2007).
41. Xiong, B. *et al.* Precise cerebral vascular atlas in stereotaxic coordinates of whole mouse brain. *Front. Neuroanat.* **11**, 128. <https://doi.org/10.3389/fnana.2017.00128> (2017).
42. Upadhyayula, S. *et al.* Coatings of polyethylene glycol for suppressing adhesion between solid microspheres and flat surfaces. *Langmuir* **28**(11), 5059–5069. <https://doi.org/10.1021/la300545v> (2012).
43. Gorbet, M. B. & Sefton, M. V. Complement inhibition reduces material-induced leukocyte activation with PEG modified polystyrene beads (Tentagel™) but not polystyrene beads. *J. Biomed. Mater. Res. A* **74A**(4), 511–522. <https://doi.org/10.1002/jbm.a.30354> (2005).
44. Nishimura, N. *et al.* Targeted insult to subsurface cortical blood vessels using ultrashort laser pulses: Three models of stroke. *Nat. Methods* **3**(2), 99–108. <https://doi.org/10.1038/nmeth844> (2006).
45. Disharoon, D., Neeves, K. B. & Marr, D. W. M. Ac/Dc magnetic fields for enhanced translation of colloidal microwheels. *Langmuir* **35**(9), 3455–3460. <https://doi.org/10.1021/acs.langmuir.8b04084> (2019).
46. Chen, J. & Wang, Y. Personalized dynamic transport of magnetic nanorobots inside the brain vasculature. *Nanotechnology* **31**(49), 495706. <https://doi.org/10.1088/1361-6528/abb392> (2020).
47. Roth, E. *et al.* An experimental design for the control and assembly of superparamagnetic μ wheels. *Rev. Sci. Instrum.* **91**(9), 093701 (2020).
48. GitHub-czimm79 <https://github.com/czimm79>.
49. Allan, D. B., Caswell, T., Keim, N. C., van der Wel, C. M. *Trackpy: Trackpy v0.4.1*; Zenodo, 2018. <https://doi.org/10.5281/zenodo.1226458>.
50. Schindelin, J. *et al.* Fiji: An open-source platform for biological-image analysis. *Nat. Methods* **9**(7), 676–682. <https://doi.org/10.1038/nmeth.2019> (2012).
51. Zimmermann, C. *Czimm79/Muttracker: V1.0.1*; Zenodo, 2021. <https://doi.org/10.5281/zenodo.5793894>.
52. Russel, W. B., Saville, D. A. & Schowalter, W. R. *Colloidal Dispersions* (Cambridge University Press, 1989).
53. Takaisi, Y. Note on the drag on a circular cylinder moving with low speeds in a semi-infinite viscous liquid bounded by a plane wall. *J. Phys. Soc. Jpn.* **11**(9), 1004–1008 (1956).

Acknowledgements

The authors acknowledge support from the National Institutes of Health under grants R21AI138214 and R01NS102465.

Author contributions

C.J.Z. and D.W.M.M. wrote the main manuscript text. K.B.N, P.S.H. and D.W.M.M. secured the funding. All authors reviewed the manuscript.

Competing interests

The authors declare no competing interests.

Additional information

Supplementary Information The online version contains supplementary material available at <https://doi.org/10.1038/s41598-022-09177-x>.

Correspondence and requests for materials should be addressed to D.W.M.M.

Reprints and permissions information is available at www.nature.com/reprints.

Publisher's note Springer Nature remains neutral with regard to jurisdictional claims in published maps and institutional affiliations.



Open Access This article is licensed under a Creative Commons Attribution 4.0 International License, which permits use, sharing, adaptation, distribution and reproduction in any medium or format, as long as you give appropriate credit to the original author(s) and the source, provide a link to the Creative Commons licence, and indicate if changes were made. The images or other third party material in this article are included in the article's Creative Commons licence, unless indicated otherwise in a credit line to the material. If material is not included in the article's Creative Commons licence and your intended use is not permitted by statutory regulation or exceeds the permitted use, you will need to obtain permission directly from the copyright holder. To view a copy of this licence, visit <http://creativecommons.org/licenses/by/4.0/>.

© The Author(s) 2022